



ANNUAL REPORT

2024



# Letter from Cani Fernández Vicién, President of the Spanish National Markets and Competition Commission (CNMC)



Dear reader,

2024 has been a busy year for the CNMC. Therefore, although it is complex to summarise our actions in just a few lines, I would like to highlight some of the key developments that have marked this year.

In the area of **competition enforcement**, we have stepped up our efforts in detecting, investigating and suppressing anti-competitive behaviour, especially in the technology, energy and pharmaceutical distribution sectors, and we continue to highlight progress in this field, thanks to the work of the Economic Intelligence Unit and its use of new technologies. Of course, we are maintaining the pace in analysing non-notified mergers, with particular focus time and resources on the more complex cases.

**Competition advocacy** has been carried out through advising public administrations and economic organisations, challenging public authority actions that run counter to good regulatory principles, and producing sectoral reports. Within this framework, the CNMC has continued to promote the principle of **market unity**, acting as a guarantor of free access and the exercise of economic activities throughout Spain.

In 2024, we issued several reports in the field of **telecommunications**, notably those related to the 5G National Security Framework, the National DTT Technical Plan, and the designation of Telefónica as the universal service provider. In the **audiovisual** sector, we addressed some very important issues through reports: advertising of healthcare products and protection of minors in digital environments. As regulators, we handle files on commercial communications or Users of Special Relevance and act against platforms that fail to comply with age verification requirements.

With regard to **energy**, in regulatory matters, I would like to highlight the approval of Circular 1/2024 on access and connection of demand facilities to the electricity grid, while in the area of remuneration, we approved key resolutions for electricity and gas distribution and transmission, as well as adjustments for the use of fibre optics. At the same time, inspection activity has been boosted with more than 2,000 actions, and more than 280 access disputes have been opened.

In terms of **transport**, and particularly in the airport sector, we set, among other things, the adjusted maximum annual revenue applicable to 2025 tariffs, which remains unchanged from 2023. In the rail sector, 2024 saw a record number of high-speed rail passengers, particularly along the recently liberalised corridors, generally accompanied by a reduction in prices. In the postal sector, we published a guide on users' rights and operators' obligations, aimed at promoting awareness and compliance with regulations.

Furthermore, in January 2024, the CNMC was designated as the national "Digital Services Coordinator". This was an example of compliance with Regulation (EU) 2022/2065 on a single market for digital services, amending Directive 2000/31/EC (DSA), which provides for the obligation to designate a national competent authority that meets the requirements of independence from external influences and sufficient autonomy in managing its budget. At the time of publication of this Report, the CNMC has not yet been fully empowered, either in terms of regulations or resources, to take on these new functions.

In addition to the full empowerment as Digital Services Coordinator, a series of amendments are still pending in 2024, which cannot be postponed: the law creating the CNMC, the organic statute and the 2007 enforcement of competition law to incorporate the necessary instruments to ensure effectiveness and efficiency in this area.

The work described above, which you can expand on by reading the Report in detail, could not be carried out without the support and collaboration of the transversal units. The Council Secretariat and Legal Advisory Unit, the General Secretariat, the Internal Control Department, the Cabinet, the Economic Advisory Unit, and the Communications Department all play a fundamental role in supporting the CNMC's operations and in helping us meet our institutional goals.

I would like to take this opportunity, once again, to thank all those whose commitment and dedication contribute to the CNMC's work. This includes our Directorates, cross-functional units and members of the Council, as well as everyone who helps us achieve better outcomes by participating in public consultations, working groups, and academic events.

The CNMC's future is marked by numerous challenges across varied sectors, both regulated and supervised, to which we will respond with the public service vocation, dedication and responsibility that define us. To this end, we hope to continue relying on the support of the stable Spanish and European institutional networks around us, as well as the close collaboration of civil society, consumers, businesses, and operators, for whom we work in defence of fair and competitive markets for the benefit of all citizens.



# ÍNDEX

## INTRODUCTION

## THE COUNCIL OF THE CNMC

## PRESIDENT OF THE CNMC

## ENFORCEMENT OF COMPETITION LAW

1. ANTI-COMPETITIVE PRACTICES
2. MERGER CONTROL
3. PROCEEDINGS CONDUCTED UNDER LAW 39/2015
4. MONITORING AND ENFORCEMENT
5. REPORTS
6. RELATIONS WITH THE AUTONOMOUS COMMUNITIES

## COMPETITION ADVOCACY AND MARKET UNITY

1. COMPETITION ADVOCACY
2. ADVISORY REPORTS ON PUBLIC SECTOR ACTIVITIES
3. STUDIES, GUIDES AND OTHER REPORTS
4. PROCEEDINGS BEFORE THE COURTS
5. PROMOTION OF COMPETITION CULTURE

7

8

10

13

14

19

20

21

21

22

24

25

25

26

28

28

## TELECOMMUNICATIONS AND AUDIOVISUAL MEDIA

## TELECOMMUNICATIONS

1. REPORTS ON DRAFT REGULATIONS
2. REGULATORY ACTIVITIES
3. DISPUTE RESOLUTION
4. SANCTIONING ACTIVITY
5. ADVISORY ACTIVITY
6. OTHER REPORTS AND CONSULTATIONS
7. SERVICE QUALITY

## AUDIOVISUAL MEDIA

1. REPORTS ON DRAFT REGULATIONS
2. CONTROL OF AUDIOVISUAL CONTENT
3. PUBLIC SERVICE MISSION OF THE SPANISH RADIO AND TELEVISION CORPORATION (CRTVE)
4. SANCTIONING ACTIVITY
5. ADVISORY ACTIVITY
6. SELF-REGULATION AND CO-REGULATION
7. MEDIA LITERACY

30

31

31

32

37

38

39

40

41

41

41

44

44

44

45

45

**ENERGY**

1. SUMMARY OF FINANCIAL YEAR 2024	46
2. REPORTS ON DRAFT REGULATIONS	47
3. REGULATED ACTIVITIES	49
4. MARKET REGULATION AND SUPERVISION	50
5. ECONOMIC AND FINANCIAL ANALYSIS SEPARATION OF ACTIVITIES	56
6. LIQUID HYDROCARBONS	59
7. INSPECTIONS	60
8. SANCTIONING ACTIVITY	61

**TRANSPORT AND POSTAL SECTORS**

1. AIRPORT SECTOR	62
2. RAILWAY SECTOR	63
3. POSTAL SECTOR	66

**CROSS-CUTTING BODIES AND UNITS**

1. COUNCIL SECRETARIAT AND LEGAL ADVISORY OFFICE	67
2. GENERAL SECRETARIAT	68
3. INTERNAL CONTROL AND TRANSPARENCY	71
4. ECONOMIC ADVISORY OFFICE	75
	76

5. COMMUNICATION	78
6. STATISTICS AND DOCUMENTARY RESOURCES	80

**DIGITAL SERVICES COORDINATOR FOR SPAIN**

1. COMPLAINTS (ART. 53 OF THE DIGITAL SERVICES REGULATION)	81
2. ORDERS TO ACT AND ORDERS TO PROVIDE INFORMATION (ARTS. 9 AND 10 OF THE DIGITAL SERVICES REGULATION).	83
3. REGISTRATION OF ONLINE PLATFORMS IN AGORA	84
4. NATIONAL IMPLEMENTATION AND ACTIVITIES	84

**INTERNATIONAL ACTIVITY**

1. COMPETITION LAW ENFORCEMENT AND COMPETITION ADVOCACY	85
2. TELECOMMUNICATIONS AND AUDIOVISUAL MEDIA	86
3. ENERGY	90
4. TRANSPORT AND POSTAL SECTORS	92
5. ECONOMIC ADVISORY OFFICE	94
6. DIGITAL SERVICES COORDINATOR FOR SPAIN	95

**JUDICIAL REVIEW OF PROCEEDINGS**

1. JUDICIAL REVIEW OF COMPETITION PROCEEDINGS	97
	98

2. JUDICIAL REVIEW OF TELECOMMUNICATIONS PROCEEDINGS	102	APPENDIX IV: COMPETITION ADVOCACY	123
3. JUDICIAL REVIEW OF AUDIOVISUAL MEDIA PROCEEDINGS	103	APPENDIX V: TELECOMMUNICATIONS AND AUDIOVISUAL MEDIA	126
4. JUDICIAL REVIEW OF ENERGY PROCEEDINGS	104	APPENDIX VI: ENERGY	132
5. JUDICIAL REVIEW OF TRANSPORT AND POSTAL SECTORS PROCEEDINGS	106	APPENDIX VII: TRANSPORT AND POSTAL SECTORS	142
<b>APPENDIXES</b>	<b>108</b>	APPENDIX VIII: CNMC HUMAN RESOURCES	145
APPENDIX I: THE COUNCIL OF THE CNMC	109	APPENDIX IX: CONTRACTS	147
APPENDIX II: PRESIDENT OF THE CNMC	110	APPENDIX X: AMOUNT OF FINES IMPOSED IN THE PERIOD 2014-2023	149
APPENDIX III: ENFORCEMENT OF COMPETITION LAW	116	APPENDIX XI: SANCTIONS IMPOSED IN 2024	151
		APPENDIX XII: DOCUMENTARY RESOURCES AND KNOWLEDGE MANAGEMENT	153







# INTRODUCTION

The CNMC publishes this report for the year 2024 pursuant to Article 38.2 of Law 3/2013 of 4 June, which established the Spanish National Markets and Competition Commission (LCN-MC in its Spanish acronym).

The CNMC must earn the trust of the public and, to this end, it is subject to parliamentary control, with transparency being a fundamental aspect of its activities. The annual report is part of this institution's transparency policy. Its aim is to provide a summary account of its activity, accessible to all citizens.

This document describes the work of the different departments and the resources available to the CNMC to carry it out. The 2024 report maintains the structure introduced in 2021.

The first part of the report sets out the functions and activity of the CNMC Council in 2024. The second part is organised into two main sections.

The first section contains different sections with summaries of the most relevant actions of each directorate of instruction and of the transversal units that make up the institution. For the first time, this 2024 Report includes a reference to the powers and competences that the CNMC will have to assume as Digital Services Coordinator (DSC) within the framework of the Digital Services Act (DSA). This section also includes two specific sections: one relating to the CNMC's international activity, which plays a very important role in the institution's daily work, and the other relating to the

judicial review to which the CNMC's resolutions have been subject.

The second section contains several annexes listing the actions promoted by the responsible cross-cutting directorates or units.

The CNMC was created on 7 October 2013 by integrating into a single institution the activities and functions of six existing regulatory bodies: the National Energy Commission, the Telecommunications Market Commission, the National Postal Sector Commission, the Railway and Airport Regulatory Committee, the State Council for Audiovisual Media and the National Competition Commission.

The main objective of the CNMC is to guarantee, preserve and promote the proper functioning of all markets in the interest of consumers and businesses.

The CNMC has its own legal personality, is independent from the Spanish Government, public administrations and market operators in the exercise of its powers and is subject to parliamentary and judicial control.

The CNMC exercises its functions through its two governing bodies: the Council and the President's Office.



THE COUNCIL OF THE CNMC

The Council is the governing and decision-making collegiate body of the CNMC. It is made up of 10 members, which shall be appointed by the Spanish Government, at the proposal of the Ministry of Economy, Trade and Business, after the persons proposed for the position have appeared before the relevant committee of the Spanish Congress of Deputies. The term of office of the Council members is six years and cannot be extended.

The CNMC's Council has three different chambers: the Plenary, the Competition Chamber and the Regulatory Oversight Chamber.

The Plenary of the Council is composed of all Council members and is chaired by the President of the CNMC. It hears cases of major institutional relevance, as well as other cases that have a significant impact on the competences of the two chambers. Among other examples, the Plenary approves the appointment and dismissal of management staff, the rotation of directors between chambers, reports on regulatory proposals, challenges to administrative actions, studies and actions in the area of market unity.

One of the most important competences of the Plenary is the approval of regulatory circulars in the field of energy. In both 2024 and 2025, this activity must be given a special weighting in the Council's total work, given that in 2026 the new electricity and gas remuneration periods begin.

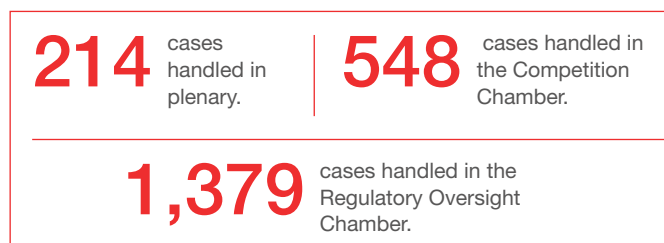
The Competition Chamber is composed of five members of the Council, including the President of the CNMC, who chairs it. It hears all matters relating to the competition law enforcement and competition advocacy that are not expressly attributed to the Plenary.

The Regulatory Oversight Chamber is composed of five members of the Council, including the Vice-President of the CNMC, who chairs it. It hears all matters relating to telecommunications, the audiovisual sector, energy, transport and the postal sector that are not expressly attributed to the Plenary.

The Council is provided with legal advice and reports by the Council Secretariat.

In 2024, the CNMC Council met 130 times, both in plenary and in chambers.

The total number of cases handled was 2,141. The breakdown is as follows:



[Appendix I](#) indicates the number of meetings held by the Council, both in plenary and in chambers, and the composition of the Council in 2024.

The Council also met on 42 occasions to hold working groups with the technical services to study matters which, due to their particular complexity or novelty, required a more exhaustive study prior to formal deliberation and decision-making. The Plenary held 17 working groups; the Competition Chamber, 6, and the Regulatory Oversight Chamber, 18.



PRESIDENT OF THE CNMC



The president of the CNMC is one of the two governing bodies of the institution, exercising the functions of institutional management and representation pursuant to the provisions of Law 3/2013 of 4 June.

The president's main responsibilities include institutional representation, general coordination of the organisational units, and chairing the Council and the Competition Chamber, including directing and supervising the conduct of their meetings.

The president is the CNMC's chief human resources officer: she proposes to the Plenary the appointment and dismissal of management staff, convenes and resolves the processes for the filling of posts and approves the dismissal and appointment of non-management staff. Likewise, the president is the contracting body of the organisation, approves expenditure and orders the corresponding payments and movements of funds, and renders the organisation's accounts. The president also proposes to the Council the preliminary draft budget and amendments to the Internal Operating Regulations, in addition to signing institutional agreements, resolving administrative appeals within the scope of its competence and managing communications with ministries and other institutions on agreements and patrimonial claims.

During 2024, the president of the CNMC has been very active in her work representing the institution, reinforcing the positioning of the CNMC through an intense agenda of national and international work, institutional dialogue and participation in high-level forums. In total, more than 300<sup>1</sup> performances.

### Institutional presence at the international level

In the international arena, the president has been involved in more than 70 international engagements in the main competition and regulatory forums. Her participation in the following organisations is especially noteworthy:

- Member of the OECD Competition Committee.
- Member of the Steering Group of the International Competition Network (ICN).
- Member of the High-Level Group created by the Digital Markets Act (DMA).
- Member of the European Board of the Digital Services Act (DSA).
- President of the rail regulators' group IRG Rail.

In the same international context, the president headed the delegation of multiple bilateral meetings with counterpart authorities from France, Portugal, Ecuador, Mexico, the United Kingdom, Paraguay, Australia and Austria, translating the collaboration into specific agreements, such as the Memorandum of Understanding (MOU) with the Moroccan Electricity Regulatory Authority.

In academia, she is regularly invited by prestigious international academic institutions to speak at Harvard University, the Toulouse School of Economics, Fordham University and other professional organisations, such as the American Bar Association (ABA).

<sup>1</sup> Details in [Annex](#).

## Institutional presence in Spain

At the national level, the CNMC president also participated in more than 70 events during 2024, taking part in strategic spaces for economic and legal debate such as the Madrid Bar Association (ICAM), the Open Commercial Television Union (UTECA), the Foundation for Applied Economics Studies (FEDEA), the New Economy Forum (NEF), Wake up Spain, the CREO Conference, the International Expansion Forum and the Harvard Club of Spain, to name but a few.

## Institutional and sectoral dialogue

The President has promoted dialogue and collaboration with national and international authorities, including meetings with senior officials of the national administration and the European Union, as well as with representatives of various bodies such as the Independent Authority for Fiscal Responsibility (AIREF), the National Securities Market Commission (CNMV), the Bank of Spain (BdE), the Spanish Data Protection Agency (AEPD), the Economic and Social Council, the Council for Transparency and Good Governance, the competition authorities of the Autonomous Communities, the economic commission of the CEOE, the Association of Economic Information Journalists (APIE), and the Business Council Alliance for Ibero-America (CEAPI), among others.

She also appeared before the Economic Commission of the Spanish Congress of Deputies, underlining the CNMC's commitment to accountability.

In parallel, the president has held more than 35 meetings with private sector and civil society entities, including companies and associations from the energy, telecommunications, transport and mobility, media, digital technology, logistics and distribution sectors, fostering a close and open regulatory vision.

## Promoting regulatory awareness

Throughout the year, the president has participated in more than 20 informative conferences organised at the CNMC or by the CNMC, opening or closing meetings focused on economic governance, efficient regulation, pro-competitive management of the public space, regulatory quality, defence of competition or consumer welfare. Special mention should be made of the president's commitment to the "municipalities and competition" programme which, in collaboration with the competition authorities of the Autonomous Communities, promotes initiatives for better regulation.





# ENFORCEMENT OF COMPETITION LAW

The **Competition Directorate** is responsible for conducting inquiries, investigations, assessments and reports on competition proceedings, anti-competitive practices and merger control.

The Council of the CNMC has also been assigned, on a transitional basis, the task of resolving the proceedings initiated by the regional authorities that have an investigating body but do not yet have a decision body (Madrid, Murcia, Navarra and the Canary Islands<sup>2</sup>).

In 2024, some infringement proceedings of particular importance stand out, both in terms of the amount of the fines imposed, in relation to the prominent position of the offenders in their respective markets, and the methodology used to establish such infringements.

The main actions in the area of competition law enforcement are highlighted below. The rest of the proceedings and actions carried out in 2024 can be found in [Appendix II](#).

<sup>2</sup> Since the publication of 1383 DEGREE 32/2025 of 7 April, which provides for the appointment of the President and the members of the Canary Islands Council for the Defence of Competition, the Canary Islands have fully assumed its powers of investigation and decision.

## 1. ANTI-COMPETITIVE PRACTICES

### 1.1. Ex officio detection by the Economic Intelligence Unit (EIU)

The Economic Intelligence Unit (EIU) was established in 2018 within the Competition Directorate, with the objective of detecting ex officio anti-competitive conduct, especially in the fight against cartels. In 2024, the EIU has continued its work with a renewed focus and has faced new challenges and opportunities.

In 2024, 28 cases arising from Articles 132 and 150 of Law 9/2017 of 8 November on Public Sector Contracts (LCSP) were reported to the EIU, representing an increase of 16.7% compared to the 24 cases reported in 2023. This increase reflects greater vigilance and effectiveness in detecting anti-competitive behaviour in public tenders.

Citizen engagement has remained a key pillar for the EIU. In 2024, 213 entries were received through the different channels, an increase of 7% compared to the entries received in 2023. These partnerships cover a wide range of sectors and have led or may lead to home inspections.

In terms of case allocation, 27 cases were handled in 2024 in coordination with the Autonomous Communities. In addition, 20 cases were received from other CNMC units, almost doubling the data observed in previous years.

The Economic Intelligence Unit (EIU) has managed 4 ex officio investigations, 3 more than the previous year, and has increased reports, statistics and requests of various kinds by 25%. In terms of collaboration with international organisations, 4 cases have been handled, remaining constant compared to the previous year. Collaboration with other public bodies has also been significant, with 2 cases handled in 2024.



Analysing the trend in recent years, there has been a steady increase in the number of cases reported and in citizen collaboration. Since 2021, Article 132 and 150 cases have increased from 16 to 28 in 2024, and whistleblower entries have increased from 139 in 2021 to 213 in 2024. This trend reflects an increased awareness and involvement of society in the fight against anti-competitive behaviour.

The EIU has continued its commitment to the development of advanced technological tools. In 2024, one of the biggest challenges has been the implementation and optimisation of BRAVA (Bid Rigging Algorithm for Vigilance in Antitrust), a tool based on machine learning techniques for the detection of collusion in public procurement. BRAVA has proven to be effective in identifying bid rigging and using a similar supervised learning scheme, analysis of other sectoral markets has begun using data that is not only from public procurement.

In addition, special emphasis has been placed on the incorporation of technological tools and new profiles specialised in data analysis, which has made it possible to improve efficiency and accuracy in the detection of anti-competitive behaviour. This effort has been crucial to strengthen the analytical capacity of the EIU and to address more effectively the challenges in the fight against anti-competitive conduct.

## 1.2. Investigations initiated

Upon being informed of a possible infringement of Law 15/2007 of 3 July on the Defence of Competition (hereinafter 'the Spanish Competition Act'), the Competition Directorate has the authority to initiate a preliminary inquiry. These preliminary investigations are conducted under different names (inquiries, preliminary proceedings, etc.), depending on the level of information provided and the possible evidence available.

In 2024, 6 new inquiries have been initiated. 4 of them have led to the opening of infringement proceedings. At the same time, the number of complaints that have been closed through the possibility of non-prioritisation provided for in Article 49.4 of the Spanish Competition Act has increased from 2 cases in 2022 to 14 cases in 2024.

Additionally, 36 new preliminary inquiries were opened to verify the existence of evidence of an infringement due to prohibited practices. In addition, 12 preliminary inquiries have been initiated to determine possible infringements in the framework of merger analysis for executing operations before being authorised by the authority (gun jumping), for failure to notify when required to do so by law or for having provided incomplete and misleading information. In 2024, 22 preliminary inquiries were completed, some of which resulted in the opening of infringement proceedings.

The Competition Directorate also deals with queries and other issues arising from the application of the Spanish Competition Act. In 2024, 119 new queries were registered and 100 were finalised. The vast majority were opened in 2024 and, in some cases, consultations initiated earlier have been resolved.

## 1.3. Inspections

In 2024, the Competition Directorate conducted 5 inspections or dawn raids in the context of 4 cases. A total of 14 company sites were inspected. In addition, two officials from the Competition Directorate supported an inspection carried out by the Competition Defence Service of Aragon in the framework of our collaboration with the competition authorities of the autonomous communities.

The inspections have been carried out in the framework of investigations into horizontal conduct, including possible tender rigging, and abuses of a dominant position.

#### 1.4. Infringement proceedings initiated

In 2024, 9 infringement proceedings were initiated for anti-competitive practices, following the discovery of prima facie evidence of practices prohibited by the Spanish Competition Act.

The new maximum time limits established in the LDC for the decision on the infringement proceedings (extended from 18 to 24 months) and for interested parties to present their allegations to the Statement of Objections and the decision proposal (extended from 15 days to one month) are now fully applicable to all these cases.

The year 2024 has been marked by a wide variety of initiated infringement proceedings. Research focuses on strategic sectors such as technology, energy distribution and pharmaceutical logistics. The infringement proceedings initiated

reflect management's commitment to the analysis of potentially anti-competitive behaviour affecting both consumers and competition in key markets. The practices investigated range from possible abuses of a dominance to restrictive agreements.

#### 1.5. Proceedings closed by the Competition Directorate

Once the necessary investigative steps have been taken to clarify the facts of a case and determine who is responsible, the Competition Directorate issues a draft decision. This decision sets out, in a reasoned manner, the facts that are considered proven, their legal classification, the corresponding infringement (if any), the person(s) responsible, the proposed sanction, including the possibility of an exemption or reduction of the fine, and the assessment of the evidence.

In 2024, 14 draft decisions relating to practices prohibited by the Spanish Competition Act were submitted to the Council.

Of these decision proposals, 9 proposed the closure of the proceedings, and 5 concluded the existence of practices prohibited by the Spanish Competition Act. Of these 5, one found an infringement of Article 1 of the Spanish Competition Act and Article 101 of the Treaty on the Functioning of the European Union (TFEU). Another found an infringement of Article 1 of the Spanish Competition Act and Article 101 of the Treaty on the Functioning of the European Union (TFEU), as well as an infringement of Article 3 of the Spanish Competition Act. The third draft decision found an infringement of Article 2 of the Spanish Competition Act. The fourth draft decision found an infringement of Article 2 of the Spanish Competition Act and Article 102 of the Treaty on the Functioning of the European Union (TFEU). Finally, the fifth draft decision found two infringements under Article 2 LDC and 102 TFEU and one infringement under Article 3 LDC.

Table 1. Proceedings initiated in 2024

REFERENCE	CASE	DATE OF INITIATION	ARTICLES
S/0004/24	<a href="#">AGRICULTURAL AND LIVESTOCK EXCHANGE OF EXTREMADURA</a>	31/05/2024	Art. 1 and 101
S/0013/23	<a href="#">UFD COMMERCIALIZATION</a>	14/06/2024	Art. 3 Spanish Competition Act
S/0007/23	<a href="#">EDISTRIBUCIÓN</a>	05/07/2024	Art. 2 and 102
S/0005/24	<a href="#">APPLE APP STORE</a>	22/07/2024	Art. 2 and 102
S/0002/24	<a href="#">EYSA</a>	24/07/2024	Art. 2
S/0003/24	<a href="#">EMPARK</a>	24/07/2024	Art. 2
S/0010/23	<a href="#">PECOVASA</a>	24/07/2024	Art. 2 and 102
S/0009/23	<a href="#">PHARMACEUTICAL LOGISTICS</a>	31/10/2024	Art. 1 and 101
S/0002/20	<a href="#">VEGAP RATES AND CONTRACTS</a>	20/12/2024	Art. 1, 2 and 101, 102

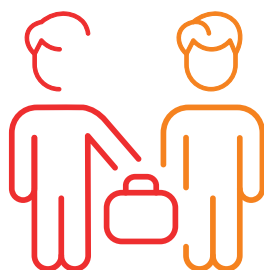
Source: Created by the author.

## 1.6. Council decisions on anti-competitive practices

In 2024, the Council of the CNMC decided on [13 proceedings](#). Specifically, 9 decisions agreed to dismiss the proceedings, and four decisions concluded the existence of practices prohibited by the LDC.

Of these 4 sanctioning decisions, one sanctioned a collective price recommendation and conduct falling under Article 3 LDC, another found a cartel in breach of Articles 1 LDC and 101 TFEU and the other 2 sanctioned abuses of a dominant position.

On the other hand, among the cases handled by the Competition Chamber, it is worth mentioning the proceedings that were conducted by the corresponding investigative bodies of the autonomous communities, but which were subsequently decided by the Council of the CNMC, as the competition authorities of the autonomous communities do not have a decision-making body<sup>3</sup>. In 2024, 13 proceedings were closed by the CNMC following investigations by the corresponding bodies of the autonomous communities. The details of these proceedings are given in the [table](#) below.



<sup>3</sup> At present, the autonomous communities of Madrid, Navarre and Murcia do not have a decision-making body. The Canary Islands Council for the Defence of Competition was created in 2023, but its members have not yet been appointed.

## 1.7. Collusive practices

In 2024, two sanctioning decisions issued by the CNMC concluded the existence of collusive practices prohibited by Article 1 of the Spanish Competition Act and Article 101 of the TFEU.

In the **Food Supply** case, the CNMC imposed a fine for a total of 3.13 million euros on 7 companies that were involved in 3 different cartels for the market sharing of food supply to hospitals, nursing homes, penitentiary centres and army facilities in several areas of Spain. In addition, the Council decided to fine 5 managers of these companies 176,100 euros for their participation in the events. Two of the three cartels operated with market-sharing arrangements through the submission of cover bids, while another cartel was facilitated by a public procurement consultancy firm. On the other hand, this is the first CNMC decision in which cumulative fines of more than 60,000 euros are imposed on a manager for participation in each of the cartels sanctioned.

In the **Electronic Auction Platform** case, the CNMC Council imposed a fine of 2.46 million euros on the General Council of Court Representatives (CGPE) for having made a collective price recommendation, as an infringement of Article 1 of the LDC and 101 TFEU, and for an infringement of Article 3 of the LDC for seriously distorting competition through acts of unfair competition, specifically by disseminating misleading information about the nature of its platform for holding auctions of movable and immovable property. This conduct has affected the intermediation sector for out-of-court auctions of goods and rights by persons or specialised entities through electronic means in Spain. It has been proven that the CGPE fixed the fees to be charged by the bar associations using its platform, affecting free competition between professionals in the intermediation services. Moreover, the CGPE promoted this platform as the only alternative to judicial auctions, misleadingly conveying the idea that this private platform offered a safer and more reliable intermediation because it was linked to a public law corporation.

### 1.8. Abuses of a dominant position

In 2024, the CNMC issued two sanctioning resolutions that accredited the infringement of Article 2 LDC for abuse of a dominant position, one in the sector of the management of intellectual property rights on musical and audiovisual works and the other abuse occurred in the market of online intermediation of hotel services.

The CNMC fined **SGAE (Sociedad General de Autores y Editores)** 6.4 million euros for abusing its dominant position by the design of the tariffs it applied to users of its music and audiovisual repertoire as it deprived operators of a real tariff option, generalising a flat rate that did not suit their needs (exploitative effect). On the other hand, this abuse would also have an exclusionary character because it limited the incentives to contract with SGAE's competitors and, in the case of the repertoire of music rights, this effect was aggravated by SGAE's inclusion in contracts with users of statements on the universality of its repertoire and indemnity guarantees against potential claims for the use of third party operators' rights.

**Booking.com** was fined 413.24 million euros, the highest fine imposed by the CNMC, for abusing its dominant position in the market for intermediation of online hotel bookings in Spain. On the one hand, this abuse had an exploitative effect by imposing unfair trading conditions on hotels, such as the obligation not to offer lower prices on their own websites than on **Booking.com**'s platform, the possibility for Booking to unilaterally adjust those prices and the imposition of clauses obliging hotels to litigate in Dutch courts under Dutch law, increasing their legal costs. On the other hand, the abuse had an exclusionary character, using clauses and criteria for positioning and access to programmes such as *Preferente* and *Preferente Plus* that encouraged hotels to concentrate their offer exclusively on **Booking.com**, making it difficult for other online intermediaries to enter and expand. These practices harmed hotels, consumers and competitors alike, strengthening **Booking.com**'s dominant position in the market.

### 1.9. Closure of proceedings by a commitment decision

Commitment decisions allow closing administrative proceedings by enforcing commitments offered voluntarily by the alleged infringer, circumventing the need to rule on whether an infringement has been committed or, accordingly, on whether to impose a fine or sanction. The aim is to restore competitive conditions quickly by reducing the formalities and duration of investigations.

In 2024, there have been no cases that have been terminated through the conventional termination procedure.





## 2. MERGER CONTROL

### 2.1. Council decisions on merger operations

Mergers or concentrations that reach certain turnover or market share thresholds must be notified to the CNMC prior to their implementation. In 2024, 89 mergers were notified to the CNMC.

For its part, the Council issued decisions on [87 merger operations](#): in 4 of them, it agreed to initiate the second phase; 7 of them were approved in the first phase subject to a series of commitments; one was approved with commitments in the second phase; another was closed due to the parties' withdrawal; and the remaining 74 were approved without commitments.

Therefore, the number of mergers analysed has increased compared to the previous year, following an identified trend of increased complexity of operations, which is reflected in an increase in the number of mergers cleared with commitments and the need to further study the implications of some operations in the second phase.

Approximately 70% of mergers were notified by short-form filing. Moreover, the vast majority of operations were notified after previously contacting the CNMC and carrying out the voluntary pre-notification procedure, providing a draft notification. Voluntary compliance with this procedure, in the case of a notification subject to an abbreviated form, means that the expeditious fifteen-day deadline for decision introduced in Article 36 of Law 15/2007 applies, which has involved a great effort on the part of the units. The median time taken to process files notified through the short form is 9 days, which shows the Directorate's efficiency in managing the simplest operations, reconciling the need for speedy processing with an adequate and objective analysis of the implications of each operation.

More than 90% of notified mergers were pre-notified, which simplifies the merger control procedure, making it more efficient and faster.

In addition, one prior inquiry was completed and 12 preliminary investigations were opened to determine whether the operations constituted a merger and required notification.

### 2.2. Mergers approved subject to commitments

As mentioned above, 8 merger operations were approved subject to commitments in 2024.

Seven of the transactions were cleared in Phase I of the merger control procedure, subject to commitments offered by the parties, due to the obstacles to effective competition identified by the Competition Directorate.

**Table 2. Mergers approved in Phase I subject to commitments in 2024**

REFERENCE	CASE	DATE OF DECISION
<a href="#">C/1421/23</a>	BSC / B.BRAUN ASSETS	21/02/2024
<a href="#">C/1430/23</a>	QSI/ WPT	20/03/2024
<a href="#">C/1438/24</a>	COSAGA HOSPITALS - EL CARMEN MEDICAL CENTRE	03/04/2024
<a href="#">C/1452/24</a>	INDIGO/ PARKIA	17/04/2024
<a href="#">C/1463/24</a>	CEPSA/ BALLENOIL	21/05/2024
<a href="#">C/1456/24</a>	CASP – MCH/ DRUNI/ ARENAL	05/06/2024
<a href="#">C/1495/24</a>	DAMM – IDILIA/ CACAOLAT	21/11/2024

Source: Created by the author

Due to the increased complexity of the competition concerns identified in the markets and the need for a more in-depth analysis, two other transactions were cleared in Phase II, subject to commitments.

**Table 3. Mergers approved in Phase II subject to commitments in 2024**

REFERENCE	CASE	DATE OF DECISION
<a href="#">C/1424/23</a>	SMURFIT BULGARIA/ ARTEMIS BIB	29/05/2024

Source: Created by the author

In addition, following the withdrawal of the parties, and after a thorough analysis of the potential impact on the affected market, a second phase merger was closed.

**Table 4. Mergers discontinued in Phase II in 2024**

REFERENCE	CASE	DATE OF DECISION
<a href="#">C/1426/23</a>	JC DECAUX ESPAÑA/ CLEAR CHANNEL ESPAÑA	06/11/2024

Source: Created by the author

**2.3. Referral of cases**

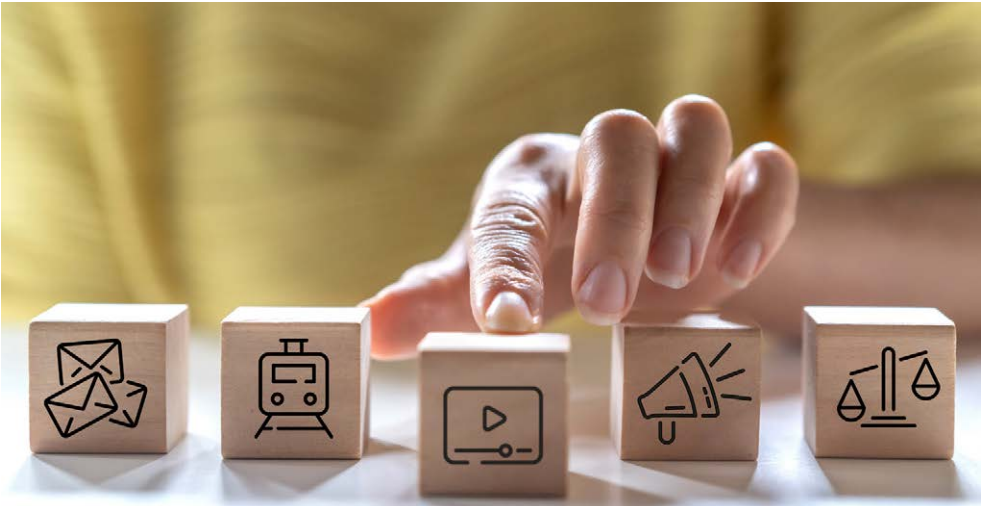
Regulation 139/2004 on the control of mergers between companies provides for a series of referral mechanisms between the European Commission (EC) and the national competition authorities (NCAs), allowing each merger to be examined by the competition authority that is best placed to assess its impact on competition.

In 2024, three economic mergers that were notifiable in Spain were referred to the European Commission, which accepted its competence to analyse these cases, upon request of the parties under Article 4.5 of the Regulation.

**3. PROCEEDINGS CONDUCTED UNDER LAW 39/2015**

In addition to the practices prohibited by Articles 1, 2 and 3, the Spanish Competition Act defines a series of infringements related to the effectiveness of competition rules, which are handled in accordance with the procedure set out in Law 39/2015, of 1 October, on the Common Administrative Procedure for Public Administrations (Law 39/2015).

In 2024, the CNMC closed [8 infringement proceedings](#) conducted under Law 39/2015. 4 of the infringement proceedings ended with a fine after establishing infringements for implementing a merger before receiving authorisation from the competition authority. Two other cases ended with a fine for non-compliance with resolutions of the CNMC’s Competition Council. Finally, the remaining two infringement proceedings were initiated for obstruction of the CNMC’s investigative work; one of them resulted in a closure and the second resulted in the imposition of a fine. The fines imposed amounted to a total of **almost €15.2 million**.



## 4. MONITORING AND ENFORCEMENT

The CNMC is responsible for monitoring the implementation and enforcement of decisions and agreements adopted in application of the Spanish Competition Act, both regarding anti-competitive practices and interim measures and merger control.

As of 31 December 2024, 178 decisions were under CNMC monitoring. In 2024, 43 of these cases involved requests for information from companies or entities.

### 4.1. Final and partial reports submitted to the Council

In 2024, the Competition Directorate submitted 12 reports to the Council proposing to terminate monitoring, as it considered that the provisions of the relevant decisions had been sufficiently complied with.

In addition, the CD submitted 8 other partial monitoring reports concerning partial measures to comply with the approved commitments.

### 4.2. Council decisions

The CNMC Council declared compliance in 8 surveillance files. On the other hand, resolutions declaring non-compliance were passed in 5 cases. One of these reports has led to the opening this year of infringement proceedings against the Barcelona Bar Association (ICAB) for not complying with the new criteria for the assessment of costs presented to comply with a previous decision on another infringement case, which fined several bar associations for having drawn up, used or disseminated fee lists that quantified in euros the different actions that they included.

## 5. REPORTS

### 5.1. Reports at the request of a party

Article 4.3 of Royal Decree-Law 5/2015 of 30 April, on urgent measures relating to the sale of the broadcasting rights for professional football competitions, provides that, prior to the approval of the general conditions governing the sale of broadcasting rights, distributors must request a prior report from the CNMC. In this framework, the CNMC approved three reports in 2024.

### 5.2. Cross-reports

Article 21 of the LCNMC establishes that the CNMC's Competition Chamber must issue a mandatory report on procedures under Articles 6 to 11 of the Act which, although falling within the jurisdiction of the Regulatory Oversight Chamber, affect the degree of openness, transparency, proper functioning and the existence of effective competition in the energy, electronic communications, postal, audiovisual media, airport tariffs and railway sector markets.

In this area, the Competition Directorate submitted 227 reports on the energy sector, 28 on the telecommunications sector and 9 on the transport and postal sectors to the Competition Chamber, which then issued the corresponding cross-reports.



## 6. RELATIONS WITH THE AUTONOMOUS COMMUNITIES

In 2024, there were 12 regional competition authorities, nine of which had their own investigative and decision-making bodies (Catalonia, Galicia, Valencia, Aragon, Castilla y León, the Basque Country, Extremadura, Andalusia and the Canary Islands). The other three authorities (Murcia, Madrid and Navarre) conduct investigations, while the CNMC Council is responsible for decisions. The latter group also includes the Canary Islands.

On 25 May 2023, with the amendment of the Canary Islands' Statute of Autonomy, the Canary Islands Competition Defence Council was created, giving the Canary Islands competition authority with the power to investigate and make decisions. However, as at 31 December 2024, the Canary Islands Council for the Defence of Competition has not yet become operational, so that the decision phase is still temporarily assigned to the CNMC in cases of conduct investigated by the competition service of this autonomous community.

### 6.1. Case assignment procedure under Law 1/2002

The CNMC has jurisdiction over practices that may alter free competition at the supra-autonomous community level or in the national market as a whole, while the autonomous communities have jurisdiction over practices that alter or may alter free competition within their respective regions.

In 2024, in accordance with the case assignment mechanism provided for in Law 1/2002<sup>4</sup>, a total of **82 cases** were submitted for assignment, with a predominant number of cases assigned to the respective autonomous community (91%) as opposed to those assigned to the CNMC (9%). In addition, there were 25 instances of unregulated collaboration<sup>5</sup>.

<sup>4</sup> Law 1/2002 of 21 February on the Coordination of the Powers of the State and the Autonomous Communities in Competition Law Enforcement.

<sup>5</sup> Exchanges of information between authorities on queries or facts of which they are aware, but which do not originate in complaints or clear indications of infringement.

### 6.2. The Council for the Defence of Competition

Within the framework of the close collaboration and coordination between the CNMC and the Autonomous Communities, the Plenary Meeting of the Council for the Defence of Competition took place on 4 March 2024. It reviewed some of the milestones that had marked the CNMC's activity in the competition law enforcement and competition advocacy and addressed all the actions carried out during the previous year.

On that occasion, the Director of Competition referred to the changes introduced by RDL 5/2023 of 28 June and, in particular, to the transposition into Spanish law of certain aspects of the ECN+ Directive.

The amendments included in RDL 5/2023 include the following: (i) The extension of the maximum duration of infringement proceedings from 18 to 24 months (ii) The extension of the deadline for making allegations to both the Statement of Facts and the Draft Decision, from 15 days to one month (iii) The elimination of the Draft Report, which is unified with the Draft Decision.



### 6.3. Working groups

On 16 October 2024, the annual meeting of the working group for the coordination of the application of Law 1/2002 by the investigative bodies, chaired by the CNMC, was held to analyse the cases submitted for assignment in the period from 1 October 2023 to 30 September 2024. Other issues of interest for the effective enforcement of competition law by the authorities were also discussed. The meeting coincided in time with the conference on state aid and competition organised in Bilbao by the Basque Country authority.

Prior to this, on 10 June 2024, another meeting was held, at which other matters of interest for the coordination between the CNMC and the regional competition authorities were discussed.

Meanwhile, the Working Group on Measures to promote competition met on 16 October 2024. At this meeting, several issues were addressed: (i) assessment of the actions carried out and work plan for the rest of the year; (ii) assessment of the “Municipalities and Competition” project; and (iii) presentation of the study on the management of packaging waste and the study on interurban bus transport (iv) regulation through urban development plans of housing for tourist use (at the proposal of the AVC).

Finally, also on 4 March, the Councils Working Group meeting was held to discuss the main regulatory developments and non-regulatory communications at national and EU level, including the definition of the relevant market in EU competition law, European regulatory reforms, and the new CNMC Arbitration Regulation. They also discussed draft legislation in the pipeline, recent case law of national and European interest, and practical issues concerning the functioning of the Council as a collegiate body, such as the prioritisation of complaints and the processing of administrative appeals.

### 6.4. Cooperation between authorities

The CNMC works very closely with the competition authorities of the autonomous communities, especially in terms of inspections. Thus, in 2024, the CNMC requested the collaboration of the regional authority of Castilla y León in the inspections carried out in the framework of a case involving companies with economic interests located in this territory.

On the other hand, as mentioned in the previous section, the CNMC collaborated with a team of two officials to the regional authority of Aragón to carry out inspections in the framework of infringement proceedings initiated by this authority.

A number of training seminars have also been held with the autonomous communities.





★★★★★  
Nice service

★★★★★  
Good!

★★★★★  
Excellent

COMPETITION ADVOCACY  
AND MARKET UNITY



## 1. COMPETITION ADVOCACY

As part of its work to promote competition and market unity, the CNMC monitors regulation and public intervention, advises public authorities on competition matters and disseminates the competition culture to improve the quality of public intervention and the regulatory framework.

The CNMC uses different instruments to carry out this function: reports on draft regulations, advisory reports, market unity reports, sectoral studies, guidelines, legal challenges, training programmes, and the organisation of and participation in public events.

The reports, studies and guidelines aim to identify barriers to competition in public interventions and to recommend alternative ways of achieving public objectives while minimising their negative impact on competition.

Through training programmes and the organisation of and participation in public events, the CNMC promotes competition culture and regulatory improvement among the public and public administrations.

Moreover, if the CNMC finds that a lower-level regulation or administrative act infringes competition law, it can challenge it before the competent courts.

The CNMC also participates in the mechanisms for the protection of economic operators provided for in Law 20/2013, of 9 December, on market unity (hereinafter ‘the Spanish Market Unity Act’), in order to prevent the emergence of unnecessary or disproportionate barriers to business operations as a result of public intervention. Under these mechanisms, the CNMC prepares reports and may bring challenges before the competent courts.

An important milestone in 2024 was the recognition of the CNMC’s competition advocacy work with the award granted by the ICN and the World Bank to the “[Quantitative Analysis of Public Aid for the Deployment of Broadband Networks in Spain](#)”.

## 2. ADVISORY REPORTS ON PUBLIC SECTOR ACTIVITIES

In 2024, the CNMC approved 34 reports, [24 of which were on draft regulations](#) (IPN documents)<sup>6</sup>:

- By the rank of the regulation reported, 4 referred to draft bills, 12 to draft royal decrees, 7 to draft ministerial orders and 1 to the draft General Statutes of Professional Associations.
- By origin, most of the reports were requested by ministerial departments, notwithstanding one report requested by the Comunidad de Madrid, 2 reports requested by SEPI, and another report requested by the Consejo General de Colegios Protésicos Dentales de España. Among the regulations analysed were the Preliminary Draft Law (APL) on Industry and Strategic Autonomy ([IPN/CNMC/019/24](#)), the APL on Corporate Information on Sustainability ([IPN/CNMC/010/24](#)), the APL on the Prevention of Underage Drinking ([IPN/CNMC/025/24](#)), and the APL on Credit Administrators and Purchasers ([IPN/CNMC/027/24](#)).
- In addition, [10 advisory reports not linked to draft regulations](#) (INF documents) were adopted on issues such as competition between banks in rural areas ([INF/CNMC/028/24](#)) and remuneration of deposits ([INF/CNMC/149/24](#)); several on procurement, such as the procurement of telecommunications services of the National Government ([INF/CNMC/124/24](#)), two public contracts promoted by the Army related to catering and clothing ([INF/CNMC/457/23](#) and [INF/CNMC/484/23](#)), and two related to public companies such as the Post Office Group ([INF/CNMC/026/24](#)) and ENUSA ([INF/CNMC/551/23](#)); one on public aid when the beneficiaries are homeowners’ associations ([INF/CNMC/123/24](#)), another on the code of ethics of the General Council of Dental Technicians’ Associations ([INF/CNMC/125/24](#)) and lastly, the agreement between the Central Traffic Headquarters and the Spanish Association of Automobile Scrapping and Recycling ([INF/CNMC/183/24](#)) was reported.

<sup>6</sup> This section will not comment on the reports on draft regulations for sector-specific rules, which are dealt with in the corresponding sectoral sections.

In short, the regulations of very diverse economic sectors have been analysed, such as industry, finance, corporate business information, productivity and SMEs, health products, gambling and rail transport subsidies. In addition, the analysis of public procurement specifications in relevant sectors such as the military and telecommunications has been addressed.



### 3. STUDIES, GUIDES AND OTHER REPORTS

In 2024, the CNMC has published 2 sectoral studies: one on the packaging waste management sector in Spain, and the other on the road safety training sector. The CNMC has also published a report on factors linked to the structure and functioning of the banking market that could affect incentives for deposit remuneration. Finally, the impact assessment of the recommendations issued in the study on intercity bus passenger transport was finalised in December 2024 and formally approved in January.

Below is a brief description of these reports:

- **Packaging Waste Management Study** ([E/CNMC/004/21](#)). The study analyses the packaging waste management sector from a competition perspective, with the aim of identifying problems and making recommendations to improve its performance. The analysis concludes that it is crucial for regulation and public authorities to actively promote competition in the sector. To this end, a set of specific recommendations is formulated to reduce barriers to entry for new Extended Producer Responsibility Schemes (EPRSs), to establish an appropriate framework for coordination between public and private actors, to promote transparency, to prevent and remedy conflicts of interest, and to promote competition in waste allocation.
- **Study on the road training sector** ([E/CNMC/001/22](#)). This study analyses, from the point of view of competition and efficient regulation, a set of regulated driver training activities, with the aim of formulating recommendations for improvement. The analysis concludes that regulation and the specific characteristics of the activities contribute to reducing effective competition in the markets. To mitigate these problems, a series of specific recommendations are put forward, grouped in 5 blocks: making the road training regime more flexible, reducing barriers to the opening and activity of training

centres, facilitating access to the exercise of professions related to road training, promoting efficiency in the management of examination capacity, and encouraging transparency and balancing relations between market players.

- **Impact assessment study of the recommendations issued in the study on intercity passenger transport by bus (EI/01/2024).** This study analyses the degree of compliance and the economic impact of the recommendations of report E/CNMC/006/19. To this end, it uses the methodology developed by the consultancy firms KPMG and VVA in the project for the ex post analysis of measures to promote competition and market unity (EI/01/2021), financed by the European Union through the [Technical Support Instrument](#). The evaluation concludes that there is still ample room at the state and regional levels for the implementation of the recommendations issued by the CNMC. Further and faster implementation of the CNMC's recommendations (among which the liberalisation of routes longer than 100 km, the improvement of the design of the specifications and the proper management of concessions) could have significant effects on the development of the sector, leading to a greater supply and demand of intercity bus transport services, at substantially lower prices.

- **Report on factors linked to the structure and functioning of the banking market that could affect incentives for deposit remuneration (INF/CNMC/149/24).** The report analyses the translation of the latest episode of European Central Bank rate hikes into the remuneration of Spanish bank deposits, which has been slower and more incomplete than in other neighbouring countries and than in previous episodes of rate hikes. Certain areas are identified where there is scope to increase competitive pressure in the Spanish market by improving depositor mobility and substitutability with other products or access channels.

Finally, the **2024 Annual Report on State Aid in Spain (IAP/CNMC/001/24)** analyses State aid granted in Spain and other EU Member States in 2022, and includes the main regulatory, administrative and judicial developments in the field of State aid in 2023.

Likewise, the CNMC has initiated a study on public passenger rail transport services and progress has been made in drafting the **report on the possible transfer of the levy to banks in 2023**.

Progress was also made on other ongoing initiatives, such as the **update of Phase III of the Guide on Public Procurement and Competition**, which focuses on the preparation and design of tender documents, and the study on public aid for photovoltaic self-consumption.

Some of the projects, which were not completed in 2024, made public progress during the year, including the following:

- Public consultation on the study of the **cloud service sector**, which received 36 responses.
- Public consultation on the study of rail passenger transport, with 34 responses.
- Public consultation on the study of public aid for photovoltaic self-consumption, with 104 responses.



## 4. PROCEEDINGS BEFORE THE COURTS

In 2024, the CNMC filed 2 administrative appeals under Article 5(4) of the LCNMC on the grounds that the rules or administrative acts in question restricted effective competition in the markets.

Specifically, an appeal was lodged against Royal Decree 1295/2003 of 17 October, approving the Regulations governing private driving schools ([LA/01/2024](#)), and, against the Approval of the vehicle ceiling and period of application of the limitation of entry, circulation and parking on public roads on the island of Formentera for the year 2024 ([LA/05/2024](#)).

The CNMC also prepared an economic report to support its active legal standing before the courts, related to the appeal filed concerning the driving school regulations<sup>7</sup>.

With regard to challenges filed in previous years under the aforementioned Article 5(4) of the LCNMC, in 2024 the Spanish High Court partially upheld a cassation appeal concerning the pre-contracting requirement for VTCs in the Basque Country ([LA/01/2020](#))<sup>8</sup>.



<sup>7</sup> The economic reports will be published on the CNMC's website once a ruling has been issued.

<sup>8</sup> Case File Challenging Decree 200/2019 of 17 December on the conditions for the provision of the VTC leasing service in the Basque Country.

## 5. PROMOTION OF COMPETITION CULTURE

The CNMC carries out significant outreach activities to enhance the dissemination and impact of the CNMC's initiatives in the area of competition advocacy. Accordingly, the CNMC supports the dissemination of its competition advocacy activities through the publication of articles in books, journals and blogs, the organisation of and participation in public events and training programmes.

2024 was also an intense year in this regard, with important actions to highlight:

- Collaboration with academia was strengthened, including the organisation by the CNMC and Funcas of a series of conferences on “The Social Impact of Competition”, to raise awareness of the contribution of competition in the markets to different general interest objectives. The first session was held at the CNMC headquarters and dealt with competition and consumer welfare.
- Work continued on the relaunch of the CNMC's Markets and Competition Yearbook, following the signing of an agreement with the ICO Foundation. In 2025, the CNMC will publish a new edition of the Yearbook, which is a reference in the sector.
- 37 presentations were given at national and international public events, on a range of topics such as the impact of lower VAT on food products, the relationship between industrial policy and competition, consumer welfare, behavioural economics, regulation of sectors such as intercity bus transport, packaging waste management, cloud services, on claims and quantification of damages, public procurement, state aid, and efficient economic regulation.



- Publication of 9 academic articles<sup>9</sup>, one blog post<sup>10</sup> and 7 articles on the CNMC blog.
- Expansion and implementation of the training programme for public officials on competition in public procurement, reaching over 880 public employees in 2024.

In addition to the actions mentioned above, we should highlight the “[Municipalities and Competition](#)” project. Launched in 2021, this project involves recommendations, public consultations and discussion days on the most common barriers to free competition in the activities of local authorities.

<sup>9</sup> Camba Crespo, A.; Rodríguez López, J.L.; Tobías Peña, L. (2024): *Políticas de oferta e inflación. Reformas procompetitivas para estabilizar los precios y proteger el poder adquisitivo*. BICE No. 3169 (2024): April 2024.

- García Pereda, A.; Hinojo González, P.; Tobías Peña, L. (2024): *Digitalización, competencia y nuevas formas de movilidad*. Cuadernos de Derecho Regulatorio Vol. 1 | 2023.
- González Fraga, A.; Tárrega López, R.; Vela Ortiz, S.; Bisharat Gordo, C. (2024): *Economía conductual para promover mercados eficientes y competitivos*. Anuario del Buen Gobierno y de la Calidad de la Regulación 2023.
- Tobías Peña, L.; Tárrega López, R.; Lirón González, A.; Camba Crespo, A. (2024): *Compíte en verde: abriendo a la competencia el reciclaje de envases*. Boletín económico de ICE No. 3176 (2024): November 2024.
- Tárrega López, R.; Camba Crespo, A.; Tobías Peña, L. (2024): *Medicamentos biológicos y biosimilares: ¿qué ha cambiado desde la declaración de la Agencia Europea del Medicamento sobre su intercambiabilidad?* Actas de Derecho Industrial, 44, pp. 423-435.
- Ruiz Antolín, R.; Camba Crespo, A. (2024): *Claves para facilitar el acceso de las Pymes a la contratación pública*. Retos de la contratación pública y del derecho de la competencia. Ed. Aranzadi La Ley.
- Delgado Cubillo, P., & Nemeth, G. (2024). Public support for broadband deployment in Spain: Improving connectivity and competitiveness. FUNCAS SEFO Vol. 13 No 4.
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- Vidales Picazo, M & García-Verdugo, J. “La Guía de cuantificación de daños por infracciones de la competencia: objetivos, elaboración y utilidad” (link). Chapter of the book “Estudios de la Red Académica de Defensa de la Competencia”, RADC, 2023, Editorial ARANZADI, ISBN 978-84-10295-56-8, October 2024.

<sup>10</sup> [¿Se trasladó la rebaja del IVA de los alimentos básicos a sus precios?](#) In Nada es Gratis

This project is carried out in collaboration with the regional competition authorities and uses case studies (“stories”) highlighting the most problematic sectors or areas of local public intervention in terms of barriers to competition. For each story, a discussion paper is prepared and submitted for public consultation, followed by a debate day with representatives of municipalities, companies, consumers and academics to gather diverse viewpoints on the issue and formulate recommendations.

The project was expanded to cover 2 new subjects in 2024:

- Deployment of electronic communications networks, led by the CNMC, with a day of debate in Barcelona on 30 January.
- Occupation of public space, in collaboration with ACCO, with a day of debate on 19 September in Barcelona.

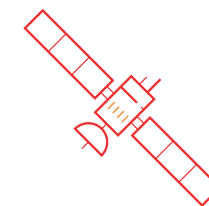
It is also worth mentioning the organisation of a forum on business competition between the Banco de España and the CNMC, through which the technical services of both institutions have collaborated on research projects of common interest, mainly through three working groups: market power, regulations and state aid, and public procurement, respectively.

Finally, the Competition Advocacy Contest, awarded by the World Bank and the International Competition Network (ICN) to recognise the best global initiatives in the field of competition advocacy, can also be highlighted. The prize was awarded to the report “[Quantitative analysis of public aid for the deployment of broadband networks in Spain](#)”, which examines the impact of public aid granted between 2013 and 2020 for the development of broadband in Spain and makes a series of recommendations to increase the efficiency of similar interventions in the future.





# TELECOMMUNICATIONS AND AUDIOVISUAL MEDIA



The **Directorate of Telecommunications and Audiovisual Media** is responsible for ensuring the proper functioning of the electronic communications markets, through various regulatory instruments. Furthermore, with regard to audiovisual media, it supervises the content broadcast in State-wide audiovisual media, as well as in video-sharing platforms and their users of particular relevance.

The Directorate also handles disputes raised by economic operators in the electronic communications and audiovisual media markets and has sanctioning and advisory powers, among others.

The main activities of the Directorate of Telecommunications and Audiovisual Media in 2024 are outlined below. Other proceedings and actions carried out can be found in [Appendix IV](#).

## TELECOMMUNICATIONS

### 1. REPORTS ON DRAFT REGULATIONS

In the field of telecommunications, 9 reports on draft regulations and 2 reports on access prices to infrastructure managed by public companies were adopted in 2024.

With regard to reports on regulatory projects, the CNMC reported favourably on the new draft Order to combat identity fraud by means of fraudulent telephone calls and messages ([IPN/CNMC/033/24](#)), in which it recommended including a new case for the blocking of communications with manipulated numbering; setting up a working group with operators to determine the requirements of the technical solution for the roaming number database; certain aspects of the alias register to be managed by this Commission; and allocating different numbering ranges, free of charge to the caller and clearly identifiable, to separate customer service calls from commercial calls, thus avoiding confusion and fraud for the users called.

The CNMC also reported on the draft Order designating Telefónica de España, S.A.U. as the operator in charge of providing the services included in the universal telecommunications service ([IPN/CNMC/042/24](#)). In its report, the CNMC agrees with the continuity of the universal service and proposes certain improvements, such as updating the minimum speed of fixed broadband internet access, defining the conditions for guaranteeing the speed or the transparency measures of the universal service by the designated operator, and promoting the regulation of the development of the provisions of the LGTel relating to universal service.

In the field of public aid programmes for the deployment of new networks, this Commission analysed the regulatory bases for aid for the deployment of very high speed broadband networks in Bizkaia ([INF/DTSA/091/24](#)). In its analysis of the measure, the CNMC referred to the importance of ensuring the availability of wholesale access measures, as well as the inclusion of prices for wholesale services in the tender documents, and the publication of a reference offer to encourage access to the subsidised network by other operators.

Furthermore, in the report [\(IPN/CNMC/036/23\)](#) on the 5G National Security Scheme, it was recommended to include the impact on competition and the appropriate determination of criteria and/or deadlines in the assessment of several of the proposed measures, such as the replacement of equipment from high-risk suppliers, obtaining prior authorisation for the installation of radio equipment in critical locations and modifying the diversification strategies of 5G suppliers. Clarifications were also proposed regarding the critical elements of the 5G network. It was recommended to delimit the criteria, deadlines and scope of application of the measures for relocation of these critical elements in national territory, and it was suggested to clarify the measures to be complied with by each regulated entity.

A report [\(IPN/CNMC/030/24\)](#) was also issued on the Draft Royal Decree approving the National Technical Plan for Digital Terrestrial Television, which will allow the evolution of broadcasts to the DVB-T2 standard and UHD ultra high definition without reducing the television offer, and was therefore positively assessed. It was proposed that the process should not wait until the tender for the planned new nationwide licence has been completed, and it was suggested that the CNMC should issue a report on the terms and conditions of this public tender.



## 2. REGULATORY ACTIVITIES

### 2.1. Analysis of regulated markets

On the one hand, the proposed definition and analysis of (i) the wholesale market for access to physical infrastructure ([ANME/DTSA/001/24](#) AIF market) and (ii) the wholesale markets for local and central access provided at a fixed location ([ANME/DTSA/002/24](#) markets 1/2020 and 3b/2014, respectively) were submitted for public consultation on 16 December 2024. The AIF market is analysed for the first time, while the 1/2020 and 3b/2014 markets are reviewed for the fifth time.

The AIF market includes wholesale services for access to the physical infrastructure (ducts, conduits, poles and manholes) of electronic communications service operators' networks. The regulated service of access to Telefónica's physical infrastructure, which is provided under transparent (according to the MARCo offer), non-discriminatory and cost-oriented pricing conditions under the previous market review 1/2020, is part of this wholesale market.

According to the consultation document, the AIF market meets the 3 criteria to be considered as a market susceptible to *ex-ante* regulation; (i) there are high and non-transitory barriers to entry, due to the high fixed sunk costs associated with the deployment of the physical infrastructure of a telecommunications network; (ii) it is not conducive to effective competition because the physical infrastructure of telecommunications operators does not constitute a sufficiently wide-ranging alternative to Telefónica's physical infrastructure, and operators in other economic sectors (e.g. electricity distribution operators) also do not exercise sufficient potential competition because of the technical and economic difficulties they face in providing access to third parties; and (iii) competition law is insufficient to address the competition concerns arising from Telefónica's high incentives and ability to hinder access to this input and thereby adversely affect the high development of competition based on the roll-out of fibre networks.

It is therefore proposed to designate Telefónica as an operator with significant market power (SMP) in the AIF market and to maintain the existing obligations for



access to its infrastructure, including the co-location service to the local exchanges of this operator

In addition, and due to, among other factors, the proposed regulation for the AIF market, markets 1/2020 and 3b/2014 are considered to operate in an environment of effective competition, it is proposed to remove the obligations whereby Telefónica is obliged to provide wholesale active access services to its fibre to the home (FTTH) network, NEBA Local and NEBA fibre, in municipalities with a lower level of competition (zone 2), according to the previous review. A transitional period of six months is foreseen for the definitive abolition of these obligations.

On the other hand, on July 24, 2024, the CNMC approved the decision concerning the fifth review of the wholesale markets for core segments of wholesale leased lines ([ANME/DTSA/003/22](#) Market 14/2003). This market was largely unregulated, except for nine submarine routes connecting the smaller Balearic Islands (Mallorca-Menorca and Ibiza-Formentera) and the smaller Canary Islands (Gran Canaria-Lanzarote, Gran Canaria-Fuerteventura, Tenerife-La Palma, Tenerife-La Gomera and La Gomera-El Hierro), as well as the routes connecting Ceuta and Melilla with the Iberian Peninsula.

The decision analyses the market situation for each of the nine submarine routes. It was found that: (i) there has been significant deployment of FTTH access networks in the areas connecting these routes and (ii) that there has been or is expected to be deployment of alternative submarine cables to those of Telefónica during the period covered by the analysis. It is therefore concluded that there is a trend towards effective competition, and that competition law would be sufficient to detect potential restrictive conduct and address it effectively.



Therefore, the obligations imposed on Telefónica regarding the wholesale trunk line services provided by this operator to third parties on these nine routes have been suppressed, as they are no longer necessary to ensure the proper development of competition in these markets. However, the CNMC will monitor the evolution of the competitive dynamics on these routes once the market is deregulated.

Third and finally, on 11 July 2024, the Decision on the definition and analysis of the wholesale market for access and call origination in fixed networks ([ANME/DTSA/001/23](#) market 2/2007) was approved. The main obligation to which Telefónica was subject under the regulation of that market was to offer the wholesale access service to the fixed telephone network (so-called AMLT).

The CNMC noted a significant loss of relevance of retail fixed telephone traffic and access services in view of the significant reduction in the number of fixed telephony lines observed in recent years, in particular of 1P lines, i.e. telephone lines not bundled with fixed broadband Internet access services.

The 2/2007 market is no longer characterised by high barriers to entry. Operators providing fixed telephony services with Internet mainly use fibre networks, either through their own accesses or through wholesale services such as NEBA local or NEBA fibre. When they want to offer 1P lines to their customers, they increasingly use fixed radio access (i.e. they use the mobile network to provide a fixed telephony connection). The abandonment of copper networks by alternative operators reduced the use of wholesale AMLT lines, a process that was accelerated by Telefónica's announcements of copper plant closures.

Thus, the CNMC concluded that the market tends towards effective competition and that the application of sector-specific communications regulations and competition law ensure that this market continues to develop under competitive conditions. As a result, the CNMC lifted the obligations imposed on Telefónica in relation to the AMLT service.

## 2.2. Declaration of main operators

By Decision of 28 November 2024, the CNMC identified the 5 main operators in the fixed telephony markets (Telefónica de España; Orange Espagne, S.A.U.; Vodafone ONO, S.A.U.; Digi Spain Telecom, S.L.U. y Colt Technology Services, S.A.U.) and mobile telephony (Orange Espagne, S.A.U.; Telefónica Móviles España, S.A.U.; Vodafone España, S.A.U.; Digi Spain Telecom, S.L.U. and Aire Networks del Mediterráneo, S.L.U.), pursuant to Article 34 of Royal Decree-Law 6/2000 of 23 June ([OP/DTSA/001/24](#)).

As the main novelty with respect to previous reviews, this statement of leading operators takes into account the effects of the closing of the merger between Orange and Másmóvil, thus aggregating the market shares of both operators for the purpose of determining the market position of the resulting new entity.

The limitations and restrictions established in the aforementioned legislation apply to the direct and indirect shareholders of these main operators until the next announcement is made.

## 2.3. Implementation and review of wholesale obligations

On the one hand, on 15 November 2024, the European Commission was notified of the draft measure on the renewal of the economic replicability test ([OFMIN/DTSA/003/23](#) ERT<sup>11</sup>), which applies to broadband products marketed by Telefónica in the residential segment, which in turn constitutes the sixth review of parameters. The CNMC proposed to make the replicability test substantially more flexible, adapting it to the latest changes in the regulatory environment, and especially to the recent publication of the Gigabit Recommendation, issued by the European Commission on 19 February 2024. Most notably, the draft measure proposes to shift the analysis to a portfolio of flagship products, the replicability of which is assessed on an aggregate basis. Under the new approach, Telefónica would have greater freedom to design its commercial offer than under the previ-

ous approach which required each of the operator's products to pass the test individually.

The draft measure also proposes a number of additional measures aimed at simplifying the test, including a reduction of the reporting obligations to which Telefónica is subject. In particular, Telefónica will no longer be obliged to notify the CNMC of new products one month in advance of their launch.

On 14 December 2024, the European Commission issued an unqualified report on the notified draft measure. The decision was approved by the CNMC Council on 23 January 2025.

In addition, the CNMC reviewed (3) several aspects of Telefónica's leased lines reference offer (ORLA), including the necessary adaptations to reflect the outcome of the corresponding market analysis<sup>12</sup>, clarifications on certain economic conditions, extension of the number of exchanges where the 10 Gbit/s connection service is provided, and improvement of procedures and information systems in relation to various actions.

In relation to the technological evolution of Telefónica's network, the CNMC assessed the procedure for the closure of TDM interconnection with the least possible impact on interconnected operators, which was submitted to public consultation and notified to the EC as affecting the regulatory obligations imposed ex-ante on Telefónica. As a consequence, Telefónica's obligation to offer the termination service to its fixed network through TDM/SS7 interfaces was abolished ([OFE/DTSA/002/23](#)), establishing 27 January 2025 as the date for the closure of the TDM interconnection and the end of the obligation to provide termination and origination services through this technology, without prejudice to the exceptions for technical reasons foreseen in the migration process.

Likewise, the CNMC investigated ([IFP/DTSA/012/24](#)) the advance of the closure date of 3 plants initially scheduled for closure in March 2026, and found that it

<sup>11</sup> Economic Replicability Test.

<sup>12</sup> Decision dated 29 March 2022, approving the definition and analysis of the wholesale market for high quality wholesale access provided at a fixed location (ANME/DTSA/003/20).



was in line with the established framework, and considered the new closure date of 27 May 2025, the new date marking the end of copper services in Spain, to be valid.

Finally, a public consultation ([OFE/DTSA/002/24](#)) was carried out to review the prices of Telefónica's MARCo offer, proposing a 17% increase in recurring duct and registry fees, and an 11% increase in non-recurring fees.



#### a. Regulatory accounting, calculation of the weighted average cost of capital (WACC) and universal service

In relation to regulatory accounting, on the one hand, on 13 June 2024 a decision was approved to verify the results of Cellnex Telecom, S.A.'s cost accounting for the 2022 financial year ([VECO/DTSA/001/24](#)). It should be noted that in this decision, the CNMC, accepting a proposal from Cellnex, decided that the frequency of presentation of Cellnex's accounting results would become triennial, meaning that the next delivery will be for the financial year 2025.

On the other hand, on 30 July 2024, a decision was approved to verify the cost accounting results of Telefónica de España, S.A.U., for the year 2022 ([VECO/DTSA/002/24](#)). Also, on 3 September, a procedure was launched to update certain aspects of the Cost Accounting System (SCC) to recent technological and regulatory developments in fixed telecommunications networks ([VECO/DTSA/005/24](#)).

With regard to the WACC, on 22 February 2024, the CNMC approved the decision determining the annual rate of cost of capital to be applied in the cost accounting for Telefónica's 2023 financial year ([WACC/DTSA/009/23](#)). The CNMC set a WACC of 5.55%.

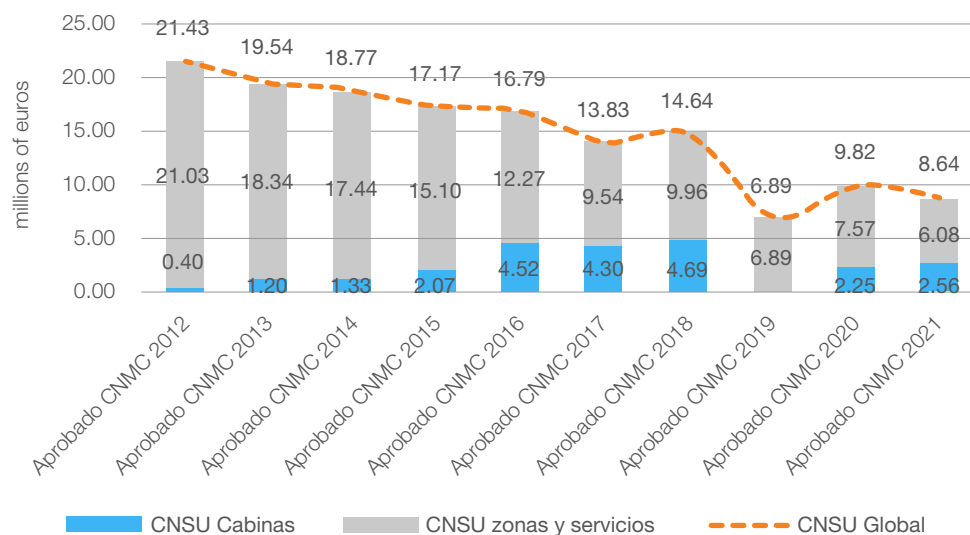
Additionally, on 19 December 2024, the CNMC approved the decision on the determination of the annual weighted average cost of capital (WACC) rate to be applied in Telefónica's 2024 cost accounting ([WACC/DTSA/002/24](#)). The WACC is set at 5.33%, resulting in a slight drop of 0.22 percentage points from the 2023 WACC.

Finally, the decision on the useful lives of infrastructures of Telefónica de España S.A.U., for application in the 2023 cost accounting, incorporated a virtualisation software asset and increased the useful life of certain assets of the fibre optic network ([VECO/DTSA/011/23](#)).

## b. Universal service

On 5 July 2024, the CNMC approved the decision to determine the Net Cost of the Universal Electronic Communications Service (CNSU) presented by Telefónica de España, S.A.U. for the 2021 financial year, approving a total cost of 8.64 million euros ([SU/DTSA/010/23](#)). The main regulatory challenge was to estimate the cost associated with the provision of the Universal Service (US) in a scenario of diseconomy of scales in the provision of the service as a consequence of the dismantling of the designated operator's copper network. It should also be noted that 2021 was the last year for which the CNSU is calculated for the cabins component, as the obligation to provide this service within the SU was abolished in 2022. The following table shows the evolution of the CNSU from 2012 to 2021:

**Tabla 5. Evolution of the CNSU from 2012 to 2021**



Source: Created by the author.

In addition, on 20 December 2024, the CNMC launched the proposal for the distribution of the CNSU 2021 through the national universal service fund ([SU/DTSA/004/24](#)) (operators with annual gross revenues of more than 100 million euros must contribute to the CNSU). The proposed distribution of the 8.64 million euros of the CNSU 2021 is as follows: Telefónica Group 41%, MasOrange Group 37%, Vodafone Group 17% and other operators the remaining 5%. The final proposal will be adopted in early 2025.

With regard to the CNSU 2022, on 7 November 2024, the decision was approved to verify the input data of the CNSU declaration made by Telefónica de España, S.A.U. for the 2022 financial year, which is the procedure prior to the determination of the definitive value of the CNSU ([SU/DTSA/003/24](#)).

It should be noted that in 2024, procedures were initiated to update Telefónica's CNSU calculation methodology and accounting system ([VECO/DTSA/005/24](#)) in order to adapt the methodology and accounting system to technological and regulatory changes in the market.

## c. Registers and SGDA

In 2024, 234 new operators (companies or natural persons) were registered in the Operator Register, and 273 were deregistered. The total number of operators registered as of 31 December 2024 was 2,924.

In accordance with the 2024 Action Plan<sup>13</sup>, the Operator Register is being updated to align with the new classification of electronic communications services contained in the Spanish Telecommunications Act and the evolution of the sector. In this way, registrations have been cancelled for those activities that no longer require notification as they are number-independent services (videoconferencing, videotelephony and multi-videoconferencing, voice messaging, electronic messaging and unified messaging).

<sup>13</sup> [https://www.cnmc.es/sites/default/files/editor\\_contenidos/CNMC/PortalTransparencia/2024\\_Plan%20de%20Actuaciones%202024.pdf](https://www.cnmc.es/sites/default/files/editor_contenidos/CNMC/PortalTransparencia/2024_Plan%20de%20Actuaciones%202024.pdf)

As regards the Numbering Register, 281 cases were handled in 2024, resulting in 275 decisions to update the Numbering Register and 61 refusals or withdrawals<sup>14</sup>. Additionally, the CNMC adopted 43 decisions on the cancellation of assignments, 7 decisions on the transfer of resources, 162 decisions on the authorisation, cancellation or transfer of sub-assignments, and 8 decisions involving more than one type of movement or other circumstances.

The CNMC also published the annual report on the state of numbering ([NUM/DTSA/3339/23](#)), which reflected the large reduction of active 118AB numbers (those used for the subscriber number look-up service), that the 1,000 number blocks have made it possible to better adjust numbering allocations to operators' needs, that the use of mobile numbering for new machine-to-machine services should be prevented, and that the allocation of 3-digit IRMs (Mobile Network Identifiers) for self-provisioned networks will prevent a possible exhaustion of this type of resource.

The CNMC also published a report ([NUM/DTSA/3156/24](#)) analysing the status of fixed suballocated numbering as of 30 June 2024, which found that the objectives of the new criteria have been met: reduction of the administrative burden for operators, increased efficiency in the use of numbering and better monitoring of suballocated numbering in use.

Finally, in 2024, seven cases related to the management of the Digital Terrestrial Television parameters registry were resolved, prompted by the shutdown of SD broadcasting on 14 February 2024.

With regard to the Subscriber Data Management System (SGDA in its Spanish acronym), the CNMC handled 61 cases related to requests for the provision of subscriber data from the SGDA by authorised entities and another 26 cases related to the aforementioned procedure.

<sup>14</sup> With the following distribution: 20 related to geographic numbers; 8 to special rate numbers; 3 to short numbers; 9 to mobile service numbers; 6 to messaging numbers; 2 to international signalling point codes; 1 to national signalling point code; 4 to routing prefixes for portability; and 8 to mobile network codes.

### 3. DISPUTE RESOLUTION

Throughout 2024, the CNMC resolved [23 disputes](#) between operators.

#### 3.1. Access disputes

On the one hand, 4 disputes on MARCo requests for access to pole lines were resolved, in which the feasibility analyses determining which of the requested poles need to be replaced or reinforced were reviewed.

In the area of access to physical infrastructure, the disputes brought before this body were mainly related to the irregular occupation of infrastructure that obligated parties must make available to electronic communications operators interested in deploying high and very high-capacity networks, as established by the LG-Tel and Royal Decree 330/2016 of 9 September, on measures to reduce the cost of deploying high-speed electronic communications networks. The CNMC set out in the resolutions of these disputes the procedure for regularising the unduly installed networks or, failing that, for their dismantling.

#### 3.2. Interconnection conflicts

In the decision of interconnection disputes, the CNMC agreed to authorise two electronic communications operators to disconnect the provision of wholesale services, after verifying the existence of repeated non-payments for the provision of these services ([CFT/DTSA/338/23](#) and [CFT/DTSA/131/24](#)).

On the other hand, the CNMC agreed to reject the applications filed by 4 electronic communications operators, in which they claimed the refund of the amounts that had been withheld for the generation of irregular interconnection traffic ([CFT/DTSA/256/22](#), [CFT/DTSA/008/23](#), [CFT/DTSA/261/23](#) and [CFT/DTSA/262/23](#)).

The CNMC also resolved 3 interconnection disputes, in all cases urging network operators to negotiate direct interconnection with the operator that had brought the disputes ([CFT/DTSA/013/23](#), [CFT/DTSA/017/23](#) and [CFT/DTSA/073/23](#)), as well as one dispute where an operator was authorised to re-rate traffic that had been wrongly calculated in the first instance ([CFT/DTSA/296/23](#)).

The CNMC also resolved a portability dispute between operators, as well as a dispute over the management of a multiplex in a local digital terrestrial television (DTT) area ([CFT/DTSA/106/24](#)).

Finally, Colt raised a dispute with Telefónica over a discrepancy in the interpretation of the OIR-IP as to which network should be responsible for transcoding when the destination customer of the call, once established with a given voice codec, requests a change of this codec ([CFT/DTSA/008/24](#)). It was concluded that Telefónica's behaviour of applying the same rules during the call set-up phase also to change requests made by customers during the call set-up phase was not contrary to the OIR-IP and the SIP/SDP technical specifications.



## 4. SANCTIONING ACTIVITY

During 2024, the CNMC concluded three administrative infringement proceedings, imposing fines totalling €5,040.

In 2 of these proceedings, the CNMC sanctioned the companies Toxo Telecomunicaciones, S.L. ([SNC/DTSA/011/24](#)) and WI-COM Internet, S.L. ([SNC/DTSA/010/24](#)) for committing a serious infringement due to failure to comply with their obligation to provide the information requested by the CNMC in order to ascertain (i) whether the entity was carrying out telecommunications activities that required notification to the Register of Operators (the first), and (ii) the possible electronic communications services it was providing as an operator in view of the information contained on its website (the second).

In the third proceeding, the CNMC fined Voice Cloud, S.L. for failure to comply with the characteristics and conditions established for changing operator and number portability, as well as for changing internet access service provider ([SNC/DTSA/050/23](#)), as it was established that Voice Cloud had improperly denied on 2 occasions the portability of a fixed telephone line, on the grounds that the end user had not paid it the amount of 20 euros as “outgoing portability cost”. Pursuant to the provisions of Article 70.8 of the LGTel, “[t]he conditions and procedures for the termination of contracts shall not constitute a deterrent to change operator”, and therefore, the current Fixed Portability Technical Specifications approved by this body do not regulate the use of this reason to deny a request to change operator.

## 5. ADVISORY ACTIVITY

The CNMC responded to a total of 11 queries from various economic operators and public administrations concerning the interpretation and application of regulations in the telecommunications sector.

The CNMC also approved a report on the CNMC's actions in relation to the impact of the telecommunications sector on the environment ([INF/DTSA/042/24](#)), which describes the actions carried out by European National Regulatory Authorities (NRAs), including the CNMC, to promote the sustainable transition to digitalisation, and makes several proposals for future CNMC actions in this area.

The CNMC also responded to a Colt consultation on call termination, confirming that the operator receiving the call would not be obliged to apply the regulated termination rates (Eurotariffs) if an incorrectly formatted calling number is provided, even in the scenario where the call originates from a call forwarding.

A Dialoga consultation on extended length mobile numbers, which incorporate the extension corresponding to the private numbering plan, was also answered. Although the treatment of these numbers may be agreed bilaterally between operators, it was recommended that in interconnection, calls should be identified with numbering in accordance with the National Numbering Plan and the E.164 international numbering format.

## 6. OTHER REPORTS AND CONSULTATIONS

Regarding other types of reports, on the one hand, with regard to access to infrastructure managed by public companies, the CNMC concluded ([INF/DTSA/547/23](#)) that the prices proposed by Redes de Telecomunicación Galegas Retegal for access to accommodation and electricity supply services for the infrastructure subsidised by the Regional Government of Galicia were cost-oriented, thus complying with the provisions of the EC Decision authorising the corresponding aid<sup>15</sup>.

Regarding the prices proposed by Aragonesa de Servicios Telemáticos (AST) for the provision of cabinets where operators could house their network equipment and the associated power supply ([INF/DTSA/313/23](#)), the CNMC also considered that the prices proposed by AST in remote, sparsely populated areas were reasonable; allowed for the recovery of the costs incurred by AST; and were in line with prices in other geographical areas.

On the other hand, the CNMC approved a report on the business cases for 5G technology ([INF/DTSA/328/23](#)) that are being tested or are being deployed commercially, including private networks in specific locations such as factories, ports and industries, but covering all types of sectors. The state of deployment of advanced 5G services was addressed, with a level of demand that is still low, but with potential for growth and a dynamic of collaboration between the different actors involved in the 5G ecosystem.

<sup>15</sup> State Aid Decision [SA.57216 \(2021/N\)](#). "Mobile coverage in rural areas of Galicia" of 15 December 2021.



## 7. SERVICE QUALITY

The CNMC approved the data collection methodology to be applied to the biennial study on quality in rural areas compared to the rest of the country ([CAL/DTSA/001/23](#)), which, according to Article 69 of the GLT, is entrusted to the CNMC. For mobile services, it is proposed to combine an ad-hoc measurement campaign in municipalities of different geotypes distributed throughout the provinces, with a massive crowd-sourcing-type data collection that would refer to the entire national territory. On the other hand, for fixed services, it is proposed to collect data on the technologies used by the different operators in each geographical area and their provision and fault repair times by means of information requests.

In addition, under Article 69 of the LGTel, the CNMC is competent to require operators to publish information on the quality of their services. In a public consultation ([CAL/DTSA/001/24](#)) on the quality parameters to be published by operators and their measurement methods, it was proposed to complement the current measurement model with new connectivity parameters and to extend it to 5G technology, providing users with a user-friendly interface with complete, comparable and reliable information.



AUDIOVISUAL MEDIA



2. CONTROL OF AUDIOVISUAL CONTENT

1. REPORTS ON DRAFT REGULATIONS

On 2 April 2024, the CNMC issued a report on the draft Royal Decree regulating the advertising of health products ([IPN/CNMC/003/24](#)).

Dated 21 May 2024, the CNMC issued a report on the draft Royal Decree regulating the legal framework for the obligation to promote European audiovisual works and linguistic diversity ([IPN/CNMC/009/24](#)), a framework modified by the new General Law on Audiovisual Communication (LGCA).

The CNMC also approved, on 22 July 2024, its [IPN/CNMC/020/24](#) on the preliminary draft Organic Law for the protection of minors in digital environments, which aims to make digital environments safer for minors and to make regulatory progress in the protection of minors in this area.

On 17 September 2024, the CNMC issued its report on the draft bill on the prevention of alcohol consumption and its effects on minors ([IPN/CNMC/025/24](#)), the main objective of which is to protect the safety and health of minors.

The CNMC monitors compliance with the obligations of audiovisual media service providers. In addition to the monitoring work carried out ex officio, in 2024 the CNMC received and analysed 294 complaints and reports submitted through the [Web form](#).

Taking into account the initiation of preliminary inquiries (IFPA), the proceedings conducted to require audiovisual media service providers to comply with audiovisual media regulations (REQ) and the initiation of infringement proceedings (SNC), the evolution in recent years shows the intense activity of the CNMC in the area of audiovisual media supervision.

Table 6. Number of proceedings initiated in 2019-2024

	2019	2020	2021	2022	2023	2024
SNC	21	5	22	3	3	10
IFPA	23	44	290	310	271	208
REQ	4	7	78	12	15	1
TOTAL	48	56	390	325	289	219

Source: Created by the author

## 2.1. Protection of minors

One of the CNMC's main objectives is to protect the rights of minors in the broadcasting of audiovisual media services.

To this end, the CNMC monitors that the content broadcast does not seriously harm the physical, mental or moral development of minors, such as pornography or gratuitous violence, and that the content which could potentially harm minors is broadcast in accordance with the obligations established in the Spanish Audiovisual Media Act.

In this field, the CNMC initiated 34 preliminary inquiries in 2024.

## 2.2. Commercial communications

In addition to protecting against advertising saturation, the rules on advertising in audiovisual media establish consumer protection criteria, highlighting aspects such as the separation between audiovisual content and advertising, and limitations on certain advertising formats.

In this area, the work of the CNMC is complemented by that of AUTOCONTROL, following the Agreement for the Promotion of Co-regulation on Commercial Communications, adapted to the new Audiovisual Media Act by the Agreement of 20 June 2023<sup>16</sup>. In 2024, the CNMC initiated 37 preliminary inquiries related to commercial communications.

## 2.3. Users of Special Relevance

The CNMC has been paying special attention to the activity carried out by certain audiovisual agents known as influencers, vloggers or opinion leaders in the audiovisual sector due to the risks they may entail for consumers and, especially, for minors.

In this sense, the LGCA introduced, in its Article 94, part of these agents in its scope of application under the denomination of Users of Special Relevance (UER) and established a series of obligations to which they must comply, essentially relating to the protection of minors and consumers.

The determination of the agents subject to the LGCA and the entry into force of their obligations were subject to the approval of the Regulation specifying the requirements to be considered as an UER. This regulatory development was carried out by Royal Decree 444/2024 of 30 April (RDUER), which came into force on 2 May 2024.

Once the obligations of the UERs came into force, this Commission deployed its actions in 3 different areas:

- i) Identification of the UERs under supervision.
- ii) Control actions on advertising. In parallel, this Commission launched the first supervisory exercise in the field of commercial communications of these agents. For this purpose, the stories published by the most relevant UERs on their Instagram services were visualised for 2 months.

As a result of this exercise, more than 70 files were opened in which the compliance of the commercial communications made by these agents with the regulatory framework will be analysed in more detail. These files are currently being processed.

- iii) Content rating. In the field of the protection of minors, the LGCA requires UERs to warn of the presence of content unsuitable for minors by means of age rating.

To facilitate this work, the CNMC sent the process of public consultation on the self- and co-regulatory systems for the age rating of content to the identified UERs at the end of September so that they were aware of the process and could make representations. No submissions were received from UER.

<sup>16</sup> <https://www.boe.es/boe/dias/2023/07/10/pdfs/BOE-A-2023-16061.pdf>

## 2.4. Video-sharing platforms and on-demand service providers

During the year 2024, the CNMC has continued to work on the analysis of the measures implemented for the protection of minors by the agents that provide pornographic content, especially video-sharing platforms.

Thus, at the beginning of the year, the CNMC published a summary of the main contributions to the public consultation on age verification systems that it carried out ([INF/DTSA/329/23](#)).

Similarly, during this year the CNMC has adopted several resolutions against the pornographic platform Techpump. Thus, after verifying that this agent did not have age verification systems in place as required by the LGCA, it was ordered to implement them, and coercive fines were imposed for this purpose ([EJF/DTSA/001/24](#)). At the same time, at the end of the year, the company was fined 308,529 euros for failing to implement age verification systems ([SNC/DTSA/008/24](#)).

On the other hand, the CNMC has continued with the rest of the cases it had under processing with respect to pornographic platforms and providers, which resulted in the opening of the corresponding infringement proceedings against these agents for not implementing measures to protect minors.

Finally, it should be noted that the CNMC has actively participated in the Working Group to determine the functionalities of the control system for access to adult content, chaired by the Ministry for Digital Transformation and the Civil Service.

## 2.5. General principles of audiovisual communication

In 2024, the CNMC opened 17 periods of prior information in which it analysed the degree of compliance by audiovisual media providers with the provisions contained in Title I.

The general principles of audiovisual communication analysed in the agreements have been those referring to the prohibition of overt incitement to violence, hatred or discrimination on grounds of sex, sexual orientation and gender, religion, opinion, nationality and disability, the obligation to respect the honour of individuals and the veracity of information in news programmes<sup>17</sup>.

## 2.6. Accessibility

Universal accessibility to audiovisual communication services is essential for people with disabilities to be able to exercise their rights on an equal footing with other citizens, thus promoting their integration into society.

On 12 July 2024, the Regulatory Oversight Chamber of the CNMC approved an Agreement on the supervision of the exemption from accessibility obligations for the year 2025 ([UMB/DTSA/014/24](#)).

During 2024, the CNMC opened 43 prior information periods, with the aim of verifying compliance with obligations in this area.

<sup>17</sup> The following cases can be highlighted in each area: Art. 4.1, human dignity and constitutional values (IFPA/DTSA/231/23, IFPA/DTSA/100/23), Art. 4.2 incitement to violence, hatred or discrimination (IFPA/DTSA/230/23, IFPA/DTSA/005/24, IFPA/DTSA/006/24, IFPA/DTSA/314/22, IFPA/DTSA/315/22, IFPA/DTSA/319/22, IFPA/DTSA/071/24, IFPA/DTSA/116/24), Art. 9, Truthfulness (IFPA/DTSA/098/23, IFPA/DTSA/075/23, IFPA/DTSA/259/23, IFPA/DTSA/196/23).

## 2.7. European works

One of the CNMC's responsibilities is to monitor compliance by audiovisual media service providers with the obligation to pre-finance the production of certain European works (FOE). The CNMC also monitors compliance with the annual broadcasting obligations for European works.

On 10 October 2024, an agreement was reached by the CNMC regarding the update of the population weight parameter required to determine the exemption from compliance with these obligations in 2025 ([UMB/DTSA/015/24](#)).

### 2.7.1. Pre-financing of the production of European works

Overall, during 2024, a total of 11 cases related to the financing of European works corresponding to the 2023 fiscal year were processed, representing a thorough review of the verification of eligible revenues and expenses of the providers, as well as the assessment of the financing granted to qualifying works.

In addition, the CNMC approved the FOE Annual Report for the 2021 financial year on 20 June 2024.

### 2.7.2. Broadcasting quota for European works

In 2024, 33 linear providers and 21 catalogue providers were required to provide information on their compliance with the European works quota obligation.



## 3. PUBLIC SERVICE MISSION OF THE SPANISH RADIO AND TELEVISION CORPORATION (CRTVE)

The CNMC monitors compliance with the public service mission entrusted to the providers of the national public audiovisual communication service, as well as the adequacy of the public resources allocated for this purpose.

On 28 May 2024, the CNMC approved the report on compliance with CRTVE's obligations in 2021, using for the first time the new methodology developed in previous years<sup>18</sup> ([MSP/DTSA/002/23](#)). In the case of pluralism obligations, the report for 2021 ([MSP/DTSA/001/23](#)) was approved on the same date.

## 4. SANCTIONING ACTIVITY

In 2024, the CNMC initiated 12 infringement proceedings and adopted 7 decisions. In addition, an enforcement decision was adopted in one of the proceedings.

## 5. ADVISORY ACTIVITY

The CNMC acts as an advisory body on matters related to the implementation of audiovisual media regulations.

In 2024, the CNMC dealt with 6 queries on commercial communications and on the obligations to promote European works.

<sup>18</sup> The initial approach of the new methodology can be consulted in the [procurement file](#) for technical assistance to support its definition, especially in the [technical specifications](#) and the attached [spreadsheet](#).



## 6. SELF-REGULATION AND CO-REGULATION

The new Audiovisual Media Act identifies several areas in which the Ministry of Digital Transformation and the CNMC must promote self-regulation and co-regulation. These areas include the protection of minors, commercial communications, the image of people with disabilities, gender equality, the image of people belonging to racial or ethnic minorities, disinformation, truthfulness, media literacy, linguistic and cultural diversity, respect for nature, animal welfare, pluralism, and the protection of intellectual property rights, among others.

During 2024, the Secretary of State for Telecommunications and Digital Infrastructures and the CNMC have jointly promoted the co-regulation of the age rating of audiovisual programmes and the visual descriptors referred to in Articles 97 and 98 of the Spanish Audiovisual Media Act.

In addition, the CNMC published in September 2024 a public consultation<sup>19</sup> to make progress in this area. This initiative is in line with the new General Law on Audiovisual Communication, which is committed to self-regulation and co-regulation as key tools to protect minors from inappropriate content.



<sup>19</sup> <https://www.cnmc.es/consultas-publicas/audiovisual/sobre-auto-y-corregulacion-2024>

## 7. MEDIA LITERACY

In 2024, the CNMC published the report on media literacy measures implemented in Spain in the three-year period 2020-2022 ([INF/DTSA/407/23](#)) following the guidelines of the European Commission ([Communication C/2023/1105](#)).

The report lists 110 literacy measures implemented by public administrations, regional audiovisual regulatory authorities, autonomous communities and non-profit organisations, and the 304 million euros allocated to finance these measures. It also includes measures reported by state-level audiovisual media service providers.

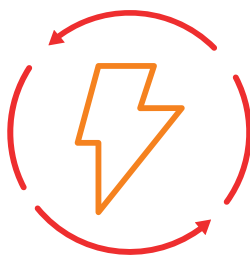




ENERGY

The **Energy Directorate** is responsible for the supervision of the electricity and hydrocarbons markets, both wholesale and retail. It also regulates the remuneration methodology for regulated activities, the structure and methodology for calculating access charges and fees, the methodologies for the provision of balancing services and the methodology for access to the electricity and gas networks. In addition, the Energy Directorate is responsible for examining disputes brought before it by economic operators in the electricity and hydrocarbons markets. It also investigates any matter it deems necessary for the exercise of its functions.

The main actions of the Energy Directorate in 2024 are highlighted below. The main proceedings conducted can be found in [Appendix V](#).



## 1. SUMMARY OF FINANCIAL YEAR 2024

### Electricity and gas prices:

With regard to electricity prices, the downward trend in the wholesale market in 2024, which continued in 2023 after the high prices of 2022, in a context of bearish fundamentals. The arithmetic average price of the daily electricity market, which is the segment with the greatest influence on the final price supported by demand, stood at €63.04/MWh in the Spanish area, significantly below the €87.10/MWh recorded in 2023 and €167.52/MWh in 2022. In the international context, the Spanish wholesale electricity price has been at an average value. Above the Nordic markets, which have remained around €50/MWh, and also the French market (€58.02/MWh). However, on the contrary, it was significantly below other Central European areas, such as Germany (€78.51/MWh), the Netherlands (€77.29/MWh) or Belgium (€70.32/MWh), and well below the Italian market (€108.52/MWh). The lower Spanish price has been concentrated in the first four months of the year and in autumn, especially in March, when negative hourly prices were recorded for the first time in the history of the Iberian market. On the contrary, during the summer months, the Spanish price has been above the rest of the relevant European markets, except for Italy.

Similarly, in the forward electricity market, the volume-weighted average price recorded in ECC, OMIClear and BME Clearing of contracts with the underlying Spanish spot price has also decreased, from €99.75/MWh in 2023 to €65.19/MWh in 2024. As for the outlook for 2025, the latest quote of the annual contract (as of 27 December 2024) anticipates an average daily market price in 2025 of €74/MWh. This value is lower than the last quotation of the 2024 annual contract (€82.75/MWh, as of 27 December 2023), but higher than the spot price recorded in 2024 (€63.04/MWh).

With regard to gas prices, gas prices in the European wholesale markets started 2024 at around €30/MWh, significantly below prices at the beginning of 2023. However, it maintained an increasing trend throughout 2024, due to increased competition for liquefied natural gas (LNG) in international markets, the reduction of exports from certain key producing countries and expectations of a colder

winter 2024-2025, in a context of geopolitical instability; closing the year close to €50/MWh, due to the continuation of the war between Russia and Ukraine and the cessation of gas transit through Ukraine as of 1 January 2025. The price on the retail market followed the trend of the wholesale market.

In 2024 as a whole, gas prices on the MIBGAS market remained in line with the main European markets and averaged €34.8/MWh, 11% lower than in 2023 but above pre-crisis levels. The latest quotation on 30 December for the 2025 annual contract on MIBGAS, with delivery at the PVB, anticipates a price of €45.90/MWh for the year 2025, higher than the latest quotation on 28 December 2023 for the 2024 annual contract, which stood at €32.48/MWh.

High gas prices, the rise of renewable energies and energy saving measures continue to affect gas demand in Europe, which is set to fall again in 2024. In the case of Spain, gas demand in 2024 fell by 4%, due to the drop in demand for electricity generation (-22%), despite the slight recovery in conventional demand (+3%).

#### Most relevant facts:

In 2024, the process of regulatory modification of the European electricity market has been completed in response to rising and volatile energy prices in 2022. The reform materialised with 3 regulatory milestones:

- Regulation (EU) 2024/1106 of the European Parliament and of the Council of 11 April 2024 amending Regulations (EU) 1227/2011 and (EU) 2019/942 as regards enhancing Union protection against market manipulation in the wholesale energy market (REMIT II);
- Directive (EU) 2024/1711 of the European Parliament and of the Council of 13 June 2024, amending Directives (EU) 2018/2001 and (EU) 2019/944 concerning the improvement of the design of the Union electricity market.
- Regulation (EU) 2024/1747 of the European Parliament and of the Council of 13 June 2024, amending Regulations (EU) 2019/942 and (EU) 2019/943 in relation to improving the configuration of the Union electricity market;

On the one hand, in the area of regulation of the wholesale electricity market, noteworthy is the work to continue with the incorporation of demand, storage and hybridisation in the operation of the system and with the necessary adaptations of the regulations to implement Regulation (EU) 2017/2195 establishing a guideline on electricity balancing.

On the other hand, in the field of regulation on access to the electricity grid, the approval of the CNMC Circular 1/2024 of 27 September, which establishes the methodology and conditions for access and connection to the transmission and distribution networks of electricity demand facilities, the main objective of which is to promote improved efficiency in the process of access and connection to electricity networks, by structuring, simplifying, standardising and transparency of information.

In relation to remuneration, the CNMC approved, for the first time exercising the CNMC's powers under Circular 6/2019, the remuneration of electricity distribution networks for 2020 through the CNMC's Decision of 31 July 2024, after carrying out, exceptionally, two hearings through the Advisory Council. The remuneration of companies owning electricity distribution facilities for the year 2021 was submitted for hearing in October 2024.

As regards the gas sector, on the one hand, the publication of Directive (EU) 2024/1788 of the European Parliament and of the Council of 13 June 2024 and Regulation (EU) 2024/1789 of the European Parliament and of the Council of 13 June 2024 concerning common rules for the internal markets in renewable gas, natural gas and hydrogen should be noted. On the other hand, the approval of the procedure for managing the connection of biomethane generation plants to the transport or distribution network, in order to promote the development of renewable gases, has been of particular relevance. In the liquid hydrocarbons sector, the supervisory function has been intensified, both in the wholesale and retail segment, as a result of the amendments introduced by Royal Decree-Law 8/2023.

In 2024, the CNMC published economic and financial analysis reports on the main companies that carry out regulated activities in the electricity and gas sectors. These 5 reports analyse the period 2018-2022 and assess the impact on the



annual accounts of the changes introduced by the remuneration framework established by the CNMC in the electricity sector, in force since 2020, and in the gas sector, since 2021. These analyses are particularly relevant in view of the review of the remuneration methodologies for the next regulatory period.

Enagás Transporte, S.A.U. and Trinity Almacенamientos Andalucía, S.A. were also approved for certification as storage system operators pursuant to the provisions of Regulation (EC) No 715/2009 following the changes introduced by Regulation (EU) 2022/1032 and in accordance with the deadlines established therein.

In the area of regulated prices, the sessions of the Circular 3/2020 working group for the review of the electricity tolls methodology in the next regulatory period in accordance with the First Additional Provision were completed, and the conclusions document [\(INF/DE/090/21\)](#) was published on the website. Also noteworthy is the proposal for a partial modification of the aforementioned circular for the current period, which is about to be finalised.

On the other hand, the CNMC has completed the tasks of checking and verifying the energy exempted from the reduction mechanism for the period from 16 September 2021 to 31 March 2022, pursuant to the provisions of Royal Decree-Law 17/2021 of 14 September. The result of these has been considered by the system operator for the calculation of the definitive settlements, which has led to an increase in the system's settleable revenues intended to finance the costs covered by the electricity system charges.

## 2. REPORTS ON DRAFT REGULATIONS

The CNMC issued 11 reports on draft regulations in 2024. In the electricity sector, the draft price orders for electricity system charges for 2024 [\(IPN/CNMC/001/24\)](#) and 2025 [\(IPN/CNMC/041/24\)](#) were reported. A draft royal decree regulating the production of electricity in offshore installations [\(IPN/CNMC/004/24\)](#) and another approving the general regulation on supply and contracting and establishing the conditions for the commercialisation, aggregation and consumer protection of electricity [\(IPN/CNMC/023/24\)](#) were also reported.

In the gas sector, the draft order establishing the charges, remuneration and fees for underground storage facilities for 2025 [\(IPN/CNMC/022/24\)](#), the draft order establishing the method for calculating the price of LPG as a fuel and defining new standard facilities [\(IPN/CNMC/033/23\)](#), the draft order on a system for the automatic determination of maximum pre-tax sales prices for packaged LPG [\(IPN/CNMC/038/24\)](#), and the draft order to establish new technical management rules for the gas system [\(IPN/CNMC/027/23\)](#). In the field of biofuels, the draft order developing the promotion mechanism for biofuels and other renewable fuels for transport purposes has been communicated [\(IPN/CNMC/015/24\)](#).

It has also participated in the report on the draft bill to re-establish the National Energy Commission [\(IPN/CNMC/007/24\)](#) and in the draft ministerial order establishing the procedure for the admission and validation of the reduction of emissions from the source for the purpose of calculating the reduction of greenhouse gas emissions from fuels and energy supplied in transport [\(IPN/CNMC/008/24\)](#).

Other proposals from the State Secretariat for Energy not linked to regulatory projects have also been reported. To name but a few: (i) the unit values of the mechanism for financing the social bonus [\(INF/DE/168/24\)](#), (ii) the procedure and requirements for granting access capacity for synchronous generation modules from renewable sources [\(INF/DE/471/23\)](#), (iii) the obligations to contribute



to the FNEE ([INF/DE/001/24](#)), (iv) the modification of specific aspects of the development plan for the electricity transmission grid ([INF/DE/587/23](#)), (v) the automatic load shedding plan in Ceuta ([INF/DE/094/24](#)), (vi) reports for the disqualification of electricity traders ([INF/DE/037/24](#), [INF/DE/038/24](#), [INF/DE/041/24](#), [INF/DE/171/24](#), [INF/DE/172/24](#), [INF/DE/178/24](#), [INF/DE/179/24](#)), (vii) the award of the voluntary market maker service in the organised gas market ([INF/DE/095/24](#), [INF/DE/201/24](#)) and (viii) the proposed authorisation of Lukoil as a gas trader in Spain.



### 3. REGULATED ACTIVITIES

In December 2023, the Plenary of the Council adopted the [sixth calendar](#) of circulars, which contains a forecast of circulars in the field of energy, the processing of which started in 2024. In 2025, the CNMC will approve the methodologies for electricity networks, which will apply to the period 2026-2031, and in 2026 those for gas networks, for the period 2027-2032. Due to its special relevance, the circular on the financial remuneration rate of the electricity and gas system was included in the December calendar. As a complement, the CNMC published in April 2024 an [update](#) of the December calendar to include the work plan for the review of the remuneration system and tolls in the electricity sector.

In 2024, in the gas sector, the CNMC Decision of 19 April 2024 was approved, establishing the procedure for managing connections of biomethane generation plants to the transmission or distribution network, and the modification of Circular 8/2019 was initiated, establishing the methodology and conditions for access and capacity allocation in the natural gas system, which aims to update and adapt the gas sector to decarbonisation with measures to improve efficiency in access to the gas system. The modification of Circular 6/2021, which establishes the incentives for the technical manager of the gas system and the effect on its remuneration, was also initiated with a view to renewing the references for the evaluation of the manager's performance, due to the changes in the operation of the gas system that have occurred since the approval of the circular in 2021.

A series of specific consultations were also carried out on the [financial remuneration rate](#), the methodology for the remuneration of electricity [distribution](#), the methodology for the remuneration of electricity [transmission](#), and the methodology for the calculation of electricity [transmission and distribution tolls](#), all for the regulatory period 2026-2031.

Finally, on 30 December 2024, the CNMC approved the [seventh Circular Calendar](#), which includes a forecast of the regulatory circulars that are expected to be processed in 2025.

### 3.1. Regulated prices

Regarding the establishment of access tariffs, it is worth highlighting the approval of the corresponding resolutions that set the access tariffs to the electricity sector's transmission and distribution networks for 2025 ([RAP/DE/009/24](#)) and the access tariffs to the gas sector's transmission network, local networks, and regasification plants for the 2025 gas year ([RAP/DE/010/23](#)) in accordance with Circulars 3/2020 and 6/2020, respectively.

In addition, the Circular 3/2020 working group sessions were finalised. and the conclusions document ([INF/DE/090/21](#)) was published on the website.

The CNMC also issued a report on the revenue and cost scenario used as the basis for setting charges in the electricity sector for 2025 ([INF/DE/167/24](#)). With regard to the unit values for financing the social bonus, the Commission prepared a proposal for 2025 for the Ministry for Ecological Transition and the Demographic Challenge ([INF/DE/168/24](#)).

Finally, numerous questions raised by stakeholders concerning the invoicing procedure for electricity and natural gas tolls were answered, and the Electricity Indicators Bulletin ([IS/DE/012/24](#)) was published.

### 3.2. Remuneration

With regard to regulated electricity remuneration, the CNMC approved the decisions provisionally setting the remuneration for distribution companies and owners of electricity transmission facilities for the financial year 2024 ([RAP/DE/021/23](#) and [RAP/DE/022/23](#)).

With respect to the electricity transmission activity, resolutions were approved granting the investments made by REE, S.A.U. in shunting and remote control offices during the 2021 ([RAP/DE/021/22](#)) and 2022 ([RAP/DE/016/24](#)) financial years, respectively, and their inclusion in the regime of singular investments with special technical characteristics. Likewise, two resolutions recognised the singular nature of the investment actions carried out by REE, S.A.U. in relation to batteries for two substations ([RAP/DE/018/22](#) and [RAP/DE/019/22](#)) and their inclusion in the remuneration system for singular investments with special technical characteristics.

In April, the remuneration of electricity transmission facilities for 2021 ([RAP/DE/012/20](#)), the second year of application of Circular 5/2019, was approved. In July, the CNMC approved the decision setting the remuneration for companies owning electricity transmission facilities for 2020 ([RAP/DE/006/19](#)).

The methodology for calculating the adjustment to be made to the annual remuneration of electricity transmission and distribution companies for the use of fibre optics ([RDC/DE/003/22](#)) and the Decision establishing the calculation of the adjustment to be made to the remuneration of electricity transmission and distribution companies for the financial years 2020, 2021, 2022, 2023 and 2024, for the use of fibre optics in different activities ([RAP/DE/013/24](#)). The corresponding decision for the financial year 2025 ([RAP/DE/021/24](#)) has also been submitted for hearing.

As regards the remuneration of the electricity system operator and the technical manager of the gas system, the decision on the balance of the regulatory account at 31 December 2023 ([RAP/DE/003/24](#) and [RAP/DE/007/24](#)) has been approved, as well as the resolutions establishing the remuneration for 2025 and the prices/quota for its financing ([RAP/DE/004/24](#) and [RAP/DE/005/24](#)). Additionally, the decision approving the costs of the SDAC and SIDC for 2023 ([RAP/DE/015/24](#)) was prepared, along with the decision establishing the estimated costs for 2025 ([RAP/DE/008/24](#)), pursuant to Circular 10/2021 concerning the electricity market operator.

In 2024, congestion rents have been established for the financing of the electricity interconnection project between Spain and France for the costs incurred in the Bay of Biscay until 2023 ([RAP/DE/022/24](#)).

As regards electricity distribution, distributors submitted the remuneration information required by Circular 8/2021 of 1 December, which pertains to the supervision and calculation of remuneration for the activity based on data of investments made in 2023 that will be remunerated in the 2025 fiscal year. The processing dynamics are much smoother than in the previous financial year, highlighting the consolidation of the development and correction work carried out by all parties (distribution companies and CNMC) in the 2023 financial year.

The CNMC prepared reports on the development of energy transmission and distribution networks and their remuneration, as well as on the metering system, which is the responsibility of the Ministry. These include the report on the draft amendment of specific aspects of the 2021-2026 electricity transmission network development plan ([INF/DE/587/23](#)).

The decision of 21 March approved the thresholds for the calculation of incentives for the remuneration of the electricity system operator in the regulatory period 2023-2025 ([INF/DE/583/23](#)) and approved the definitive values of the incentives for the remuneration of the SO for 2023 ([RAP/DE/012/24](#)).

In addition, the Commission continued to respond to queries from different stakeholders on issues related to continuity and interruption of supply, charging of electric vehicles in public places, and other matters related to regulated activities.

Regarding the regulated remuneration for gas, the remuneration for the 2025 gas year was approved for companies performing regulated activities of regasification plants, transportation, and distribution of natural gas ([RAP/DE/011/24](#)) in accordance with Circulars 9/2019, 8/2020, and 4/2020, as well as the decision establishing the adjustment methodology for the remuneration of transporting, regasifying, and distributing companies for the provision of related products and services ([RAP/DE/017/24](#)).

A report has been issued on the draft decision of the DGPEM recognising the definitive remuneration of the “Ramal a la Mariña Lucense” gas pipeline ([INF/](#)

[DE/140/22](#)) and the minimum fill level gas acquisitions acquired after 2014 ([INF/DE/019/20](#)), as well as the remuneration for O&M in 2021 for the Marismas gas pipeline ([INF/DE/096/24](#)).

Lastly, resolutions were also approved on the addenda on the valuation of the losses for the transitional period from January to September 2021 ([RAP/DE/013/22](#)) and for gas year 2022 ([RAP/DE/001/23](#)), and on the losses for gas year 2023 ([RAP/DE/001/24](#)); in addition to the decision that determines the destination of the gas stocks in the gas system losses balance account ([RDC/DE/004/24](#)). Also approved were the incentives for the technical system manager for the gas year 2022 ([RAP/DE/014/24](#)) and for the period January to September 2023 ([RAP/DE/019/24](#)); the remuneration applicable to the natural gas distribution activity of Gasificadora Regional Canaria ([RAP/DE/015/20](#)), and the definitive inclusion in the remuneration system for the gas system of various Enagas Transporte, S.A.U. facilities ([RAP/DE/022/22](#) and [RAP/DE/023/22](#)).

### 3.3. Third-party access to networks

#### 3.3.1. Methodology and conditions for access and connection

In the area of competence of the CNMC, in the electricity sector, on 11 October 2024, CNMC Circular 1/2024 of 27 September was published in the Official State Gazette (BOE), establishing the methodology and conditions for access and connection to the transmission and distribution networks of electricity demand facilities ([CIR/DE/006/21](#)). The circular promotes improving efficiency in the process of access and connection to electricity grids by structuring, simplifying and homogenising the information that applicants must submit. The aim is to maximise the use of existing networks and ensure the homogeneous treatment of access requests by all network operators, while increasing transparency in the process, as network operators will have to keep information on available capacities and the status of the processing of access requests updated on their website. As a novelty, it includes flexible access for demand, which will allow access to facilities that cannot be assured firm power at all times, which will facilitate electrification.

With the aforementioned circular, certain aspects of Circular 1/2021, which establishes the methodology and conditions for access and connection of electricity production facilities, have also been modified in order to give storage a special treatment with respect to other generation facilities.

In development of this last circular, on 20 June, the decision establishing the detailed specifications for the determination of generation access capacity to the transmission grid and distribution networks ([RDC/DE/002/24](#)) was approved. After 3 years of experience, it has been considered necessary to re-evaluate certain aspects, such as considering synchronous compensators in distribution, introducing the concept of “Grid Forming”, improving the simple unavailability criterion (N-1) in distribution, as well as making progress in the specific treatment of storage facilities.

In application of the Decision establishing the criteria for the granting of exemptions from compliance with the requirements established in the European regulations approving the grid connection codes ([DCOOR/DE/010/23](#)), a temporary exemption from compliance with the requirements established in the European regulations approving the grid connection codes has been approved for the wind farms La Muga, La Muga II, La Muga III, Venta del Ginestar, Las Majas VI B, Las Majas VI C, Las Majas VI D ([DCOOR/DE/011/23](#)).

In the gas sector, the decision establishing the procedure for managing the connection of biomethane generation plants to the transport or distribution network ([RDC/DE/004/22](#)) was approved, which is of great importance for regulating the connection of biomethane to the networks and ensuring homogeneous and non-discriminatory treatment by network managers in the development of this new vector.

### 3.3.2. Granting of access capacity through tenders

With regard to the Ministry for Ecological Transition and Demographic Challenge, a report has been issued, at the request of the Secretary of State for Energy, on the draft ministerial order regulating the procedure and requirements applicable

to the concession of evacuation access capacity to the transmission grid for synchronous electricity generation modules from renewable sources in just transition nodes ([INF/DE/471/23](#)).

In relation to the tenders in the just transition nodes, 4 reports have been issued at the request of the Secretary of State for Energy on the draft ministerial orders to regulate the procedure for evacuation access to the electricity grid of Lancha ([INF/DE/078/24](#)), Meirama ([INF/DE/139/24](#)), La Pereda ([INF/DE/140/24](#)) and Narcea ([INF/DE/141/24](#)) nodes.

In the natural gas sector, the supervisory reports on the technical management of the system for the year 2023 ([IS/DE/005/24](#)) and on the supervision of the capacity allocation mechanism for access to the facilities of the gas system for the 2023 gas year ([IS/DE/002/24](#)) were approved. These include the oversight of capacity auctions for LNG regasification plants, underground storage facilities, and the international gas pipeline network.

### 3.3.3. Conflicts

In the electricity sector, following the trend of the last four years, the number of access disputes to electricity networks continues to increase. In 2024, 283 access disputes have been investigated and resolved, a high percentage of them related to the refusal of permits for storage facilities, both for lack of generation capacity and lack of demand.

On the other hand, conflicts related to the economic management of the electricity system have decreased (14 in total during 2024), which, as in the previous year, involve challenges to the settlements of the cost-reduction mechanism as well as to the system operator's decisions to shut down certain solar thermal facilities.

In the gas sector, conflicts related to access and connection for hydrogen blending reached a total of 36 cases processed in 2024. There is an increase in connection disputes for hydrogen blending in the natural gas transmission network



(22 disputes submitted in 2024 compared to 11 in 2023) as well as for biomethane connection (3 disputes), related to the technical and economic conditions of the connection or the information provided on available capacity. A dispute over the settlement of imbalances has been resolved.

Likewise, consultations from other administrations have been dealt with pursuant to the provisions of Article 5.2 of Law 3/2013 of 4 June on the creation of the CNMC. In these cases, the demand connection disputes raised concerned applicants that did not require a network access and connection permit, and the CNMC's report was not mandatory in accordance with the provisions of Article 33.5 of the LSE. In 2024, 33 reports were issued on grid connection conflicts requested by the competent regional administration.

### 3.4. Reports on authorisations of production facilities and transmission assets

With regard to electricity generation plants, the deployment of generation plants using renewable energy sources required the processing of 185 mandatory reports (35 of which are initial reports, and the rest are subsequent supplementary reports) for the corresponding draft decisions on prior administrative authorisations, issued at the request of the DGPEM.

Reports have also been issued on a number of decision proposals by the DGPEM on authorisations for the construction and closure of transmission network facilities: (i) granting prior administrative and construction authorisation for the new 13.2 kV line linking CT Obarenes and the 13.2 kV Pancorbo - Pancorbo line ([INF/DE/430/23](#)), (ii) granting prior administrative authorisation to Red Eléctrica de España, S.A.U. for the Peninsula-Ceuta electricity interconnection link project between San Roque (Cádiz) and the Autonomous City of Ceuta ([INF/DE/059/24](#)), (iii) granting Red Eléctrica de España, S.A.U. administrative construction authorisation for the extension, with a new three-phase multi-purpose transformer, of the Arañuelo 400/220 kV substation ([INF/DE/100/24](#)), and (iv) granting Red Eléctrica de España, S.A.U. closure authorisation for the Guardo-Velilla power line ([INF/DE/182/24](#)).

In relation to natural gas transport facilities, mandatory reports were drawn up on administrative authorisations for the adaptation of the mooring system for 180,000 M<sup>3</sup> at the Palos de la Frontera Regasification Plant ([INF/DE/585/23](#)), for the definitive reinstatement of service and expansion of capacity at the Euskadour compression station in the municipality of Irun ([INF/DE/003/24](#)), for the increase in capacity from type G-2500 to type G-4000 of the MS-US of positions 03-B and 04-A, located in Guitiriz and Abegondo by means of the calibration of their ultrasonic meters ([INF/DE/578/23](#)), and for the facilities project entitled "Plan for the improvement of communications security in the Basic Gas Pipeline Network (R.B.G.). Haro-Burgos gas pipeline. Section between positions 35 (Haro) and B-04 (Villayerno)" in the provinces of La Rioja and Burgos ([INF/DE/113/24](#)).

### 3.5. Settlements. Electricity (regulated activities, specific and additional remuneration system) Natural Gas

The CNMC carried out the provisional monthly settlements of regulated activities for 2023 ([LIQ/DE/001/23](#)) and 2024 ([LIQ/DE/001/24](#)) and the final settlement for 2023 ([LIQ/DE/007/24](#)). Provisional settlements have been made for electricity distributors with less than 100,000 customers with payment obligations corresponding to 2023 ([LIQ/DE/004/23](#)) and 2024 ([LIQ/DE/004/24](#)). The settlements of the social bonus corresponding to 2023 and the decision approving the regularisation of the financing of the electricity social bonus corresponding to the financial year 2023 ([LIQ/DE/005/23](#)) and the settlements of the social bonus corresponding to 2024 ([LIQ/DE/005/24](#)) were carried out. Likewise, the settlements of the specific remuneration for renewable, cogeneration, and waste facilities corresponding to the 2023 ([LIQ/DE/002/23](#)) and 2024 ([LIQ/DE/002/24](#)) periods were carried out. A decision was also approved revoking the definitive settlement of the specific remuneration scheme for 2019 for certain cogeneration facilities not cancelled in ERIDE due to non-compliance with energy efficiency conditions ([LIQ/DE/024/23](#)).

A decision has been approved for the settlement of the transitional adjustment for the deviation of the electricity market price and the price of fuel in the first half of 2024 ([RDC/DE/003/24](#)), and another on the settlement for the adaptation of the



specific remuneration system for the reduction of the taxable base of the tax on the value of electricity production established by RD-Law 8/2023 of 27 December ([RDC/DE/001/24](#)). Consultations have been answered regarding the interpretation of Article 21.1 of Royal Decree 413/2014 of 6 June in the case of hours with a negative daily electricity market price ([CNS/DE/554/24](#))

Also in the electricity sector, 16 final settlement resolutions have been approved for the interruptibility demand management service corresponding to the 2023 season (from [LIQ/DE/016/24](#) to [LIQ/DE/031/24](#)).

The settlements of the budgetary contributions for compensation for the extra costs of generation in the electricity systems of the non-peninsular territories corresponding to 2023 ([LIQ/DE/006/23](#)) and 2024 ([LIQ/DE/006/24](#)) were also approved. In relation to the extra costs of generation in the electricity systems of the non-peninsular territories, the monthly breakdown of the part allocated in the General State Budget for 2024 ([INF/DE/310/23](#)) and the accreditation report for the forecast of the budgetary compensation of the extra costs in 2025 ([INF/DE/062/24](#)) have been sent to the Secretary of State for Energy.

Regarding natural gas settlements, the provisional monthly settlements of regulated activities, charges, and the system operator's fee for the 2023 fiscal year ([LIQ/DE/003/23](#)) have been carried out, as well as the final settlement for the 2023 gas year ([LIQ/DE/008/24](#)), the provisional settlements for the 2024 gas year ([LIQ/DE/003/24](#)), and the initial provisional settlements for the 2025 fiscal year ([LIQ/DE/003/25](#)). Additionally, provisional settlements have been made to the Last Resort Suppliers (CUR) for the years 2023 and 2024 ([LIQ/DE/040/22](#)), aimed at offsetting the debt generated by the application of reduced tariffs for residential-commercial supply and for supply to homeowner associations with centralised heating systems.

### 3.6. Issuance of guarantees of origin of electricity

In 2024, the CNMC, as the issuing body for guarantees of origin of electricity in Spain, handled a total of 141,047 procedures and issued guarantees of origin equivalent to almost 135 TWh. 46,241 electricity generation facilities and 209 retailers participated in the system.

Furthermore, on 9 May 2024 it was agreed to publish statistical information on the system of guarantees of origin for energy produced in the year 2023 ([GDO/DE/001/24](#)).

With regard to the processing of guarantees of origin, the necessary developments have been undertaken to speed up their approval, improve their transparency and make the procedures for their issuance and transfer more flexible.



## 4. MARKET REGULATION AND SUPERVISION

### 4.1. Wholesale market. Electricity and gas

In 2024, in the electricity sector, the modification of several technical standards (market rules, operating procedures) has been approved, which have allowed progress in the development of demand response, demand participation, storage and hybrid installations in the solution of technical restrictions, the adaptation of the daily and intraday markets to the European intraday auctions and the cross-border exchange of balancing energy.

Notable highlights include:

- The modification of the electricity operating procedures 3.1, 3.2, 3.8, 3.11, 14.1, 14.4 and 14.8 for the participation of demand and storage in non-frequency services and in the solution of technical constraints and integration of hybridisation of technologies in the scheduling process ([DCOOR/DE/007/22](#));
- Modification of the balancing conditions and operating procedures for the participation of the Spanish peninsular electricity system in the European balancing platforms MARI and PICASSO ([DCOOR/DE/009/23](#));
- The approval of the operating rules of the daily and intraday electricity markets and of the operating procedures 3.1, 3.2 and 14.4 for their adaptation to the European intraday auctions ([DCOOR/DE/004/24](#), [DCOOR/DE/006/24](#)); and
- The modification of electricity operation procedures 14.1 and 14.4 for the adaptation of settlement to the 15-minute ISP (imbalance settlement period) ([DCOOR/DE/008/23](#)).

A public [consultation](#) has been launched in order to update the current Circular 3/2019 establishing the methodologies that regulate the functioning of the whole-

sale electricity market and the management of the operation of the system, which requires adaptations to European regulations regarding new figures such as the independent aggregator, local markets or new technologies such as storage or hybridisation. In the field of security of supply, the CNMC approved in 2024 the cost of new entrants into the system—CONE—, necessary for the determination of the reliability standard—RS—([INF/DE/114/24](#)).

In 2024, within the scope of Law 24/2013 of 26 December on the Electricity Sector, an infringement proceeding was resolved for the submission of abnormal bids unduly altering the dispatch of generation units or market matching ([SNC/DE/040/23](#)).

In the context of Regulation (EU) No. 1227/2011 on wholesale energy market integrity and transparency (REMIT), the CNMC decided on infringement proceedings against two market participants for alleged manipulation of the organised natural gas market managed by MIBGAS ([SNC/DE/002/23](#) and [SNC/DE/043/23](#)) and against 37 market participants for alleged manipulation of the continuous intraday market managed by OMIE ([SNC/DE/017/23](#), [SNC/DE/018/23](#) and [SNC/DE/019/23](#)). Likewise, an infringement procedure has been decided on against an agent for failure to comply with the obligation to notify ACER of the data on its operations in the wholesale energy market, in accordance with the provisions of REMIT ([SNC/DE/027/24](#)).

On the other hand, and also within the scope of REMIT, the CNMC processed the registration of 246 entities in the Spanish Register of Participants in the Wholesale Energy Market, handled around 1,862 requests for modifications to registration data—among other reasons, due to the entry into force of REMIT II—and responded to approximately 400 inquiries.

In the gas sector, following the approval of Regulation (EU) 2024/1745 and Decision (CFSP) 2024/1744, which prohibit transshipments of Russian LNG at EU regasification terminals, the monitoring of LNG reloads has begun, in order to verify that the LNG in the reloads does not come from Russia or is covered by the exemptions provided for therein.

## 4.2. Supervision of energy forward markets and allocation mechanisms

In the year 2024, the CNMC has published the bulletins monitoring the forward electricity markets in Spain from the second to the fourth quarter of 2023, as well as the one corresponding to the balance of the year 2023 ([IS/DE/003/23](#)) and the bulletins for the first and second quarters of 2024 ([IS/DE/003/24](#)). With regard to the wholesale gas market, quarterly bulletins have been published on the supervision of the natural gas market traded through intermediary agencies for the year 2023, including the balance of the year ([IS/DE/024/23](#)) and the first two quarters of 2024 ([IS/DE/024/24](#)).

Likewise, the verification tasks have been completed regarding the information on forward contracting instruments submitted by companies owning facilities subject to the cost-reduction mechanism, as required by the system operator. These tasks were carried out to verify the energy exempt from the reduction for the period from 16 September 2021 to 31 March 2022, in accordance with Royal Decree-Law 17/2021 of 14 September. On 18 April, the decision was approved with the result of these checking and verification tasks to be sent to the system operator and with the aim of correcting the amount initially invoiced by virtue of the reduction mechanism in the corresponding definitive settlements ([INF/DE/431/23](#)). The impact of the actions has been a re-invoicing of additional amounts to be paid by the affected companies in the final settlement, intended to finance the costs covered by the electricity system charges.

In addition, the CNMC approved its decision setting a maximum reserve price for the annual auction for the allocation of the active demand response service for the 2025 season ([SUB/DE/001/24](#)).

The monitoring report on the peninsular wholesale spot electricity market for the year 2022 ([IS/DE/013/23](#)) has also been published in 2024.

The CNMC published a report in November on the functioning of the wholesale gas market in 2023, along with recommendations for increasing liquidity, transparency and the level of competition in the organised gas market ([INF/DE/166/24](#)), highlighting the implementation of the recommendations issued.

## 4.3. Retail market and consumer protection

The CNMC has continued to update its website for gas and electricity consumers. The comparator of gas and electricity energy offers is kept up to date with the offers of the suppliers so that consumers can compare their consumption and decide which one best suits their profile. In addition, the functionality has been developed to incorporate flexible electricity offers, thus adapting to the different options available on the market. The “Understand your bill” tool continues to help consumers understand their electricity bill, explaining what type of contract they have, giving them information on the parts of their bill, among other things, and allowing them to access it via the QR code/link that appears on their bill. This tool has been further developed to include information on guarantees of origin and the environmental impact of the supplier. The “PVPC Prices” tool is included, which graphically shows the hourly billing prices for energy consumed (variable term) of the PVPC, in order to facilitate demand management for consumers. The “facturaluz” tool continues to help consumers check their PVPC bill, and they can also check the discounts applicable to beneficiaries of the social bonus.

The integrated monitoring report on the retail gas and electricity market for 2022 and a preview of 2023 ([IS/DE/027/23](#)) has been issued, including recommendations and regulatory proposals related to the current context.

In addition, the 2023 retail electricity market status update report ([IS/DE/031/24](#)) was published, emphasising the consumer interest in flexibility and the steps needed to implement the European electricity market reform.

There has been a strengthening of the monitoring of price review communications, of the clauses of contracts with reviews of less than one year, ensuring their transparency, of penalties for early termination of contracts and of the content and QR code/link to the invoice’s comparator of offers. In this area, three penalties have been imposed for failure to include the minimum content provided for in the regulations on the bill, two of them for the incorrect implementation of the QR code/link to the offer comparator ([SNC/DE/049/24](#), [SNC/DE/079/23](#) and [SNC/DE/048/24](#)).

Monitoring of companies' compliance with marketing requirements has been strengthened by informing MITERD of cases requiring debarment.

In the electricity sector, the CNMC dealt with more than 363 consumer queries throughout 2024. The majority of these were from private individuals due to disagreements with electricity distributors, particularly regarding billing and the service provided (change of supplier, subscriptions and cancellations, penalties, discrepancies in the amounts billed, etc.), as well as complaints related to self-consumption. In the gas sector, the CNMC received approximately 800 queries in 2024. The most common queries from consumers related to the requirements for contracting the new neighbourhood TUR, as well as discrepancies with the supply companies on the price and billing of supplies.

In the area of self-consumption, the report on the conclusions of the self-consumption dialogue roundtable has been published, which includes proposals resulting from the contributions of the agents, and whose materialisation requires that regulatory modifications be undertaken to enable their application ([INF/DE/106/24](#)).

With regard to smart meters, in April a decision was approved determining the transitional price for the rental of smart meters for natural gas with a flow rate of 6 m<sup>3</sup>/h or less for customers connected to networks of less than 4 bar and consumption of 50,000 kwh/year or less ([RAP/DE/018/23](#))

Regarding the gas retail market, the CNMC issued the corresponding quarterly reports for 2023 ([IS/DE/006/23](#)) and 2024 ([IS/DE/006/24](#)). It also prepared the annual monitoring report on the piped LPG market ([IS/DE/008/24](#)) and updated the [gas market statistics](#).

The report on the supervision of the effective consent of the consumer to the change of supplier ([IS/DE/020/22](#)) has been issued and the supervision of changes of supplier and the registration of new supply points in the electricity and gas sectors has continued through 4 quarterly reports ([IS/DE/014/23](#)) and

more than 1,000 queries have been answered through the change of supplier mailbox.

In 2024, the Commission handled 237 information files resulting from complaints about incorrect or inappropriate changes of suppliers and a file concerning the use of interchange file formats between market players. In addition, the monitoring report on the implementation of the measures established by the [Legally Binding Decision](#) on CUPS Crossing ([IS/DE/033/24](#)) is nearing finalisation.

Furthermore, the Commission continued to manage the supply point databases (Supply Point Information System or SIPS in Spanish) to which retailers have access. The report on the supervision of the databases of the supply point information system of the electricity and gas sectors for the year 2023 ([IS/DE/026/23](#)) has been issued.

Additionally, adaptations have been made to the file formats used for information exchange between distributors and suppliers due to regulatory changes, and a new decision on these formats has been approved to facilitate the activation of self-consumption and to introduce the reinstatement format in the electricity sector ([INF/DE/478/23](#)).

It should be noted that the CNMC continued its annual monitoring of the alternative dispute decision system between electricity and natural gas suppliers and consumers, and the relevant reports have been published ([IS/DE/017/23](#) with 2022 data and [IS/DE/017/24](#) with 2023 data).

Finally, a number of infringement proceedings were completed for failure to apply consumer protection measures ([SNC/DE/063/23](#), [SNC/DE/069/23](#), [SNC/DE/020/24](#), [SNC/DE/023/24](#), [SNC/DE/078/23](#), [SNC/DE/019/24](#), [SNC/DE/018/24](#), [SNC/DE/084/24](#), [SNC/DE/127/22](#), [SNC/DE/042/23](#), [SNC/DE/041/23](#), [SNC/DE/022/24](#)), and 1 for failure to comply with information requirements on invoices ([SNC/DE/079/23](#)).



#### 4.4. Queries from public administrations

Throughout 2024, a large number of requests for information and queries from other public administrations were dealt with. We have answered requests from various courts, provided information from the Integrated Supply Points System (SIPS) in response to queries made by the State Law Enforcement Bodies, and responded to requests for data from the Tax Agency and queries from the Ombudsman.



## 5. ECONOMIC AND FINANCIAL ANALYSIS SEPARATION OF ACTIVITIES

### 5.1. Economic and financial analysis

In this area, it is worth highlighting the publication of the economic and financial analysis reports for the period 2018-2022 of Red Eléctrica de España S.A.U. ([INF/DE/393/23](#)), of Enagás Transporte S.A.U. ([INF/DE/394/23](#)), of the distribution companies in the gas sector ([INF/DE/395/23](#)), of the main distribution companies in the electricity sector ([INF/DE/396/23](#)) and of the companies that carry out re-gasification activities ([INF/DE/397/23](#)).

In 2024, the implementation of the measures carried out by the obligated party to comply with the legally binding decision of 16 March 2023, regarding a credit facility agreement ([DJV/DE/006/22](#)), was verified.

The decision establishing the value of the 2025 Global Ratio Index ([RAP/DE/002/24](#)) of regulated companies was also approved.

Various reports have been published on: the debt status of the electricity system ([INF/DE/582/23](#)), the outstanding amount of the ex-ante deficit ([INF/DE/580/23](#)) and FADE ([INF/DE/581/23](#)), and the annual amount for the 2025 gas year of the accumulated deficit of the gas system ([RAP/DE/006/24](#)).

In 2024, the Commission also examined 11 communications concerning the acquisition of shareholdings in the energy sector and approved three decisions on this matter, as well as one decision on the conditions imposed in an operation.



## 5.2. Separation of activities

The monitoring report of the application of the criteria for functional separation of the Organic Unit performing the functions of electricity system operator and transmission network manager integrated in RED ELÉCTRICA DE ESPAÑA S.A.U. ([INF/DE/025/20](#)) was referred to a hearing.

Through separate resolutions, the certification of Trinity Almacенamientos Andalucía, S.A. and Enagás Transporte, S.A.U. as storage system operators was approved ([CERT/DE/002/23](#); [CERT/DE/001/23](#)).

Resolutions on main and dominant operators in the energy sectors have been approved, as well as other functions related to these operators ([OPD/DE/001/24](#); [OPD/DE/002/24](#)), and the various inquiries received regarding these resolutions have been answered.



## 6. LIQUID HYDROCARBONS

In 2024, it is worth highlighting the monitoring of fuel distribution through the service station channel, reflected in the monthly information bulletins of 2023 ([IS/DE/010/23](#)) and 2024 ([IS/DE/010/24](#)), which contain particular analyses of local markets and the evolution of the Census of Service Stations.

With regard to logistics, on the one hand, continuous monitoring of the transport and storage of liquid hydrocarbons has been carried out, focusing on the Exolum Group, which was included in the information bulletin for 2023 ([IS/DE/009/23](#)) and in the bulletin for the first half of 2024 ([IS/DE/009/24](#)). On the other hand, the prices and conditions of access to logistics infrastructures published by the CNMC on its website have been periodically updated, with a new record number of contracts analysed in 2024. In general, logistics supervision, accompanied by inspection activity, has been intensified in 2024, allowing for the early detection of illicit actions within the framework of the new regulation of the sector introduced by Royal Decree-Law 8/2023.

The CNMC continued to supervise the market for bottled LPG, compliance with the restrictions on the expansion of the networks of operators with a market share of over 30%, the adaptation of DODO (Dealer Owned, Dealer Operated) contracts, compliance with regulatory obligations by market players and the conditions imposed on merger operations. It also dealt with requests from courts, organisations, consumers and other stakeholders. The data have been made available through statistics.

## 7. INSPECTIONS

A total of 2,164 inspections were carried out in the field of energy, including 2,124 in the electricity sector (1,897 at renewable energy, cogeneration and waste generation facilities) and 40 in the gas and hydrocarbons sector.

The inspections covered various aspects of the regulated and deregulated markets. The main focus was on the verification of the information provided by companies for the regulated activities settlement system and the regulated remuneration system. To this end, a representative sample of companies was selected, covering approximately 70% of the revenues from regulated activities in different years (both regulated network activities and facilities with a specific remuneration system).

With regard to the settlement of regulated activities, significant discrepancies were found in the data submitted by electricity distributors to determine their remuneration, which will be reflected in the decisions recognising the final remuneration. There were also incidents in the declaration of income linked to fraud and the invoicing of excess power.

The Regulatory Oversight Chamber has resolved adjustments related to previous inspections amounting to 23.1 million euros. The CNMC prepared 16 decision proposals on the final calculation of the interruptibility demand-side management service. Finally, the Commission proposed to open thirteen infringement proceedings as a result of inspections.

## 8. SANCTIONING ACTIVITY

A total of 50 energy-related infringement proceedings have been initiated, of which 37 have ended with a draft decision. Most of the infringement proceedings were related to non-compliance in the electricity market, although there was a clear trend towards a reduction in the number of infringement cases (2 proceedings for lack of guarantees, 10 proceedings for non-payment of charges), although those relating to changes of suppliers without consent or consumer protection increased slightly (15 proceedings) or lack of information on invoices (3 proceedings). In the gas sector, the CNMC initiated 5 proceedings for various infringements.

As in previous years, the Commission conducted proceedings whose outcomes are the responsibility of either the MITERD or the Council of Ministers. These proceedings are related to non-compliance with minimum gas and oil stocks and with the biofuel system. There has been a significant increase. In total, 85 cases were processed in 2024, compared with 53 in the previous year, of which 40 have already been referred to the adjudicating body.





# TRANSPORT AND POSTAL SECTORS

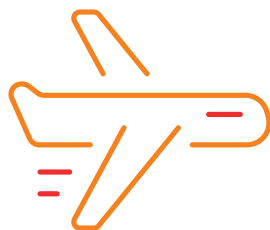
The **Transport and Postal Sectors Directorate** is responsible for investigating cases relating to the supervision of the rail and postal sectors, as well as the supervision of airport charges. It is also responsible for examining disputes brought by economic operators in these sectors.

The main activities of the Transport and Postal Sectors Directorate in 2024 are outlined below. Other proceedings and actions carried out can be found in [Appendix VI](#).

## 1. AIRPORT SECTOR

### 1.1. Airport charges for 2024

In its [Decision of 28 November 2024](#), the CNMC established that the maximum annual revenue per adjusted passenger to be applied to the airport charges for 2025 is €10.35 per passenger, which represents an average variation of 0% with respect to the charges for 2024. Preceding the decision on the charges for 2025, on [29 May 2024](#), the CNMC had decided on the P index, which reflects the impact on Aena's cost base of annual variations in the price of inputs beyond its control but affecting its activity. The CNMC set the P-index value at 0.54%. The CNMC also assessed the consultation procedure on airport charges between Aena and the airlines using the services, concluding that it was correct. However, as in previous years, it recalled the information obligations of the parties to the consultations.



## 2. RAILWAY SECTOR

### 1.1. Evolution of the railway sector

[Annual Rail Sector Report 2023](#) approved on 9 July 2024 The CNMC has published 4 [quarterly reports on the rail sector](#) in 2024. The latest of these, corresponding to the third quarter of 2024, shows that the commercial Alta Velocidad had a record number of passengers in that quarter—the second in a row—, reaching 10.7 million, 24% more than in the third quarter of 2023. The number of passengers increased in all lines, but notably in those recently opened to competition: Madrid-Málaga/Granada (+25.6%), Madrid-Seville (+21.4%) and Madrid-Alicante (+23.6%). Madrid-Barcelona (+5.2%) and Madrid-Valencia (+14.6%) also grew. Among the alternative operators to the incumbent, Iryo obtained a market share of between 23 and 28% on all its lines except Madrid-Alicante (2.3%), and Ouigo maintained its share of almost 25% on the lines to Spain's east coast and 15% on the Madrid-Barcelona line. The prices recorded by the CNMC showed significant year-on-year decreases on the Madrid-Seville (–17.3%), Madrid-Málaga (–18.2%) and Madrid-Alicante (–18.6%) routes, while on the Madrid-Valencia and Madrid-Barcelona routes, the average revenues (an approximation of the real average price) grew by 7%.



Conventional Long-Distance passenger services saw year-on-year decrease of 3% in terms of passengers. Services provided by Renfe with public service obligations registered a high demand, driven by the free fare measures (in commuter and conventional mid-distance services) and the 50% discounts (in high-speed mid-distance services) established in the Royal Decree-Law of August 2022.

In freight, the results were worse in the third quarter of 2024 than in the same quarter of 2023 (-3% net tonnes, 0% net tonne-kilometres). Renfe Mercancías has a share in net t.km of 38%, followed by Captrain (21%), Continental (15%), Medway (10%) and Transfesa (5%).

## 2.2. Reports on regulatory projects

The CNMC assessed positively the [draft Order](#), which will allow the implementation of the liberalisation of passenger transport services subject to public service obligations. The CNMC recommends liberalising progressively, as the simultaneous tendering of all services may jeopardise the success of the process. A timetable should therefore be published as soon as possible to provide transparency to the sector on the pace of liberalisation.

The CNMC has also positively assessed the [draft Order](#) amending the Order on the network statement and the procedure for the allocation of railway infrastructure capacity. The Order implements a proposal of the CNMC set out in the [Decision of 15 February 2024](#), bringing forward the annual capacity allocation procedure by two and a half months. As a result, companies will know beforehand during what hours they will provide their services, and they will be able to launch ticket sales earlier (for the Christmas period, for example), making them better able to compete with bus and air services, as they will be able to market their services months in advance throughout the year.

## 2.3. Communication on the monitoring of network charges for the use of the railway network

The [Communication of 12 March 2024](#) sets out the principles for the analysis of the legality of railway charges and surcharges regulated in Articles 96.4 and 97.5.3 of the Rail Sector Act. Railway charges consist mainly of two parts: the charge itself, which must reflect the direct cost of exploiting the service and the surcharge, which can be added only when the market can accept it. In relation to the first component, the Communication develops an econometric model that identifies the direct cost, isolating the variable component from the rest of the costs that do not vary with traffic.

As regards surcharges, the Communication requires their justification in a market study, and indicates that surcharges will have to pass an efficiency test based on the Ramsey-Boiteux pricing methodology, so that segments with less price-sensitive demand bear a higher proportion of the costs, and a market test, which will ensure that surcharges do not reduce demand for the segments. Additionally, in the first extension of the Communication, it must be checked that surcharges allow an efficient operator to offer services that meet optimal demand in segments a viable and profitable manner.





## 2.4. Economic equilibrium test

At the request of the Ministry of Transport, the CNMC has carried out the economic equilibrium test for OUIGO's services between Madrid-Valladolid-Segovia ([Decision of 22 February 2024](#)), Seville-Córdoba ([Decision of 14 March 2024](#)) and Madrid-Cuenca-Albacete ([Decision of 29 May 2024](#)). In accordance with the methodology approved by [Decision of 16 July 2020](#), the impact of these services on the economic balance of the Public Service Contract signed between the Ministry of Transport and Renfe to provide services with public service obligations on these lines was estimated at 0.12%, 0.07% and 0.02% of the total revenue of the Contract, respectively. The cumulative impact of all new rail services analysed by the CNMC is 0.23% of the total revenues of the Contract, below the 1% threshold that would indicate a significant impact on the Contract.

## 2.5. Decision on railway drivers

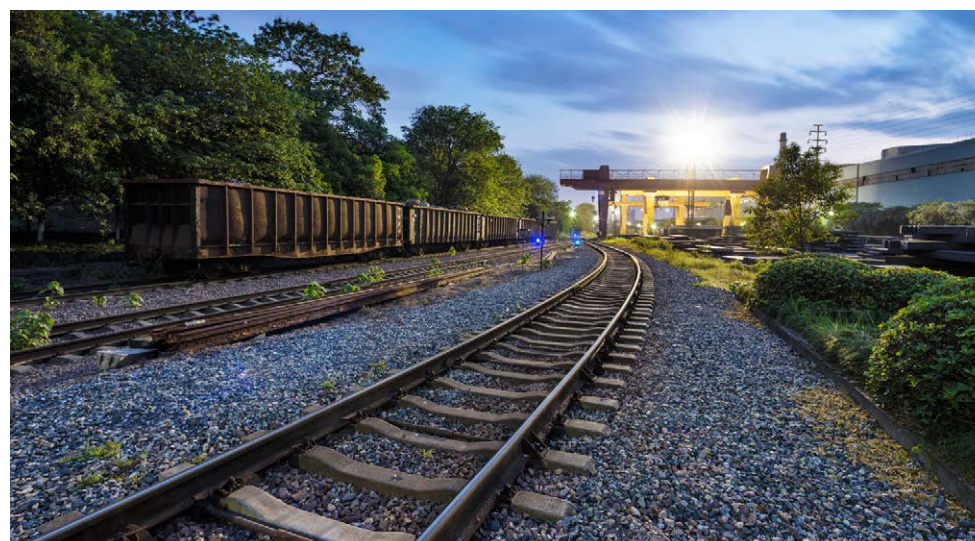
The CNMC adopted measures in its [Decision of 21 December 2017](#), which have managed to ensure a sufficient pool of drivers in the market. Following a complaint from Iryo, the [Decision of 9 May 2024](#) imposed obligations on Renfe to mitigate the significant “pull effect” of its recruitment processes. Specifically, Renfe must (i) inform railway companies of the total number of train drivers it plans to recruit at least one and a half months before the decision of a selection process, (ii) delay the recruitment of train drivers currently working for a railway company by three months from the date of the decision of the selection process, and (iii) inform railway companies, training centres and the CNMC of its train driver needs for the following two years on an annual basis.

## 2.6. Capacity allocation on the rail network

The [Decision of 15 February](#) analysed the railway infrastructure capacity allocation procedure, imposing transparency obligations on ADIF and ADIF Alta Velocidad in relation to the information to be provided to railway companies on available network capacity, prior capacity studies, the coordination procedure and the prioritisation criteria for capacity allocation.

The [Decision of 24 July](#) required ADIF Alta Velocidad to establish, in the network statement, a procedure for processing applications for **framework agreements**. This was done by the trustee, and the procedure was reported by the CNMC in its [Agreement of 7 November 2024](#).

The [Decision of 12 December](#) required ADIF AV to publish, in the network statement, the procedure for coordinating applications and the prioritisation criteria for allocating capacity in **service facilities**, such as passenger stations. It should also meet with railway companies to analyse measures that could optimise passenger flows and space utilisation.



### 3. POSTAL SECTOR

#### 3.1. Annual report on the postal sector

The [annual report on the postal sector for 2023](#), approved on 25 July, shows that the parcels sector recorded almost 1.014 billion items, 15.4% more than in 2022, but had a turnover of €6.0499 billion, 7.2% more than in 2022. Letter mailings decreased by 10.3% to 1.341 billion. Revenue experienced a year-on-year decrease of 5.4%, reaching 1.098 billion euros.

#### 3.2. Net cost and unfair financial burden of the universal postal service

The CNMC issued six decisions verifying the net cost and determining the unfair financial burden to be received for the provision of the universal postal service by the designated operator (Sociedad Estatal Correos y Telégrafos, S.A.). The final amounts are as follows (in millions of euros): 171.6 in 2011 ([Decision of 13 June](#)), 114.9 in 2012 ([Decision of 13 June](#)), 141.8 in 2013 ([Decision of 25 April](#)), 127.3 million in 2014 ([Decision of 18 October](#)) and 148 in 2016 ([Decision of 15 November](#)). For the amounts submitted by Correos, the CNMC's corrections have been up to 20%.

#### 3.3. Reports on regulatory projects

On 5 December 2024, the CNMC issued a favorable opinion on the [draft Ministerial Order](#) on analytical accounting and the separation of accounts of postal operators, which will replace the current Order FOM/2447/2004 of 12 July, enacted prior to the Postal Law that liberalised the sector. The Order adds a new accounting information requirement for the operator designated to provide the universal postal service to present its results not only on a “fully distributed historic cost” basis but also on a long-term incremental cost basis, and regulates the obligation

for postal operators providing universal postal services to separate in their accounts the revenues derived from the provision of these services. The report makes some specific comments on the articles, in the interests of clarity of interpretation and legal certainty.

#### 3.4. Infringement proceedings

The [infringement](#) proceedings against **Correo Inteligente Postal S.L. and Hispapost, S.A.** are the result of the discovery of mail items abandoned in Palma de Mallorca. In its decision, the CNMC found that both operators had committed a very serious infringement by failing to comply with their duty of fidelity in the custody and management of this mail. Correo Inteligente Postal S.L. was fined 186,668 euros, and Hispapost S.A., which acknowledged its responsibility, 44,000 euros.

In the sanction against **Teatro de Operaciones, S.L.**, the operator was fined 40,000 euros for committing a serious infringement, for having provided postal services without the required administrative authorisation.

For the same reason, a fine of 60,000 euros was imposed on **Express Postal, S.L.** in other [infringement proceedings](#). Another fine of 295,000 euros was imposed for committing a very serious infringement, for failing to comply with its duty of loyalty in the custody and management of postal items, by failing to collect from Correos' facilities items bearing postage paid with franking means that belonged to it, which had been mistakenly deposited by users in the public operator's network.

#### 3.5. Guide to postal users' rights and postal operators' obligations

A [Guide to users' rights](#) and postal operators' obligations was approved in December. The Guide aims to raise awareness of users' rights and provide guidance on how to exercise these rights, and to remind postal operators of their obligations to users.



# CROSS-CUTTING BODIES AND UNITS

## 1. COUNCIL SECRETARIAT AND LEGAL ADVISORY OFFICE

### 1.1. Council Secretariat

The **Council Secretariat** performs the functions set out in Article 10 of the CNMC's Organic Statute. It is also the Secretariat of the Council for the Defence of Competition and of the Advisory Councils for Electricity and Hydrocarbons.

The main task of the Council Secretariat is to provide legal advice to the Council of the CNMC and to ensure the legality of its acts, agreements and decisions, as well as to attend Council meetings, take minutes and carry out all the actions related to the management of the proceedings (custody, notification, etc.).

The Council Secretariat is responsible for the **Legal Advisory Office**, whose main activities in 2024 are described below.

### 1.2. Legal Advisory Office

#### 1.2.1. Advisory activity

The Legal Advisory Office provides legal advice to all CNMC bodies with full functional autonomy.

Article 11 of the CNMC's Organic Statute establishes the cases in which the legal advisory report is mandatory, without prejudice to the reports that may be requested by the various units of the CNMC on an optional basis.

In 2024, the Legal Advisory Office issued reports in the following areas:

- Four reports on CNMC circulars and acts implementing them. These reports concern both informative and methodological circulars in the electricity and natural gas sectors.

- One report on procedures for the adoption of legally binding decisions, mainly in the field of access to electricity networks.

- Two reports on CNMC Communication have been issued.

- Reports on 353 cases of disputes in regulated sectors dealt with in accordance with Article 12 of the LCCNMC.

- 70 reports have been issued on procurement matters, 7 on assignments to in-house entities and 25 on non-regulatory International Agreements/Protocols/Conventions.

- 243 reports and notes on various subjects and functional areas.

#### 1.2.2. Procedural activity

The Legal Advisory Office also provides guidance on a wide range of procedures.

The main actions of the Legal Advisory Office in this area are highlighted below:

- In terms of market unity, it issued 23 reports under Article 26, 38 decisions under Article 28 and 16 official responses to requests to challenge Article 27, making a total of 77 actions.
- In the field of competition, it intervened in 42 proceedings at the decision-making stage. Of which the following stand out:
  - 4 infringement proceedings concerning anti-competitive practices.
  - 7 proceedings relating to non-compliance with CNMC decisions.
  - 9 archiving agreements.
  - 21 surveillance proceedings.
  - 2 proceedings on decisions on the recalculation of fines, with 3 decisions being issued in 1 of the files.



- In the field of regulatory oversight, it intervened in 41 proceedings at the decision-making stage.
- It conducted 62 proceedings in the area of transparency and requests for access to public information in accordance with the provisions of Law 19/2013, of 9 December, on transparency, access to public information and good governance (Law 19/2013).
- It handled a total of 117 appeals for reconsideration, 4 appeals for review, 2 requests for ex officio review, 1 extraordinary appeal for review and 19 appeals under Article 47 of the Spanish Competition Act.
- It dealt with 8 claims for damages against acts and decisions of the CNMC.

### 1.2.3. Cooperation with courts and tribunals

The Legal Advisory Office carried out 1,089 actions in response to requests from courts and other public administrations, consisting of issuing reports, responding to requests for information, taking evidence, and more.

The CNMC's actions in the field of private application of competition law in 2024 should also be highlighted. Specifically, the CNMC has cooperated with civil courts by responding to 5 requests for access to sources of evidence through the production of evidence contained in the files of proceedings relating to competition law enforcement, in accordance with the provisions of Article 283bis(i) of Law 1/2007 of 7 January on civil proceedings (hereinafter "the Civil Proceedings Act").

### 1.2.4. Defence of the CNMC's acts and decisions in court

The Legal Advisory Office collaborates systematically and holds regular meetings with the State Attorney's Office before the Spanish National Court and the Spanish High Court to defend the CNMC's acts and decisions in court, issuing notes and reports on the matters requested, which totalled 146 in 2024.

In 2024, the Legal Advisory Office continued to defend the CNMC in court in matters relating to conflicts of interest with the General State Administration, as well as in legal proceedings initiated under Article 5(4) of the CNMC (2 contentious-administrative appeals were filed in 2024, and 9 cases are ongoing).

In the area of Market Unity, the CNMC filed 3 appeals under Article 27 LGUM before the Spanish National Court in 2024. On this matter there are 9 lawsuits pending before the Spanish National Court and 3 pending before the Spanish High Court, of which 1 has been brought by the CNMC.

Likewise, two decisions of the Council for Transparency and Good Governance (CTBG) have been appealed in 2024 before the Spanish National Court, with a total of 7 lawsuits pending.

In addition to the above, the number of live lawsuits monitored by the Legal Department totals 1405 (of which the CNMC is the appellant in 88), with the following breakdown by subject matter:

- 571 Competition.
- 22 Market Unity + Challenges to Article 5.4 LCNMC.
- 572 Energy.
- 188 Telecommunications and Audiovisual Media.
- 45 Transport and Postal Sectors.
- 7 Challenges to CTBG Decisions.

### 1.2.5. Electronic administration

The Legal Advisory Office continues to promote telematic notification procedures in accordance with the provisions of Law 39/2015, with a substantial increase in the transmission of data by the administered parties to carry out notifications using this method.



### 1.2.6. Preparation of periodic newsletters

The Legal Advisory Office prepares a monthly newsletter on case law, summarising court rulings in the areas of competition and regulation. Additionally, it provides monthly information on appeals lodged against decisions and acts of the CNMC.

Finally, it reports on significant judicial actions in the most relevant proceedings.

### 1.2.7. Participation at the European level in the various legal groups set up in different areas.

The Legal Advisory Office has participated in various legal groups set up at the European level.

### 1.2.8. Preliminary rulings

The CNMC monitors the opening of cases before the CJEU (appeals and preliminary rulings) that may be of interest to the CNMC as they are directly or indirectly related to its functions and competences (defence and promotion of competition, energy, digital services, transport, audiovisual and postal sector, etc.).

Depending on this interest, the CNMC may request formal monitoring of the case in order to receive and analyse internally the main documents relating to the procedure (such as the parties' observations) and to keep track of the milestones in the procedure. In addition, if the case is particularly relevant, the CNMC may propose the intervention of the Kingdom of Spain. In the latter case, the CNMC collaborates closely with the State Attorney's Office before the CJEU, resolving informal consultations, providing reports or accompanying the agents who act as representatives of Spain in the oral hearings before the CJEU.

In 2024, the CNMC requested the formal monitoring of 28 cases before the CJEU (17 appeals against decisions of European bodies or judgments of the General

Court and 11 preliminary rulings) and proposed the intervention of the Kingdom of Spain in the Czech preliminary ruling C-161/24 OSA on abuse of a dominant position by collective management organizations for copyright.

## 1.3. Market Unity

The purpose of the Spanish Market Unity Act is to establish the necessary provisions for the implementation of the principle of market unity throughout the Spanish territory. Articles 26 and 28 of the Market Unity Act establish mechanisms to protect operators from obstacles and barriers to market unity. Article 27 of the Market Unity Act authorises the CNMC to bring an administrative appeal before the Spanish National Court in order to guarantee market unity.

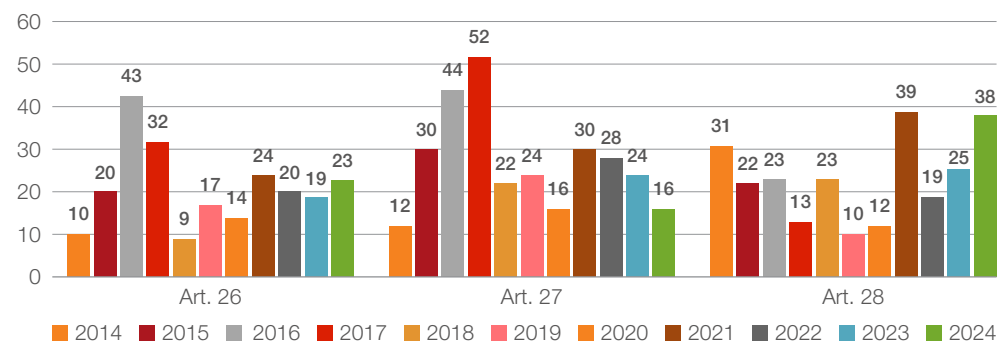
The CNMC's activities in the area of market unity in 2024 were distributed as follows:

■ 23 reports issued in relation to Article 26 of the Spanish Market Unity Act.

■ 38 reports issued in relation to Article 28 of the Spanish Market Unity Act.

■ 16 decisions under Article 27 of the Spanish Market Unity Act.

Tabla 7. Use of mechanisms under the Spanish Market Unity Act



Source: Created by the author

### 1.3.1. Cases under Articles 26 and 28 of the Spanish Market Unity Act

In 2024, as in previous years, the number of reports on the installation of fibre optic cables is noteworthy. Other matters addressed include professional reservation, transportation and public procurement.

### 1.3.2. Decisions on Article 27 of the Spanish Market Unity Act

In 2024, the CNMC issued 16 decisions on requests for file administrative appeals under Article 27 of the Market Unity Act and decided to file 4 appeals. The appeals concern the installation of fibre optics, eligibility for subsidies and, in two cases, professional competence for the issuing of electrical installation certificates. In one of the latter two appeals, also in 2024, the subject-matter of the appeal was declared to have been lost because the CNMC's claims had been satisfied in administrative proceedings.

In 2024, the Spanish National Court handed down 3 rulings in appeals for the guarantee of market unity, all of which were upheld. In one such case, which has gained finality, the Spanish National Court partially overturned the regulatory bases for granting aid to SMEs for including discriminatory requirements (SAN of 23 February 2024, RCA 1/2022). The other two cases concerned, respectively, the sanction imposed by a Bar Association (SAN of 5 February 2024; RCA 9/2019) and the professional competence requirements set out in the tender documents (SAN of 3 October 2024; RCA 6/2019).



## 2. GENERAL SECRETARIAT

The CNMC has a General Secretariat, responsible for providing the body's common services, under the direct authority of the President of the CNMC.

In 2024, the most relevant achievements of the General Secretariat in the area of human resources have been the consolidation of the increase in the number of staff to 560 and the consolidation of the mechanisms to provide professional careers for both civil servants and employees.

In the area of procurement, it is worth highlighting the approval of the three-year plan 2025-2027, which will improve efficiency and transparency in the CNMC's procurement processes for goods and services.

As regards information and communication systems, significant progress has been made in the design and testing of solutions based on the most advanced artificial intelligence technologies, notably the genesis of generative Artificial Intelligence solutions, such as the Egeria project, based on LLM models.

### 2.1. Human Resources

#### 2.1.1. Staff data

As of 31 December 2024, the CNMC employed 560 people (civil servants and workers). During the year, there were 74 new arrivals and 48 departures.

The distribution of staff by profession, work unit, gender, age and qualifications is shown in [Appendix X](#).

### 2.1.2. Recruitment processes

In 2024, two specific competitive selection processes were held to fill a total of 26 civil servant posts. The first selection process ended with the final allocation of the 5 posts advertised, while the second, published in December 2024, is expected to end during the first half of 2025 with the allocation of 21 posts. Additionally, 7 free appointment processes were published in 2024 to fill 10 civil servant posts.

As far as the labour staff is concerned, in 2024 the selective processes for internal promotion and for new recruitment called on 27 December 2023 within the framework of the Public Employment Offer of that year have been resolved. In the internal promotion process, 30 posts have been allocated and in the new recruitment process, 23 posts have been allocated.

Finally, on 23 December 2024, the Official State Gazette (BOE) published the announcement of two selection processes to fill 29 newly authorized permanent staff positions included in the 2024 Public Employment Offer. On the same day, a call for another selective process was published to fill, by internal promotion, 25 posts for contract staff also authorised in the Public Employment Offer for 2024. Both selective processes are expected to be conducted and completed during 2025.

### 2.1.3. Training

In 2024, 325 people (173 women and 152 men) participated in one or more training sessions as part of the CNMC's training plan, representing 58% of the staff.

The training actions with the highest participation were those related to the CNMC's functions, delivered by internal trainers, with 136 participants. In 2024, 74 specialised training sessions were held on competition and sectoral regulation.

### 2.1.4. Other human resources projects

In 2024, a performance evaluation system was approved, common to all CNMC staff and civil servants, adapted to the new features of Royal Decree-Law 6/2023 of 19 December, which, in addition to assessing professional conduct, measures the achievement of objectives set in accordance with the CNMC's Strategic Plan and Annual Action Plan. On the other hand, a procedure has been approved that establishes the common bases and criteria to be applied to internal promotion processes for CNMC staff, which has been designed with the aim of ensuring that these processes, in addition to respecting the principles of equality, merit and capacity, are carried out as quickly and efficiently as possible.

## 2.2. Economic and financial management

The main actions carried out in this area during the financial year 2024 are described below.

### 2.2.1. Contracts subject to the Public Procurement Act, asset contracts, agreements and other expenditure files

In the area of procurement, the key milestone to be noted during the 2024 financial year is the approval of the CNMC's Triennial Procurement Plan 2025-2027, which includes all the draft contracts, contracts with own resources and agreements with economic consideration that are expected to come into force on a date within the aforementioned period (after categorisation into two levels of priority, derived from the possibility that new Budgets will not be approved for 2025 and the PPGGE 2023 will have to be extended once again). The Plan<sup>20</sup> was approved by the President on 29 November 2024 and is published both on the Public Procurement Platform and on the CNMC website.

<sup>20</sup> [https://www.cnmc.es/sites/default/files/editor\\_contenidos/CNMC/PortalTransparencia/202501\\_PLAN%20CONTRAT%20CNMC%202025%202027.PDF](https://www.cnmc.es/sites/default/files/editor_contenidos/CNMC/PortalTransparencia/202501_PLAN%20CONTRAT%20CNMC%202025%202027.PDF)

With regard to ordinary management, as detailed in [Appendix IX](#), 98 contracts subject to the Public Procurement Act were entered into in 2024: 67 initial contracts and 31 extensions of contracts awarded in previous years, as well as 1 asset contract subject to the PPAPA. The CNMC also launched tenders for 29 centralised procurement contracts (awarded by the Directorate-General for Contract Rationalisation and Centralisation): 9 contracts based on Framework Agreements and 20 specific contracts for dynamic purchasing systems, 195 petty cash files and 61 files corresponding to other types of expenditure: 5 contributions to international organisations, 51 legal and litigation files, 3 contracts excluded from the LCSP and 2 payments of local taxes.

Furthermore, during the financial year 2024, the CNMC signed five assignments to in-house entities under Article 32 of the Public Procurement Act and 22 agreements of various types (17 collaboration agreements subject to Law 40/2015 of 1 October on the Legal Regime of the Public Sector, 1 general protocol of action, and 4 non-regulatory international agreements).

### 2.2.2. Economic and budgetary management

The economic and financial management of a public body such as the CNMC involves the planning and proper management of the organisation's resources.

In 2024, the Council of the CNMC approved the [annual accounts](#) for the financial year 2023, following an audit by the Delegate Comptroller<sup>21</sup>, and the draft revenue and expenditure budget for the financial year 2025, pursuant to Order HAC/641/2024 of 25 June, which lays down the rules governing the General State Budget for 2025. The following [link](#) shows the implementation of the expenditure budget for 2024, detailing the implementation as of 31/03/2024, 30/06/2024 and 30/09/2024 for all budgetary programmes.

<sup>21</sup> Article 136.2 of the General Budget Law 47/2003 of 26 November establishes that the General Comptroller of the State Administration shall publish the annual accounts of the entities that make up the public sector of the Spanish State in the "Register of Annual Accounts of the Public Sector". They can be found at: <https://www.pap.hacienda.gob.es/Recuenta/Views/Buscador.aspx?modulo=6&refer=E|27302|R|2023>

Lastly, the General Secretariat managed, reviewed and checked the supporting documents submitted by six electricity distributors in relation to the execution of projects eligible for funding under the national Recovery and Resilience Plan (RRP) for 2021 (Royal Decree 1125/2021 of 21 December). The result of this action has been the approval by the Board, on 2 August 2024, of the report on the submissions presented in relation to the draft decision on direct subsidies to electricity distribution companies charged to the RRP and proposed payment in correction of the CNMC report of 5 October 2023.

### 2.3. Common services

This area includes all the management, monitoring and control activities related to the provision of security, surveillance, cleaning, conservation and maintenance services for the buildings that make up the CNMC's headquarters and the movable property and equipment located therein. It also covers postal and courier services, auxiliary services, external archiving and any other similar services that may be required.

In 2024, the CNMC renewed its ISO 14001 certification, which certifies that the CNMC's environmental management system complies with the requirements established in international standard ISO 14001:2015, after having successfully passed the first follow-up audit carried out by SGS International Certification Services Iberica, S.A.U. In this manner, the CNMC consolidates its commitment to compliance with the environmental criteria established in this standard and its contribution to environmental protection.

As a commitment to energy saving, measures have been implemented such as the optimisation of the facilities' operating hours and improvements in the air conditioning systems, with the aim of reducing energy and resource consumption. In addition, at the Barcelona headquarters, work has been carried out to adapt the existing solar photovoltaic installation to self-consumption mode, which will result in a slight improvement in the headquarters' electricity consumption in the immediate future.

## 2.4. Information and communication systems

The main actions carried out in this area are described below.

### 2.4.1. Electronic management and processing of proceedings

During 2024, the CNMC's Internal Information System (SIIF) was developed, which is the preferred channel for communicating possible actions or omissions within the organisation that could constitute breaches or non-compliance with the obligations of conduct and action of the organisation's personnel set out in its Code of Conduct. This system contributes directly to improving internal control mechanisms, ensuring the principles of legality, ethics and institutional integrity.

### 2.4.2. Web and vertical applications

In 2024, the new institutional website was launched, a project designed to strengthen the organisation's connection with the public. The new platform has a more intuitive, visual and accessible design, which modernises the CNMC's digital image and facilitates interaction with users.

The Liquid system, the platform for managing settlements in the energy sectors, extended its functionalities to support Circulars 4/2020, on the remuneration of natural gas distribution, and 9/2019, on the remuneration of transport facilities and liquefied natural gas plants.

In addition, a new module was added to the offers comparator, which allows the inclusion of flexible offers adapted to users' consumption habits, offering a more personalised and useful experience.

### 2.4.3. Artificial Intelligence

In 2024, significant progress has been made in designing and testing solutions based on the most advanced artificial intelligence technologies. These developments have made it possible to explore new ways of analysing data, transforming key processes and improving decision-making. Among the milestones achieved, the genesis of generative AI solutions, such as the Egeria project, based on LLM models, stands out. These solutions are able to process large volumes of information and perform sophisticated human language interactions, providing dynamic and tailored responses to complex user queries.

In addition, the implementation of a robust MLOps platform has marked a significant step forward, allowing the lifecycle of AI projects to be structured, automated and efficiently managed, from tracking experiments to managing large volumes of data.

Moreover, specialised hardware has been acquired exclusively for artificial intelligence, marking a milestone in our commitment to technological innovation.





### 3. INTERNAL CONTROL AND TRANSPARENCY

#### 3.1. Internal Control

In accordance with the provisions of the LCCNMC and its Organic Statute, the CNMC has an Internal Control Department (ICD) whose functional dependence and reporting capacity are governed by the principles of impartiality, objectivity and the avoidance of conflicts of interest.

The ICD is the unit responsible for ensuring that all actions carried out within the CNMC are conducted in such a way as to ensure an adequate level of compliance, effectiveness and efficiency in achieving its objectives, and that its functions and powers are exercised in accordance with the principles of impartiality, objectivity and independence.

In 2024, the Internal Control Department exercised its functions first through the implementation of its 2024 Specific Action Plan, focusing on: (i) the management and oversight, in collaboration with other bodies of the CNMC, of the functions assigned to the CNMC in relation to the implementation of the Recovery, Transformation and Resilience Plan (grant scheme for electricity distribution companies for the digitalisation of distribution networks); (ii) submission to the Board of the annual report on regulatory compliance with the decisions of the CNMC bodies, for the year 2023; (iii) the design and implementation of the new Internal Information System of the CNMC; (iv) the completion of the pilot project related to the implementation of a risk management system within the CNMC; (v) the completion of the second phase of the Ancore project, consisting of a comparative analysis of all market regulatory and supervisory bodies in the EU, and some from outside the EU, from the perspective of their structure and functions, human and financial resources, independence and autonomy requirements, the appointment and governance of their decision-making bodies, accountability, and transparency.

Secondly, in 2024, the ICD carried out its regular and ongoing activities through the execution of various specific audit actions; the drafting of memos and reports on matters within its remit; the processing or preparation of general procedures; the management of the CNMC's Register of Interest Groups; the management of the CNMC's Internal Information System; participation in and/or leadership of various horizontal and sectoral management committees (Information Security, Procurement, REMIT, Performance Evaluation, etc.); physical verifications of investments (contract inspections); activities related to transparency obligations; actions related to compliance with the CNMC's Code of Conduct and other applicable rules governing the obligations and duties of all Commission staff; and internal training activities on compliance, conduct obligations, control systems, disciplinary regime, etc.

#### 3.2. Transparency

The CNMC is subject to a stringent regulatory framework regarding the transparency of its activities, given the relevance and impact of its actions on the markets under its supervision and regulation, and on consumers.

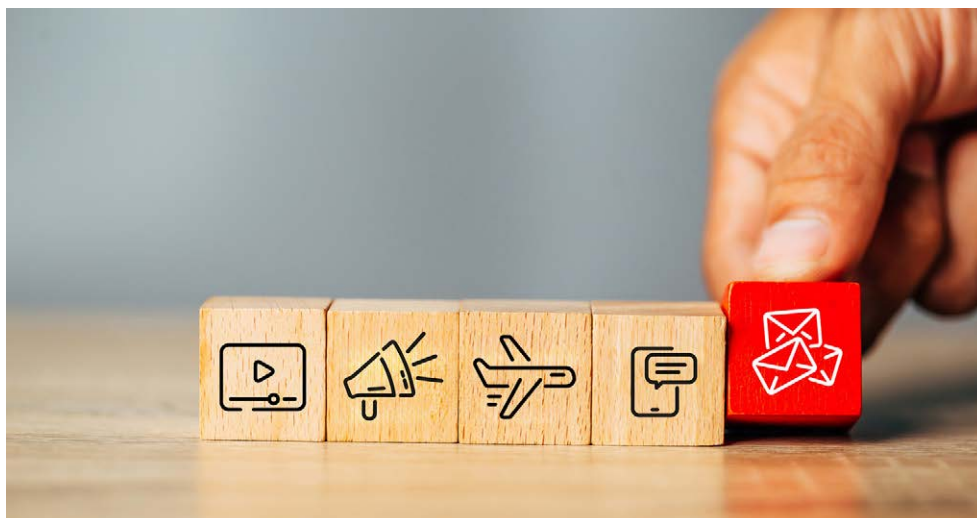
Thus, the LCCNMC establishes active disclosure obligations for the institution that go beyond those set by Law 19/2013 of 9 December on transparency, access to public information and good governance.

The CNMC's website publishes, among other things, specific [information](#) on all decisions adopted by the Council and its Chambers in the exercise of the CNMC's regulatory and supervisory functions, the reports on which these decisions are based, economic reports on markets and sectors, the initiation of infringement proceedings, merger control proceedings and inspections related to anti-competitive practices. It also includes the agenda of the President and meetings of CNMC members with companies and other institutions.

Furthermore, the CNMC publishes the rest of the information required by Law 19/2013 (budgets, contracts, agreements, subsidies, remuneration of senior officials, strategic and action plans, annual report of activities, etc.) on its [Transparency Portal](#).

In its latest report on the CNMC, the Council for Transparency and Good Governance (CTBG in its Spanish acronym), the body responsible for the external verification of compliance with Law 19/2013, gave a very positive assessment of the institution's level of transparency and its efforts and good practices in this area. All recommendations received from the Council regarding active disclosure had already been implemented in the previous year.

Finally, another example of the CNMC's commitment to transparency in its activities is its [Register of Interest Groups](#), a pioneering initiative in Spain that is fully digitalised. This public and voluntary register allows all interest groups that deal with the CNMC, in representation of their own or third parties' legitimate interests, to register. The number of entities in the Register of Interest Groups continues to grow year after year, with over 593 organisations currently registered, covering a wide variety of interests.



## 4. ECONOMIC ADVISORY OFFICE

The CNMC's Economic Advisory Department assists the various units of the CNMC in matters requiring specialised economic and quantitative knowledge.

### 4.1. Investigation phase of competition infringement proceedings

One of the main tasks of the Economic Advisory Office is to assist the Competition Directorate in the investigation of infringement proceedings.

In 2024, it is worth highlighting the collaboration with the Competition Directorate in the economic analysis and information requests for file *S/0011/22 Distribution of hydrocarbons* and in the assessment of the effects of surveillance file *VTC/0034/19 EURO 6000*, in addition to the analysis of the effects of possible anti-competitive conduct before the initiation of the file.

In addition, the Economic Advisory Office assisted the Competition Directorate in the preparation of the fine set out in the draft decision on 14 infringement proceedings.

### 4.2. Merger control proceedings

The Economic Advisory Office also cooperates with the Competition Directorate in the review of notified mergers requiring a higher level of economic analysis, as well as in the assessment of the economic reports submitted in support of the proposed transactions.

In 2024, the Economic Advisory Office was involved in 4 merger procedures. Two of them, *C/1424/23 Smurfit Bulgaria/Artemis* and *C/1479/24 Essecro/Ercros*, were approved in the first phase, while the other two, *C/1470/24 BBVA/Sabadell* and *C/1480/24 Bondalti Chemicals/Ercros*, have passed the second phase of analysis and are still active.

Of particular note is the development of isochrones for the analysis of the Bon-dalti Chemicals/Ercros merger, and the analysis of the economic reports submitted by the parties to support the different theories of harm in the markets affected by the BBVA/Sabadell operation.

#### 4.3. Decision-making phase of competition infringement proceedings

The Economic Advisory Office assists the Legal Advisory Office in the decision-making phase of competition infringement proceedings.

Firstly, it is responsible for the economic analysis of the practices under investigation and their effects. In 2024, responses were received to the financial aspects of the allegations regarding the draft decision, and to the underlying financial reports, submitted by the parties in file *S/0641/18 Dama-Unison Rights vs. SGAE*. Additionally, it cooperated with the Competition Chamber in responding to the arguments on the proposed fines in the draft decision and in setting the fines in 8 cases.

Finally, it made four proposals to recalculate the fine in compliance with court rulings ordering a review of the amount of the fine imposed by the Council of the CNMC.

#### 4.4. Responses to appeals against sanctioning decisions

Secondly, the Economic Advisory Office also collaborates with the Legal Advisory Office to assist the State Attorney's Office in responding to the claims filed by the parties against the CNMC's sanctioning decisions in competition proceedings. This cooperation focuses particularly on the parts of the claims that refer to economic aspects or to fines, especially when they are based on expert reports submitted by the claimants. The contribution of the Economic Advisory Office sometimes involves drafting questions for the ratification of the expert reports submitted by the claimants.

In 2024, the Economic Advisory Office participated in the responses to 26 claims corresponding to 16 sanctioning decisions of the CNMC. This required the analysis of 10 expert reports and assistance in preparing the intervention of the State Attorney's Office for the ratification of 4 of these expert reports.

#### 4.5. Ex post analysis and impact assessment studies

In 2024, the Economic Advisory Office continued to collaborate with the Competition Directorate's Surveillance Subdirectorato in preparing the economic section of the fifth surveillance report on the merger *VC/1052/19 Çimsa/Activos Cemex* until its completion.

Moreover, the Economic Advisory Office has continued to collaborate with the European Commission on a multi-year project that has resulted in the first aggregate estimate for all EU members of the savings generated for consumers by antitrust interventions.

Finally, as part of the ongoing analysis of the deterrent effect of sanctions imposed for competition law infringements, the Economic Advisory Office updated the database of competition sanctions (2011-2024).

#### 4.6. Cooperation with other CNMC units

The Economic Advisory Office is a cross-cutting unit that collaborates extensively with the other directorates and units of the CNMC. Highlights from 2024 include:

- Collaboration has continued with the Directorate of Telecommunications and the Audiovisual Sector (Audiovisual Sub-Directorate) to prepare the financial section of the Report on the fulfilment of CRTVE's public service obligations and its financing for 2022.

- It has also collaborated with the Directorate of Telecommunications and the Audiovisual Sector (Audiovisual Sub-Directorate) in the review of the proposal for the establishment of the sanctioning methodology with the Audiovisual Subdirectorates for infringements of General Law 13/2022 of 7 July of Audiovisual Communication.
- Continued collaboration with the Competition Directorate (Surveillance Sub-Directorate) in actions aimed at monitoring the turnover of companies fined by the CNMC, to detect irregular business successions and significant discrepancies between the turnover declared to the CNMC and that recorded in the final accounts submitted.
- It has worked with the Council Secretariat on the review of the 2018 Provisional Guidelines for the determination of sanctions for competition infringements, which will continue in 2025.
- It has also collaborated with inspectors from the Competition Directorate and technicians from the Department for the Promotion of Competition in the CNMC - Bank of Spain Competition Forum, specifically in Working Group 1, on the macroeconomic implications of market power, and in Working Group 3, on the impact of the CNMC's decisions in relation to cartels in public tenders in the affected sectors.
- As a continuation of the collaboration of previous years with the Department for the Promotion of Competition (Sub-Directorate of Economic Analysis), in 2024 the study "La guía de cuantificación de daños por infracciones de la competencia: objetivos, elaboración y utilidad" has been published in the collective work directed by A. Robles, J. Mailló, and S. Gómez, *Estudios de la Red Académica de Defensa de la Competencia (RADC) 2023*, pp. 127-140, Ed. Aranzadi.

## 5. COMMUNICATION

### 5.1. Communication

In 2024, the CNMC has continued its commitment to transparency as a communication strategy to bring its work closer to the public and companies. This has allowed us to consolidate our role as a benchmark in economic regulation and the defence of competition for the benefit of all.

#### Our priorities in external communication:

1. **Promoting a culture of competition and regulation:** we have worked to ensure fairer and more efficient markets by spreading our message in an accessible way.
2. **Being a reliable source of information:** we continue to provide accurate, quality data so that everyone can better understand the economic environment.
3. **Innovating in communication:** we have opted for audiovisual and interactive tools that make the communication of information easier and more attractive.
4. **Proactively disseminate:** we ensure that our decisions and actions reach key audiences in an effective and timely manner.

#### Media relations

The communications team maintained a constant and responsive relationship with national and international media outlets. In 2024, we published 251 press releases highlighting the most important milestones of our activity.

**Table 8. Total number of press releases (PR) for each year**

YEAR	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
PR	214	287	262	213	234	278	232	265	250	221	251

Source: Created by the author.

### Our communication channels: a year of firsts

**Website:** In November 2024, we launched our new website, marking a key milestone in our communication and transparency strategy. This revamped space is not only more intuitive and visually appealing but is also designed to facilitate access to information more efficiently. The site includes interactive tools and enhanced functionalities that allow users to find data, documents and news quickly and easily. This change responds to our commitment to innovation and accessibility, ensuring that both the public and businesses can connect with the CNMC's activity in a clear and direct way.

**Blog CNMC:** Our blog continues to be a benchmark in public administration, combining detailed analysis and informative language to explain complex issues in a clear and accessible way.

**Table 9. Number of blog entries for each year**

YEAR	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Post	130	133	132	152	163	203	134	111	118	105	97

Source: Created by the author.

### Social media:

**LinkedIn:** With a growth of more than 20%, we reached 33,900 followers, sharing specialised content about our regulatory work.

**X (Twitter):** With 14,600 followers, we reinforce our dynamic connection with the public through real-time news and updates.

**YouTube:** Our channel now has 145 videos and closed the year with 1,380 subscribers (+8.2%).

These achievements reflect our efforts to adapt to changing times, using all available channels to reach an increasingly diverse and engaged audience. In this regard, in December 2024, the CNMC opened its **Bluesky** profile (@cnmc.es.bsky.social).





## 6. STATISTICS AND DOCUMENTARY RESOURCES

### 6.1. Statistics and documentary resources

The CNMC offers a catalogue of regularly updated, dynamic data of great value in terms of its potential to generate socio-economic benefits for the operators and consumers concerned, thus fostering economic growth.

The Sub-Directorate of Statistics and Documentary Resources compiles and disseminates statistical data on the economic sectors within the CNMC's jurisdiction.

The [CNMC|Data](#) open data portal, which facilitates access to and visualisation of data, in the general news, has achieved federation in the portal [datos.gob.es](#), increasing its visibility and complying with the recommendations on open data and transparency. In addition, the portal's search engine has been improved using tags, making it easier to locate datasets.

In terms of new developments in the datasets, in the field of energy, international quotations related to the price of regulated bottled LPG have been incorporated, together with a graphical report of their monthly evolution since 1997. In telecommunications, the breakdown of available information has been adjusted to respond to new demands following corporate changes in 2024.

During the year, the portal continued to publish sectoral information in areas such as Electricity, Natural Gas, Oil Products, E-Commerce, Telecommunications, Audiovisual, Postal Market and Rail Transport, as well as multi-sectoral indicators obtained through the CNMC Household Panel. In total, the portal received more than 100,000 visits in 2024, with almost 16,000 unique users and more than 13,500 data downloads, representing a significant increase over 2023.

Regarding sectoral economic reports, the Sub-Directorate prepared the Annual Sectoral Economic Report on Electronic Communications and the Audiovisual Sector ([ESTAD/CNMC/004/24](#)) and the Geographic Analysis of Broadband Services and Next-Generation Networks (NGA) in Spain ([ESTAD/CNMC/001/24](#)).

The CNMC Household Panel, which compiles information through surveys and analysis of electricity and telecommunications bills, this year included new sections on digital services, free rail transport passes and fixed and mobile broadband coverage and speed. In addition, the CNMC and the Banco de España signed an agreement to provide researchers with access to the Panel's microdata through the Banco de España's Data Laboratory (BELab), offering a secure infrastructure for sector and market research.

The Library and Documentation Centre, with more than 37,000 volumes specialising in competition and economic regulation, supports the CNMC's activities. The evolution of the CNMC Digital Library's service levels, documentary holdings and usage data can be found in [Appendix XII](#).



DIGITAL SERVICES  
COORDINATOR FOR SPAIN

Regulation (EU) 2022/2065 of the European Parliament and of the Council of 19 October 2022 on a single market for digital services, which amends Directive 2000/31/EC (the Digital Services Regulation) establishes harmonised rules for a safe, predictable and reliable online environment when interacting with so-called “intermediary services”, which include, for example, online platforms, hosting services or search engines. Examples of such harmonised rules are (1) transparency requirements on how online platforms moderate content, (2) the public’s access to out-of-court dispute decision mechanisms, and (3) rules on trusted alerters, including transparency obligations for trusted alerters. The Regulation also aims to prevent illegal content online, protect minors and prevent the spread of disinformation. Very large online platform providers and very large online search engines face additional scrutiny, such as the obligation to provide transparency in advertisements or the publication of their systemic risk assessment.

The Digital Services Regulation is fully applicable as of 17 February 2024.

The Digital Services Regulation provides for Member States to appoint a Digital Services Co-ordinator who will be responsible for all matters related to co-ordinating, monitoring and ensuring compliance with the Digital Services Regulation in the Member State concerned.

In Spain, the CNMC has been designated as Digital Services Coordinator in January 2024.

The Regulation also provides for the designation of other competent authorities also responsible for the supervision of the Regulation, under the coordination of the Digital Services Coordinator. In Spain, in addition to the CNMC, the Spanish Data Protection Agency (AEPD) has been designated as the competent authority for supervising compliance with data protection regulations, with full cooperation between the two bodies.

The attribution of all the powers and functions that the Digital Services Regulation confers on the Digital Services Coordinators requires the approval of a regulation with legal value, which, to date, has not taken place. However, despite the lack of full legal empowerment, during 2024 the CNMC has taken action both at the national and international levels and has followed up on the complaints it has received against intermediary service providers.

Article 55 of the Digital Services Regulation requires each Digital Services Coordinator to prepare and publish an annual report detailing its activities during the past year. The same article also provides that where Member States have designated several competent authorities as responsible for the supervision and enforcement of the Digital Services Regulation, the Digital Services Co-ordinator includes the activities of all competent authorities in an annual activity report.

In compliance with the above, this report contains a summary of the actions carried out by the CNMC and the AEPD.



## 1. COMPLAINTS (ART. 53 OF THE DIGITAL SERVICES REGULATION)

Article 53 of the Digital Services Regulation establishes the right of recipients of intermediation services, or any body, organisation or association acting on their behalf, to lodge a complaint with the Digital Services Co-ordinator of the Member State in which the recipient of the service is located or established against infringements of the Regulation by providers of these services.

The Digital Services Coordinator shall assess the complaint and, where appropriate, forward it to the Digital Services Coordinator of the Member State in which the intermediary service provider is established, accompanied by an opinion where deemed appropriate. If the complaint is the responsibility of another competent authority within the same Member State, the Digital Services Coordinator shall transfer the complaint to the relevant authority.

### 1.1. Claims In 2024

In 2024, the CNMC received 24 complaints against intermediary service providers.

Of the 24 complaints received, all were against providers established in another Member State, 17 of them against providers declared as very large online platforms within the meaning of Article 33 of the Regulation. No complaints have been received against intermediary service providers established in Spain.

As of the date of drafting of this report, 17 complaints are being processed. Of these, 7 have been forwarded to the Digital Services Co-ordinators in other Member States: 3 to Ireland; 1 to Sweden; 1 to Finland; 1 to Lithuania and 1 to Belgium.

In addition, a complaint has been submitted to the AEPD.

Finally, it should be noted that, in 2024, none of the complaints received have led to the opening of a formal investigation by the CNMC.

## 2. ORDERS TO ACT AND ORDERS TO PROVIDE INFORMATION (ARTS. 9 AND 10 OF THE DIGITAL SERVICES REGULATION)

Article 9 of the Digital Services Regulation sets out the obligations of intermediary service providers when they receive an order from national court or administrative authorities to act against illegal content, to inform the issuing authority (or other specified authority) of any action taken on the order, specifying whether and when the order has been acted upon. The article also lays down conditions for orders issued by national authorities.

The issuing authority, or another specified authority if indicated in the order, must share the order and any information on its implementation with the Digital Services Coordinator of the issuing authority's Member State. The Coordinator will then share this information with all other Digital Services Coordinators.

Article 10 of the Regulation obliges intermediary service providers to inform without delay the competent national court or administrative authority, or any other authority specified in the order, when they receive an order to provide specific information on individual recipients of their services. The article also lays down conditions for orders issued by national authorities. The issuing authority, or another specified authority if so indicated in the order, must share the order and any information on its implementation with the Digital Services Coordinator of the issuing authority's Member State. The Coordinator will then share this information with all other Digital Services Coordinators.

In 2024, the CNMC received 2 orders under Article 9 and none under Article 10 of the Digital Services Regulation.

The CNMC is currently verifying that the orders received comply with the requirements established by the Regulation for their submission to the other Digital Services Coordinators and to the European Commission.

### 3. REGISTRATION OF ONLINE PLATFORMS IN AGORA

Art. 24(5) of the Digital Services Regulation establishes the obligation for online platform providers to submit to the Commission the decisions and declarations referred to in Article 17(1) of the Regulation (statements of reasons relating to restrictions imposed on recipients of the service for providing information that is illegal content or incompatible with the general terms and conditions of the service provider). This information submitted by the platforms will be included in a publicly accessible database, the transparency database.

To enable this provision to be implemented, the Digital Services Coordinators will have to register the online platforms established in their respective Member States in advance on the platform developed by the Commission, “Ágora”. Once registered in Ágora, they will go through a verification and testing process before being registered in the transparency database.

In 2024, the CNMC registered 12 platforms on Ágora. Of these, 1 has already been fully registered in the transparency database, while the other 11 remain are yet to be verified.

### 4. NATIONAL IMPLEMENTATION AND ACTIVITIES

In 2024, the CNMC and the AEPD carried out a number of national initiatives, both formal and informal, aimed at promoting compliance, improving cooperation and ensuring effective implementation of the Digital Services Regulation.

In particular, both institutions have participated in regular national committees, working groups and meetings, such as the Committee of experts for the development of a safe digital environment for youth and children led by the Ministry of Youth and Children.

They are also part of the working group to determine the functionalities of the control system for access to adult content led by the Ministry for Digital Transformation and the Civil Service.

In addition, the AEPD has given two national and two international conferences and has published several articles, reports and technical notes related to the protection of minors.<sup>22</sup>

<sup>22</sup> Conferences: Conference on age verification and data protection at the International Age Assurance Working Group (February 2024); Conference on age verification and data protection at the Global Age Assurance Standards Summit (April 2024).

Participation in: Drafting Team for the drafting of the Statement on Age Assurance (EDPB).

Task Force on Age Verification (European Commission).

European Board for Digital Services, WG6 (European Commission) in relation to age verification and the development of guidelines for Article 28 of the DSA.

Participation in the development of international standards: ISO-IEC 27566 on Age Assurance Systems.





INTERNATIONAL  
ACTIVITY

## 1. COMPETITION LAW ENFORCEMENT AND COMPETITION ADVOCACY

At the EU level, the CNMC's activity focuses on engaging with its European counterparts within the framework of the European Competition Network (ECN<sup>23</sup>), on activities in the context of the European Competition Authorities (ECA) and on holding other meetings and gatherings with other European authorities.

The CNMC actively participates in other international forums on competition advocacy and promotion, such as the OECD, the ICN and UNCTAD. It also works closely with competition authorities in relevant geographic areas, such as Latin America and the Caribbean.

### 1.1. European Union: the European Competition Network (ECN)

The CNMC must cooperate with the European Commission Directorate General for Competition (DG COMP) and the competition authorities of the EU Member States in application of Articles 101 and 102 of the TFEU. This work involves, among other things, attending committees, working groups and expert meetings in accordance with the provisions of Regulation (EC) No 139/2004 on the control of concentrations between undertakings and Regulation (EC) No 1/2003 on the implementation of the rules on competition laid down in Articles 101 and 102 of the TFEU.

Thus, the ECN pursues the consistent enforcement of competition law, particularly Articles 101 and 102 TFEU, and seeks to agree on working procedures and communication mechanisms.

In this context, throughout 2024, the CNMC continued its contribution to the following areas:

- Work and discussions on the review of Council Regulation 1/2003 of 16 December 2002 on the implementation of the competition rules laid down in the EU Treaty, which led to the publication of the Staff Working Document on 5 September 2024, as well as for the transposition report for EU Directive 2019/1 - known as the ECN+ Directive, published on 29 November 2024.
- Assisting the European Commission in the implementation of Regulation (EU) 2022/1925 of the European Parliament and of the Council of 12 October 2022 on digital markets (or DMA), including the membership of the CNMC's President in the High-Level Group, representing the ECN, and the participation of the CNMC in the ECN's working groups and advisory committees on this Regulation. In the framework of this assistance, on 22 May 2024, [the CNMC and DG COMP signed a Memorandum of Understanding](#) (MoU) for collaboration in investigations in application of this regulation.
- Continuing in the work and discussions within the ECN for the reform of the Communication on guidance on the European Commission's enforcement priorities in applying Article 82 of the EU Treaty (currently Article 102 of the TFEU) to abusive conduct by dominant undertakings, a document that was submitted for public consultation from 1 August to 31 October 2024.
- Participation in the European Commission's review procedures of the Technology Transfer Block Exemption Regulation (TTBER) and its implementing guidelines, the Staff Working Document of which was published on 22 November 2024.
- In the framework of Regulation (EU) 2022/2560 of 14 December 2022 on foreign subsidies that distort the internal market, the CNMC has received 13 notifications of mergers analysed by the European Commission under this rule.
- Response to multiple requests for information on competition advocacy from other authorities.

<sup>23</sup> European Competition Network.

■ Participation in the ECN's working groups<sup>24</sup>, with contributions to the following groups: Agri-Food, Pharmaceuticals, Cooperation, Cartels, Fines, Digital, Artificial Intelligence and Digital Research, Vertical and Horizontal Agreements, Financial Sector, Telecommunications, Environment, Mergers, Competition Advocacy and Chief Economists. A total of 38 meetings of such groups have been attended in 2024.

Within the framework for the application of Articles 101 and 102 of the TFEU, in 2024, the DG COMP (the European Commission's Directorate-General for Competition) provided the CNMC with documents relating to a total of 60 cases investigated by the European competition authority. Meanwhile, the CNMC notified the ECN authorities of a total of five cases. The CNMC also participated in a total of 5 hearings and 11 meetings of the Advisory Committee, convened by the DG COMP.

As part of the informal cooperation activities in the ECN, the CNMC received and answered a total of 85 queries from other ECN authorities.

In terms of mergers, and under Regulation 139/2004, the CNMC received a total of 569 merger-related notifications from the DG COMP and was involved in 51 cases of reassignment (Articles 4.4, 4.5, 9 and 22 of the Regulation).

As regards Competition Promotion, the department has responded to multiple requests for information from other authorities.

### 1.2. European Competition Authorities (ECA)

The ECA serves as a forum for discussion among competition authorities of European countries, both within and outside the EU, and for cooperation in merger control.

<sup>24</sup> Participation in all these groups is very intense: the CNMC makes contributions and gives presentations in each of these groups.

Under the ECA-meeting 20 April 2001 Agreement, the CNMC received 253 notifications and notified two multi-jurisdictional mergers.

### 1.3. Organisation for Economic Co-operation and Development (OECD)

The OECD Competition Committee aims to protect and promote competition as the backbone of all modern economies. To this end, it brings together the competition authorities of the 38 OECD member countries, as well as the EC. The President of the CNMC was reelected as member of the Bureau of the OECD Competition Committee for 2025.

The CNMC made written contributions and interventions and gave presentations on competition and competition advocacy at the meetings of the [Competition Committee](#) and its working groups in June and December 2024.

ORGANISATION FOR ECONOMIC CO-OPERATION AND DEVELOPMENT (OECD)	DATE
<a href="#">Monopolisation, moat building and entrenchment strategies</a>	11/06/2024
<a href="#">Competition and Regulation in Professions and Occupations</a>	10/06/2024
<a href="#">The use of structural presumptions in antitrust</a>	04/12/2024

The OECD provides for an objective and detailed assessment procedure for the accession of new members to the organisation, whereby candidate countries must be assessed in each of the organisation's areas of work by technical committees, including the Competition Committee. CNMC President Cani Fernández participated throughout the year 2024 in the *ad-hoc* assessment team in charge of reviewing Romania's competition legislation together with the OECD Secretariat and its compatibility with OECD standards, as well as making recommendations for its improvement and greater harmonisation. As part of this work, the President participated in June 2024 in the *peer-review* exercise organised by the Competition Committee. In September 2024, the Competition Committee finally adopted a formal opinion positively assessing Romania's competition work and making some recommendations.

The CNMC also participates in specific working groups such as Intellectual Property Rights and Competition, the Network of Economic Regulators (NER) and the Regulatory Policy Committee. The CNMC has also participated in the drafting of various OECD recommendations and in the review of the Recommendation on the fight against bid rigging and the Recommendation on mergers.

Finally, in 2024 the CNMC participated in seminars and training activities developed by the OECD's regional competition centres.

The Promotion Department has joined and participated in the OECD's Behavioural Economics group.

#### 1.4. International Competition Network (ICN)

The CNMC continues to participate in the activities and groups of the International Competition Network (ICN), which promotes the convergence of competition law and policy, coordination in the promotion of competition and cooperation between authorities at the international level.

The CNMC is represented as *co-chairs* in the ICN unilateral conduct group, where it continues after the 23rd Annual Conference in Salvador de Bahia in Brazil, held in May 2024, where the CNMC was represented and participated in the unilateral plenary and in several breakout sessions.

In addition, the CNMC is represented by its President in the Steering Committee of the network and co-chairs the Unilateral Conduct Working Group since May 2022. In 2024, the CNMC has participated with presentations at the cartels workshop held in Mexico in October and at the mergers workshop in Taiwan in November, and we launched a survey for a project on theories of harm and remedies in relation to unilateral conduct in digital markets.

Finally, the CNMC is involved in the new ICN work plan projects for 2024/2025.

In 2024, the Competition Advocacy Department attended the ICN Advocacy in Kenya, actively participating in panel discussions on the effectiveness of competition advocacy and market studies on digital markets.

The Promotion Department has made a presentation at the ICN Conference in Brazil.

#### 1.5. Latin American and Caribbean Forum, Ibero-American Competition Forum and other activities with Ibero-America

The Latin American and Caribbean Competition Forum (LACCF) is a project of the OECD and the Inter-American Development Bank (IDB) to promote the effective implementation of competition policy in Latin America.

In October 2024, the CNMC participated in the 22nd edition of the LACCF<sup>25</sup> in Santo Domingo (Dominican Republic). The CNMC President participated in the forum as well as the Deputy Director of Studies and Reports of the Promotion Directorate, Alfonso Camba, answering the questions that were addressed to us in the sessions. The CNMC submitted written contributions to two of the sessions.

LATIN AMERICAN AND CARIBBEAN COMPETITION FORUM	DATE
<u>Fintech and Open Banking</u>	09/10/2024
<u>Ex officio investigations</u>	10/10/2024

The day before this event, the CNMC, together with the Portuguese competition authority—*Autoridade da Concorrência* (AdC)—organised the Ibero-American Competition Forum 2024, moderating the roundtable on “Challenges in unilateral conduct: competition law enforcement, regulation and advocacy. how can compliance with the resolutions and the full effectiveness of the measures adopted be ensured?”.

<sup>25</sup> <https://www.oecd.org/en/events/2024/10/latin-american-and-caribbean-competition-forum-2024.html>

Also in 2024, the CNMC organised the 19th edition of the Ibero-American Competition School, a space for learning, collaboration and mutual cooperation between Ibero-American competition authorities and the CNMC.

The Promotion Department organised and participated in the Ibero-American Competition Forum in Santo Domingo with two contributions.

## 1.6. UNCTAD

UNCTAD (United Nations Conference on Trade and Development) is the body of the United Nations General Assembly that discusses issues and promotes initiatives related to development, trade and investment, assisting developing countries in integrating into the world economy.

In terms of competition law enforcement, UNCTAD has specific working groups such as the working group on cross-border cartels, in whose meetings the CNMC has participated.

The CNMC also took part in the 22nd session of the Intergovernmental Group of Experts on Competition Law and Policy, held in Geneva in July 2024, where different ways of enhancing global cooperation in the implementation of competition policy and increasing convergence through dialogue were discussed. The CNMC made a contribution to the agenda item on [\*Enforcing Competition law in digital markets and ecosystems: policy challenges and options\*](#).

## 1.7. Bilateral relations between the CNMC and other competition authorities

In 2024, the CNMC continued to strengthen ties bilaterally with other competition authorities and international organisations.

In April 2024, the CNMC and the Superintendence of Economic Competition (SCE) have signed a Memorandum of Understanding (MoU) strengthening the strategic collaboration between the two institutions. This agreement promotes

the exchange of experiences and best practices between the two institutions for the enforcement of competition law. It also strengthens their joint work through technical support programmes and competition advocacy actions to the benefit of both countries. In December 2024, the new SCE superintendent-designate was received in a bilateral working meeting.

In May 2024, a bilateral meeting was held between the CNMC and the French Autorité de la Concurrence in Paris, where experiences were exchanged and relevant issues for both institutions were discussed, such as the detection of infringements and their different systems, the role of the authorities in the WFD, merger analysis and, particularly, the cases of digital sectors, as well as other initiatives in the field of competition advocacy, such as the sectoral study carried out by the AoC in the cloud computing sector.

In June 2024, the CNMC received a delegation from the Australian Competition and Consumer Commission (ACCC) in Madrid. This visit is part of a series of meetings held with this authority, which showed particular interest in learning more about the Spanish merger analysis system and the market share threshold in greater detail from the technicians, given that this jurisdiction recently adopted a mandatory merger notification system. In addition, the CNMC was able to learn more about the recent work of the Australian authority.

Also in June, the CNMC received a delegation headed by the Director of Competition from the SAMR, China's competition authority, led by SAMR's chief inspector, Xu Xinjian. The meeting provided an opportunity to share experiences between the two authorities, to explain in more detail the work of each authority in its jurisdiction and to advance cooperative relations, exploring the possibility of signing a new memorandum of understanding updating the previously existing one—signed in 2017—with the Chinese authority prior to the establishment of SAMR in 2018.

In September 2024, the CNMC received a visit from the Romanian competition authority with a special focus on the use of new technologies to detect anti-competitive behaviour, an area in which the CNMC's Economic Intelligence Unit is at the forefront.



We also received a visit from a delegation of newcomers to the BKartA (German competition authority) in Madrid on a study visit that this authority organises annually to get to know the ins and outs of an ECN competition authority and to discuss issues of interest as well as to strengthen cooperation with other authorities in the network. The participants received several training sessions by in-house technicians and were welcomed by the Director of Competition, Susana Campuzano.

In the framework of a technical assistance programme to assist access to the internal market of candidate countries to join the EU managed by the FIAPP, the CNMC has participated in a European project to assist the Serbian competition authority in different matters relevant to the competition work of a competition authority, especially with regard to the application of European competition law and cooperation between EU countries in this respect. Officials from the Serbian CPC attended a conference in Madrid and several CNMC technicians also travelled to Serbia for training sessions.

The Promotion Department has participated in many bilateral meetings of the CNMC, including Portugal, France, China, Ecuador and South Korea. In addition, it has worked with the Serbian authority in the development and training of its authority.

## 2. TELECOMMUNICATIONS AND AUDIOVISUAL MEDIA

### 2.1. TELECOMMUNICATIONS

#### 2.1.1. BEREC

The Body of European Regulators for Electronic Communications (BEREC) is not only the main forum for cooperation and harmonisation in the telecommunications sector among national regulatory authorities; it also ensures a consistent application of the European regulatory framework and advises the European Commission, Parliament and Council on matters related to electronic communications.

As a member of this body, the CNMC maintained an active presence in all BEREC working groups and continued to co-chair two of the most important: the Working Group on Economic and Market Regulation and the Working Group on Planning and Future Trends.

In addition, the CNMC is part of the Independent Regulators Group (IRG), which brings together the European National Telecommunications Regulatory Authorities to share experiences on the regulation and development of the European telecommunications market.

In 2024, the CNMC has held a vice-presidency in this body, and it has been decided by vote that it will hold another vice-presidency in 2025. This year, the CNMC has also been elected to serve as Vice-President of BEREC in 2025.

#### 2.1.2. Other regions

The Forum of Latin American Telecommunications Regulators (Regutel) is the main forum for cooperation between telecommunications regulators in Latin America and the Caribbean.

In 2024, the CNMC continued to lead and promote the activities of this forum as a member of its Executive Committee and maintained an active presence in its working groups.

Additionally, the CNMC continued to participate, as one of the founding members, in the technical and high-level meetings of the Euro-Mediterranean Regulators Group, EMERG, thus strengthening the exchange of best regulatory practices between the countries on both sides of the Mediterranean.

Finally, the CNMC contributed to the work of the International Telecommunication Union (ITU) and the Organisation for Economic Co-operation and Development (OECD).

## 2.2. AUDIOVISUAL MEDIA

### 2.2.1. ERGA

The CNMC has closely followed regulatory developments in the European Union in the audiovisual and media fields in general, with active participation in the European Regulators Group for Audiovisual Media Services (ERGA), of which it was vice-president in 2024.

In this regard, a major focus of attention has been the entry into force in May of the European Media Freedom Regulation (EMFA). This rule, novel in its aim to enhance the integrity of the internal market and protect media pluralism and independence in the EU, establishes a European Media Services Board (hereinafter the Board), which will replace ERGA as of 8 February 2025. In addition to its existing functions to promote the uniform application of the Audiovisual Media Services Directive (AVMSD) in the Member States, the Board will add important tasks arising from the EMFA, in particular the provision of opinions and support to the European Commission in the drafting of guidelines.

In anticipation of taking over the initial presidency of the Board at its constitutive session in February 2025, the CNMC has contributed substantially to one of ER-

GA's main work streams in 2024: the preparation of a smooth and efficient transition from ERGA to the Board, so that the Board can fulfil its responsibilities from the outset, including the drafting of the future draft Rules of Procedure.

At the technical level, the CNMC has been present in the ERGA working groups in charge of discussions and reports on the implementation of the DSCA, the interaction of the DSCA with, among other rules, the Digital Services Act Regulation (DSA) and on disinformation.

The CNMC has also represented ERGA as vice-president at various conferences and institutional events on audiovisual matters, in order not only to consolidate ERGA's international presence, but also to raise awareness and promote the Group's vision for better regulation in this field. One such forum was the international conference promoted by UNESCO on *Digital Platform Governance: Building a Global Forum of Networks*, which took place from 17-19 June 2024 in Dubrovnik (Croatia), where Councillor Carlos Aguilar, as Vice-President of ERGA, delivered the keynote speech in the panel dedicated to the role of digital platforms in the fulfilment of human rights and their governance system. The main outcome of this meeting was the creation of the Global Network Forum, conceived as a space for debate and exchange of good practices among networks of regulators from around the world for the governance of digital platforms based on respect for human rights.

### 2.2.2. Other international forums

The CNMC is a member of the Mediterranean Network of Regulatory Authorities (MNRA), which is composed of 27 authorities, as well as of the European Platform of Regulatory Authorities (EPRA). At the two plenary sessions held by this network of 56 European audiovisual regulators in 2024, the CNMC has represented ERGA as vice-chair and has been in charge of presenting in public information on the work of the EU Regulators' Group.

Given the importance of Ibero-America as a cooperation area, the CNMC is committed to the activities of the Ibero-American Platform of Audiovisual Regulators

(PRAI), which is made up of regulatory bodies and similar institutions from Argentina, Chile, Spain, Peru, Portugal, Ecuador, Mexico, Colombia, and Brazil, as well as Costa Rica and Morocco as observer members. In 2024, the CNMC attended the PRAI General Assembly in Barcelona in November and contributed to the reports of its working groups on *Audiovisual OTT Services* and on *Pluralism in Media and Audiovisual Services*.

### 2.2.3. European Union Rule of Law Report

The CNMC actively participates in submitting contributions for the preparation of the Rule of Law Report in the European Union and its Member States by the European Commission, as this document addresses, among other aspects, media freedom and pluralism, as well as the activity of national audiovisual regulators.



## 3. ENERGY

The CNMC's international activity in the field of energy has focused mainly on collaborating with European energy regulators to discuss new Community regulations and their implementation at the national level: The different areas of participation are:

### 3.1. Cooperation between energy regulators at the European level (ACER, CEER, REGIONAL INITIATIVES)

In 2024, European regulatory work has focused on the approval and discussion of the implementation of the Electricity Market Design (EMD) regulatory package and the natural gas decarbonisation package, as well as work on the implementation of the *Fit for 55* package. Furthermore, the amendment of the REMIT Regulation on wholesale energy market integrity and transparency has been completed in 2024 with its adoption on 11 April 2024, and work has started on the amendment of Implementing Regulation 1348/2014 on data reporting under Article 8 of the REMIT Regulation.

The year 2024 was also marked by the European elections and the process of appointing the new representatives of the EU institutions. In addition, part of the energy debate focused on the Draghi report<sup>26</sup> and its proposals on the challenges facing the energy sector in Europe and the need to ensure that decarbonisation targets are met, to reduce the volatility of energy prices and to improve the competitiveness of European industry vis-à-vis other global competitors. Other issues that have marked the European agenda, and will continue to be discussed in 2025, are the need for investments to strengthen electricity grids while ensuring affordable prices for consumers; more efficient use of existing infrastructure ca-

<sup>26</sup> The position paper of the European energy regulators on the Draghi report is available at

<https://www.ceer.eu/publication/ceer-views-on-the-draghi-report-striking-the-right-balance-for-the-future-of-europes-energy-sector/>

capacity; a new architecture for energy security of strategic infrastructures, both physical and cybersecurity; and the development of technologies that facilitate the energy transition process, among others.

Work on the implementation of the electricity regulation has been devoted to the achievement of relevant projects, such as the adaptation to the 3 auctions of the intraday market, the adaptation of national regulation to adapt it to the European balancing services (European PICASSO and MARI secondary and tertiary platforms), as well as the establishment of a settlement period for the quarter-hourly deviation. Also noteworthy are the developments aimed at the forthcoming implementation of quarter-hour trading in the daily and intraday markets, as well as the developments for the introduction of new types of complex products (*scalable complex orders, block orders and exclusive orders*). In the case of natural gas, it is worth highlighting the start of the review process of the capacity allocation code for pipeline interconnections in Europe.

Specifically, within the scope of the regional electricity initiative (SWE) led by the CNMC, the developments of the second intraday calculation of interconnection capacity, as well as the calculation of capacity on the balance sheet horizon, are noteworthy.

On the other hand, the Southern Gas Regional Initiative (SGRI), also led by the CNMC, has focused on monitoring project developments and regulation related to renewable gases in the countries that make up the region, initiatives for an early implementation of the decarbonisation package for the natural gas sector, and monitoring the supply of capacity and use of interconnection pipelines and markets.

The CNMC was also present at the Florence Electricity Forum, the Madrid Gas Regulatory Forum, the Consumer Forum and the Copenhagen Infrastructure Forum. In particular, the CNMC's presentation on the energy offer comparator made during the 16th edition of the Consumer Forum and the study led by the CNMC on the influence of the new LNG terminals on the future EU energy market made during the 38th edition of the Gas Regulation Forum, held once again at the CNMC's headquarters, are noteworthy.

In the field of the Council of European Energy Regulators (CEER), the CNMC's contribution in the field of consumer protection is highlighted in reports such as the *Market Monitoring Report* (prepared annually jointly with ACER), the NRAs' Handbook on the implementation of the Clean Energy Package regulations or the report on financial prudence of risks on the part of energy suppliers. Also noteworthy is the work on the implementation of the REMIT and MiFID II financial regulations, co-led by the CNMC; the benchmark report on TSO cost efficiency, in which the CNMC participates in the steering committee of the project; the work on the implementation of the decarbonisation package in the field of LNG, led by the CNMC; and the report on safeguarding the independence of the NRAs, in the current context of the attribution of new powers following the energy crisis and the need to ensure the sufficiency of resources.

### 3.2. Market integration in the Iberian region: MIBEL<sup>27</sup> and MIBGAS<sup>28</sup>

Within the Iberian market, we must highlight the celebration of the 20th anniversary of the signing of the International Convention of Santiago de Compostela<sup>29</sup>, which created MIBEL, with the holding of a conference on 1 October 2024, as well as the launch, in August 2024, of the third edition of the MIBEL Award<sup>30</sup>, with the theme "*MIBEL in the context of the new design of the European market*". Also, mention should be made of the publication, in January 2024, of a study on long-term bilateral power purchase agreements, known as *Corporate Power Purchase Agreements (PPAs)*.

<sup>27</sup> For further information, visit: [www.mibel.com/](http://www.mibel.com/)

<sup>28</sup> The progress made in the field of MIBGAS has been referred to in the previous section on European regional initiatives. For further information, visit: [www.mibgas.es/](http://www.mibgas.es/)

<sup>29</sup> International Agreement on the constitution of an Iberian electricity market between the Kingdom of Spain and the Portuguese Republic, done at Santiago de Compostela on 1 October 2004.

<sup>30</sup> The third edition of the MIBEL Prize is scheduled to be awarded in June 2025.

### 3.3. Cooperation of energy regulators in the Mediterranean region: MEDREG

In 2024, Mediterranean regulators have focused their work on improving consumer protection, promoting the exchange of experiences regarding storage and distributed flexibility resources, the role of LNG in the energy transition, the implementation of smart grids and meters, as well as studying the future role of green hydrogen in the energy sector, a task led by the CNMC together with the Moroccan electricity regulator.

### 3.4. Cooperation of energy regulators in Latin America: ARIAE<sup>31</sup>

The Ibero-American Association of Energy Regulators (ARIAE) was formally established in 2000 at the request of the Spanish regulator, and brings together 25 energy regulators from 20 Ibero-American countries (Spanish or Portuguese speaking).

ARIAE serves as a forum for communication between specialists and professionals from different Ibero-American regulators, with the aim of promoting the exchange of experiences and knowledge.

In 2024, the CNMC actively participated and contributed to the organisation of its activities and events through its 1st Vice-Presidency and Executive Secretariat: regulatory workshops were held, the association's working groups were coordinated, a regulatory course on renewables and energy efficiency was organised (La Antigua, in October), and two meetings of Ibero-American regulators were organised (Santo Domingo, in February and Foz de Iguazú, in November), with their corresponding General Assemblies.

<sup>31</sup> For further information, visit: [www.ariae.org](http://www.ariae.org).

## 4. TRANSPORT AND POSTAL SECTORS

Regarding the rail sector, it should be noted that the CNMC's President has been Vice-President of **IRG-Rail**<sup>32</sup> in 2024, which means that she will chair the IRG-Rail in 2025. The CNMC has coordinated the development of the [IRG-Rail Strategy 2025-2028](#) and the [Group's contribution on the implementation of the Rail Services Directive 2012/34/EU](#). In addition, it has co-chaired the Working Group on Access Tariffs to Service Facilities. Within the framework of the European Network of Rail Regulatory Bodies **ENNRB**<sup>33</sup>, the reform of the capacity allocation rules on the network has been discussed with the European Commission. The CNMC has also participated in **SERAF**<sup>34</sup>, a group of experts in the European railway sector created by the European Commission.

In the airport field, the **Thessaloniki Forum**<sup>35</sup> has worked on the report of recommendations on the transparency and consultation procedure of the Airport Charges Directive 2009/12/EC.

In the postal field, the CNMC has co-chaired the Working Group on Access and Interoperability of **ERGP**<sup>36</sup>, which produced a report on access to infrastructure for parcel delivery and another on end-user price regulation. The Group continues to contribute to the preparatory work being carried out by the EC at the request of the EU Council with a view to assessing the appropriateness of reforming and updating the Community's postal services regulation. In July, the CNMC participated in a TAIEX seminar in Ankara (Turkey). The aim was to provide technical support to the Turkish regulator for the harmonisation and implementation of the Postal Directive and the Cross Border Parcels Services Regulation.

<sup>32</sup> [Group of independent rail regulators](#)

<sup>33</sup> [European Network of Rail Regulatory Bodies](#)

<sup>34</sup> [Single European Railway Area Forum](#)

<sup>35</sup> <https://www.cnmc.es/ambitos-de-actuacion/transporte/actividad-internacional-aeroportuario>

<sup>36</sup> [European Regulators' Group for Postal Services](#)



## 5. ECONOMIC ADVISORY OFFICE

For its part, the Economic Consultancy department has participated in various formats in different international forums, details of which are given below:

- 22nd Meeting of the Network of Economic Regulators, ODCE (Paris)
- Participation in the ECN Working Group on Aggregate Impact Analysis of Competition Interventions in the EU, and participation in the meeting: “Estimating customer savings within the ECN: further progress towards alignment and aggregation”, organised by the European Commission in May 2024.
- ICN AEWG - Questionnaire on practices and experiences concerning the measurement of effectiveness - Planning, Monitoring and Measuring Effectiveness Project. Participation in the survey response.
- ICN Agency Effectiveness Working Group, webinar on Quantitative Methods for Coordinated Effects, 8 May 2024. Attendance as a speaker at the meeting.
- ECN Chief Competition Economist Working Group. Biannual meeting (Stockholm, 18 June; Brussels, 10 December). At the Stockholm meeting I attended as a speaker.
- ECN Chief Competition Economist Working Group. Meeting for the analysis of the draft of the new guidelines for the analysis of abuses of a dominant position, 26 June 2024.

## 6. DIGITAL SERVICES COORDINATOR FOR SPAIN

### European Digital Services Board

As already indicated in the section “Coordinator of Digital Services in Spain”, the CNMC was appointed as such in January 2024. However, in order to be able to develop the functions associated with this new competence, it is necessary to adapt Spanish legislation, which, at the time of writing, has not yet been done.

Meanwhile, the CNMC is active at international level through its contributions to the European Digital Services Board.

The European Digital Services Board (the Board) is an independent advisory group composed of the European Commission and the 27 Digital Services Coordinators for the supervision of intermediary service providers, established by the Digital Services Regulation.

The Board aims to contribute to a secure, predictable and reliable online environment that facilitates innovation while safeguarding the protection of fundamental rights. Through the Board, the European Commission and the Digital Services Coordinators work together as a cohesive team, taking a European approach to the implementation of the Digital Services Regulation.

The Board is the body where all relevant issues and priorities concerning the implementation of the Digital Services Regulation are discussed. Effective and consistent application of the Regulation across the European Union requires close and trust-based cooperation and coordination, taking into account the specific impact of intermediary services in each Member State.

The members of the Board support, advise and assist the European Commission and the other Coordinators in their supervisory tasks. It exchanges knowledge and experience, consults external experts where necessary and contributes to the analysis of emerging issues related to digital services in the internal market.

In 2024, the European Digital Services Board held a total of 12 meetings. These meetings served as a key forum to discuss the ongoing implementation and enforcement of the Digital Services Regulation across the European Union and provided Board members with the opportunity for in-depth deliberations on issues and priorities related to the digital services landscape. Each meeting played an important role in advancing the collective goals of ensuring a secure, transparent and innovative digital environment across the EU.

The CNMC attended all Board meetings held in 2024.

Within the Board, 8 working groups have been set up to assist and report to the Board. Each working group covers a specific area related to the Digital Services Regulation and is where specific issues are discussed and papers are prepared for the Board. Throughout 2024, CNMC experts have participated in the different working groups in the following areas:

1. Legal and horizontal issues
2. Further work
3. Content moderation and data access
4. Integrity of the information space
5. Consumers and online marketplaces
6. Protection of minors
7. Orders and criminal matters
8. IT issues

Prior to the constitution of the working groups, the CNMC also participated in the following groups within the framework of the Board:

- **Ad hoc group on elections:** the CNMC has attended 5 meetings and a stress test exercise on European elections held in April 2024 in Brussels. This group, following the preparation of the Report on the 2024 European elections, has been integrated into Working Group 4 “Integrity of the Information Space”.
- **Task Force on Age Verification:** Task Force on Age Verification set up by the EC with the participation of different Member State authorities to promote cooperation with national authorities with expertise in the field to identify best practices and standards in age verification. In June 2024, this group has been integrated into Working Group 6 “Child Protection”. The AEPD has also participated in this group.



JUDICIAL REVIEW  
OF PROCEEDINGS

## 1. JUDICIAL REVIEW OF COMPETITION PROCEEDINGS

In 2024, the Spanish National Court and the Spanish High Court issued 85 rulings on appeals against decisions adopted by the CNMC in the exercise of its functions of monitoring competition in the markets. Of these 85 rulings, 68 were issued by the Spanish National Court and 17 by the Spanish High Court.

These rulings concern sanctioning decisions finding an infringement under Articles 1, 2 and 3 of the Spanish Competition Act, as well as decisions imposing fines for non-compliance with previous decisions issued by the Council, decisions on appeals filed under Article 47 of the Spanish Competition Act and also those relating to mergers, the closure of proceedings by a commitment decision and the revocation of decisions issued by the CNMC.

In order to assess the outcome of the judicial review of the sanctioning decisions referred to in the previous paragraphs, it should be noted that some decisions annul the finding of an infringement while others uphold it, even though the Court may reduce the amount of the fine or order its recalculation.

Furthermore, it should also be noted that the CNMC's sanctioning decisions, especially in the case of cartels, often concern several companies. When the administrative appeals brought by each of the companies against the same decision are of a different nature—i.e. they challenge the same CNMC decision but in different ways depending on the appellant—their outcome is determined as described above, taking into account all the rulings issued and their respective outcomes.

In 2024, the Spanish National Court upheld the finding of an infringement in 4 sanctioning decisions issued by the CNMC under Articles 1, 2 and 3 of the Spanish Competition Act, involving 27 companies, and overturned 5 decisions con-

cerning 27 companies<sup>37</sup>. It also upheld 3 of the 4 decisions relating to appeals brought under Article 47 of the Spanish Competition Act and dismissed one appeal relating to a merger (VC/0612/14 TELEFÓNICA/DTS). The Spanish National Court has also declared inadmissible the contentious-administrative appeal (under the special procedure for the judicial protection of fundamental rights) brought against the decision of 21 July 2020, of the Competition Directorate of the National Commission for Markets and Competition, by which it was agreed to initiate infringement proceedings (S/0021/21, CIVIL WORKS 2).

In addition, the Spanish National Court has upheld 1 appeal for failure to comply with the provisions of resolutions issued by the CNMC (SNC/0036/15 MEDIASET).

Finally, the Spanish National Court dismissed seven appeals brought against six decisions issued to enforce court judgments<sup>38</sup>.

In total, the Spanish National Court issued 68 rulings, of which twenty-four upheld the claims of the parties, fourteen partially upheld them and thirty dismissed them. Thus, 44.1% of the appeals lodged against CNMC decisions were rejected outright by the Spanish National Court in 2023. This percentage increases to 57.3% if we also consider that, of the fourteen favourable judgments, nine only ordered a recalculation of the fine.

<sup>37</sup> The cases in question are the following: Decisions upheld as to the finding of infringement by the Spanish National Court: S/0425/12 DAIRY INDUSTRIES 2 (5 judgments upholding infringement and 3 upholding but requiring recalculation); S/0587/16 BANKIA COSTS (1 judgment); S/0598/16 ELECTRIFICATION AND RAILWAY ELECTROMECHANICS (7 judgments confirm infringement and 6 confirm but require recalculation); S/0612/17 INDUSTRIAL ASSEMBLY AND MAINTENANCE (5 judgments).

Decisions overturned by the Spanish National Court: S/0415/12 ABH/ISMA (2 judgments); S/0425/12 DAIRY INDUSTRIES 2 (1 judgment upholds in part, but annuls decision); S/0569/15 CAR BATTERIES (2 judgments); S/0598/16 ELECTRIFICATION AND RAILWAY ELECTROMECHANICS (13 judgments uphold and overturn and 4 partially uphold but overturn the decision); S/0612/17 INDUSTRIAL ASSEMBLY AND MAINTENANCE (5 judgments).

<sup>38</sup> The cases are as follows: Decisions issued in enforcement of judgments by the Spanish National Court: VS/0179/09 HORMIGONES BERIAIN, S.A. (1 judgment dismissed), VS/0380/11 CAR RENTALS (2 judgments dismissed), VS/0329/11 ASPHALTS OF CANTABRIA (1 judgment dismissed), VS/0318/10 ENVELOPE EXPORT (1 judgment dismissed), VS/0314/10 PORT OF VALENCIA (1 judgment dismissed), VS/0226/10 ROAD TENDERS (1 judgment dismissed).

Focusing only on those decisions that (i) found infringements of Articles 1, 2 or 3 of the Spanish Competition Act and (ii) imposed one or more sanctions, including recalculations, the Spanish National Court upheld 10 CNMC decisions concerning 34 companies and overturned 5 CNMC decisions concerning 27 companies. Therefore, 66.6% of the CNMC's decisions were confirmed by the Spanish National Court in 2024.



**Table 10.**  
**Infringement resolutions under Arts. 1, 2 and 3 LDC, according to judicial review of the Spanish National Court**

*Source: Created by the author.*



As for the Spanish High Court, in 2024, it issued seventeen rulings, thirteen of which upheld the cassation appeal filed by the CNMC: VS/0587/16 COSTAS BANKIA (2 rulings) and S/DC/0512/14 BALEARIC PASSENGER TRANSPORT (11 rulings). In case S/0646/08 AXION/ABERTIS, the Spanish High Court issued a ruling partially upholding the cassation appeal brought by the company, forcing the CNMC to recalculate the fine imposed in the decision but confirming the infringement.

In addition, in cases S/0436/12 DTS DISTRIBUIDORA DE TV DIGITAL (1 judgment), VC/0612/14 TELEFÓNICA/DTS (1 judgment) and S/0578/16 BUSINESS MESSAGING AND PARCEL DELIVERY (1 judgment), the Spanish High Court dismissed the appeals brought by the appellants and upheld the decisions of the CNMC.

Therefore, the Spanish High Court upheld 100% of the rulings issued by the CNMC.



**Table 11.**  
**Infringement resolutions under Arts. 1, 2 and 3, according to judicial review of the Spanish High Court**

*Source: Created by the author.*



### 1.1. Main court rulings

Among the rulings of the National High Court in 2024, the following are worth highlighting:

- 9 judgments handed down in case S/0425/12 DAIRY INDUSTRIES 2, of which 5 upheld the decision of 11 July 2019 and 4 upheld in part the appeals brought, ordering in 3 of them only the recalculation of the fine imposed and overturning the decision in the remaining one. The conduct constituted a single and continuous infringement prohibited by Article 1 of Law 16/1989 and Law 15/2007, as well as by Article 101 TFEU, consisting of practices of exchange of sensitive commercial information, which, in some cases, took the form of price fixing, market sharing and surplus control agreements.
- Case S/0587/16 COSTAS BANKIA: A ruling confirming the infringement found in the CNMC's decision of 8 March 2018. The infringement consisted of price recommendations through the preparation, publication and dissemination of fee schedules by the Bar Associations concerned.
- 30 judgments have been issued regarding case S/0598/16 ELECTRIFICATION AND RAILWAY ELECTROMECHANICS, of which 7 dismiss the appeals filed against the decision of 14 March 2019, thereby upholding it; 10 partially up-



hold the appeals, with 6 of them ordering a recalculation of the fine while confirming the infringement and 13 rulings upholding the remaining appeals. The decision considered that there was evidence of a cartel infringement consisting of the adoption of agreements to share contracts in the market for the construction, supply, installation and maintenance of electrification systems for high-speed railway lines, and of a cartel infringement consisting of the adoption of agreements to share contracts in the market for the maintenance of electrification systems on conventional railway lines.

- Two judgments handed down in case S/0569/15 CAR BATTERIES were upheld, overturning the decision handed down on 12 July 2018. The sanctioned conduct constituted a single and continuous infringement constituting a cartel, consisting in the fixing of purchase prices for used batteries and the exchange of sensitive commercial information on current and future prices.
- 10 judgments in case S/0612/17 ASSEMBLY AND MAINTENANCE, of which 5 upheld the decision of 1 October 2019, in which the existence of a single and continuous infringement of Articles 1 of Law 15/2007 of 3 July on the Protection of Competition and 101 of the Treaty on the Functioning of the European Union, consisting of agreements to fix minimum prices and the distribution of tenders for the provision of industrial assembly and maintenance services and the fixing of the prices of these through cover bids, was deemed to have been established.

Moreover, the Spanish National Court has upheld 5 judgments in the above-mentioned case.

- Case S/DC/0415/12 FINANCIAL DERIVATIVES: Two rulings overturned the CNMC decision of 27 September 2018 in its entirety. The judgements of the Spanish National Court uphold the contentious-administrative appeals brought by ISMA 2000, S.L. and SRCL CONSENURO, S.L. by which the appellants were fined 1,025,006 euros and 2,659,180 euros respectively, for committing a very serious infringement of Art. 1 of the LDC. After receiving a complaint about agreements restricting competition in the sanitary waste market in the Balearic Islands and carrying out inspections, the CNMC initiated infringement pro-

ceedings on 20 July 2012. An initial decision to close the case was issued on 4 February 2014, which was subsequently overturned in 2018 by a Spanish High Court judgment ordering the proceedings to be resumed to the time prior to the decision to close the case. The Board considers that the revocation of the decision to close the case cannot in any way be validated or affected by the subsequent declaration of invalidity of the decision to close the case, since such revocation would preclude any substantive ruling on the legality of the decision. It also considers that the contested Resolution is affected by the alleged expiration, given that the Spanish High Court ruling retroactively reinstated the proceedings to the point prior to the case being closed. Therefore, the Spanish National Court concludes that the maximum period allowed for issuing the contested decision was exceeded, which again caused the proceedings to lapse.

Among the rulings of the Spanish High Court, the following should be highlighted:

- Two judgements issued in Case S/0587/16 COSTAS BANKIA. The Spanish High Court upheld the CNMC's appeal against the judgments of 20 July and 29 September 2021 issued by the Spanish National Court, which overturned the decision of 8 March 2018 of the Competition Chamber of the Council of the CNMC. The appealed ruling did not address the merits of the case because it considered that, pursuant to Article 47(1)(b) of Law 39/2015, the CNMC clearly did not have jurisdiction to investigate the case, as the jurisdiction had been assigned to the Catalan Competition Authority.

The Supreme Court did not consider that the aforementioned ground for annulment existed since, according to the Supreme Court's jurisprudence, the lack of jurisdiction must be "manifest in an ostensible, obvious, clear and indisputable manner". It therefore upheld the appeal, annulling the contested ruling and ordered the proceedings to be reopened to the time prior to the National High Court's ruling.

- 11 judgements issued in case S/DC/0512/14 BALEARIC PASSENGER TRANSPORT. The Spanish High Court upheld the CNMC's appeals, concluding that the CNMC had not used an insufficient or unclear definition of the relevant

market, but rather had adapted the definition to the geographic market in which the school transport cartel operated in the Balearic Islands. It therefore overturned the Spanish National Court's ruling and ordered the proceedings to be reopened to the time prior to the contested ruling.

- Case S/0646/08 AXION: The Spanish High Court issued a ruling partially upholding the appeal brought by CELLNEX TELECOM S.A. against the Spanish National Court's ruling of 27 July 2022, which overturned the decision of 29 September 2016, only as regards the reduction of the amount of the fine, forcing the CNMC to impose a new amount. The Spanish High Court ordered the CNMC to impose a penalty on the basis of the volume of sales corresponding to the 2008 financial year, taking into account only the revenue invoiced in relation to the contracts with DTT broadcasters, but *"with preservation of the criteria for grading the infringing conduct, which determined the application of the percentage of 5% of the referred sales volume, for the imposition of the penalty, as it was found that in this way the principle of proportionality was fully respected"*.
- Case VC/0612/14 TELEFÓNICA/DTS: The judgment of the Spanish High Court of 29 October 2024 dismisses the appeal filed by TELEFÓNICA DE CONTENIDOS S.A.U. and TELEFÓNICA DE ESPAÑA S.A.U. against the judgment of the Spanish National Court of 8 February 2023, which dismissed the contentious-administrative appeal brought by the same companies against the decision of 9 July 2020 of the Plenary of the CNMC Council in case C/0612/14, TELEFÓNICA/DTS, by which it was agreed to extend for an additional period of 3 years the conditions to which the authorisation of the merger was subject. In its judgement, the Spanish High Court upholds the decision handed down on 9 July 2020.
- 1 judgment delivered in Case S/0578/16 MENSAJERÍA Y PAQUETERÍA EMPRESARIAL: The judgment of the Spanish High Court of 8 April 2024 dismisses the appeal brought by TOURLINE EXPRESS MENSAJERÍA S.L.U., and CTT CORREIOS DE PORTUGAL S.A., against the judgment of 5 December 2022 handed down by the Spanish National Court, which had dismissed the contentious-administrative appeal brought by the appellants against the Decision

of the Competition Chamber of the CNMC Council of 8 March 2018, sanctioning the appellants, together with 8 other companies, for committing a single and continuous infringement of Articles 1 LDC and 101 TFEU, constituting a cartel. In particular, a fine of €3,148,845 was imposed on TOURLINE EXPRESS MENSAJERÍA S.L.U., while CTT CORREIOS DE PORTUGAL S.A. was declared jointly and severally liable for the reciprocal non-aggression pact, for the distribution of customers between them and by virtue of which neither TOURLINE nor ICS can make commercial offers to each other's customers, all of this outside the existing service relationship between them. The Chamber of the Spanish High Court concludes that it is established that the appellant entered into a reciprocal agreement to respect customers with ICS, which constitutes a practice restrictive of competition by reason of the object pursued, which is horizontal cooperation between companies that agree to share customers in order to reduce or eliminate competition, which in itself has a sufficient degree of harmfulness and infringing restriction by reason of its object, without the need to rigorously examine its effects as held by various judicial decisions

- Finally, 1 judgment in case S/0436/12 DTS DISTRIBUIDORA DE TV DIGITAL. The judgment of the Spanish High Court of 10 May 2024 dismisses the appeal brought by Telefónica de España, S.A.U. against the judgment of 27 December 2021 handed down by the Spanish National Court, which had dismissed the contentious-administrative appeal brought by the appellant against the decision of the Competition Division of the CNMC Council of 23 July 2015 (case S/436/12), in which it had been established that there had been an infringement of Articles 1 LDC and 101 TFEU, consisting of concerted action by DTS and TESAÚ in the markets for the acquisition, resale and exploitation of audiovisual rights for regular football competitions for the 2012/2013 to 2014/2015 seasons, for which a fine of EUR 10 million was imposed on the appellant.

The Chamber finds that the contested judgment carried out an evidentiary assessment in accordance with that case-law, since, given the difficulty of relying on direct evidence, it carried out its assessment on the basis of proven facts in order to classify the alleged conduct as anti-competitive. In particular, the Cham-

ber of the Spanish National Court declares that, on an overall examination of the evidence taken into account by the CNMC, it finds that there was anti-competitive behaviour between DTS and TESAÚ. The Spanish High Court expressly states that the jurisprudential doctrine on circumstantial evidence also applies in the area of the markets for the acquisition, resale and exploitation of the audio-visual rights to sporting competitions.

## 1.2. CIJA Report<sup>39</sup>

In June 2024, a collaboration agreement was concluded for the elaboration, by the Autonomous University of Madrid, of a chapter dedicated to the CNMC within the “Report on Administrative Justice 2024” (CIJA Report 2024), which analyses the jurisdictional review of the decisions of various administrative bodies with a specific and harmonised methodology. This initiative began in 2023, when the CNMC participated for the first time in order to include in the scope of this report the jurisdictional review of the agency’s resolutions on antitrust and merger control in the period 2014 to 2020.

The following period (2021 to 2023) is the subject of analysis in the report carried out under the aforementioned collaboration agreement and includes the analysis of 288 judgements handed down by the Spanish National Court and the Spanish High Court. Its results were published in December 2024.

The report adopts two perspectives of analysis: on the one hand, it studies, calculates and analyses the data relating to judicial review in terms of the judgements handed down, the meaning of the ruling and the object on which they are based; and on the other hand, it looks at the results of judicial review in terms of the CNMC’s decisions that are upheld by the Courts and those that are partially or completely overturned.

The report finds that in 2023, more than 70% of the CNMC’s decisions and acts were confirmed after judicial review.

<sup>39</sup> Centre for Research on Administrative Justice of the Autonomous University of Madrid. The report is available [here](#).

## 2. JUDICIAL REVIEW OF TELECOMMUNICATIONS PROCEEDINGS

During 2024, a total of three rulings were handed down—all by the Spanish National Court<sup>40</sup> in the exercise of its power of judicial review of the CNMC’s activities (there have been no Spanish High Court judgements).

The 3 rulings concern the following matters: one on the review of the replicability of broadband offers of the SMP operator, one on a dispute over access to physical infrastructure of the SMP operator, and the third on the review of the definition and analysis of the markets for access to wholesale broadband services from a fixed location of the SMP operator.

All three rulings (100%) dismissed the appeals filed by the operators against the CNMC’s decisions.

The three Spanish National Court rulings in the telecommunications sector are outlined below:

First of all, the judgment of 24 June 2024<sup>41</sup>, which dismissed Telefónica de España SAU’s administrative appeal against the CNMC’s Decision of 12 November 2020, regarding the Third review of parameters of the economic replicability test of Telefónica’s broadband products marketed in the residential segment<sup>42</sup>.

On the other hand, the judgment of 20 September 2024<sup>43</sup> dismissed the contentious-administrative appeal by Telefónica de España SAU against the CNMC Decision of 18 March 2021, which resolved the dispute brought by Axent Infrae-

<sup>40</sup> Eighth section of the Administrative Appeals Chamber of the Spanish National Court.

<sup>41</sup> Judgment of the Spanish National Court of 24 June 2024 (appeal for judicial review no. PO 8/50/2021).

<sup>42</sup> Decision of the CNMC of 12 November 2020 (case no. OFMIN/DTSA/003/20).

<sup>43</sup> Judgment of the Spanish National Court of 20 September 2024 (appeal for judicial review no. PO 8/1595/2021).

estructuras de Telecomunicaciones SA against Telefónica de España SAU in relation to requests for access to the duct access service and MARCo wholesale offer registers, as they had been rejected in several provinces on the grounds that they constituted improper use<sup>44</sup>.

Finally, the judgment of 23 October 2024<sup>45</sup>, which dismissed the contentious-administrative appeal of Telefónica de España SAU against the CNMC Decision of 12 November 2020, regarding the Fourth review of the definition and analysis of the access markets for wholesale local access provided at a fixed location and wholesale central access provided at a fixed location for mass market products (local and central access markets, Markets 1/2020 and 3b/2014)<sup>46</sup>.



<sup>44</sup> Decision of the CNMC of 18 March 2021 (case no. CFT/DTSA/071/20).

<sup>45</sup> Judgment of the Spanish National Court of 23 October 2024 (appeal for judicial review no. PO 8/2291/2021).

<sup>46</sup> Decision of the CNMC of 12 November 2020 (case no. ANME/DTSA/002/20).

### 3. JUDICIAL REVIEW OF AUDIOVISUAL MEDIA PROCEEDINGS

During 2024, there was a single ruling<sup>47</sup> in the audiovisual field, issued by the first section of the Administrative Chamber of the Spanish National Court in the exercise of its power of jurisdictional review of the CNMC's activity; in this case, of its sanctioning power provided for in the LGCA of 2010.

In particular, it refers to the action brought against the decision to impose penalties on the radio service provider—Libertad Digital, SA—for inciting hatred against the population of a certain nationality as a result of statements made by the presenter of one of its radio programmes broadcast on its radio station 'ESRADIO'.

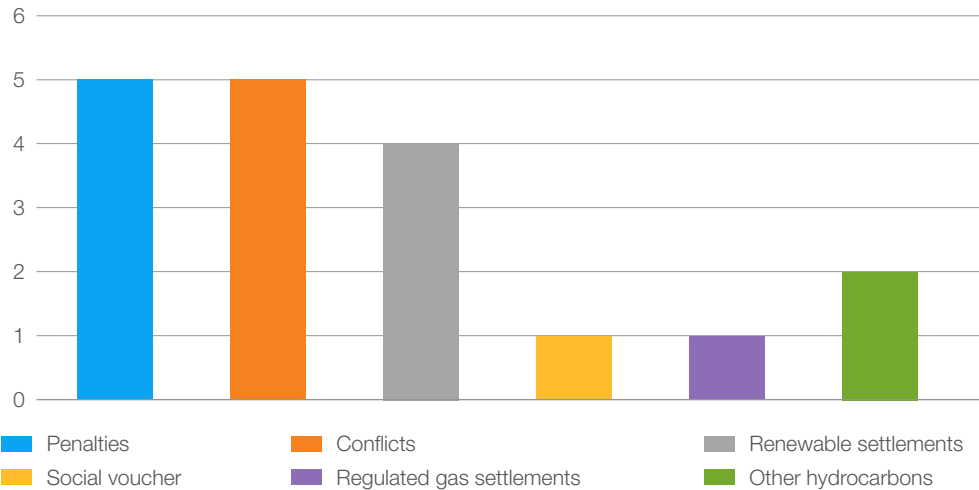
The judgment upheld the appeal and overturned the fine imposed by the CNMC after considering that the statements in question consisted of the radio programme host's opinions against the decision of a German court, statements which fall within the framework of freedom of expression and which, although they include disproportionate insults, do not constitute hate speech or incitement to discrimination on the grounds of German nationality.

<sup>47</sup> Judgment of the Contentious-Administrative Chamber, Section 1, of the Spanish National Court of 11 January 2024 (PO 1/768/2018)

4. JUDICIAL REVIEW OF ENERGY PROCEEDINGS

During 2024, 13 rulings were handed down by the Administrative Chamber of the Spanish National Court and 5 rulings were handed down by the Spanish High Court on energy matters. In this area of energy, around 500 contentious-administrative appeals filed by operators in the sector are pending judgment, to which must be added a further 30 contentious-administrative appeals in which judgments have been handed down, but which have not yet become final.

Table 12. Judgments on CNMC decisions regarding the energy sector

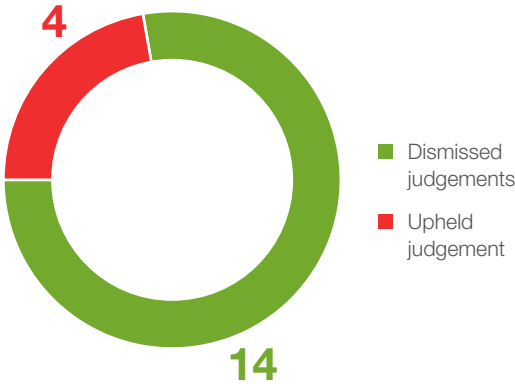


Source: Created by the author.

The rulings issued are divided into those rejecting (14) the appeals lodged by the operators—thus in favour of the CNMC—and those upholding (4) the appeals. This means 78% of the rulings were entirely in favour of the CNMC.



Table 13. Rulings by outcome in 2024



Source: Created by the author.

4.1. Main court rulings

In the electricity sector, and in relation to infringement proceedings, it is worth highlighting the two dismissal rulings handed down by the Spanish National Court in relation to the infringements of unduly altering the generation dispatch through the submission of abnormal or disproportionate bids for various combined cycle power plants. By judgment of 14 March 2024, the Spanish National Court dismissed the contentious-administrative appeal 491/2019 filed by NATURGY GENERACIÓN, S.L.U. against the decision of the SNC/DE/175/17 procedure, and by judgment of 20 September 2024, the Spanish National Court dismissed the contentious-administrative appeal 650/2019 filed by ENDESA GENERACIÓN, S.A. against the decision of the SNC/DE/174/17 procedure.



For its part, the Spanish High Court, in its ruling of 16 July 2024, dismissed the appeal 5662/2022 filed by GENERACIONES ELÉCTRICAS ANDALUCÍA, S.L. against the ruling of the Spanish National Court of 10 March 2022, which dismissed the contentious-administrative appeal 711/2018 filed by VIESGO GENERACIÓN S.L. in relation to the SNC/DE/053/15 procedure (also relating to the alteration of the generation dispatch).

Likewise, by judgment of 9 May 2024, the Spanish High Court dismissed the appeal 2276/2022 filed by ENDESA ENERGÍA S.A.U., confirming the fines imposed by the CNMC for the commission of various infringements relating to non-compliance with obligations relating to the formalisation of supply contracts (infringement proceedings SNC/DE/182/17).

With regard to disputes, it should be noted that the Spanish National Court has handed down two judgments upholding the case (judgment of 28 February 2024 in contentious appeal 1715/2020 and judgment of 20 March 2024 in contentious appeal 665/2021) and another two dismissing the case (judgment of 21 February 2024 in contentious appeal 101/2020 and judgment of 29 October 2024 in contentious appeal 1715/2020).

With regard to the settlements of the specific remuneration regime, the Spanish National Court has continued to reject the appeals of the cogeneration companies regarding the adjustment made by the CNMC due to excess production (judgment of 29 January 2024 in appeal 714/2019 and judgment of 14 February 2024 in appeal 713/2019).

Likewise, the Spanish National Court has issued the judgment of 23 September 2024 on appeal 1011/2020, rejecting the appellant's claims regarding metering, and the judgment of 6 February 2024 on appeal 847/2020, rejecting the appellant's claims regarding the calculation of cogeneration efficiency.

On this same issue regarding the calculation of cogeneration efficiency, the Spanish High Court has rejected appeal 8913/2022, filed by ENERGYWORKS ARANDA, S.L., confirming the settlement made by the CNMC.

On the other hand, the Judgment of the Spanish National Court of 22 May 2024 (appeal 4/959/2020) upheld the appeal of ENERGÍA XXI COMERCIALIZADORA DE REFERENCIA S.L. against the Decision of 13 November 2019 (CNS/AJ/514/19) which refused to reimburse amounts deducted from its customers in respect of the social bonus during the period between 1 September and 24 December 2016, and the reimbursement of these amounts. This judgment is not final as it has been appealed in cassation by the CNMC.

In the area of hydrocarbons, two rulings in favour of the CNMC by the Spanish National Court and another two by the Spanish High Court are noteworthy. In addition, the Spanish National Court has ruled against the CNMC, which is not final as it has been appealed in cassation.

The Judgment of the Spanish National Court of 10 January 2024 (appeal 349/2019) dismissed NATURGY IBERIA, S.A.'s appeal against the Decision of 28 February 2019 (SNC/DE/020/18), by which it was fined 1,200,000 euros for sending a commercial communication to 48,700 customers with a tariff referenced to the TUR in which it recommended that they switch to a fixed tariff without warning that it could lead to a price increase. This judgment is final. The judgment of 24 September 2024 (appeal 1041/2020) dismissed GASELA GMBH's appeal against the decision dismissing a dispute between the appellant and MIBGAS and ENAGÁS GTS (CFT/DE/056/19).

The Judgment of 16 May 2024 (appeal 1400/2022) dismissed the appeal of PLANTA DE REGASIFICACIÓN DE SAGUNTO, S.A. (SAGGAS) against the Judgment of the Spanish National Court of 1 December 2021 (appeal 46/2018), which, in turn, dismissed the appeal of the interested party against the final liquidation of the regulated activities of the natural gas sector of 2016 (LIQ/DE/17/16). In its judgement, the Spanish High Court stated that non-payment of imbalance charges by the user of a plant is not attributable to the settlement system.

## 5. JUDICIAL REVIEW OF TRANSPORT AND POSTAL SECTORS PROCEEDINGS

In the transport and postal sector, the Spanish National Court has handed down 3 rulings, all of them concerning rail transport and confirming the decisions of the CNMC.

The judgment of the Spanish National Court of 2 February 2024 dismisses the contentious-administrative appeal lodged by Renfe Fabricación y Mantenimiento S.M.E. S.A., against the Decision of the Regulatory Supervision Chamber of the CNMC Council of 25 February 2021 (file [STP/DTSP/020/20](#)) on the application for intervention filed by the Asociación de Empresas Ferroviarias Privadas (AEFP) in relation to the maintenance services provided by Erion Mantenimiento Ferroviario S.A. (Erion) in workshops of Renfe Fabricación y Mantenimiento S.M.E.

The contested decision imposed a number of obligations on Erion, such as the publication of the descriptive sheet of the maintenance services of certain service facilities, the submission to the CNMC of a target for the calculation of penalties for failure to comply with its commitments in respect of maintenance operations, or guaranteeing non-discriminatory access to all railway undertakings or operators to its facilities in order to monitor the maintenance work on their rolling stock.

The Spanish National Court ruled out the nullity of the decision, confirming both the timely filing of the dispute that gave rise to the decision and the approval of the decision within the deadline. As for the fund, it considers that Renfe Operadora's control is proven, given that Erion is 49% owned by Renfe Mantenimiento, which in turn belongs to Renfe Operadora. Therefore, it can be understood that Renfe Operadora exercises full control over all its subsidiaries and, furthermore, has the capacity to materially control Erion.

The judgment of the Spanish National Court of 14 May 2024, relating to the same case [STP/DTSP/020/20](#), dismisses the contentious-administrative appeal lodged by ERION Mantenimiento Ferroviario, S.L. against the aforementioned decision. Following the judgment of 2 February 2024 on the same file, the question was

whether or not Erion, despite not having entered into a lease contract with Renfe Mantenimiento for the workshops in question, is an 'operator of the service facilities'.

The Spanish National Court shares the CNMC's reasoning that an examination of the contracts between Erion and the private companies that request its services reveals its status as operator of the service facility, given that, without any intervention by Renfe Mantenimiento, Erion sets access conditions such as determining the maintenance operations to be carried out, the execution period, the price, or the penalty system in the event of non-compliance.

The judgment of the Spanish National Court of 28 November 2024 dismisses the appeal of Administrador de Infraestructuras Ferroviarias (ADIF) against the decision of the CNMC of 22 September 2021 in case [STP/DTSP/035/21](#), which required ADIF and ADIF Alta Velocidad to make the necessary changes to the fees for the year 2022 to comply with the law.

The Spanish National Court confirms the character of the CNMC's pronouncement—classified as a non-binding report by ADIF—as a true decision, stating that the decision does not determine or set the fees, nor does it impose modifications for reasons of expediency, but merely ensures that the legality provided for in Directive 2012/34 and in Law 38/2015 on the Rail Sector is respected in the determination of the fees. On the other hand, although it recognises ADIF's possibility of basing itself on forecast costs, it confirms the CNMC's opinion on the need to use historical costs, a methodology which had been used in previous years and on which the report submitted for consultation with the operators was based. Finally, the Spanish National Court understands that the regulations do not allow any cost to be transferred to the addition to the fee regardless of its origin, but that ADIF's economic equilibrium must be materialised through other means, such as contributions from the State.

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The information presented here is part of the obligation set out in Article 38(2) of the LCNMC. The annual report on the institution's activities is accompanied by the internal control report on the compliance of the decisions adopted by the CNMC with the applicable procedural rules.

Both documents have been approved by the Council and sent to the Spanish Parliament and to the Ministry of Economy, Trade and Business in accordance with the CNMC's transparency and accountability obligations.

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## APPENDIXES

## APPENDIX I: THE COUNCIL OF THE CNMC

### Members of the Council

**PRESIDENT:** Cani Fernández Vicién

**VICE-PRESIDENT:** post vacant since 19 August 2023<sup>48</sup>

### COUNCIL MEMBERS

- Bernardo Lorenzo Almendros
- Xabier Ormaetxea Garai
- Pilar Sánchez Núñez
- Carlos Aguilar Paredes
- Josep Maria Salas Prat
- María Jesús Martín Martínez

### Composition of the chambers in 2024

#### *Competition Chamber:*

The presidency of the Chamber corresponds to the President of the CNMC, Cani Fernández Vicién, pursuant to the aforementioned Article 18(2).

- María Jesús Martín Martínez
- Bernardo Lorenzo Almendros
- Xabier Ormaetxea Garai

#### *Regulatory Oversight Chamber:*

The temporary presidency of the Chamber corresponds to the longest-serving member of the Chamber, Pilar Sánchez Núñez.

- Pilar Sánchez Núñez
- Josep Maria Salas Prat
- Carlos Aguilar Paredes

### Council meetings

The following Council meetings were held in 2024:

- 36 plenary sessions.
- 44 meetings of the Competition Chamber.
- 50 meetings of the Regulatory Oversight Chamber.

<sup>48</sup> El vicepresidente de la CNMC, Don Ángel Torres Torres, falleció el 19 de agosto de 2023.



## APPENDIX II: PRESIDENT OF THE CNMC

### International activity

DATE	ACTIVITY
12/01/2024	Participation - 16th Digital Economics Conference - Toulouse School of Economics.
23/01/2024	Participation - 4th Meeting of the informal network Digital Services Act (DSA) - European Commission.
05/02/2024	Participation - Chair & Vice-chair's meeting - Independent Regulators' Group (IRG Rail).
06/02/2024	Meeting - Roch-Olivier Maistre, President - Autorité de régulation de la communication audiovisuelle et numérique (ARCOM).
06/02/2024	Speech - Annual General Meeting - Association des avocats pratiquant le droit de la concurrence (APDC).
08/02/2024	Speech - Closing of the "New Staff Seminar - Introduction to Competition Law" - OECD-GVH Regional Centre for Competition in Budapest.
12/02/2024	Interview - Global Competition Review (GCR)
19/02/2024	Participation - 1st meeting - European Board for Digital Services - European Commission.
21/02/2024	Participation - Steering Group Meeting - International Competition Network (ICN).
27/02/2024	Speech - 20th anniversary of the reform of the EU Merger Control Regulation and the introduction of a merger control regime in the UK - King's College.
29/02/2024	Speech - 22nd International Conference on Competition - Bundeskartellamt.
06/03/2025	Participation - Ad-hoc Working Group on Elections - European Board for Digital Services - European Commission.
07/03/2024	Bilateral meeting - Autoridade da Concorrência de Portugal (AdC).
15/03/2024	Participation - 2nd meeting - European Board for Digital Services - European Commission.
18/03/2024	Speech - 2nd meeting - Task Force on age verification - European Commission.
20/03/2024	Participation - Steering Group - International Competition Network (ICN).

DATE	ACTIVITY
21/03/2024	Speech - Article 102 Guidelines Conference - Concurrences.
04/04/2024	Speech - Stanford Computational Antitrust podcast - Stanford University.
08/04/2024	Participation - 2024 Annual Enforcers Summit - United States Department of Justice and Federal Trade Commission.
09/04/2024	Meeting - Counsellor José Luis Kaiser Moreiras and staff of the Office - Economic and Commercial Office of Spain in Washington.
09/04/2024	Meeting - Margrethe Vestager, Commissioner for Competition - European Commission.
09/04/2024	Attendance - Award Ceremony - Concurrences Antitrust Writing Awards.
10/04/2024	Signature - Memorandum of Understanding - Superintendencia de Competencia Económica del Ecuador.
10/04/2024	Paper - Panel Women at The Top - Section Antitrust Law, American Bar Association (ABA).
10/04/2024	Meeting - Olivier Guersent, Director-General for Competition - European Commission.
10/04/2024	Meeting - Women Connected - American Bar Association (ABA).
16/04/2024	Participation - Politico Tech & AI Summit.
23/04/2024	Participation - European Competition Authorities' Meeting - European Commission.
25/04/2024	Participation - 3rd meeting Digital Services Act Board - European Commission.
26/04/2024	Participation - EU Competition Day Conference - European Commission.
29/04/2024	Participation - Extraordinary meeting on Programme Work and Budget - Competition Committee - Organisation for Economic Cooperation and Development (OECD).
22/05/2024	Participation - 3rd meeting of the High-Level Group for Digital Markets Act - European Commission.
23/05/2024	Bilateral meeting - Autorité de la Concurrence française.
27/05/2024	Speech - Podcast interview Jammin'digital.
28/05/2024	Participation - 4th meeting - European Board for Digital Services - European Commission.

DATE	ACTIVITY
11/06/2024	Participation - Bureau - Organisation for Economic Cooperation and Development (OECD).
12/06/2024	Participation - International Competition Network Steering Group meeting - Organisation for Economic Cooperation and Development (OECD).
14/06/2024	Speech - Romania's accession in competition - Organisation for Economic Cooperation and Development (OECD).
18/06/2024	Participation - Institutional Dinner - Competition Taskforce at the Commonwealth Treasury - Australian Competition & Consumer Commission.
20/06/2024	Participation - 5th meeting - European Board for Digital Services - European Commission.
23/06/2024	Participation - Women Antitrust Lunch - Digital Markets Act Conference - European Competition Network (ECN) - European Commission.
23/06/2024	Participation - Conference Speakers dinner - Pre-Digital Markets Act Conference - European Competition Network (ECN) - European Commission.
24/06/2024	Participation - Digital Markets Act Conference - European Competition Network (ECN) - European Commission.
26/06/2024	Speech - International Cartel Workshop - American Bar Association/International Bar Association (ABA/IBA).
27/06/2024	Speech - Conference "Protecting Competition in a changing world" - DGCOMP - European Commission.
28/06/2024	Participation as moderator - Panel "Competition Dynamics in virtual worlds". Conference on Generative AI and Virtual Worlds - European Commission.
01/07/2024	Courtesy meeting - National Competition Commission of Paraguay (CONACOM).
06/07/2024	Participation - 6th meeting - European Board for Digital Services - European Commission.
05/09/2024	Signature - Memorandum of Understanding - Autorité Nationale de Régulation de l'Électricité du Maroc (ANRE).
11/09/2024	Participation - Workshop Head of Authorities - Fordham Competition Law Institute (FCLI).
11/09/2024	Meeting - Andrea Marván - Presiding Commissioner - Comisión Federal de Competencia Económica de México (COFECE).

DATE	ACTIVITY
12/09/2024	Meeting - Jonathan Kanter - United States Department of Justice (DOJ).
12/09/2024	Meeting - Spanish Trade Office in New York.
13/09/2024	Participation - Fordham's 51st Annual Conference on International Antitrust Law and Policy - Fordham Competition Law Institute (FCLI).
13/09/2024	Meeting - Gina Cass-Gottlieb - Chair - Australian Competition & Consumer Commission.
25/09/2024	Participation - 7th meeting - European Board for Digital Services - European Commission.
26/09/2024	Attendance - Presentation of the launch of the Competitive Neutrality Toolkit - Organisation for Economic Cooperation and Development (OECD).
02/10/2024	Speech - Plenary 1 - Cartel Workshop 2024 - International Competition Network (ICN).
02/10/2024	Meeting - Comisión Federal de Competencia Económica of Mexico (COFECE).
08/10/2024	Attendance - Celebration of Competition Day - Latin American and Caribbean Competition Forum (LACCF).
09/10/2024	Participation - Foro Latinoamericano y del Caribe de Competencia (FLACC).
22/10/2024	Meeting - Centro Competencia de Chile (CeCo).
23/10/2024	Moderation - Panel "Competition in Mobile Ecosystems: Enforcement vs Regulatory" - Harvard Antitrust Conferences.
25/10/2024	Participation - 8th meeting - European Board for Digital Services - European Commission.
05/11/2024	Participation - Panel 3. "Reforming article 102 TFEU" - Valentine Korah Conference.
13/11/2024	Participation - "Competitive neutrality and market access" - Conseil de la concurrence du Maroc.
19/11/2024	Participation - 9th meeting - European Board for Digital Services - European Commission.
20/11/2024	Participation - European Competition Network's Directors General Meeting - European Commission.
26/11/2024	Meeting - Åsa Sterner, president - Independent Regulators' Group (IRG-Rail).

DATE	ACTIVITY
27/11/2024	Participation - Plenary Assembly - Independent Regulators' Group (IRG-Rail).
04/12/2024	Participation - Steering Group Meeting - International Competition Network (ICN)/ Organisation for Economic Cooperation and Development (OECD).
04/12/2024	Participation - "Concurrence et compétitivité. Réflexions croisées à partir du rapport de Mario Draghi" - Competition Bureau Meeting - Organisation for Economic Cooperation and Development (OECD).
04/12/2024	Participation - Competition Bureau Meeting - Organisation for Economic Cooperation and Development (OECD).
05/12/2024	Meeting - United Kingdom Competition and Markets Authority (CMA).
09/12/2024	Meeting - Hans Ehmgig - Superintendent of Economic Competition of Ecuador.
12/12/2024	Participation - 10th meeting - European Board for Digital Services - European Commission.

## National activity

DATE	ACTIVITY
11/01/2024	Attendance - Forum Europe with Ms Teresa Ribera, Third Vice-President and Minister for Ecological Transition.
11/01/2024	Participation - "Digital Health and Privacy" Working Group - Spanish Data Protection Agency (AEPD).
16/01/2024	Attendance - Seminar "Transparency and public procurement" - Transparency and Good Governance Council.
18/01/2024	Attendance - Forum Europe with Mr Óscar Puente, Minister of Transport and Sustainable Mobility - New Economy Forum.
24/01/2024	Attendance - "Geopolitics and Economics: Guidelines for navigating a turbulent 2024" - El Confidencial and PIMCO.
24/01/2024	Attendance - Presentation of the monographic issue no. 933 "125 AÑOS DE REVISTAS ICE" - Información Comercial Española (ICE).
29/01/2024	Speech - European Data Protection Day - Spanish Data Protection Agency (AEPD).
30/01/2024	Speech - Municipalities and Competition Day.
31/01/2024	Speech - Closing of "2nd Hydrogen Day" - ENAGÁS.
01/02/2024	Speech - Conference "The value of the media in the new technological world order. Journalism and companies" - Unión de Televisiones Comerciales en Abierto (UTECA).
07/02/2024	Speech - Businessmen's Circle Breakfast
13/02/2024	Participation - Conference "The protection of minors in the digital environment: a social and political challenge". State Pact on Children and the Internet. - Spanish Congress of Deputies.
15/02/2024	Speech - Presentation of the book "Economic governance, regulation and administration of justice".
22/02/2024	Collects award - II Edition Women and Leadership "Proven track record" category - Deusto Business School and CincoDías.
25/02/2024	Attendance - Opening Dinner - Mobile World Congress (MWC).
26/02/2024	Attendance - Opening ceremony - Mobile World Congress (MWC).
01/03/2024	Speech - Harvard Women's Day - Harvard Club of Spain.

DATE	ACTIVITY
04/03/2024	Speech - Inauguration of the Council for the Defence of Competition
04/03/2024	Attendance - Meeting on Self-Regulation on child protection issues on the internet - Presidency of the Government.
04/03/2024	Attendance - "Women in the internalisation of the Spanish economy" - Ministry of Economy, Trade and Enterprise.
05/03/2024	Speech - Roundtable "Regulation of the digital world" - Fundación de Estudios de Economía Aplicada (FEDEA).
05/03/2024	Meeting - Visit to the CNMC by the Secretary of State for Energy.
06/03/2023	Attendance - Inauguration of the President of the Council of State, Ms. Carmen Calvo.
08/03/2024	Speech - Roundtable "From legal equality to real equality" - 11th Summit of Women Lawyers - Madrid Bar Association (ICAM).
11/03/2024	Meeting - Ms María Dolores Corujo Berriel: Member of the Socialist Group (GS) for Las Palmas.
12/03/2024	Attendance - Informative breakfast with the President of RENFE, Raül Blanco - Executive Forum
12/03/2024	Meeting - Jury of the Asociación de Periodistas de Información Económica (APIE) Awards - AIREF Headquarters.
13/02/2024	Attendance - Event celebrating the 45th anniversary of Prensa Ibérica - Palacio de Liria.
14/03/2024	Attendance - International Congress: Intellectual property and cultural industries in the face of artificial intelligence - Sociedad General de Autores y Editores (SGAE).
14/03/2025	Attendance - Institutional ceremony of "Appointment of Honorary Member of the Madrid College of Economists", awarded to Mr Pablo Hernández de Cos, Governor of the Bank of Spain.
15/03/2024	Closing - Seminar on DMA - Instituto de Estudios Bursátiles (IEB).
18/03/2024	Visit - H2SAREA Facilities - Bizkaia Science and Technology Estate - NORTEGAS.
18/03/2024	Attendance - La Caixa Foundation Chair: "Economy and Society: Situation and prospects of the Spanish economy", by the Minister of Economy, Trade and Enterprise, Mr Carlos Cuerpo.

DATE	ACTIVITY
04/04/2024	Attendance - Committee of experts for the generation of safe digital environments - Ministry of Youth and Children.
12/04/2024	Speech - Forum of the Asociación de Directivos y Ejecutivos de Aragón (ADEA).
18/04/2024	Inauguration - Congress "Challenges of public procurement and competition law" - CNMC and Universidad Rey Juan Carlos.
19/04/2024	Speech - Closing of Wake Up, Spain! - EL ESPAÑOL.
24/04/2024	Continuous reading - Don Quixote - Círculo de Bellas Artes de Madrid.
24/04/2024	Conference - Open Classroom of the Economic and Social Council (ESC).
06/05/2024	Meeting - Scientific Council and Editorial Board of the Instituto de Crédito Oficial (ICO) Yearbook.
06/05/2024	Meeting - Coordination Network for Security in Electoral Processes - Ministry of Interior.
08/05/2024	Opening - Assembly Instituto de la Empresa Familiar (IEF).
08/05/2024	Attendance - Institutional Dinner - 5th International Expansion Forum.
09/05/2024	Visit - National Association of Telecommunications and Internet Services Operators (AOTEC).
09/05/2024	Gala dinner - "Cooperation with the Operator" prize awarded to the CNMC - National Association of Telecommunications and Internet Services Operators (AOTEC).
10/05/2024	Lecture - Institutional event European Competition Law Module - Master's Degree in EU Law - Universidad Carlos III de Madrid.
20/05/2024	Participation - Plenary of the Committee of Experts for the generation of safe digital environments - Ministry of Youth and Children.
20/05/2024	Participation - Block 3: Industry, Retail and mass consumption - CREO 2024 Conference - Cinco Días.
27/05/2024	Attendance - 'Economic Complexity and Policies to Face Today's Challenges'. A conversation between the Minister of Economy, Trade and Enterprise and Ricardo Hausmann - Ministry of Economy, Trade and Enterprise.
28/05/2024	Closing - Presentation of the book 'The New EU Competition Law', by Pablo Ibáñez Colomo.

DATE	ACTIVITY
29/05/2024	Meeting - Secretary of State for Telecommunications, María González Veracruz.
03/06/2024	Meeting - Competition Yearbook
04/06/2024	Speech - Smart Regulation - Forum Foundation for Research on Law and Business (FIDE).
06/06/2024	Speech - "Dialogue on social policy and competition policy" - Congress on Fair labour markets open to competition and 9th annual conference of the Academic Network for the Defence of Competition.
13/06/2024	Closing - 30th Edition of the Magister Lvcentinvs, Master in Intellectual Property and Digital Innovation - University of Alicante.
17/06/2024	Speech - Colloquium Legal Section - Spanish Confederation of Business Organisations (CEOE).
18/06/2024	Speech - "The role of business in the new economy. Impact on competition" - 41st Seminar of the Association of Economic Information Journalists (APIE).
21/06/2024	Meeting - Secretary of State for the Civil Service.
25/06/2024	Attendance - Small and Medium Enterprise Awards of Catalonia (PIMEC).
11/07/2024	Colloquium - Association of European Journalists.
10/09/2024	Visit to the CNMC - Members of the Committee on Economy, Trade and Digital Transformation - Spanish Congress of Deputies.
19/09/2024	Annual Appearance - Economy, Commerce and Digital Transformation Commission of the Congress of Deputies.
19/09/2024	Closure - Pro-competitive management of public space for the development of economic activities - Municipalities and competition day.
27/09/2024	Attendance - Inauguration of new senior officials of the Ministry of Economy, Trade and Business, Ms. Amparo López, Secretary of State for Trade, Ms Aida Fernández, Undersecretary of Economy, Trade and Enterprise, Mr. Manuel Illueca, President of ICO, Mr. José Antonio Fernández, Director General of Insurance and Pension Funds, Mr Julián Conthe, Director General of Commercial Policy.
10/10/2024	Attendance - Lunch at the Consejo Empresarial Alianza por Iberoamérica (CEAPI), with Carlos Cuerpo, Minister of Economy, Trade and Enterprise.
14/10/2024	Speech - Debate Seminar on the 4th Report of the Spanish Association for the Study of European Law (AEDEUR).

DATE	ACTIVITY
14/10/2024	Speech - Presentation of the Yearbook on Good Governance and Regulatory Quality.
24/10/2024	Attendance - Inauguration of the Governor of the Banco de España, Mr José Luis Escrivá.
26/10/2024	Speech - Working Group on Boards.
17/10/2024	Inauguration - 15th National Conference on Defence of Competition.
18/10/2024	Award for excellence - "Impulso de las Comunicaciones" to DigitalES - Official Association of Telecommunications Engineers (COIT)
21/10/2024	Speech - Conference on Public Procurement CONPYMES. Congress of Deputies.
08/11/2024	Attendance - 35th Anniversary - National Securities Market Commission (CNMV).
15/11/2024	Opening - 35th Edition of the Master's Degree in European Union Law - Carlos III University of Madrid.
15/11/2024	Reception - Medal of Honour of the Master's Degree in European Union Law by the Rector of the Carlos III University of Madrid to the President of the National Commission for Markets and Competition, Ms. Cani Fernández.
22/11/2024	Attendance - Presentation of the Coin dedicated to the Bicentenary of the Public Treasury. Fábrica Nacional de Moneda y Timbre (FNMT).
25/11/2024	Inauguration - Annual Conference of the Spanish Association for the Defence of Competition (AEDC).
25/11/2024	Attendance - Inauguration of the Third Vice-President of the Government and Minister for Ecological Transition and the Demographic Challenge, Ms Sara Aagesen
09/12/2024	Inauguration - CNMC-FUNCAS Conference: Competition and consumer welfare.
16/12/2024	Attendance- 17th Semi-Annual Meeting of the Follow-up Commission of the Inter-institutional Agreement against Racism, Xenophobia, LGBTIphobia and other forms of intolerance



### Meetings with the business sector and civil society.

DATE	PERFORMANCE
10/01/2024	ZEGONA
15/01/2024	SERES FOUNDATION
02/02/2024	OVHCloud
02/02/2024	NETFLIX
12/02/2024	AELEC
20/02/2024	Meeting with representatives of consumer and environmental associations.
05/03/2024	RENFE
19/03/2024	AMAZON
02/04/2024	CONPYMES (National Confederation of SMEs)
03/04/2024	LYNTIA
15/04/2024	MICROSOFT
17/04/2024	HOLALUZ
29/04/2024	MASORANGE
30/04/2024	CORREOS
06/05/2024	REDEIA
08/05/2024	DIGI
09/05/2024	BALEARIA
04/06/2024	ONIVIA
03/07/2024	HUAWEI
04/07/2024	ENAGAS
09/07/2024	VODAFONE
10/07/2024	CLABE (Club Abierto de Editores)
10/07/2024	IAG-AIR EUROPE

DATE	PERFORMANCE
15/07/2024	TRAINLINE.
16/07/2024	RENFE
24/07/2024	TELEFONICA.
05/09/2024	AENA
23/09/2024	ANGED (National Association of Large Distribution Companies).
30/09/2024	ATRESMEDIA.
16/10/2024	SOL FOUNDATION.
22/10/2024	MEDIASET
29/10/2024	MASORANGE.
18/11/2024	AELEC, CIDE, ASEME and UFD
02/12/2024	AEDIVE (Business Association for the Development and Promotion of Electric Mobility)
03/12/2024	General Council of Spanish Lawyers.
18/12/2024	<a href="https://www.maldita.es/">Maldita.es.</a>

## APPENDIX III: ENFORCEMENT OF COMPETITION LAW

### Resolutions on conduct

CASE	NAME	DATE OF DECISION	DECISION OUTCOME
<a href="#">S/0640/18</a>	CCM OFTALMOLOGÍA	10/01/2024	Closure
<a href="#">S/DC/0551/15</a>	MOORINGS IN THE PORT OF BARCELONA	31/01/2024	Closure
<a href="#">S/0004/21</a>	REFUSAL OF OPERATING LICENCE FOR DALÍ SITE	21/02/2024	Closure
<a href="#">S/0008/20</a>	HOME TELEASSISTANCE	21/05/2024	Closure
<a href="#">S/0032/19</a>	NITROGEN FERTILISERS	05/06/2024	Closure
<a href="#">S/0641/18</a>	DAMA UNISON RIGHTS VS SGAE	19/06/2024	Finding of prohibited practice, fine
<a href="#">S/0016/21</a>	FOOD SUPPLY	10/07/2024	Finding of prohibited practice, fine
<a href="#">S/0037/19</a>	NATURGY IBERIA	29/07/2024	Closure
<a href="#">S/0005/21</a>	BOOKING	29/07/2024	Finding of prohibited practice, fine
<a href="#">S/0001/21</a>	ELECTRONIC AUCTION PLATFORM	04/10/2024	Finding of prohibited practice, fine
<a href="#">S/0024/20</a>	THE GOOD BURGER	06/11/2024	Closure
<a href="#">S/0023/19</a>	RFEF TENDERS	29/11/2024	Closure
<a href="#">S/0001/22</a>	ADIDAS UNFAIR COMPETITION	11/12/2024	Closure

### Cases decided by the CNMC Council and handled by the corresponding autonomous community bodies:

CASE	NAME	DATE OF DECISION	DECISION OUTCOME
<a href="#">SAMAD/04/23</a>	TENDER PEST CONTROL	31/01/2024	Closure
<a href="#">SAMAD/05/23</a>	TECNOCASA - REDPISO	14/02/2024	Closure
<a href="#">SAMAD/06/23</a>	OFFICIAL COLLEGE OF ARCHITECTS OF MADRID	13/03/2024	Closure
<a href="#">SAMAD/02/23</a>	FOOTBALL SCHOOLS	17/04/2024	Closure
<a href="#">SAMAD/03/23</a>	FOOTBALL SCHOOLS 3	17/04/2024	Closure
<a href="#">SAMAD/01/23</a>	FOOTBALL SCHOOLS 2	17/04/2024	Closure
<a href="#">SACAN/01/23</a>	HONDA CANARIAS DEALERSHIP	10/07/2024	Closure
<a href="#">SAMAD/01/24</a>	PHILOSOPHY AND LETTERS ASSOCIATION	10/07/2024	Closure
<a href="#">SACAN/02/23</a>	LAS PALMAS BAR ASSOCIATION	24/07/2024	Closure
<a href="#">SAMUR/01/24</a>	TENDER PLAN PEDANÍAS MURCIA	29/07/2024	Finding of prohibited practice, fine
<a href="#">SACAN/44/2017</a>	LAS PALMAS BAR ASSOCIATION	11/09/2024	Closure
<a href="#">SACAN/01/24</a>	LOLO DORTA	18/09/2024	Closure
<a href="#">SAMUR/02/24</a>	CARTAGENA BAR ASSOCIATION	23/10/2024	Closure

## Council decisions on merger operations

CASE	NAME	TYPE	DATE OF DECISION	DECISION OUTCOME
<a href="#">C/1434/24</a>	MÉMORA/ TANATORIO DE PALENCIA	Acquisition of sole control	17/01/2024	Approved in Phase I
<a href="#">C/1424/23</a>	SMURFIT BULGARIA / ARTEMIS BIB	Acquisition of sole control	31/01/2024	Start of Phase II
<a href="#">C/1433/24</a>	NEXCON / GRUPO 1844	Acquisition of sole control	31/01/2024	Approved in Phase I
<a href="#">C/1435/24</a>	ASCENDI / EGI	Acquisition of sole control	31/01/2024	Approved in Phase I
<a href="#">C/1437/24</a>	ZEGONA/ VODAFONE	Acquisition of sole control	31/01/2024	Approved in Phase I
<a href="#">C/1439/24</a>	RAMEDER/ ENGANCHES ARAGÓN	Acquisition of sole control	31/01/2024	Approved in Phase I
<a href="#">C/1440/24</a>	ABAC / ZOOTECHNIA	Acquisition of sole control	31/01/2024	Approved in Phase I
<a href="#">C/1441/24</a>	INVERAMEN, S.A.U/ DELICIUM PETFOOD S.L	Acquisition of sole control	31/01/2024	Approved in Phase I
<a href="#">C/1436/24</a>	EHR GROUP / MOSCOSO	Acquisition of sole control	14/02/2024	Approved in Phase I
<a href="#">C/1432/23</a>	SINTOKOGIO / WINOA	Acquisition of sole control	14/02/2024	Approved in Phase I
<a href="#">C/1442/24</a>	TRINITY GROUP - BEAUTY BY DIA (CLAREL)	Acquisition of sole control	14/02/2024	Approved in Phase I
<a href="#">C/1443/24</a>	COMITANS / RHEINMETALL COMITANS/ RHEINMETALL (SMALL BORE PISTON BUSINESS)	Acquisition of sole control	14/02/2024	Approved in Phase I
<a href="#">C/1444/24</a>	HAIYINGKANG (QINGDAO) / SRAAS	Acquisition of sole control	14/02/2024	Approved in Phase I

CASE	NAME	TYPE	DATE OF DECISION	DECISION OUTCOME
<a href="#">C/1421/23</a>	BSC / B.BRAUN ASSETS	Acquisition of sole control	21/02/2024	Approved in Phase I subject to commitments
<a href="#">C/1426/23</a>	JCDECAUX ESPAÑA/ CLEAR CHANNEL ESPAÑA	Acquisition of sole control	21/02/2024	Start of Phase II
<a href="#">C/1446/24</a>	PORTOBELLO / PLEXUS GROUP / PLEXUS TECHNOLOGIES	Acquisition of joint control	21/02/2024	Approved in Phase I
<a href="#">C/1445/24</a>	LUXAVIATION PARTICIPATIONS - ACA HOLDING / SKY VALET SPAIN	Acquisition of joint control	04/03/2024	Approved in Phase I
<a href="#">C/1447/24</a>	GLOBAL ZUJAR - A. PEREZ / GLOBAL VERLONA	Acquisition of joint control	04/03/2024	Approved in Phase I
<a href="#">C/1449/24</a>	GLACIER/ ALACANT GROUP	Acquisition of sole control	04/03/2024	Approved in Phase I
<a href="#">C/1450/24</a>	LUXIDA / LUZ ELÉCTRICA LOS MOLARES	Acquisition of sole control	13/03/2024	Approved in Phase I
<a href="#">C/1455/24</a>	MEMORA / TANATORIO LA SOLEDAD (ASSETS)	Acquisition of sole control	13/03/2024	Approved in Phase I
<a href="#">C/1453/24</a>	EASYPARK / MOBILITY 1 SAS	Acquisition of sole control	13/03/2024	Approved in Phase I
<a href="#">C/1430/23</a>	QSI / WPT	Acquisition of sole control	20/03/2024	Approved in Phase I subject to commitments
<a href="#">C/1451/24</a>	BASIC FIT / RSG SPAIN	Acquisition of sole control	20/03/2024	Approved in Phase I
<a href="#">C/1454/24</a>	TENSILE/ PORTOBELLO/ PLENOIL	Acquisition of joint control	20/03/2024	Approved in Phase I

CASE	NAME	TYPE	DATE OF DECISION	DECISION OUTCOME
<a href="#">C/1448/24</a>	ASV FUNESER /LA RONDEÑA	Acquisition of sole control	20/03/2024	Approved in Phase I
<a href="#">C/1438/24</a>	COSAGA HOSPITALS - EL CARMEN MEDICAL CENTRE	Acquisition of sole control	03/04/2024	Approved in Phase I subject to commitments
<a href="#">C/1457/24</a>	FREMMAN-LUNGOVEST / HEALTH TIME	Acquisition of joint control	03/04/2024	Approved in Phase I
<a href="#">C/1452/24</a>	INDIGO / PARKIA	Acquisition of sole control	17/04/2024	Approved in Phase I subject to commitments
<a href="#">C/1458/24</a>	UVESCO / SUPERHIBER	Acquisition of sole control	17/04/2024	Approved in Phase I
<a href="#">C/1459/24</a>	CAPSA/FLOR DE BURGOS	Acquisition of sole control	17/04/2024	Approved in Phase I
<a href="#">C/1460/24</a>	CONTROLAUTO / REVESA	Acquisition of sole control	17/04/2024	Approved in Phase I
<a href="#">C/1431/23</a>	GENERALIFE/GINEMED	Acquisition of sole control	30/04/2024	Approved in Phase I
<a href="#">C/1461/24</a>	SENER / SCR	Acquisition of sole control	30/04/2024	Approved in Phase I
<a href="#">C/1462/24</a>	ENILIVE / ATENOIL GROUP	Acquisition of joint control	21/05/2024	Approved in Phase I
<a href="#">C/1463/24</a>	CEPSA / BALLENOIL	Acquisition of sole control	21/05/2024	Approved in Phase I subject to commitments
<a href="#">C/1424/23</a>	SMURFIT BULGARIA / ARTEMIS BIB	Acquisition of sole control	29/05/2024	Approved in Phase II subject to commitments

CASE	NAME	TYPE	DATE OF DECISION	DECISION OUTCOME
<a href="#">C/1466/24</a>	CIRCET/COMFICA	Acquisition of sole control	29/05/2024	Approved in Phase I
<a href="#">C/1456/24</a>	CASP- MCH / DRUNI / ARENAL	Creation of joint ventures	05/06/2024	Approved in Phase I subject to commitments
<a href="#">C/1464/24</a>	VISALIA / SEROSENSE	Acquisition of sole control	05/06/2024	Approved in Phase I
<a href="#">C/1465/24</a>	MARCIAL CHACON E HIJOS / ELECTRA LA HONORINA SL - DECAIL ENERGIA SL	Acquisition of sole control	05/06/2024	Approved in Phase I
<a href="#">C/1467/24</a>	MERZ/BUSINESS OF ACORDA	Acquisition of sole control	05/06/2024	Approved in Phase I
<a href="#">C/1468/24</a>	PALEX / IZASA	Acquisition of sole control	05/06/2024	Approved in Phase I
<a href="#">C/1469/24</a>	CONDIS SUPERMARKETS AND PARTNERS/ROGES SUPERMARKETS	Acquisition of joint control	05/06/2024	Approved in Phase I
<a href="#">C/1472/24</a>	GREENOAKS / KARNOV	Acquisition of sole control	10/06/2024	Approved in Phase I
<a href="#">C/1471/24</a>	DEACAPITAL / ÑAMING	Acquisition of sole control	19/06/2024	Approved in Phase I
<a href="#">C/1473/24</a>	GOODLIFE / AUDENS	Acquisition of sole control	19/06/2024	Approved in Phase I
<a href="#">C/1475/24</a>	ESTEVE / PERRIGO MEDICATION BUSINESS	Acquisition of sole control	19/06/2024	Approved in Phase I
<a href="#">C/1476/24</a>	NEXXUS / CRETA	Acquisition of sole control	25/06/2024	Approved in Phase I
<a href="#">C/1474/24</a>	DAMIRSA / FUNERAL PARLOURS AND CREMATORIA OF HUELVA	Acquisition of sole control	25/06/2024	Approved in Phase I

CASE	NAME	TYPE	DATE OF DECISION	DECISION OUTCOME
<a href="#">C/1477/24</a>	AVRIL INDUSTRIE SAS / ACTIVOS METEX-MNG	Acquisition of sole control	03/07/2024	Approved in Phase I
<a href="#">C/1478/24</a>	AMERRA/AVRAMAR	Acquisition of sole control	03/07/2024	Approved in Phase I
<a href="#">C/1482/24</a>	WAMOS EXECUTIVE/ ABRA GROUP / WAMOS AIR	Acquisition of sole control	17/07/2024	Approved in Phase I
<a href="#">C/1483/24</a>	JLG EMEA / AUSA	Acquisition of sole control	24/07/2024	Approved in Phase I
<a href="#">C/1484/24</a>	ROVI / INSUD / INNVIERTE / TERA FRONT FARMATECH JV.	Creation of joint ventures	24/07/2024	Approved in Phase I
<a href="#">C/1485/24</a>	TATE & LYLE / CP KELCO	Acquisition of sole control	24/07/2024	Approved in Phase I
<a href="#">C/1486/24</a>	KKR / IGNIS / P2K JV	Creation of joint ventures	29/07/2024	Approved in Phase I
<a href="#">C/1487/24</a>	HEREP III – LAR RETAIL/ LAR ESPAÑA GROUP	Acquisition of joint control	07/08/2024	Approved in Phase I
<a href="#">C/1488/24</a>	CASER RESIDENCIAL/ RESIDENCIAS NOVALLAR	Acquisition of sole control	04/09/2024	Approved in Phase I
<a href="#">C/1489/24</a>	SYRSA AUTOMOBILE GROUP / ALMINA AUTOMOTION	Acquisition of sole control	11/09/2024	Approved in Phase I
<a href="#">C/1490/24</a>	WASTE MANAGEMENT / STERICYCLE	Acquisition of sole control	11/09/2024	Approved in Phase I
<a href="#">C/1491/24</a>	AVANZA/JULIAN DE CASTRO GROUP	Acquisition of sole control	11/09/2024	Approved in Phase I
<a href="#">C/1493/24</a>	TIKEHAU CAPITAL / TRAINVEST	Acquisition of sole control	11/09/2024	Approved in Phase I
<a href="#">C/1492/24</a>	JACOBS HOLDING AG / ESKILLANDYOU	Acquisition of sole control	18/09/2024	Approved in Phase I

CASE	NAME	TYPE	DATE OF DECISION	DECISION OUTCOME
<a href="#">C/1494/24</a>	MUTUA MADRILEÑA / ANJANA	Acquisition of sole control	18/09/2024	Approved in Phase I
<a href="#">C/1481/24</a>	SONEPAR / COVAMANI - MATEL	Acquisition of sole control	24/09/2024	Approved in Phase I
<a href="#">C/1496/24</a>	SHS/NOVARTIS RADIOLIGAND IMAGING BUSINESS	Acquisition of sole control	30/09/2024	Approved in Phase I
<a href="#">C/1497/24</a>	NAYARIT / D'LETEREN	Acquisition of sole control	14/10/2024	Approved in Phase I
<a href="#">C/1499/24</a>	BKS / FSP ASSETS	Acquisition of sole control	23/10/2024	Approved in Phase I
<a href="#">C/1498/24</a>	GUALTOSAL/RIF/PUJOL PIRINEUS JV	Acquisition of joint control	23/10/2024	Approved in Phase I
<a href="#">C/1426/23</a>	JCDECAUX ESPAÑA/ CLEAR CHANNEL ESPAÑA	Acquisition of sole control	06/11/2024	Closure
<a href="#">C/1500/24</a>	REFRESCO / FRIAS	Acquisition of sole control	06/11/2024	Approved in Phase I
<a href="#">C/1503/24</a>	ABERTIS / TRADOS 45	Acquisition of sole control	06/11/2024	Approved in Phase I
<a href="#">C/1470/24</a>	BBVA/ SABADELL	Acquisition of sole control	12/11/2024	Start of Phase II
<a href="#">C/1495/24</a>	DAMM- IDILIA / CACAO LAT	Acquisition of joint control	21/11/2024	Approved in Phase I subject to commitments
<a href="#">C/1502/24</a>	LUXIDA / SAN JOSÉ	Acquisition of sole control	21/11/2024	Approved in Phase I
<a href="#">C/1505/24</a>	MASDAR ESPAÑA / TER GROUP	Acquisition of sole control	21/11/2024	Approved in Phase I
<a href="#">C/1508/24</a>	SERVEO / DOMINION INDUSTRY & INFRASTRUCTURES	Acquisition of sole control	29/11/2024	Approved in Phase I



CASE	NAME	TYPE	DATE OF DECISION	DECISION OUTCOME
<a href="#">C/1504/24</a>	COVALCO / AZBZ&DELIVERY	Acquisition of sole control	29/11/2024	Approved in Phase I
<a href="#">C/1509/24</a>	FRAGADÍS, S.L.U. / KUUPS DESIGN INTERNATIONAL, S.L.U	Acquisition of sole control	29/11/2024	Approved in Phase I
<a href="#">C/1510/24</a>	CONSUM / ASSETS OF KUUPS	Acquisition of sole control	11/12/2024	Approved in Phase I
<a href="#">C/1512/24</a>	MIURA PARTNERS SGEIC / HEALTHTECH HTBA HOLDING	Acquisition of sole control	11/12/2024	Approved in Phase I
<a href="#">C/1513/24</a>	URBASER / STERICYCLE ESPAÑA AND PORTUGAL	Acquisition of sole control	11/12/2024	Approved in Phase I
<a href="#">C/1514/24</a>	ZURICH HOTEL INVESTMENTS / MANAGEMENT HOTELERO PIÑERO	Acquisition of sole control	11/12/2024	Approved in Phase I
<a href="#">C/1507/24</a>	INVEREADY / AVATEL	Acquisition of joint control	18/12/2024	Approved in Phase I
<a href="#">C/1515/24</a>	GLINTT/CS&M/ MONSEGUR	Acquisition of joint control	18/12/2024	Approved in Phase I
<a href="#">C/1480/24</a>	BONDALTI CHEMICALS/ ERCROS	Acquisition of sole control	18/12/2024	Start of Phase II

## Proceedings conducted under Law 39/2015

CASE	NAME	INFRINGEMENTS	DATE OF DECISION	FINE AMOUNT
<a href="#">SNC/DC/083/23</a>	NAVIERA ARMAS/ TRASMEDITERRANEA	Art. 62(4)(c) Spanish Competition Act – Non-compliance with decision	20/03/2024	€450,000
<a href="#">SNC/DC/077/23</a>	KKR GENERALIFE	Art. 62(4)(c) Spanish Competition Act - Implementation of a concentration prior to authorization	01/04/2024	€683,322
<a href="#">SNC/DC/081/23</a>	RHEINMETALL	Art. 62.3.c LDC - Obstruction of a summons, interview or inspection	30/04/2024	€13,000,000
<a href="#">SNC/DC/001/24</a>	COFARES DENIAL	Art. 62.3.c LDC - Obstruction of a summons, interview or inspection	21/05/2024	Closure
<a href="#">SNC/DC/082/23</a>	GENERALIFE / GINEMED	Art. 62(4)(c) Spanish Competition Act - Implementation of a concentration prior to authorization	29/05/2024	€510,000
<a href="#">SNC/DC/057/24</a>	MARCIAL CHACÓN E HIJOS	Art. 62(3)(b) Spanish Competition Act - Implementation of a concentration prior to authorization	23/10/2024	€13,320
<a href="#">SNC/DC/100/24</a>	ICAB	Art. 62(4)(c) Spanish Competition Act – Non-compliance with decision	18/12/2024	€400,000
<a href="#">SNC/DC/045/24</a>	CAPSA-FLOR BURGOS	Art. 62(3)(b) Spanish Competition Act - Implementation of a concentration prior to authorization	18/12/2024	€135,000

## Reports at the request of a party

CASE	NAME
<a href="#">INF/DC/080/24</a>	FUTSAL COMPETITIONS
<a href="#">INF/DC/081/24</a>	WOMEN'S FOOTBALL COMPETITIONS
<a href="#">INF/DC/121/24</a>	EUROPEAN LEAGUE

## Assignments under Law 1/2002

AUTONOMOUS COMMUNITIES	NO. PROCEEDINGS	AUTONOMOUS COMMUNITIES ASSIGNMENTS	CNMC ASSIGNMENTS
Andalusia	29	28	1
Aragon	2	2	0
Canary Islands	6	6	0
Castilla y León	6	6	0
Catalonia	10	9	1
Extremadura	3	2	1
Galicia	3	2	1
Madrid	3	3	0
Murcia	5	4	1
Basque Country	9	7	2
Valencia	6	6	0
<b>TOTAL:</b>	<b>82</b>	<b>75</b>	<b>7</b>

## Appeals against acts of the Competition Directorate

CASE	NAME	DATE OF DECISION	SUBJECT MATTER	RULING OF DECISION
<a href="#">R/AJ/046/23</a>	TELEFONICA	30/01/2024	Request for information	Complete success
<a href="#">R/AJ/150/23</a>	COFARES	21/02/2024	Inspection	Closure
<a href="#">R/AJ/156/23</a>	COFARES 2	21/02/2024	Inspection	Closure
<a href="#">R/AJ/023/24</a>	GAMBELA LUGO S.L	13/03/2024	Denial of interested party	Closure
<a href="#">R/AJ/020/24</a>	BOOKING	17/04/2024	Failure to initiate Ordinary Termination	Inadmissibility due to non-appealability
<a href="#">R/AJ/031/24</a>	SGAE	17/04/2024	Failure to initiate Ordinary Termination	Inadmissibility due to non-appealability
<a href="#">R/AJ/052/24</a>	LUXIDA S.L	30/04/2024	Confidentiality	Closure
<a href="#">R/AJ/040/24</a>	COFARES ALCOBENDAS	21/05/2024	Inspection	Closure
<a href="#">R/AJ/041/24</a>	COFARES SANTA ENGRACIA	21/05/2024	Inspection	Closure
<a href="#">R/AJ/045/24</a>	TALLERES VILLALVILLA, S.L	05/06/2024	Confidentiality	Closure
<a href="#">R/AJ/049/24</a>	UFD ELECTRICITY DISTRIBUTION I	25/06/2024	Confidentiality	Closure
<a href="#">R/AJ/050/24</a>	UFD DISTRIBUCIÓN ELECTRICIDAD II	25/06/2024	Confidentiality	Closure
<a href="#">R/AJ/051/24</a>	UFD ELECTRICITY DISTRIBUTION III	25/06/2024	Confidentiality	Closure
<a href="#">R/AJ/053/24</a>	ASSOCIATION OF COURT REPRESENTATIVES OF GIJON AND ASSOCIATES	10/07/2024	-	Closure

CASE	NAME	DATE OF DECISION	SUBJECT MATTER	RULING OF DECISION
<a href="#">R/AJ/090/24</a>	ASSOCIATION OF INDEPENDENT MARKETERS OF HYDROCARBONS AND OTHER ENERGY SOURCES	17/07/2024	Denial of interested party	Closure
<a href="#">R/AJ/107/24</a>	ATEIA - OLTRA VALENCIA	29/07/2024	-	Closure
<a href="#">R/AJ/101/24</a>	ÁVORIS CORPORACIÓN EMPRESARIAL S.L.U. AND OTHER	18/09/2024	Confidentiality	Closure
<a href="#">R/AJ/125/24</a>	RENFE	06/11/2024	Confidentiality	Closure
<a href="#">R/AJ/139/24</a>	CULTIVAR S.A.U	21/11/2024	Close of processing	Closure

### Decisions on appeals against acts of the Competition Directorate

Decisions and acts of the Competition Directorate may be appealed before the Council of the CNMC when they are likely to cause defencelessness or irreparable harm to legitimate rights and interests.

In 2024, the Competition Chamber of the Council decided on a total of 19 appeals against acts and decisions of the Competition Directorate. The breakdown is as follows:

- 3 were closed (2 due to withdrawal of the appellant and 1 due to supervening loss of subject-matter).
- 13 were dismissed.
- 2 were rejected as they did not meet the requirements of Article 47 LDC to be able to be appealed.
- 1 was completely successful.

Most of the appeals were against refusals of confidentiality requests (7) and against inspections by the Competition Directorate (4). All of them were dismissed, except for 1 which was closed due to withdrawal.

## APPENDIX IV: COMPETITION ADVOCACY

### Reports on regulatory projects

CASE	NAME	DATE OF APPROVAL
<a href="#">IPN/CNMC//037/23</a>	PRD TRANSPOSING INTO SPANISH LAW THE EU DIRECTIVE ON THE PROPORTIONALITY TEST BEFORE ADOPTING NEW REGULATIONS ON PROFESSIONS	09/01/2024
<a href="#">IPN/CNMC/002/24</a>	PRD IMPLEMENTING LAW 18/2022 OF 28 SEPTEMBER ON THE CREATION AND GROWTH OF COMPANIES WITH REGARD TO ELECTRONIC INVOICING BETWEEN COMPANIES AND PROFESSIONALS AND ITS REGULATORY IMPACT ANALYSIS REPORT	12/03/2024
<a href="#">IPN/CNMC/003/24</a>	PRD REGULATING THE ADVERTISING OF MEDICAL PRODUCTS	02/04/2024
<a href="#">IPN/CNMC/005/24</a>	SOP REGULATING ROAD SAFETY AWARENESS AND RE-EDUCATION COURSES FOR HOLDERS OF A DRIVING LICENCE	02/04/2024
<a href="#">IPN/CNMC/10/24</a>	PRELIMINARY DRAFT LAW REGULATING THE CORPORATE REPORTING FRAMEWORK ON ENVIRONMENTAL, SOCIAL AND GOVERNANCE ISSUES	15/04/2024
<a href="#">IPN/CNMC/011/24</a>	PRD ESTABLISHING THE PRODUCTIVITY COUNCIL OF SPAIN	15/04/2024
<a href="#">IPN/CNMC/012/24</a>	PRD AMENDING RD 962/2013 OF 5 DECEMBER CREATING AND REGULATING THE STATE COUNCIL FOR SMALL AND MEDIUM-SIZED ENTERPRISES AND THE STATE OBSERVATORY ON PRIVATE LATE PAYMENT	15/04/2024
<a href="#">IPN/CNMC/06/24</a>	PRD AMENDING THE RD ON THE REGULATION OF GAMBLING AS REGARDS LICENCES, AUTHORISATIONS AND GAMBLING REGISTERS FOR THE INTRODUCTION OF A SYSTEM OF JOINT DEPOSIT LIMITS PER PLAYER	29/04/2024
<a href="#">IPN/CNMC/08/24</a>	POM ON THE PROCEDURE FOR THE ACCEPTANCE AND VALIDATION OF EMISSION REDUCTIONS AT SOURCE FOR THE PURPOSE OF CALCULATING GREENHOUSE GAS EMISSION REDUCTIONS FROM FUELS AND ENERGY SUPPLIED IN TRANSPORT	28/05/2024

CASE	NAME	DATE OF APPROVAL
<a href="#">IPN/CNMC/013/24</a>	P.O. APPROVING THE REGULATORY BASES FOR THE GRANTING OF AID FOR EXTRAORDINARY TRAFFIC DISTURBANCES IN RAIL FREIGHT TRANSPORT	28/05/2024
<a href="#">IPN/CNMC/16/24</a>	P.O. AMENDING ORDER ICT/155/2020 OF 7 FEBRUARY REGULATING THE METROLOGICAL CONTROL OF THE STATUS OF CERTAIN MEASURING INSTRUMENTS	09/07/2024
<a href="#">IPN/CNMC/017/24</a>	DRAFT ROYAL DECREE APPROVING THE BYLAWS OF THE GENERAL COUNCIL OF OFFICIAL PHARMACISTS' ASSOCIATIONS OF SPAIN	09/07/2024
<a href="#">IPN/CNMC/19/24</a>	PRELIMINARY DRAFT LAW ON INDUSTRY AND STRATEGIC AUTONOMY	22/07/2024
<a href="#">IPN/CNMC/18/24</a>	PRD ON SELECTIVE FINANCING OF MEDICAL PRODUCTS FOR OUT-PATIENTS	22/07/2024
<a href="#">IPN/CNMC/025/24</a>	PRELIMINARY DRAFT LAW ON THE PREVENTION OF ALCOHOL CONSUMPTION AND ITS EFFECTS ON MINORS	17/29/2024
<a href="#">IPN/CNMC/024/24</a>	PRD LAYING DOWN DETAILED RULES FOR THE IMPLEMENTATION OF ARTS. 40 AND 41 OF LAW 17/2011 ON FOOD SAFETY AND NUTRITION FOR THE PROMOTION OF HEALTHY AND SUSTAINABLE FOOD IN EDUCATIONAL ESTABLISHMENTS	11/10/2024
<a href="#">IPN/CNMC/027/24</a>	PRELIMINARY DRAFT LAW ON ADMINISTRATORS AND CREDIT PURCHASERS	22/10/2024
<a href="#">IPN/CNMC/026/24</a>	PRD REGULATING THE ASSESSMENT OF HEALTH TECHNOLOGIES	29/10/2024
<a href="#">IPN/CNMC/028/24</a>	PROPOSAL FOR THE GENERAL BYLAWS OF PROFESSIONAL ASSOCIATIONS OF PROPERTY ADMINISTRATORS AND THEIR GENERAL COUNCIL	11/11/2024
<a href="#">IPN/CNMC/029/24</a>	SOP REGULATING TRAINING FOR PROGRESSIVE ACCESS TO CLASS A DRIVING LICENCES	11/11/2024
<a href="#">IPN/CNMC/034/24</a>	POM TO DETERMINE FOR 2023 THE STANDARD COSTS APPLICABLE TO ELIGIBLE COSTS, COMPENSATION FOR MARITIME AND AIR TRANSPORT OF GOODS COVERED BY ANNEX I TFEU TO AND FROM THE CANARY ISLANDS	05/12/2024

CASE	NAME	DATE OF APPROVAL
<a href="#">IPN/CNMC/035/24</a>	POM TO DETERMINE FOR 2023 THE STANDARD COSTS APPLICABLE TO ELIGIBLE COSTS, COMPENSATION FOR MARITIME AND AIR TRANSPORT OF GOODS NOT INCLUDED IN ANNEX I TFEU TO AND FROM THE CANARY ISLANDS	05/12/2024
<a href="#">IPN/CNMC/031/24</a>	DRAFT ROYAL DECREE DEVELOPING THE LEGAL REGIME OF THE AGRICULTURAL PROCESSING COMPANY, S.A., S.M.E., M.P. (TRAGSA) AND ITS SUBSIDIARY TECNOLOGÍAS Y SERVICIOS AGRARIOS, S.A., S.M.E., M.P. (TRAGSATEC)	17/12/2024
<a href="#">IPN/CNMC/039/24</a>	REPORT ON THE DRAFT ROYAL DECREE APPROVING THE REGULATION ON BASIC CONDITIONS FOR COGNITIVE ACCESSIBILITY	17/12/2024

## Non-Regulatory-Project-Related Reports

CASE	NAME	DATE OF APPROVAL
<a href="#">INF/CNMC/457/23</a>	REPORT ON THE SPECIFIC ADMINISTRATIVE SPECIFICATIONS TO BE USED IN THE FRAMEWORK AGREEMENT FOR THE COLLECTIVE CATERING SERVICE AT VARIOUS ARMY BASES TO BE AWARDED BY OPEN PROCEDURE	31/01/2024
<a href="#">INF/CNMC/484/24</a>	REPORT ON THE CONTRACT FOR THE MANUFACTURE AND DISTRIBUTION OF ITEMS OF BASIC EQUIPMENT, COMBAT EQUIPMENT AND WORKING UNIFORMS FOR THE MINISTRY OF DEFENCE BY MEANS OF THE CUSTOMISED SYSTEM VIA INTERNET, SPECIAL ORDERS OR TRADITIONAL SYSTEM	04/03/2024
<a href="#">INF/CNMC/551/23</a>	REPORT ON THE CONTRACTING CARRIED OUT BY THE COMPANY ENUSA WITH ITS SUBSIDIARY ETSA IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 321.6 OF LAW 9/2017 OF 8 NOVEMBER ON PUBLIC SECTOR CONTRACTS	19/06/2024
<a href="#">INF/CNMC/026/24</a>	CONTRACTING CARRIED OUT BY CERTAIN COMPANIES OF THE CORREOS GROUP IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 321.6 OF LAW 9/2017 OF 8 NOVEMBER ON PUBLIC SECTOR CONTRACTS IX	19/06/2024
<a href="#">INF/CNMC/124/24</a>	PROCUREMENT DOCUMENTS FOR TELECOMMUNICATION SERVICES AGE AND OTHER PUBLIC ENTITIES PHASE III	24/09/2024
<a href="#">INF/CNMC/123/24</a>	CONSULTATION OF THE CAM ON THE APPLICATION OF THE STATE AID RULES WHEN THE BENEFICIARIES ARE COMMUNITIES OF OWNERS OF RESIDENTIAL BUILDINGS	30/09/2024
<a href="#">INF/CMC/028/24</a>	CNMC RECOMMENDATIONS TO FACILITATE COMPETITION BETWEEN INSTITUTIONS IN ENVIRONMENTS WHERE THE PRESENCE OF SEVERAL BANKS IN THE TERRITORY IS NOT ASSURED	29/10/2024
<a href="#">INF/CNMC/125/24</a>	PRELIMINARY DRAFT OF THE CODE OF ETHICS GENERAL COUNCIL OF DENTAL TECHNICIANS	21/11/2024



CASE	NAME	DATE OF APPROVAL
<a href="#">INF/CNMC/183/24</a>	DRAFT AGREEMENT BETWEEN THE CENTRAL TRAFFIC HEADQUARTERS AND THE SPANISH ASSOCIATION OF CAR DISMANTLING AND RECYCLING - AEDRA - FOR THE DIGITALISATION OF THE TELEMATIC DEREGISTRATION FILE OF THE AUTHORISED VEHICLE TREATMENT CENTRES	29/11/2024
<a href="#">INF/CNMC/149/24</a>	REPORT ON THE FACTORS RELATED TO THE STRUCTURE AND FUNCTIONING OF THE BANKING MARKET THAT COULD AFFECT INCENTIVES FOR THE REMUNERATION OF DEPOSITS	17/11/2024

## Studies, guides and other reports

### Studies:

CASE	NAME	DATE OF APPROVAL
<a href="#">E/CNMC/004/21</a>	PACKAGING WASTE MANAGEMENT STUDY	09/07/2024
<a href="#">E/CNMC/001/22</a>	STUDY ON THE DRIVER TRAINING SECTOR	10/12/2024
<a href="#">EI/01/2024</a>	IMPACT ASSESSMENT STUDY OF THE RECOMMENDATIONS ISSUED IN THE STUDY ON INTERCITY BUS PASSENGER TRANSPORT.	28/01/2025

### Other reports: Reports on public aid in Spain

CASE	NAME	DATE OF APPROVAL
<a href="#">IAP/CNMC/001/23</a>	REPORT ON STATE AID IN SPAIN	10/12/2024

### Proceedings before the courts

CASE	NAME	DATE
<a href="#">LA/01/2024</a>	MODIFICATION OF DRIVING SCHOOL REGULATIONS	15/04/2024
<a href="#">LA/05/2024</a>	AGREEMENT ON THE VEHICLE CEILING IN FORMENTERA FOR 2024	24/02/2024

## APPENDIX V: TELECOMMUNICATIONS AND AUDIOVISUAL MEDIA

### Telecommunications

#### Reports on regulatory projects

CASE	NAME	DATE OF APPROVAL
<a href="#">IPN/CNMC/030/24</a>	REQUEST FOR A REPORT FROM THE SETID ON THE DRAFT ROYAL DECREE APPROVING THE NATIONAL TECHNICAL PLAN FOR DIGITAL TERRESTRIAL TELEVISION AND REGULATING CERTAIN MEASURES TO PROMOTE THE TECHNOLOGICAL EVOLUTION OF DIGITAL TERRESTRIAL TELEVISION	11/11/2024
<a href="#">IPN/CNMC/033/24</a>	DRAFT ORDER LAYING DOWN MEASURES TO COMBAT PHISHING SCAMS BY MEANS OF FRAUDULENT TELEPHONE CALLS AND TEXT MESSAGES AND TO ENSURE THE IDENTIFICATION OF THE NUMBERING USED FOR THE PROVISION	05/12/2024
<a href="#">IPN/CNMC/042/24</a>	DRAFT ORDER DESIGNATING TELEFÓNICA DE ESPAÑA S.A.U. AS OPERATOR IN CHARGE OF PROVIDING THE SERVICES INCLUDED IN THE UNIVERSAL TELECOMMUNICATIONS SERVICE	20/12/2024

#### Non-Regulatory-Project-Related Reports

CASE	NAME	DATE OF APPROVAL
<a href="#">INF/DTSA/328/23</a>	ADVANCEMENT OF 5G TECHNOLOGY AND ITS IMPLICATIONS	14/03/2024
<a href="#">INF/DTSA/313/23</a>	PIR PRICE COMMUNICATION	21/03/2024
<a href="#">INF/DTSA/547/23</a>	RETEGAL WHOLESALE PRICES	11/07/2024
<a href="#">INF/DTSA/091/24</a>	ULTRAFast BROADBAND DEPLOYMENT REPORT BIZKAIA 2024	03/09/2024
<a href="#">INF/DTSA/042/24</a>	REPORT ON THE ROLE OF NATIONAL REGULATORY AUTHORITIES IN THE SUSTAINABLE TRANSITION TO DIGITISATION	20/11/2024

#### Declaration of main operators

CASE	NAME	DATE OF APPROVAL
<a href="#">OP/DTSA/001/24</a>	MAIN OPERATORS IN FIXED AND MOBILE TELEPHONE MARKETS -2024-	28/11/2024

#### Intervention in wholesale relations

CASE	NAME	DATE OF APPROVAL
<a href="#">IRM/DTSA/003/23</a>	LYNTIA COMPLIANCE ORLA TESAU	11/01/2024
<a href="#">IRM/DTSA/002/23</a>	HIGH COST IN MADRID PROVINCE	25/01/2024
<a href="#">IRM/DTSA/004/23</a>	HIGH COST GBE BADAJOZ	15/02/2024

## Registers

CASE	NAME	DATE OF APPROVAL
<a href="#">NUM/DTSA/3393/23</a>	2023 REPORT ON THE NUMBERING ALLOCATED TO OPERATORS	09/05/2024
<a href="#">RO/DTSA/0181/24</a>	CANCELLATION VIDEO CONFERENCING AND ANALOGUE	16/05/2024
<a href="#">RO/DTSA/0212/24</a>	CANCELLATION MESSAGING	29/05/2024
<a href="#">RO/DTSA/0222/24</a>	CANCELLATION FAX ON DEMAND	13/06/2024
<a href="#">NUM/DTSA/3156/24</a>	CONTROL 1ST SEMESTER 2024 ON THE USE OF FIXED NUMBERING SUB-ALLOCATIONS	03/12/2024

## Conflicts

CASE	NAME	DATE OF APPROVAL
<a href="#">CFT/DTSA/008/23</a>	SUSPENSION OF INTERCONNECTION AND WITHHOLDING OF PAYMENTS ATC24H VS TESAU AND TME	06/03/2024
<a href="#">CFT/DTSA/401/23</a>	ASTURIAS INTERNET RURAL VS. ADAMO	06/03/2024
<a href="#">CFT/DTSA/256/22</a>	BRIGHTER VS. TME NUMBERING BLOCKING	14/03/2024
<a href="#">CFT/DTSA/302/23</a>	HL ENERGÍA VS ATUAXANELA	14/03/2024
<a href="#">CFT/DTSA/293/23</a>	LECRIN TV POSTS	21/03/2024
<a href="#">CFT/DTSA/013/23</a>	MAS IP VS XFERA NEGOTIATION INTERCONNECTION CONDITIONS	21/03/2024
<a href="#">CFT/DTSA/017/23</a>	MAS IP VS ORANGE NEGOTIATION INTERCONNECTION CONDITIONS	21/03/2024
<a href="#">CFT/DTSA/073/23</a>	MAS IP VS VODAFONE NEGOTIATION INTERCONNECTION CONDITIONS	21/03/2024

CASE	NAME	DATE OF APPROVAL
<a href="#">CFT/DTSA/193/23</a>	BELGACOM INTERNATIONAL VS. DIALOGA PORTABILITY DENIAL	04/04/2024
<a href="#">CFT/DTSA/276/23</a>	VECTONE VS. VODAFONE ACCESS	18/04/2024
<a href="#">CFT/DTSA/213/23</a>	CITY COUNCIL. OF MANZANAL DE ARRIBA VS ADAMO	18/04/2024
<a href="#">CFT/DTSA/296/23</a>	ENREACH VS VODAFONE INTERCONNECTION PRICE CHANGES	30/04/2024
<a href="#">CFT/DTSA/338/23</a>	TESAU VS VOIPED DISCONNECTION FOR NON-PAYMENT	13/06/2024
<a href="#">CFT/DTSA/261/23</a>	TEL24H VS TME IRREGULAR TRAFFIC 11827	05/07/2024
<a href="#">CFT/DTSA/262/23</a>	SENIOR PROFESSIONAL VS TESAU/TME IRREGULAR TRAFFIC 11839	18/07/2024
<a href="#">CFT/DTSA/131/24</a>	ADAMO VS. NONE-TEC NON-PAYMENT WHOLESALE SERVICES	03/10/2024
<a href="#">CFT/DTSA/063/24</a>	VODAFONE VS. HELIO	18/10/2024
<a href="#">CFT/DTSA/132/24</a>	LECRINTV POSTS	18/10/2024
<a href="#">CFT/DTSA/109/24</a>	HL ENERGÍA VS. TELEFONICA	31/10/2024
<a href="#">CFT/DTSA/115/24</a>	INDALECCIUS POSTS	31/10/2024
<a href="#">CFT/DTSA/106/24</a>	MULTIPLEX TDT ANDÚJAR GMJ VS. AGT	31/10/2024
<a href="#">CFT/DTSA/008/24</a>	DISPUTE BROUGHT BY COLT AGAINST TELEFÓNICA ON THE USE OF VOICE CALL CODECS UNDER THE CURRENT OIR-IP SCOPE	28/11/2024
<a href="#">CFT/DTSA/298/24</a>	PROCONO'S DISPUTE AGAINST ORANGE OVER DELAY IN STARTING MOBILE NUMBERING MIGRATION AFTER CHANGE OF WHOLESALE OPERATOR	12/12/2024
<a href="#">CFT/DTSA/129/24</a>	TVFIBRE POSTS	12/12/2024

## Sanctioning Activity

CASE	NAME	DATE OF APPROVAL
<a href="#">SNC/DTSA/011/24</a>	OBLIGATION TO PROVIDE TOXO INFORMATION	04/04/2024
<a href="#">SNC/DTSA/050/23</a>	VOICE CLOUD PORTABILITY	20/06/2024
<a href="#">SNC/DTSA/010/24</a>	WICOM INFORMATION PROVISION	15/11/2024

## Consultations

CASE	NAME	DATE OF APPROVAL
<a href="#">CNS/DTSA/1179/23</a>	CITY COUNCIL. DOS HERMANAS USE OF PUBLIC DOMAIN EMERGENCY SERVICES	25/01/2024
<a href="#">CNS/DTSA/503/23</a>	DIALOGUE CONSULTATION ON CORPORATE NUMBERING RANGES	06/03/2024
<a href="#">CNS/DTSA/860/23</a>	CONNECTED CAR	14/03/2024
<a href="#">CNS/DTSA/407/24</a>	COLT AND EVOLUTIO MOBILE ORIGINATION PRICING	09/05/2024
<a href="#">CNS/DTSA/1204/23</a>	ASOTEM CONSULTATION ON THE USE OF MOBILE NUMBERING FOR OUTGOING CALLS VIA THE INTERNET	20/06/2024
<a href="#">CNS/DTSA/905/23</a>	GOVERNMENT OF CATALONIA - USE OF CONDUITS	11/07/2024
<a href="#">CNS/DTSA/622/24</a>	SELF-INSTALLATION CONTRACT	18/07/2024
<a href="#">CNS/DTSA/1822/23</a>	COLT TECHNOLOGY ENQUIRY REGARDING THE TERMINATION PRICE OF TRAFFIC RECEIVED WITH INVALID NUMBER TO BE MODIFIED OR MANIPULATED.	03/10/2024
<a href="#">CNS/DTSA/666/24</a>	DOS HERMANAS CITY COUNCIL IMPLEMENTATION OF CABINPAQ	07/11/2024
<a href="#">CNS/DTSA/562/24</a>	FIBERPLUS RENTAL USE ICT	07/11/2024
<a href="#">CNS/DTSA/718/24</a>	SD-WAN	28/11/2024

## Prior information

CASE	NAME	DATE OF APPROVAL
<a href="#">IFP/DTSA/025/23</a>	AXENT VS. CORREOS - ACCESS DGT INFRASTRUCTURE	23/05/2024
<a href="#">IFP/DTSA/004/24</a>	FAILURE TO REGISTER IN THE OPERATORS' REGISTRY	20/06/2024
<a href="#">IFP/DTSA/005/24</a>	FAILURE TO REGISTER IN THE OPERATORS' REGISTRY	20/06/2024
<a href="#">IFP/DTSA/011/24</a>	SURVEILLANCE DECISION CFT/DTSA/302/23	05/07/2024
<a href="#">IFP/DTSA/012/24</a>	ADVANCE CENTRAL CLOSING	18/07/2024
<a href="#">IFP/DTSA/002/23</a>	REDIRECTION TO PREMIUM RATE NUMBERS	07/11/2024

## Various

CASE	NAME	DATE OF APPROVAL
<a href="#">ANME/DTSA/001/23</a>	MARKET 2/2007	11/07/2024
<a href="#">ANME/DTSA/003/22</a>	M14-2003	24/07/2024
<a href="#">CAL/DTSA/001/23</a>	METHODOLOGY FOR DATA COLLECTION RURAL QOS STUDY	29/05/2024
<a href="#">OFE/DTSA/001/23</a>	ORLA REVIEW	20/06/2024
<a href="#">OFE/DTSA/002/23</a>	TELEFÓNICA'S TDM INTERCONNECTION SHUTDOWN PLAN	07/11/2024
<a href="#">OFMIN/DTSA/003/23</a>	REVISION 6 OF THE ERT METHODOLOGY	15/11/2024

## Audiovisual

### Reports on regulatory projects

CASE	NAME	DATE OF APPROVAL
<a href="#">IPN/CNMC/003/24</a>	PRD REGULATING THE ADVERTISING OF MEDICAL PRODUCTS	02/04/2024
<a href="#">IPN/CNMC/009/24</a>	PRD REGULATING THE LEGAL REGIME GOVERNING THE OBLIGATION TO PROMOTE EUROPEAN AUDIOVISUAL WORKS AND LINGUISTIC DIVERSITY	21/05/2024
<a href="#">IPN/CNMC/025/24</a>	PRELIMINARY DRAFT L.O. PROTECTION OF MINORS IN DIGITAL ENVIRONMENTS	22/07/2024
<a href="#">IPN/CNMC/030/24</a>	PRELIMINARY DRAFT LAW ON THE PREVENTION OF ALCOHOL CONSUMPTION AND ITS EFFECTS ON MINORS	17/09/2024

### CRTVE's public service mission

CASE	NAME	DATE OF APPROVAL
<a href="#">MSP/DTSA/001/23</a>	REPORT ON THE FULFILMENT OF CRTVE'S PUBLIC SERVICE OBLIGATIONS ON THE ISSUE OF PLURALISM DURING 2021.	28/05/2024
<a href="#">MSP/DTSA/002/23</a>	REPORT ON THE FULFILMENT OF CRTVE'S PUBLIC SERVICE OBLIGATIONS DURING 2021	28/05/2024

### Pre-financing of the production of European works

CASE	NAME	DATE OF APPROVAL
<a href="#">FOE/DTSA/003/24</a>	13 TV	12/12/2024
<a href="#">FOE/DTSA/005/24</a>	AMAZON D. GERMANY	23/01/2025
<a href="#">FOE/DTSA/004/24</a>	ATRESMEDIA	19/12/2024
<a href="#">FOE/DTSA/006/24</a>	CRTVE	03/12/2024
<a href="#">FOE/DTSA/007/24</a>	DISNEY BENELUX	28/11/2024
<a href="#">FOE/DTSA/008/24</a>	FILMIN	28/11/2024
<a href="#">FOE/DTSA/009/24</a>	HBO - MAX	19/12/2024
<a href="#">FOE/DTSA/010/24</a>	MEDIASET	03/12/2024
<a href="#">FOE/DTSA/011/24</a>	NETFLIX	28/11/2024
<a href="#">FOE/DTSA/032/24</a>	RAKUTEN	12/12/2024
<a href="#">FOE/DTSA/012/24</a>	TELEFÓNICA	27/02/2025
<a href="#">FOE/DTSA/034/22</a>	FOE ANNUAL REPORT FOR FINANCIAL YEAR 2021	20/06/2024



## Sanctioning activity: proceedings initiated

CASE	NAME	DATE OF APPROVAL
<a href="#">SNC/DTSA/061/23</a>	ATRESMEDIA	23/05/2024
<a href="#">SNC/DTSA/007/24</a>	DAZN SPAIN	06/03/2024
<a href="#">SNC/DTSA/008/24</a>	TECHPUMP	06/03/2024
<a href="#">SNC/DTSA/015/24</a>	NBCU	31/10/2024
<a href="#">SNC/DTSA/024/24</a>	ATRESMEDIA	05/07/2024
<a href="#">SNC/DTSA/061/24</a>	MEDIASET	15/11/2024
<a href="#">SNC/DTSA/071/24</a>	ATRESMEDIA	05/07/2024
<a href="#">SNC/DTSA/072/24</a>	ATRESMEDIA	05/07/2024
<a href="#">SNC/DTSA/073/24</a>	MEDIASET	05/07/2024
<a href="#">SNC/DTSA/092/24</a>	CRTVE	12/09/2024
<a href="#">SNC/DTSA/093/24</a>	CRTVE	15/11/2024
<a href="#">SNC/DTSA/107/24</a>	FILMBOX	31/10/2024

## Sanctioning activity: resolved cases

CASE	NAME	DATE OF APPROVAL
<a href="#">SNC/DTSA/031/23</a>	CRTVE COVERT ADVERTISING ON TELEDEPORTE	20/06/2024
<a href="#">SNC/DTSA/055/23</a>	ATRESMEDIA FOR COVERT ADVERTISING AND OUT-OF-HOURS ALCOHOLIC BEVERAGES	20/09/2024
<a href="#">SNC/DTSA/062/23</a>	CRTVE FOR IMPROPER GRAND PRIX SPONSORSHIPS	31/10/2024
<a href="#">SNC/DTSA/067/23</a>	MEDIASET EXCESS ADVERTISING	03/10/2024
<a href="#">SNC/DTSA/072/23</a>	ATRESMEDIA FOR BROADCASTING COMMERCIAL COMMUNICATIONS HARMFUL TO MINORS	19/12/2024
<a href="#">EJF/DTSA/001/24</a>	IMPOSITION OF A PENALTY PAYMENT TECHPUMP	10/10/2024
<a href="#">SNC/DTSA/007/24</a>	DAZN FOR BROADCASTING TELEPROMOTION WITHOUT IDENTIFYING IT AS ADVERTISING	19/12/2024
<a href="#">SNC/DTSA/008/24</a>	TECHPUMP FOR NOT IMPLEMENTING AGE VERIFICATION SYSTEMS	30/12/2024

## Control of audiovisual content

CASE	NAME	DATE OF APPROVAL
<a href="#">REQ/DTSA/002/23</a>	TECHPUMP BY AGE VERIFICATION SYSTEMS	03/04/2024
<a href="#">UMB/DTSA/12/24</a>	FOE 2023 TELEFONICA EXEMPTION	13/06/2024
<a href="#">UMB/DTSA/014/24</a>	UPDATE OF THE EXEMPTION FROM ACCESSIBILITY OBLIGATIONS AND EUROPEAN WORK	11/07/2024
<a href="#">UMB/DTSA/015/24</a>	UPDATE OF THE POPULATION WEIGHTING PARAMETER IN THE EUROPEAN WORKS PROMOTION OBLIGATIONS	10/10/2024
<a href="#">CFT/DTSA/244/24</a>	ONETORO VS CRTVE CONFLICT BROADCASTING NEWS SUMMARIES	15/11/2024

## Consultations

CASE	NAME	DATE OF APPROVAL
<a href="#">CNS/DTSA/932/24</a>	CRTVE ON GRAND PRIX COMMERCIAL COMMUNICATIONS	18/10/2024
<a href="#">CNS/DTSA/732/24</a>	IBAIA ON FOE IMPLEMENTATION LGCA-2010	12/09/2024
<a href="#">CNS/DTSA/586/24</a>	CRTVE ON GRAND PRIX COMMERCIAL COMMUNICATIONS	27/06/2024
<a href="#">CNS/DTSA/587/24</a>	CRTVE ON SPONSORSHIP AT UEFA EURO 2024	13/06/2024
<a href="#">CNS/DTSA/1475/23</a>	CRTVE ON RADIO COMMERCIAL COMMUNICATIONS	09/05/2024
<a href="#">CNS/DTSA/1809/23</a>	ANFP ON ACCESSIBILITY MEASURES IN MEDICINE ADVERTISING	15/02/2024

## Media literacy reports

CASE	NAME	DATE OF APPROVAL
<a href="#">INF/DTSA/407/23</a>	MEDIA LITERACY REPORT	09/05/2024

## Additional information on technical assistance

Details of technical assistance in audiovisual matters are published in the BOE or on the Public Procurement Platform:

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[Access to VoD services and podcasts](#)

[Channel recording](#)

[Monitoring of commercial communications traditional providers](#)

[Monitoring of commercial communications new agents](#)

[Age rating on video-sharing platforms](#)

[Accessibility measures presence control](#)

[Analysis of revenue and investment in European works financing \(FOE\)](#)

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## APPENDIX VI: ENERGY

### Reports on regulatory projects

CASE	NAME	DATE OF APPROVAL
<a href="#">IPN/CNMC/033/23</a>	REQUEST FOR REPORT FROM THE SEE. DO METHOD FOR CALCULATING THE PRICE OF LPG AS FUEL AND THE DEFINITION OF NEW STANDARD INSTALLATIONS.	09/01/2024
<a href="#">IPN/CNMC/027/23</a>	REQUEST FOR REPORT FROM THE SEE. DO NEW TECHNICAL MANAGEMENT RULES FOR THE GAS SYSTEM.	23/01/2024
<a href="#">IPN/CNMC/001/24</a>	REQUEST FOR REPORT FROM THE SEE. DO PRICES OF ELECTRICITY SYSTEM CHARGES FOR 2024.	23/01/2024
<a href="#">IPN/CNMC/007/24</a>	REQUEST FOR REPORT FROM THE SEE. DRAFT BILL TO RE-ESTABLISH THE CNE	19/03/2024
<a href="#">IPN/CNMC/008/24</a>	POM ON THE PROCEDURE FOR THE ACCEPTANCE AND VALIDATION OF EMISSION REDUCTIONS AT SOURCE FOR THE PURPOSE OF CALCULATING GREENHOUSE GAS EMISSION REDUCTIONS FROM FUELS AND ENERGY SUPPLIED IN TRANSPORT	28/05/2024
<a href="#">IPN/CNMC/004/24</a>	REQUEST FOR REPORT FROM THE SEE. RD REGULATING THE PRODUCTION OF ELECTRICAL ENERGY IN INSTALLATIONS LOCATED AT SEA	28/05/2024
<a href="#">IPN/CNMC/015/24</a>	DRAFT ORDER DEVELOPING THE MECHANISM FOR THE PROMOTION OF BIOFUELS AND OTHER RENEWABLE FUELS FOR TRANSPORT PURPOSES	28/05/2024
<a href="#">IPN/CNMC/022/24</a>	DO GAS SYSTEM CHARGES, REMUNERATION AND BASIC SERVICE FEES FOR 2025	13/09/2024
<a href="#">IPN/CNMC/023/24</a>	DRAFT ROYAL DECREE APPROVING THE GENERAL REGULATION ON SUPPLY AND CONTRACTING AND ESTABLISHING THE CONDITIONS FOR THE COMMERCIALISATION, AGGREGATION AND CONSUMER PROTECTION OF ELECTRICITY	22/10/2024

CASE	NAME	DATE OF APPROVAL
IPN/CNMC/038/24	DRAFT ORDER FOR A SYSTEM OF AUTOMATIC DETERMINATION OF MAXIMUM PRE-TAX SELLING PRICES OF PACKAGED LPG	17/12/2024
<a href="#">IPN/CNMC/041/24</a>	REQUEST FOR REPORT FROM THE SEE. DO PRICES OF ELECTRICITY SYSTEM CHARGES FOR 2025	20/12/2024

### Non-Regulatory-Project-Related Report

CASE	NAME	DATE OF APPROVAL
<a href="#">INF/DE/471/23</a>	REQUEST FOR REPORT FROM THE SEE. MO PROCEDURE AND REQUIREMENTS FOR THE GRANTING OF ACCESS CAPACITY FOR EVACUATION ACCESS TO THE ELECTRICITY TRANSMISSION GRID FOR SYNCHRONOUS RENEWABLE ELECTRICITY GENERATION MODULES	23/01/2024
<a href="#">INF/DE/001/24</a>	CNMC REPORT ON THE DRAFT ORDER ESTABLISHING THE OBLIGATIONS TO CONTRIBUTE TO THE FNEE IN 2024	25/01/2024
<a href="#">INF/DE/587/23</a>	REPORT ON THE DRAFT AMENDMENT OF SPECIFIC ASPECTS OF THE ELECTRICITY TRANSMISSION GRID DEVELOPMENT PLAN 2021-2026.	30/01/2024
<a href="#">INF/DE/095/24</a>	REPORT ON THE DRAFT DECISION OF THE DGPEM APPROVING THE AWARD OF THE VOLUNTARY MARKET MAKER SERVICE IN THE ORGANISED NATURAL GAS MARKET DURING THE SECOND HALF OF 2024	27/06/2024
<a href="#">INF/DE/094/24</a>	REPORT ON THE DRAFT DECISION OF THE DGPEM APPROVING THE AUTOMATIC LOAD SHEDDING PLAN TO BE APPLIED IN THE NON-PENINSULAR ELECTRICITY SYSTEM OF CEUTA.	24/07/2024

CASE	NAME	DATE OF APPROVAL
<a href="#">INF/DE/201/24</a>	DGPEM REPORT ON THE DRAFT DECISION APPROVING THE AWARD OF THE VOLUNTARY MARKET MAKER SERVICE IN THE ORGANISED NATURAL GAS MARKET DURING THE SECOND HALF OF 2025.	19/12/2024
<a href="#">INF/DE/114/24</a>	DETERMINATION OF THE COST OF NEW ENTRANTS (CONE) FOR THE DETERMINATION OF THE RELIABILITY STANDARD (RS)	31/10/2024

## Regulated activities

### Regulated prices

CASE	NAME	DATE OF APPROVAL
<a href="#">RAP/DE/009/24</a>	ACCESS TOLLS TO ELECTRICITY TRANSMISSION AND DISTRIBUTION NETWORKS FOR THE YEAR 2025	03/12/2024
<a href="#">RAP/DE/010/23</a>	ACCESS TOLLS TO TRANSMISSION NETWORKS LOCAL NETWORKS AND REGASIFICATION FOR THE GAS YEAR 2025	23/05/2024
<a href="#">INF/DE/167/24</a>	AGREEMENT TO SUBMIT TO THE DGPEM DATA FOR THE PREPARATION OF THE REVENUE AND COST SCENARIO FOR THE CALCULATION OF THE CHARGES THAT WILL PARTIALLY COVER THE COSTS OF THE ELECTRICITY SYSTEM FOR 2025	15/11/2024
<a href="#">INF/DE/168/24</a>	REPORT TO THE MINISTRY FOR ECOLOGICAL TRANSITION AND THE DEMOGRAPHIC CHALLENGE IN RELATION TO THE PROPOSED APPLICATION FOR THE DETERMINATION OF THE UNIT VALUES FOR THE FINANCING OF SOCIAL BONUS 2025	15/11/2024
<a href="#">LIQ/DE/001/23</a>	REPORT ON THE PROVISIONAL SETTLEMENT 14/2023 OF THE ELECTRICITY SECTOR. ANALYSIS OF RESULTS AND DEVIATIONS FROM THE ANNUAL FORECAST OF ELECTRICITY SYSTEM REVENUES AND COSTS	18/04/2024

CASE	NAME	DATE OF APPROVAL
<a href="#">LIQ/DE/007/24</a>	REPORT ON THE FINAL SETTLEMENT OF 2023 FOR THE ELECTRICITYSECTOR	26/11/2024
<a href="#">IS/DE/012/24</a>	ELECTRICAL INDICATORS NEWSLETTER. YEAR 2024	30/04/2024 31/10/2024 03/12/2024

### Retribution to transmission and distribution facilities

CASE	DESCRIPTION	DATE OF APPROVAL
<a href="#">RAP/DE/022/23</a>	RESOLUTION PROVISIONALLY ESTABLISHING THE COMPENSATION FOR COMPANIES OWNING ELECTRICITY TRANSMISSION FACILITIES FOR THE YEAR 2024	21/12/2023
<a href="#">RAP/DE/021/23</a>	RESOLUTION PROVISIONALLY ESTABLISHING THE REMUNERATION OF ELECTRICITY DISTRIBUTION COMPANIES FOR THE FINANCIAL YEAR 2024	21/12/2023
<a href="#">RAP/DE/012/20</a>	DECISION ESTABLISHING THE REMUNERATION OF COMPANIES OWNING ELECTRICITY DISTRIBUTION FACILITIES FOR THE FINANCIAL YEAR 2021	04/04/2024
<a href="#">RAP/DE/006/19</a>	DECISION ESTABLISHING THE REMUNERATION OF COMPANIES OWNING ELECTRICITY DISTRIBUTION FACILITIES FOR THE FINANCIAL YEAR 2020.	30/07/2024
<a href="#">INF/DE/583/23</a>	DECISION APPROVING THE THRESHOLDS FOR THE CALCULATION OF INCENTIVES FOR THE REMUNERATION OF THE ELECTRICITY SYSTEM OPERATOR IN THE REGULATORY PERIOD 2023-2025.	21/03/2024
<a href="#">RAP/DE/012/24</a>	DECISION APPROVING THE DEFINITIVE VALUES OF THE INCENTIVES FOR THE REMUNERATION OF THE SYSTEM OPERATOR FOR THE YEAR 2023	20/09/2024
<a href="#">RAP/DE/021/22</a>	DRAFT DECISION GRANTING SPECIAL STATUS TO THE INVESTMENTS MADE BY RED ELÉCTRICA DE ESPAÑA, S.A.U. IN CONTROL AND REMOTE CONTROL OFFICES DURING THE 2021 FINANCIAL YEAR AND THEIR INCLUSION IN THE REMUNERATION SYSTEM FOR SPECIAL INVESTMENTS WITH SPECIAL TECHNICAL CHARACTERISTICS	22/02/2024

CASE	DESCRIPTION	DATE OF APPROVAL
<a href="#">RAP/DE/016/24</a>	DRAFT DECISION GRANTING SPECIAL STATUS TO THE INVESTMENTS MADE BY RED ELÉCTRICA DE ESPAÑA, S.A.U. IN CONTROL AND REMOTE CONTROL OFFICES DURING THE 2022 FINANCIAL YEAR AND THEIR INCLUSION IN THE REMUNERATION SYSTEM FOR SPECIAL INVESTMENTS WITH SPECIAL TECHNICAL CHARACTERISTICS	25/04/2024
<a href="#">RAP/DE/018/22</a>	DECISION ON THE RECOGNITION OF THE UNIQUE NATURE OF THE INVESTMENT ACTIONS IN RELATION TO THE BATTERIES AT REE'S SAN ANTONIO 66 KV SUBSTATION AND THEIR INCLUSION IN THE REMUNERATION SYSTEM FOR UNIQUE INVESTMENTS WITH SPECIAL TECHNICAL CHARACTERISTICS	24/07/2024
<a href="#">RAP/DE/019/22</a>	DECISION ON THE RECOGNITION OF THE SINGULAR NATURE OF THE INVESTMENT ACTIONS IN RELATION TO THE BATTERIES AT REE'S MERCADAL 132 KV SUBSTATION AND THEIR INCLUSION IN THE REMUNERATION SYSTEM FOR SINGULAR INVESTMENTS WITH SPECIAL TECHNICAL CHARACTERISTICS.	24/07/2024
<a href="#">INF/DE/198/24</a>	REPORT ON THE SYSTEM OPERATOR'S PROPOSAL FOR THE REVISION OF CONSUMPTION PROFILES FOR THE YEAR 2025.	19/12/2024
<a href="#">RAP/DE/022/24</a>	DECISION ESTABLISHING THE CONGESTION RENTS FOR THE FINANCING OF THE ELECTRICITY INTERCONNECTION PROJECT BETWEEN SPAIN AND FRANCE THROUGH THE BAY OF BISCAY UNTIL 2023.	28/11/2024
<a href="#">RAP/DE/014/24</a>	DECISION DETERMINING THE INCENTIVE REMUNERATION OF THE TECHNICAL MANAGER OF THE GAS SYSTEM FOR 2022	18/07/2024
<a href="#">RAP/DE/019/24</a>	DECISION DETERMINING THE INCENTIVE REMUNERATION OF THE TECHNICAL MANAGER OF THE GAS SYSTEM FOR 2023 (JANUARY TO SEPTEMBER)	05/09/2024
<a href="#">INF/DE/019/20</a>	REPORT ON THE PROPOSAL FOR A DECISION OF THE DGPEM RECOGNISING DEFINITIVE REMUNERATION FOR NATURAL GAS INTENDED FOR THE MINIMUM FILLING LEVEL OF GAS PIPELINES ACQUIRED AFTER 2014	28/11/2024

CASE	DESCRIPTION	DATE OF APPROVAL
<a href="#">INF/DE/140/22</a>	REPORT ON THE DRAFT DECISION OF THE DGPEM RECOGNISING DEFINITIVE REMUNERATION FOR THE MARIÑA-LUCENSE BRANCH GAS PIPELINE COMMISSIONED IN 2014 AND 2015, OWNED BY GAS NATURAL TRANSPORTE, SDG, S.L.	11/01/2024
<a href="#">INF/DE/096/24</a>	REPORT ON THE DRAFT DECISION OF THE DGPEM RECOGNISING THE RETRIBUTION OF THE O&M COSTS FOR 2021 AND 2022 OF THE MARISMAS S.A	30/07/2024
<a href="#">RAP/DE/011/24</a>	REMUNERATION FOR THE GAS YEAR 2025 FOR COMPANIES CARRYING OUT THE REGULATED ACTIVITIES OF REGASIFICATION PLANTS, TRANSPORT AND DISTRIBUTION OF NATURAL GAS	23/05/2024
<a href="#">RAP/DE/015/20</a>	DRAFT DECISION ON THE REMUNERATION APPLICABLE TO THE NATURAL GAS DISTRIBUTION ACTIVITY OF GASIFICADORA REGIONAL CANARIA S.A.	27/06/2024
<a href="#">RAP/DE/022/22</a>	DECISION DEFINITELY INCLUDING POSITION T-08 A AND ERM G-250 OF ENAGAS TRANSPORTE, S.A.U., LOCATED IN THE MUNICIPALITY OF MORALEJA DE ENMEDIO (MADRID), IN THE GAS SYSTEM REMUNERATION SYSTEM.	05/07/2024
<a href="#">RAP/DE/023/22</a>	DECISION DEFINITELY INCLUDING IN THE REMUNERATION SYSTEM OF THE GAS SYSTEM THE EM-US G-1600 AND THE ACTIONS CARRIED OUT FOR ITS CONNECTION TO ENAGAS TRANSPORTE S.A.U.'S Y-04 POST IN THE MUNICIPALITY OF VOTO (CANTABRIA).	30/07/2024
<a href="#">RAP/DE/017/24</a>	DECISION ESTABLISHING THE METHODOLOGY FOR THE ADJUSTMENT OF NATURAL GAS TRANSPORT, RETAIL AND DISTRIBUTION COMPANIES FOR THE PROVISION OF CONNECTED PRODUCTS AND SERVICES	30/07/2024
<a href="#">RDC/DE/004/24</a>	DECISION ESTABLISHING THE DESTINATION OF NATURAL GAS STOCKS IN THE GAS SYSTEM'S SHRINKAGE BALANCE ACCOUNT	20/09/2024



CASE	DESCRIPTION	DATE OF APPROVAL
<a href="#">RAP/DE/013/22</a>	DECISION ON THE ADDENDUM ON THE VALUATION OF LOSSES IN THE NATURAL GAS TRANSMISSION SYSTEM CORRESPONDING TO THE PERIOD FROM JANUARY TO SEPTEMBER 2021 AND THEIR EFFECT ON THE REMUNERATION OF GAS TRANSMISSION NETWORK OPERATORS	14/03/2024
<a href="#">RAP/DE/001/23</a>	DECISION OF THE SPANISH NATIONAL MARKETS AND COMPETITION COMMISSION ON THE ADDENDUM TO THE CALCULATION, SUPERVISION AND VALUATION OF THE BALANCES OF LOSSES IN THE GAS SYSTEM CORRESPONDING TO GAS YEAR 2022 AND THEIR EFFECT ON THE REMUNERATION OF THE OWNERS OF THE FACILITIES	19/12/2024
<a href="#">RAP/DE/001/24</a>	DECISION OF THE SPANISH NATIONAL MARKETS AND COMPETITION COMMISSION ON THE CALCULATION, SUPERVISION AND VALUATION OF THE BALANCES OF LOSSES IN THE GAS SYSTEM CORRESPONDING TO GAS YEAR 2023 AND THEIR EFFECT ON THE REMUNERATION OF FACILITY OPERATORS	19/12/2024

### Settlements

CASE	DESCRIPTION	DATE OF APPROVAL
<a href="#">RDC/DE/003/24</a>	DECISION OF THE CNMC FOR THE SETTLEMENT OF THE TRANSITIONAL ADJUSTMENT FOR THE DEVIATION OF THE ELECTRICITY MARKET PRICE AND THE PRICE OF FUEL IN THE FIRST HALF OF 2024 IN ACCORDANCE WITH ORDER TED/526/24 OF 31 MAY	30/07/2024
<a href="#">RDC/DE/001/24</a>	DECISION OF THE CNMC ON THE SETTLEMENT NECESSARY TO ADAPT THE SPECIFIC REMUNERATION SYSTEM TO THE REDUCTION OF THE TAXABLE BASE OF THE TAX ON THE VALUE OF ELECTRICITY PRODUCTION ESTABLISHED BY ROYAL DECREE-LAW 8/2023 OF 27 DECEMBER.	03/10/2024
<a href="#">LIQ/DE/001/23</a> <a href="#">LIQ/DE/001/24</a>	DECISION APPROVING THE PROVISIONAL LIQUIDATION [...]/2024 OF THE REGULATED ACTIVITIES OF THE ELECTRICITY SECTOR.	Monthly
<a href="#">LIQ/DE/004/23</a> <a href="#">LIQ/DE/004/24</a>	DECISION APPROVING THE PROVISIONAL SETTLEMENT [...]/2024 OF ELECTRICITY DISTRIBUTORS WITH LESS THAN 100,000 CUSTOMERS WITH PAYMENT OBLIGATION	Monthly
<a href="#">LIQ/DE/005/23</a> <a href="#">LIQ/DE/005/24</a>	DECISION APPROVING THE LIQUIDATION [...]/2024 OF THE SOCIAL ELECTRICITY VOUCHER	Monthly
<a href="#">LIQ/DE/002/23</a> <a href="#">LIQ/DE/002/24</a>	DECISION APPROVING THE PROVISIONAL SETTLEMENT [...]/2024 OF THE REMUNERATION OF ELECTRICITY PRODUCTION FACILITIES FROM RENEWABLE ENERGY SOURCES, COGENERATION AND WASTE	Monthly
<a href="#">LIQ/DE/024/23</a>	DECISION REVOKING THE DEFINITIVE SETTLEMENT OF THE SPECIFIC REMUNERATION SCHEME FOR THE 2019 FINANCIAL YEAR FOR CERTAIN COGENERATION FACILITIES NOT CANCELLED IN ERIDE DUE TO NON-COMPLIANCE WITH ENERGY EFFICIENCY CONDITIONS.	12/12/2024
<a href="#">LIQ/DE/006/23</a> <a href="#">LIQ/DE/006/24</a>	DECISION APPROVING THE SETTLEMENT OF THE BUDGETARY CONTRIBUTIONS CORRESPONDING TO THE PRODUCTION MONTH OF [...] AND PREVIOUS 2023 AS COMPENSATION FOR THE EXTRA COSTS OF GENERATION IN THE ELECTRICITY SYSTEMS OF NON-MAINLAND TERRITORIES	Monthly

CASE	DESCRIPTION	DATE OF APPROVAL
<a href="#">LIQ/DE/016/24</a> <a href="#">LIQ/DE/017/24</a> <a href="#">LIQ/DE/018/24</a> <a href="#">LIQ/DE/019/24</a> <a href="#">LIQ/DE/020/24</a> <a href="#">LIQ/DE/021/24</a> <a href="#">LIQ/DE/022/24</a> <a href="#">LIQ/DE/023/24</a> <a href="#">LIQ/DE/024/24</a> <a href="#">LIQ/DE/025/24</a> <a href="#">LIQ/DE/026/24</a> <a href="#">LIQ/DE/027/24</a> <a href="#">LIQ/DE/028/24</a> <a href="#">LIQ/DE/029/24</a> <a href="#">LIQ/DE/030/24</a> <a href="#">LIQ/DE/031/24</a>	DECISION APPROVING THE DEFINITIVE SETTLEMENT TO THE COMPANY [...] FOR THE INTERRUPTIBILITY DEMAND MANAGEMENT SERVICE. SEASON 2023	29/05/2024
<a href="#">LIQ/DE/003/23</a> <a href="#">LIQ/DE/003/24</a> <a href="#">LIQ/DE/003/25</a>	DECISION APPROVING THE PROVISIONAL SETTLEMENT OF THE GAS SECTOR [...] / 202[...] OF REGULATED ACTIVITIES, CHARGES AND FEE OF THE SYSTEM TECHNICAL MANAGER.	Monthly
<a href="#">LIQ/DE/008/24</a>	DECISION APPROVING THE DEFINITIVE GAS SECTOR SETTLEMENT FOR THE GAS YEAR 2023 OF REGULATED ACTIVITIES, CHARGES AND FEE OF THE SYSTEM TECHNICAL MANAGER	30/07/2024
<a href="#">LIQ/DE/040/22</a>	DECISION PROVIDING FOR THE PROVISIONAL APPROVAL OF THE SETTLEMENT OF THE LAST RESORT GAS TARIFF DEFICIT FOR THE COMPENSATION OF LAST RESOURCE SUPPLIERS NO. [...] 202[.]	Monthly

### Supervision of third-party access to networks

CASE	NAME	DATE OF APPROVAL
<a href="#">CIR/DE/006/21</a>	DRAFT CIRCULAR ESTABLISHING THE METHODOLOGY AND CONDITIONS FOR ACCESS AND CONNECTION TO THE TRANSMISSION AND DISTRIBUTION NETWORKS FOR ELECTRICITY CONSUMPTION INSTALLATIONS	27/09/2024
<a href="#">RDC/DE/002/24</a>	DECISION ESTABLISHING THE DETAILED SPECIFICATIONS FOR THE DETERMINATION OF THE ACCESS CAPACITY OF GENERATION TO THE TRANSMISSION AND DISTRIBUTION NETWORKS	20/06/2024
<a href="#">IS/DE/002/24</a>	SUPERVISION OF THE CAPACITY ALLOCATION MECHANISM FOR THIRD-PARTY ACCESS TO GAS SYSTEM FACILITIES. GAS YEAR OCT. 2022 – SEPT 2023	13/06/2024

### Market regulation and supervision

#### Wholesale and retail gas market monitoring

CASE	NAME	DATE OF APPROVAL
<a href="#">IS/DE/004/23</a> <a href="#">IS/DE/004/24</a>	WHOLESALE MARKET AND GAS PROVISIONING NEWSLETTER (monthly) September 2023 / August 2024 (monthly)	Monthly
<a href="#">IS/DE/006/23</a> <a href="#">IS/DE/006/24</a>	GAS RETAIL MARKET NEWSLETTER. YEAR 2023 AND 2024 (QUARTERLY) Second quarter of 2023 to second quarter of 2024	Quarterly
<a href="#">IS/DE/008/24</a>	SR ON THE PIPED LPG MARKET. YEAR 2023 (Annual)	13/06/2024
<a href="#">IS/DE/018/24</a>	THE COMMISSION IS RESPONSIBLE FOR THE REGISTRATION AND DEREGISTRATION OF GAS TRADERS. YEAR 2023	22/02/2024

*Technical management of the system*

CASE	NAME	DATE OF APPROVAL
<a href="#">IS/DE/005/24</a>	REPORT ON THE SUPERVISION OF THE TECHNICAL MANAGEMENT OF THE GAS SYSTEM. YEAR 2023	22/02/2024
<a href="#">IS/DE/025/24</a>	SYSTEM TECHNICAL MANAGER'S INCENTIVES REPORT: CALCULATION OF INDICATOR I7 FOR GAS YEAR 2023	20/06/2024

*Wholesale market. Electricity and gas*

CASE	NAME	DATE OF APPROVAL
<a href="#">RDC/DE/004/22</a>	DECISION ESTABLISHING THE PROCEDURE FOR THE MANAGEMENT OF CONNECTIONS OF BIOMETHANE GENERATION PLANTS TO THE TRANSPORT OR DISTRIBUTION NETWORK	18/04/2024
<a href="#">IS/DE/013/23</a>	REPORT ON THE SUPERVISION OF THE PENINSULAR WHOLESALE SPOT ELECTRICITY MARKET. YEAR 2022	22/02/2024

*Supervision of energy forward markets and allocation mechanisms*

CASE	NAME	DATE OF APPROVAL
<a href="#">IS/DE/003/23</a> <a href="#">IS/DE/003/24</a>	QUARTERLY NEWSLETTER ON ELECTRICITY FORWARD MARKETS (Quarterly) Second quarter of 2023 to second quarter of 2024	25/01/2024 01/02/2024 22/02/2024 30/04/2024 24/07/2024
<a href="#">IS/DE/003/23</a>	NEWSLETTER ON ELECTRICITY FORWARD MARKETS. BALANCE SHEET YEAR 2023.	18/04/2024
<a href="#">IS/DE/024/23</a> <a href="#">IS/DE/024/24</a>	QUARTERLY NEWSLETTER GAS FORWARD MARKETS (Quarterly) First quarter of 2023 to second quarter of 2024	06/03/2024 04/04/2024 25/04/2024 13/06/2024 30/07/2024 12/09/2024
<a href="#">IS/DE/024/23</a>	ANNUAL NEWSLETTER OF FORWARD GAS MARKETS. BALANCE SHEET YEAR 2023	24/07/2024
<a href="#">SUB/DE/001/24</a>	DECISION ESTABLISHING A MAXIMUM RESERVE PRICE FOR THE ANNUAL AUCTION FOR THE ALLOCATION OF THE ACTIVE DEMAND RESPONSE SERVICE FOR THE 2025 SEASON.	07/11/2024
<a href="#">INF/DE/431/23</a>	DECISION ON THE VERIFICATION OF THE EXEMPTED ENERGY FROM THE REDUCTION MECHANISM FOR THE PERIOD FROM 16 SEPTEMBER 2021 TO 31 MARCH 2022	18/04/2024

## Retail market and consumers

CASE	NAME	DATE OF APPROVAL
<a href="#">IS/DE/014/23</a>	SUPERVISORY REPORT ON SUPPLIER SWITCHING (Quarterly) First quarter 2023 to fourth quarter 2023 and advance 2024	06/03/2024 09/05/2024 24/07/2024 07/11/2024
<a href="#">IS/DE/026/23</a>	REPORT ON THE SUPERVISION OF THE DATABASES OF THE SUPPLY POINT INFORMATION SYSTEM (SIPS) OF THE ELECTRICITY AND GAS SECTORS. YEAR 2023	06/03/2024
<a href="#">IS/DE/027/23</a>	SUPERVISORY REPORT ON THE RETAIL GAS AND ELECTRICITY MARKETS Year 2022 and advance 2023	04/04/2024
<a href="#">IS/DE/020/22</a>	SUPERVISORY REPORT ON THE CONSUMER'S EFFECTIVE CONSENT TO SUPPLIER SWITCHING	11/01/2024
<a href="#">INF/DE/478/23</a>	RESOLUTION APPROVING NEW FORMATS FOR INFORMATION EXCHANGE FILES BETWEEN DISTRIBUTORS AND TRADERS IN THE ELECTRICITY SECTOR AND REVISING OTHER FORMATS	16/05/2024
<a href="#">IS/DE/017/23</a>	SUPERVISORY REPORT ON THE ALTERNATIVE DISPUTE RESOLUTION PROCESS BETWEEN ENERGY AND NATURAL GAS SUPPLIERS AND CONSUMERS (2022 DATA)	22/02/2024
<a href="#">IS/DE/017/24</a>	SUPERVISORY REPORT ON THE ALTERNATIVE DISPUTE RESOLUTION PROCESS BETWEEN ENERGY AND NATURAL GAS SUPPLIERS AND CONSUMERS (2023 DATA)	19/12/2024
<a href="#">IS/DE/031/23</a>	SUPERVISION REPORT ON PRICE REVIEW COMMUNICATIONS OF GAS SUPPLY CONTRACTS FROM SUPPLIERS TO FINAL CONSUMERS. ADAPTATION TO THE NEW WORDING OF ARTICLE 57 BIS F) OF THE HYDROCARBONS SECTOR LAW BY ROYAL DECREE-LAW 23/2021	18/04/2024
<a href="#">RAP/DE/018/23</a>	DECISION DETERMINING THE TRANSITIONAL PRICE FOR THE RENTAL OF NATURAL GAS SMART METERS WITH A FLOW RATE OF 6 M3/H OR LESS FOR CUSTOMERS CONNECTED TO NETWORKS OF LESS THAN 4 BAR AND CONSUMPTION OF 50,000 KWH/YEAR OR LESS.	04/04/2024

## Access to networks

CASE	NAME	DATE OF APPROVAL
<a href="#">CFT/DE/219/23</a>	PINOSOL DESARROLLOS ESPAÑA, S.L. / E-DISTRIBUCIÓN REDES DIGITALES, S.L.U. (20 KV POLYGON NODE)	30/07/2024
<a href="#">CFT/DE/230/23</a>	ZAIGLOBAL ENERGÍA, S.L. / ENAGÁS TRANSPORTE AND ENAGÁS GTS (HYDROGEN BLENDING)	24/07/2024

## Conflicts

CASE	NAME	DATE OF APPROVAL
<a href="#">CFT/DE/049/24</a>	DISPUTE OVER THE ECONOMIC AND TECHNICAL MANAGEMENT OF THE GAS SYSTEM BROUGHT BY DISA ENERGY, S.L.U. VS. ENAGÁS GT	10/10/2024
<a href="#">CFT/DE/171/23</a>	DECISION OF THE CONFLICT OF ACCESS TO THE DISTRIBUTION NETWORK RAISED BY CISTUS POWER, S.L. AND GINGER POWER, S.L., DUE TO THE DENIAL BY I-DE REDES ELÉCTRICAS INTELIGENTES, S.A.U. OF THE REQUEST FOR ACCESS AND CONNECTION FOR DIFFERENT STORAGE FACILITIES PROMOTED BY THE AFOREMENTIONED COMPANIES.	30/07/2024
<a href="#">CFT/DE/290/23</a>	DECISION OF THE CONFLICT OF ACCESS TO THE ELECTRICITY DISTRIBUTION NETWORK OWNED BY EDISTRIBUCIÓN REDES DIGITALES, S.L. RAISED BY MARTELL POWER, S.L. IN RELATION TO THE DENIAL OF ACCESS DUE TO LACK OF CAPACITY FOR SYSTEM CONSUMPTION OF TWO STORAGE FACILITIES WITH BATTERIES, WITH CONNECTION POINT AT 25 KV BARRAS DE LA SE LLINARS (BARCELONA).	30/07/2024

CASE	NAME	DATE OF APPROVAL
<a href="#">CFT/DE/297/23</a>	DECISION OF THE CONFLICT OF ACCESS TO THE ELECTRICITY DISTRIBUTION NETWORK OF E-DISTRIBUCIÓN REDES DIGITALES, S.L.U. RAISED BY FLORIDA POWER, S.L. IN RELATION TO THE DENIAL OF THE ACCESS AND CONNECTION PERMIT FOR THE STORAGE FACILITY CALLED FLORIDA ROCA 1, OF 4.89 MW WITH A CLAIM FOR ACCESS AND CONNECTION AT THE 25 KV BUSBARS OF LA SE ROCA (LA ROCA DEL VALLÈS, BARCELONA).	30/07/2024
<a href="#">CFT/DE/314/23</a>	DECISION OF THE DISPUTE OVER ACCESS TO THE ELECTRICITY DISTRIBUTION NETWORK OF I-DE REDES ELÉCTRICAS INTELIGENTES, S.A.U. RAISED BY ARRILUZE FV, S.L. IN RELATION TO THE DENIAL OF THE ACCESS AND CONNECTION PERMIT FOR THE 4.99 MW BATTERY ENERGY STORAGE SYSTEM “IGORRE”, WITH A CONNECTION POINT AT THE YURRE T1 30 KV SUBSTATION (VIZCAYA, SPAIN)	03/10/2024
<a href="#">CFT/DE/332/23</a>	DECISION OF THE DISPUTE OVER ACCESS TO THE ELECTRICITY DISTRIBUTION NETWORK OF I-DE REDES ELÉCTRICAS INTELIGENTES, S.A.U. RAISED BY GR CHARRAN RENOVABLES, S.L. IN RELATION TO THE GRID MANAGER’S COMMUNICATION INDICATING THAT IT CANNOT PROCEED TO SUBMIT A PRIOR ACCESS AND CONNECTION PROPOSAL FOR ITS STORAGE FACILITIES “GR MORALEJA I”, “GR MORALEJA II”, “GR MORALEJA III”, “GR MORALEJA IV”, “GR MORALEJA V” AND “GR MORALEJA VI”, OF 4.896 MW EACH, WITH THE INTENTION OF CONNECTING TO THE MORALEJA 45 KV SUBSTATION, UNDERLYING THE MORALEJA 220 KV NODE, WITH A TENDER IN PROCESS.	06/03/2024
<a href="#">CFT/DE/385/23</a>	DECISION OF THE ACCESS CONFLICT TO THE ELECTRICITY DISTRIBUTION NETWORK OF E-DISTRIBUCIÓN REDES DIGITALES, S.L.U. RAISED BY EDP RENOVABLES ESPAÑA, S.L.U. IN RELATION TO THE DENIAL OF ACCESS AND CONNECTION PERMITS FOR THE INSTALLATIONS “CAN BALIARDA STORAGE PLANT” AND “CAN TEIÀ STORAGE PLANT”, OF 30 MW EACH, WITH A CONNECTION POINT AT THE SAN FOST 110 KV SUBSTATION (BARCELONA).	30/07/2024

CASE	NAME	DATE OF APPROVAL
<a href="#">CFT/DE/042/24</a>	DECISION OF THE CONFLICT OF ACCESS TO THE ELECTRICITY TRANSMISSION GRID OF RED ELÉCTRICA DE ESPAÑA, S.A. RAISED BY GREEN CAPITAL DEVELOPMENT XV, S.L. IN RELATION TO THE REFUSAL TO UPDATE THE ACCESS AND CONNECTION PERMIT FOR THE CONSUMPTION INSTALLATION “DEA SARMIENTOS H2”, OF 35.5 MW, ASSOCIATED IN SELF-CONSUMPTION MODE WITH THE GENERATION INSTALLATION “PE LOS SARMIENTOS”, OF 71 MW, WITH A CONNECTION POINT AT THE ALMENDRALES 400 KV SUBSTATION (ZARAGOZA)	29/05/2024
<a href="#">CFT/DE/067/24</a>	DECISION OF THE CONFLICT OF ACCESS TO THE TRANSMISSION GRID RAISED BY EDP RENOVABLES ESPAÑA, S.L.U. DUE TO THE DENIAL BY RED ELÉCTRICA DE ESPAÑA, S.A.U. OF ITS REQUEST FOR ACCESS AND CONNECTION FOR THE 50 MW “EL SASTRE” STORAGE FACILITY AT SE FUENLABRADA 220 KV	13/06/2024
<a href="#">CFT/DE/241/24</a>	DECISION OF THE ACCESS CONFLICT TO THE ELECTRICITY TRANSMISSION GRID OF RED ELÉCTRICA DE ESPAÑA, S.A. RAISED BY CALATEA DIRECTORSHIP, S.L. IN RELATION TO THE DENIAL OF THE ACCESS AND CONNECTION PERMIT FOR THE 40 MW “BESS VALPARAÍSO PLANT” INSTALLATION, WITH CONNECTION POINT AT THE VALPARAÍSO 220 KV SUBSTATION (ZAMORA).	19/12/2024



## Economic-financial analysis and separation of activities

CASE	NAME	DATE OF APPROVAL
<a href="#">RAP/DE/002/24</a>	DECISION ESTABLISHING THE VALUE OF THE GLOBAL INDEX OF RATIOS OF 2025 AND THE PENALISATION RELATING TO THE FINANCIAL PRUDENCE OF ELECTRICITY TRANSPORT AND DISTRIBUTION UNDERTAKINGS AND THE ACTIVITIES OF TRANSPORT, REGASIFICATION, UNDERGROUND STORAGE AND DISTRIBUTION OF NATURAL GAS.	28/11/2024
<a href="#">INF/DE/393/23</a>	ECONOMIC AND FINANCIAL ANALYSIS REPORT OF RED ELÉCTRICA DE ESPAÑA S.A.U. (2018-2022)	18/07/2024
<a href="#">INF/DE/394/23</a>	ECONOMIC AND FINANCIAL ANALYSIS REPORT OF ENAGÁS TRANSPORTE S.A.U. (2018-2022)	18/07/2024
<a href="#">INF/DE/395/23</a>	REPORT ON THE ECONOMIC AND FINANCIAL ANALYSIS OF COMPANIES CARRYING OUT REGASIFICATION ACTIVITIES (2018-2022)	18/07/2024
<a href="#">INF/DE/396/23</a>	ECONOMIC AND FINANCIAL ANALYSIS REPORT ON THE MAIN DISTRIBUTION COMPANIES IN THE ELECTRICITY AND GAS SECTORS (2018-2022).	18/07/2024
<a href="#">INF/DE/397/23</a>	REPORT ON THE ECONOMIC AND FINANCIAL ANALYSIS OF COMPANIES CARRYING OUT REGASIFICATION ACTIVITIES (2018-2022)	18/07/2024
<a href="#">RAP/DE/003/24</a>	DECISION CALCULATING THE BALANCE OF THE REGULATORY ACCOUNT OF THE ELECTRICITY SYSTEM OPERATOR AT THE END OF 2023	03/10/2024
<a href="#">RAP/DE/007/24</a>	DECISION CALCULATING THE BALANCE OF THE REGULATORY ACCOUNT OF THE TECHNICAL MANAGER OF THE GAS SYSTEM AT THE END OF 2023	05/07/2024
<a href="#">RAP/DE/015/24</a>	DECISION ESTABLISHING THE REMUNERATION OF THE ELECTRICITY MARKET OPERATOR FOR THE FINANCIAL YEAR 2023 ON RECOVERABLE COSTS IN RELATION TO DAILY AND INTRADAY SINGLE COUPLINGS	07/11/2024

CASE	NAME	DATE OF APPROVAL
<a href="#">RAP/DE/004/24</a>	DECISION ESTABLISHING THE REMUNERATION OF THE ELECTRICITY MARKET OPERATOR FOR THE FINANCIAL YEAR 2025 AND THE COSTS TO BE PASSED ON TO THE OPERATORS FOR THEIR FINANCING.	12/12/2024
<a href="#">RAP/DE/005/24</a>	DECISION ESTABLISHING THE AMOUNT OF REMUNERATION OF THE TECHNICAL MANAGER OF THE GAS SYSTEM AND THE QUOTA FOR ITS FINANCING IN GAS YEAR 2025	12/09/2024
<a href="#">RAP/DE/008/24</a>	DECISION ESTABLISHING THE ESTIMATE OF THE AMOUNT OF COSTS RECOVERABLE BY THE MARKET OPERATOR FOR DAILY AND INTRADAY SINGLE COUPLINGS IN THE FINANCIAL YEAR 2025	07/11/2024
<a href="#">RAP/DE/006/24</a>	DECISION CALCULATING THE ANNUITY CORRESPONDING TO GAS YEAR 2025 OF THE COLLECTION RIGHT RELATED TO THE ACCUMULATED DEFICIT OF THE GAS SYSTEM AT 31 DECEMBER 2014.	03/12/2024
<a href="#">INF/DE/003/23</a>	REPORT ON THE CURRENT STATE OF THE ELECTRICITY SYSTEM DEBT	19/01/2023
<a href="#">INF/DE/582/23</a>	REPORT ON THE CURRENT STATE OF THE ELECTRICITY SYSTEM DEBT	18/01/2024
<a href="#">INF/DE/581/23</a>	AMOUNT PENDING COLLECTION AT 31 DECEMBER 2023 OF THE COLLECTION RIGHTS ASSIGNED TO THE SECURITISATION FUND FOR THE ELECTRICITY SYSTEM DEFICIT (FADE)	18/01/2024
<a href="#">INF/DE/580/23</a>	DEFINITIVE AMOUNT PENDING COLLECTION AT 31 DECEMBER 2023, OF THE COLLECTION RIGHT AWARDED IN THE AUCTION OF THE DEFICIT RECOGNISED EX ANTE IN THE SETTLEMENTS OF REGULATED ACTIVITIES, HELD ON 12 JUNE 2008	18/01/2024
<a href="#">TPE/DE/011/23</a>	DECISION ON THE ACQUISITION OF EXOLUM CORPORATION'S SHAREHOLDING IN EXOLUM AVIACIÓN PERÚ	22/02/2024
<a href="#">TPE/DE/004/24</a>	DECISION ON THE ACQUISITION OF ELECTRA LA HONORINA, S.L. BY C. MARCIAL CHACÓN E HIJOS, S.L.	21/03/2024

CASE	NAME	DATE OF APPROVAL
<a href="#">TPE/DE/003/24</a>	DECISION ON THE ACQUISITION OF EXOLUM CORPORATION'S SHAREHOLDING IN VOPAK MODA HOUSTON HOLDCO	18/04/2024
<a href="#">TPE/DE/004/23</a>	DRAFT DECISION ON THE REST OF THE CONDITIONS IMPOSED IN THE DECISION ON THE ACQUISITION OF DECAIL ENERGÍA, S.L.U. BY C. MARCIAL CHACÓN E HIJOS, S.L	07/11/2024
<a href="#">RDC/DE/003/22</a>	DECISION ESTABLISHING THE METHODOLOGY FOR CALCULATING THE ADJUSTMENT TO BE MADE TO THE ANNUAL REMUNERATION OF ELECTRICITY TRANSMISSION AND DISTRIBUTION COMPANIES FOR THE USE OF OPTICAL FIBRE IN THE PERFORMANCE OF ACTIVITIES OTHER THAN THE TRANSMISSION AND DISTRIBUTION OF ELECTRICITY	18/01/2024
<a href="#">RAP/DE/013/24</a>	DECISION ESTABLISHING THE CALCULATION OF THE ADJUSTMENT TO BE MADE IN THE REMUNERATION OF ELECTRICITY TRANSPORT AND DISTRIBUTION COMPANIES FOR THE YEARS 2020, 2021, 2022, 2023 AND 2024, FOR THE USE OF OPTICAL FIBRE IN THE PERFORMANCE OF DIFFERENT ACTIVITIES	27/07/2024
<a href="#">OPD/DE/001/24</a>	RESOLUTION ESTABLISHING AND MAKING PUBLIC, FOR THE PURPOSES OF THE PROVISIONS OF ARTICLE 34 OF ROYAL DECREE-LAW 6/2000 OF 23 JUNE, THE LISTS OF MAIN OPERATORS IN THE ENERGY SECTORS	12/12/2024
<a href="#">OPD/DE/002/24</a>	DECISION ESTABLISHING AND MAKING PUBLIC, FOR THE PURPOSES OF THE PROVISIONS OF THE THIRD ADDITIONAL PROVISION OF ROYAL DECREE-LAW 6/2000 OF 23 JUNE, THE LISTS OF DOMINANT OPERATORS IN THE ENERGY SECTORS	12/12/2024
<a href="#">INF/DE/025/20</a>	SUPERVISORY REPORT ON THE APPLICATION OF THE CRITERIA FOR FUNCTIONAL SEPARATION OF ACTIVITIES FORESEEN IN ADDITIONAL PROVISION TWENTY-THREE OF LAW 54/1997 OF 27 NOVEMBER, ON THE ELECTRICITY SECTOR, TO THE ORGANISATIONAL UNIT THAT EXCLUSIVELY EXERCISES THE FUNCTION OF THE ELECTRICITY SYSTEM OPERATOR AND MANAGER OF THE TRANSMISSION GRID INTEGRATED IN RED ELÉCTRICA DE ESPAÑA, S.A.U.	13/06/2024

CASE	NAME	DATE OF APPROVAL
<a href="#">CERT/DE/001/23</a>	RESOLUTION ON THE CERTIFICATION OF ENAGAS TRANSPORTE, S.A.U. AS A STORAGE SYSTEMS MANAGER REFERRED TO IN ARTICLE 3A OF REGULATION (EC) NO. 715/2009 OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL OF 13 JULY 2009	14/03/2024
<a href="#">CERT/DE/002/23</a>	RESOLUTION ON THE CERTIFICATION OF TRINITY ALMACENAMIENTOS ANDALUCIA, S.A. AS A STORAGE SYSTEMS MANAGER REFERRED TO IN ARTICLE 3A OF REGULATION (EC) NO 715/2009	04/04/2024

### Liquid hydrocarbons

CASE	NAME	DATE OF APPROVAL
<a href="#">IS/DE/010/23</a> <a href="#">IS/DE/010/24</a>	SERVICE STATION FUEL DISTRIBUTION NEWSLETTER (monthly, period December 2023/October 2024)	01/02/2024 13/03/2024 18/04/2024 25/04/2024 29/05/2024 27/06/2024 24/07/2024 03/10/2024 10/10/2024 15/11/2024 03/12/2024
<a href="#">IS/DE/009/23</a> <a href="#">IS/DE/009/24</a>	NEWSLETTER ON THE LIQUID HYDROCARBONS LOGISTICS ACTIVITY OF THE EXOLUM GROUP IN SPAIN (year 2023 and first half of 2024)	13/06/2024 31/10/2024
<a href="#">IS/DE/015/24</a>	MONITORING REPORT ON THE DEGREE OF COMPLIANCE WITH THE LIMITATIONS IMPOSED ON THE SHARE CAPITAL OF EXOLUM CORPORATION, S.A	11/07/2024

## Top criteria queries

CASE	NAME	DATE OF DECISION
<a href="#">CNS/DE/554/24</a>	AGREEMENT ANSWERING QUERIES REGARDING THE INTERPRETATION OF ARTICLE 21.2 OF ROYAL DECREE 413/2014 OF 6 JUNE, IN THE CASE OF HOURS WITH NEGATIVE DAILY ELECTRICITY MARKET PRICE	29/05/2024
<a href="#">CNS/DE/887/23</a>	AGREEMENT REPLYING TO A MEMBER OF STAFF'S ENQUIRY ABOUT THE RENTAL OF TELEMETRY EQUIPMENT.	18/04/2024

## APPENDIX VII: TRANSPORT AND POSTAL SECTORS

## Airport Sector

CASE	NAME	DATE OF APPROVAL
<a href="#">STP/DTSP/014/24</a>	SUPERVISION OF THE P INDEX FOR AENA TARIFFS 2025	29/05/2024
<a href="#">STP/DTSP7011/24</a>	AENA ANNUAL TARIFF MONITORING 2025	28/11/2024
<a href="#">CFT/DTSP/244/24</a>	DISPUTE OVER AENA'S PROPOSAL TO UPDATE AIRPORT TARIFFS 2025	12/12/2024

## Railway sector

CASE	NAME	DATE OF APPROVAL
<a href="#">IP/DTSP/053/23</a>	REPORT ON THE VERANO JOVEN PROGRAMME	18/01/2024
<a href="#">STP/DTSP/050/23</a>	REPORT ON THE 2024 RAILWAY CHARGES REGULATIONS OF ADIF AND ADIF AV	18/01/2024
<a href="#">STP/DTSP/060/23</a>	MONITORING OF THE CAPACITY ALLOCATION PROCEDURE	15/02/2024
<a href="#">STP/DTSP/027/23</a>	ECONOMIC EQUILIBRIUM TEST OUIGO VALLADOLID SEGOVIA	22/02/2024
<a href="#">INF/DTSP/111/23</a>	QUARTERLY REPORT RAIL SECTOR FOURTH QUARTER 2023	21/03/2024
<a href="#">STP/DTSP/048/23</a>	ECONOMIC EQUILIBRIUM TEST OUIGO ALBACETE AND CORDOBA	14/03/2024
<a href="#">COMUNICACION/DTSP/005/22</a>	COMMUNICATION 1/2024 OF 12 MARCH ON THE MONITORING OF RAILWAY CHARGES	01/04/2024
<a href="#">SNC/DTSP/035/23</a>	ADIF ALTA VELOCIDAD INFRINGEMENT PROCEDURE FOR NON-COMPLIANCE WITH THE DECISION OF 7 JULY 2022 ON TRANSPARENCY OBLIGATIONS OF TEMPORARY CAPACITY RESTRICTIONS	18/04/2024

CASE	NAME	DATE OF APPROVAL
<a href="#">STP/DTSP/059/23</a>	DECISION OF THE COMPLAINT ON THE HIRING OF DRIVING STAFF BY RENFE OPERADORA	09/05/2024
<a href="#">STP/DTSP/006/24</a>	REPORT ON THE ADIF AND ADIF AV ACTIVITY PROGRAMME 2022-2026	16/05/2024
<a href="#">STP/DTSP/008/24</a>	OUIGO ECONOMIC EQUILIBRIUM TEST MADRID-CUENCA, CUENCA-ALBACETE AND CUENCA-VALENCIA	29/05/2024
<a href="#">INF/DTSP/032/24</a>	QUARTERLY REPORTS RAILWAY SECTOR FIRST QUARTER 2024	17/06/2024
<a href="#">IPN/CNMC/014/24</a>	REPORT ON THE DRAFT MINISTERIAL ORDER ON THE SYSTEM OF AUTHORISATIONS TO PROVIDE SERVICES SUBJECT TO PUBLIC SERVICE OBLIGATIONS	25/06/2024
<a href="#">CNS/DTSP/420/24</a>	DECISION ON THE MONITORING OF THE SETTLEMENT OF RAILWAY FEE SUBSIDIES	27/06/2024
<a href="#">INF/DTSP/033/24</a>	ANNUAL RAIL SECTOR REPORT 2023	09/07/2024
<a href="#">STP/DTSP/009/24</a>	DECISION OF OUIGO'S COMPLAINT ON ITS APPLICATION FOR FRAMEWORK CAPACITY VALLADOLID-SEGOVIA-MADRID AND MADRID-ELCHE-MURCIA	24/07/2024
<a href="#">IPN/CNMC/021/24</a>	REPORT ON THE DRAFT MINISTERIAL ORDER MODIFYING ORDER FOM/897/2005 OF 7 APRIL ON THE NETWORK STATEMENT AND THE PROCEDURE FOR THE ALLOCATION OF RAILWAY INFRASTRUCTURE CAPACITY	17/09/2024
<a href="#">INF/DTSP/032/24</a>	QUARTERLY REPORTS RAILWAY SECTOR SECOND QUARTER 2024	26/09/2024
<a href="#">IP/DTSP/011/24</a>	AGREEMENT CLOSING THE OUIGO COMPLAINT CONCERNING PUBLIC SERVICE OBLIGATIONS	31/10/2024
<a href="#">STP/DTSP/064/24</a>	REPORT ON ADIF AND ADIF AV 2026 NETWORK STATEMENT	07/11/2024
<a href="#">STP/DTSP/062/24</a>	DECISION ON THE WEIGHTED AVERAGE COST OF CAPITAL (WACC) OF RAILWAY SERVICE FACILITIES	15/11/2024

CASE	NAME	DATE OF APPROVAL
<a href="#">STP/DTSP/063/24</a>	DECISION ON THE INSTRUCTION OF ADIF AND ADIF AV REGARDING PASSENGER STATION CAPACITY	12/12/2024
<a href="#">INF/DTSP/032/24</a>	QUARTERLY REPORTS RAILWAY SECTOR THIRD QUARTER 2024	16/12/2024
<a href="#">CFT/DTSP/255/24</a>	AGREEMENT REJECTING THE DISPUTE BROUGHT BY OUIGO AGAINST THE DECISION OF 5 AUGUST 2024 ADIF AV ON THE REQUEST FOR MODIFICATION OF ITS FRAMEWORK AGREEMENT	19/12/2024

## Postal sector

CASE	NAME	DATE OF APPROVAL
<a href="#">STP/DTSP/009/23</a>	DECISION ON THE QUALITY OF DELIVERY OF SPU 2022	14/03/2024
<a href="#">SNC/DTSP/025/24</a>	INFRINGEMENT PROCEEDING TO CORREO INTELIGENTE POSTAL S.L. AND HISPAPOST S.A.U	30/04/2024
<a href="#">SNC/DTSP/034/24</a>	INFRINGEMENT PROCEEDING TO EXPRESS POSTAL S.L	13/06/2024
<a href="#">SNC/DTSP/033/24</a>	INFRINGEMENT PROCEEDING TO TEATRO DE OPERACIONES S.L	13/06/2024
<a href="#">STP/DTSP/032/24</a>	AGREEMENT ASSESSING CROSS-BORDER TARIFFS FOR SPU PACKAGES PER UNIT 2024	20/06/2024
<a href="#">INF/DTSP/039/24</a>	ANNUAL REVIEW REPORT ON THE POSTAL AND PARCELS SECTOR 2023	11/07/2024
<a href="#">VECO/DTSP/001/24</a>	REVIEW AND VERIFICATION OF THE ANALYTICAL ACCOUNTING MODEL OF SOCIEDAD ESTATAL DE COREOS Y TELÉGRAFOS S.A. 2022	30/07/2024
<a href="#">IPN/CNMC/036/24</a>	REPORT ON THE DRAFT ORDER ON COST ACCOUNTING AND SEPARATION OF ACCOUNTS OF POSTAL OPERATORS	05/12/2024
<a href="#">STP/DTSP/070/24</a>	GUIDE TO POSTAL USERS' RIGHTS AND POSTAL OPERATORS' OBLIGATIONS	10/12/2024
<a href="#">STP/DTSP/065/24</a>	SPU PRICE REVIEW	12/12/2024

## Verification of net cost and determination of the unfair financial burden

CASE	NAME	DATE OF APPROVAL
<a href="#">SU/DTSP/004/24</a>	DECISION FOR THE FINANCIAL YEAR 2013	25/04/2024
<a href="#">SU/DTSP/002/23</a>	DECISION MAKING AN ADJUSTMENT TO THE QUANTIFICATION FOR THE FINANCIAL YEAR 2011 OF THE DECISION OF 30 NOVEMBER 2023	13/06/2024
<a href="#">SU/DTSP/003/23</a>	DECISION MAKING AN ADJUSTMENT TO THE QUANTIFICATION FOR THE FINANCIAL YEAR 2012 OF THE DECISION OF 01 February 2024	13/06/2024
<a href="#">SU/DTSP/005/24</a>	DECISION FOR THE FINANCIAL YEAR 2014	20/06/2024
<a href="#">SU/DTSP/006/24</a>	DECISION FOR THE FINANCIAL YEAR 2015	18/10/2024
<a href="#">SU/DTSP/007/24</a>	DECISION FOR THE FINANCIAL YEAR 2016	15/11/2024

## Special environments

CASE	NAME	DATE OF APPROVAL
<a href="#">STP/DTSP/015/23</a>	MONTEPINAR HOUSING ESTATE	08/01/2024
<a href="#">STP/DTSP/032/23</a>	EL MASET HOUSING ESTATE	22/03/2024
<a href="#">STP/DTSP/033/23</a>	CAN QUISERÓ	22/03/2024
<a href="#">STP/DTSP/038/23</a>	TARAZONA HOUSING ESTATE	02/04/2024
<a href="#">STP/DTSP/040/23</a>	LA ENCARNÁ 39	02/04/2024
<a href="#">STP/DTSP/042/23</a>	LOS ENCINARES HOUSING ESTATE	17/04/2024
<a href="#">STP/DTSP/054/23</a>	LA VENTA HOUSING ESTATE	29/04/2024
<a href="#">STP/DTSP/031/23</a>	QUINTO CECILIO HOUSING ESTATE	30/05/2024
<a href="#">STP/DTSP/035/23</a>	LAS MIMOSAS HOUSING ESTATE	30/05/2024
<a href="#">STP/DTSP/037/23</a>	TORREJONCILLO DE LOS HIGOS HOUSING ESTATE	30/05/2024



CASE	NAME	DATE OF APPROVAL
<a href="#">STP/DTSP/041/23</a>	CORK VALLEY ESTATE	11/06/2024
<a href="#">STP/DTSP/055/23</a>	CAMPONECHA RESIDENTIAL AREA	05/07/2024
<a href="#">STP/DTSP/056/23</a>	ESTRELLA IZAR HOUSING ESTATE	05/07/2024
<a href="#">STP/DTSP/036/23</a>	LOS PALOMINOS HOUSING ESTATE	17/12/2024
<a href="#">STP/DTSP/045/23</a>	LA HOYA HOUSING ESTATE	17/12/2024
<a href="#">STP/DTSP/046/23</a>	ARROYO VEDADO HOUSING ESTATE	17/12/2024
<a href="#">STP/DTSP/043/23</a>	LOS ANGELES SAN RAFAEL HOUSING ESTATE	17/12/2024
<a href="#">STP/DTSP/044/23</a>	AREA CAMINO HAZA HORNO Y HUERTA LA COJA	17/12/2024
<a href="#">STP/DTSP/047/23</a>	POZUELO HOUSING ESTATE	17/12/2024
<a href="#">STP/DTSP/057/23</a>	VALDEASTILLAS HOUSING ESTATE	17/12/2024
<a href="#">STP/DTSP/058/23</a>	MAULON GRAMALES HOUSING ESTATE	17/12/2024
<a href="#">STP/DTSP/002/24</a>	NAVAPARK HOUSING ESTATE	17/12/2024
<a href="#">STP/DTSP/003/24</a>	NAVAHONDA HOUSING ESTATE	17/12/2024
<a href="#">STP/DTSP/001/24</a>	MAS ALBA HOUSING ESTATE	17/12/2024
<a href="#">STP/DTSP/013/24</a>	MIRLO BLANCO RURAL HOTEL	17/12/2024
<a href="#">STP/DTSP/023/24</a>	MAZACORTA HOUSING ESTATE	17/12/2024
<a href="#">STP/DTSP/024/24</a>	LOS PEÑOTES HOUSING ESTATE	17/12/2024
<a href="#">STP/DTSP/025/24</a>	FUENTE BLANQUILLA HOUSING ESTATE	17/12/2024
<a href="#">STP/DTSP/026/24</a>	FINCA VERT HOUSING ESTATE	17/12/2024
<a href="#">STP/DTSP/036/24</a>	EL PINTADO HOUSING ESTATE	17/12/2024

## APPENDIX VIII: CNMC HUMAN RESOURCES<sup>49</sup>

### Average pay by occupational group

GROUP	SEX	AVERAGE SALARIES	STAFF
CIVIL SERVANTS			
A1	H	€72,988.01	69
	M	€70,948.23	59
A2	H	€48,201.36	34
	M	€48,156.55	24
C1	H	€35,550.52	9
	M	€36,875.02	17
C2	H	€29,278.31	10
	M	€32,028.04	17
CONTRACT STAFF			
MANAGEMENT	H	€92,621.05	6
	M	€105,492.04	11
HEAD OF AREA	H	€69,299.86	70
	M	€67,955.47	68
TECHNICIAN	H	€46,600.36	47
	M	€45,593.09	64
ADMINISTRATIVE	H	€35,252.62	5
	M	€38,251.17	46
SUPPORT STAFF	H	€28,247.87	1
	M	€24,866.92	3

<sup>49</sup> H = Men

M = Women

### Distribution of staff by age group and sex (civil servants and contract staff)

AGE RANGE	H	M	TOTAL
21-25	1	1	2
26-30	24	13	37
31-35	23	29	52
36-40	17	18	35
41-45	32	38	70
46-50	61	71	132
51-55	38	55	93
56-60	25	50	75
61-65	23	34	57
66-70	7	0	7
<b>TOTAL</b>	<b>251</b>	<b>309</b>	<b>560</b>

### Distribution of staff by unit and gender (civil servants and contract staff)

CNMC DIRECTIVE CENTRE	H	M	TOTAL
PRESIDENCY	5	19	24
VICE-PRESIDENCY	0	1	1
GENERAL SECRETARIAT	58	59	117
COUNCIL SECRETARIAT	16	33	49
COMPETITION ADVOCACY DEPARTMENT	18	14	32
INTERNAL CONTROL DEPARTMENT	3	3	6
COMPETITION DIRECTORATE	39	49	88
ENERGY DIRECTORATE	57	73	130

CNMC DIRECTIVE CENTRE	H	M	TOTAL
TELECOMMUNICATIONS AND AUDIOVISUAL DIRECTORATE	36	44	80
TRANSPORT AND POSTAL SECTOR DIRECTORATE	19	14	33
<b>TOTAL</b>	<b>251</b>	<b>309</b>	<b>560</b>

### Distribution of staff by professional group and gender (contract staff)

GROUP	H	M	TOTAL	% H GROUP	% M GROUP	% H / TOTAL STAFF	% M / TOTAL STAFF
MANAGEMENT	6	11	17	35%	65%	2%	3%
HEAD OF AREA	70	68	138	51%	49%	22%	21%
TECHNICIAN	47	64	111	42%	58%	15%	20%
ADMINISTRATIVE	5	46	51	10%	90%	2%	14%
SUPPORT STAFF	1	3	4	25%	75%	0.3%	1%
<b>TOTAL</b>	<b>129</b>	<b>192</b>	<b>321</b>	<b>40%</b>	<b>60%</b>	<b>40%</b>	<b>60%</b>

### Distribution of staff by professional group and gender (civil servants)

GROUP	H	M	TOTAL	% H GROUP	% M GROUP	% H / TOTAL STAFF	% M / TOTAL STAFF
GROUP A1	68	58	126	54%	46%	28%	24%
GROUP A2	34	24	58	59%	41%	14%	10%
GROUP C1	9	17	26	35%	65%	4%	7%
GROUP C2	10	17	27	37%	63%	4%	7%
NO GROUP (Temporary Staff)	1	1	2	50%	50%	0.4%	0.4%
<b>TOTAL</b>	<b>122</b>	<b>117</b>	<b>239</b>	<b>51%</b>	<b>49%</b>	<b>51%</b>	<b>49%</b>

GROUP	H	M	TOTAL	% H GROUP	% M GROUP	% H / TOTAL STAFF	% M / TOTAL STAFF
MEMBERS OF THE COUNCIL	4	3	7	57%	43%	57%	43%

### Distribution of staff by level of education and gender (civil servants and contract staff)

LEVEL QUALIFICATION	H	M	TOTAL
HIGHER QUALIFICATION	215	215	430
MID-LEVEL QUALIFICATION	10	17	27
BACCALAUREATE	11	38	49
VOCATIONAL TRAINING	7	26	33
SCHOOL-LEAVING CERTIFICATE	8	13	21
<b>TOTAL</b>	<b>251</b>	<b>309</b>	<b>560</b>

## APPENDIX IX: CONTRACTS

### Subject to LCSP

#### CONTRACTS UNDER THE PUBLIC PROCUREMENT ACT AWARDED BY THE CNMC – FINANCIAL YEAR 2024

AWARDING PROCEDURE	TYPE OF CONTRACT	INITIAL CONTRACTS		EXTENSIONS OF CONTRACT		TOTAL	
		NUM EXP	AMOUNT	NUMBER EXTENSIONS	AMOUNT	TOTAL CASES	TOTAL AMOUNTS
OPEN PROCEDURE. MULTIPLICITY OF CRITERIA	WORKS	0	€0.00	0	€0.00	0	€0.00
	SUPPLY	0	€0.00	0	€0.00	0	€0.00
	SERVICES	16	€1,365,459.62	19	€4,324,980.95	35	€4,926,033.00
	<b>TOTAL PA - MC</b>	<b>16</b>	<b>€1,365,459.60</b>	<b>19</b>	<b>€4,324,980.95</b>	<b>35</b>	<b>€5,690,440.57</b>
OPEN PROCEDURE. A CRITERIA	WORKS	0	€0.00	0	€0.00	0	€0.00
	SUPPLY	0	€	0	€0.00	0	€0.00
	SERVICES	2	€245,505.82	0	€0.00	0	€0.00
	<b>TOTAL PA - UC</b>	<b>2</b>	<b>€245,505.82</b>	<b>0</b>	<b>€0.00</b>	<b>2</b>	<b>€245,505.82</b>
SIMPLIFIED OPEN PROCEDURE. MULTIPLICITY OF CRITERIA	WORKS	0	€0.00	0	€0.00	0	€0.00
	SUPPLY	0	€0.00	0	€0.00	1	€92,624.53
	SERVICES	5	€454,955.04	6	€242,950.44	11	€697,905.48
	<b>TOTAL ADMINISTRATIVE AND SERVICE STAFF - MC</b>	<b>5</b>	<b>€454,955.04</b>	<b>6</b>	<b>€242,950.44</b>	<b>11</b>	<b>€697,905.48</b>
SIMPLIFIED OPEN PROCEDURE. A CRITERIA	WORKS	0	€0.00	0	€0.00	0	€0.00
	SUPPLY	1	€96,800.00	0	€0.00	1	€96,800.00
	SERVICES	3	€177,457.02	0	€0.00	3	€177,457.02
	<b>TOTAL SOP - UC</b>	<b>4</b>	<b>€274,257.02</b>	<b>0</b>	<b>€0.00</b>	<b>4</b>	<b>€274,257.02</b>

## CONTRACTS UNDER THE PUBLIC PROCUREMENT ACT AWARDED BY THE CNMC – FINANCIAL YEAR 2024

AWARDING PROCEDURE	TYPE OF CONTRACT	INITIAL CONTRACTS		EXTENSIONS OF CONTRACT		TOTAL	
		NUM EXP	AMOUNT	NUMBER EXTENSIONS	AMOUNT	TOTAL CASES	TOTAL AMOUNTS
SIMPLIFIED OPEN PROCEDURE ART. 159 LCSP (SUPER-SIMPLIFIED)	WORKS	0	€0.00	0	€0.00	0	€0.00
	SUPPLY	1	€36,300.00	1	€6,393.38	2	€42,693.38
	SERVICES	3	€97,466.28	3	€12,014.08	6	€109,480.36
	<b>TOTAL SSOP</b>	<b>4</b>	<b>€133,766.28</b>	<b>4</b>	<b>€18,407.46</b>	<b>8</b>	<b>€152,173.74</b>
NEGOTIATED PROCEDURE WITHOUT ADVERTISING	WORKS	0	€0.00	0	€0.00	0	€0.00
	SUPPLY	0	€0.00	1	€418,332.24	1	€418,332.24
	SERVICES	3	€147,570.05	1	€51,727.50	4	€199,297.55
	<b>TOTAL NPWA</b>	<b>3</b>	<b>€147,570.05</b>	<b>2</b>	<b>€470,059.74</b>	<b>5</b>	<b>€617,629.79</b>
MINOR CONTRACTS. CONFIRMED PAYMENTS	WORKS	1	€4,688.62	N/A	€0.00	3	€86,287.84
	SUPPLY	5	€41,630.94	N/A	€0.00	8	€66,587.18
	SERVICES	7	€73,918.36	N/A	€0.00	3	€21,172.80
	<b>TOTAL MINOR CONTRACTS</b>	<b>13</b>	<b>€120,237.92</b>	<b>N/A</b>	<b>€0.00</b>	<b>13</b>	<b>€120,237.92</b>
SUBSCRIPTIONS TO PUBLICATIONS (A.D. 9 LCSP)	SUPPLY	20	€501,673.07	0	€0.00	20	€501,673.07
	TOTAL SUBSCRIPTIONS	20	€501,673.07	0	€0.00	20	€501,673.07
<b>TOTAL CONTRACTS LCSP CONFIRMED PAYMENTS AWARDED 2024</b>		<b>67</b>	<b>€3,243,424.80</b>	<b>31</b>	<b>€5,056,398.59</b>	<b>98</b>	<b>€8,299,823.39</b>

## Property contracts subject to the LPAAPP awarded by the CNMC in 2024

AWARD PROCEDURE	TYPE OF CONTRACT	INITIAL CONTRACTS		CONTRACT EXTENSIONS		TOTAL	
		CASE NO.	AMOUNT	NO. EXTENSIONS	AMOUNT	TOTAL NO.	TOTAL AMOUNTS
DIRECT AWARD	SERVICES	0	€0.00	1	€39,596.04	1	€39,596.04

## Petty Cash Procedures

NO. PROCEEDINGS	AMOUNT
195	€245,158.41

## Centralised procurement system contracts tendered by the CNMC and awarded by the DGRCC in 2024

AWARD PROCEDURE	TYPE	INITIAL CONTRACTS		EXTENSIONS OF CONTRACT		TOTAL	
		CASE NO.	AMOUNT	NUMBER EXTENSIONS	AMOUNT	TOTAL CASES	TOTAL AMOUNTS
BASED ON AM	SUPPLY	9	€624,675.17	0	€0.00	9	€624,675.17
SDA-SPECIFIC	SUPPLY	17	€3,330,277.12	0	€0.00	17	€3,330,277.12
SDA-SPECIFIC	SERVICES	3	€10,965.47	0	€0.00	3	€10,965.47
<b>TOTAL C.C.</b>		<b>29</b>	<b>€3,965,917.76</b>	<b>0</b>	<b>€0.00</b>	<b>29</b>	<b>€3,965,917.76</b>

### Commissioning of personalised own resources (Article 32 LCSP)

NO. OF CASES PROCESSED	AMOUNT
5	€2,813,678.81

### Agreements/arrangements concluded in 2024 (with or without financial consideration)

AGREEMENT TYPOLOGY	CASE NO.	AMOUNT
COLLABORATION AGREEMENTS LAW 40/2015	17	€1,121,873.62
GENERAL PROTOCOL FOR ACTION	1	€0.00
NON-BINDING INTERNATIONAL AGREEMENT	4	€0.00
<b>TOTAL AGREEMENTS</b>	<b>22</b>	<b>€1,121,873.62</b>

### Other types of expenditure

CASE TYPES	CASE NO. PROCESSED	AMOUNT
CONTRIBUTIONS TO INTERNATIONAL ORGANISATIONS	5	€177,884
EXPENDITURE FILES EXCLUDED FROM THE LCSP	3	€73,087.56
LEGAL COSTS	46	€1,057,146.30
PROPERTY LIABILITIES	2	€43,247.65
REIMBURSEMENT OF GUARANTEE COSTS	1	€436,306.43
OTHER LEGAL/LITIGATION COSTS (INTEREST SETTLEMENT)	2	€39,681.79
LOCAL TAXES	2	€232,438.37
<b>TOTAL OTHER CASES</b>	<b>61</b>	<b>€2,059,792.10</b>

## APPENDIX X: AMOUNT OF FINES IMPOSED IN THE PERIOD 2014-2023

### Competition<sup>50</sup>

YEAR	NO. ART.1	FINES ART. 1 (€)	NO. ART. 2	FINES ART. 2 (€)	TOTAL CASES	FINES (€)
2014	9	43,850,253	4	12,616,036	13	56,466,290
2015	21	514,933,824	1	2,790,420	22	517,724,244
2016	12	155,518,894	1	638,770	13	156,157,664
2017	6	108,474,235	4*	1,929,155	9	110,403,390
2018	11	140,851,710	1	50,000	12	190,851,710
2019	7	422,962,042	1	2,949,660	9**	431,411,702
2020	3	4,419,155			3	4,419,155
2021	7	187,595,816			7	187,595,816
2022	2	226,940,000	5	86,826,996	8***	323,025,266
2023	3	204,218,211	1	387,672	4	204,605,883
2024	2****	5,779,459	2	419,627,819	4	425,407,278

<sup>50</sup> Article 1 of the LDC refers to collusive conduct. Article 2 to abuses of a dominant position. Fines imposed on companies that applied for leniency and from which they were later exempted are not included. \* In case S/DC/0511/14 RENFE OPERADORA sanctions were imposed for practices contrary to Article 1 and Article 2 of the LDC, for which reason this case is included in the calculation of both columns. However, as regards the fines imposed, the total amount is attributed to the column for Article 1 infringement cases. \*\* In addition to the cases under Art. 1 and Art. 2 LDC, the case is also included. S/DC/0552/15 AGIC, imposing a fine of €5,500,000 for an infringement of Art. 3 of the LDC (distortion of free competition by unfair acts). \*\*\*In addition to the cases under Art. 1 and Art. 2 LDC, the case under Art. 1 and Art. 2 LDC is included. S/0013/20 AUDAX RENOVABLES, by which a fine of €9,258,270 was imposed for an infringement of Art. 3 of the LDC (distortion of free competition by unfair acts).



**Energy<sup>51</sup>**

YEAR (*)	TOTAL CASES	FINE
2014	4	€18,700,000
2015	23	€26,859,484
2016	35	€3,565,749
2017	40	€8,628,107
2018	48	€7,025,560
2019	23	€29,522,320
2020	16	€576,931.80
2021	46	€10,071,201
2022	76	€22,739,900
2023	45	€11,491,700
2024	28	€17,401,601.60

**Telecommunications<sup>52</sup>**

YEAR (*)	TOTAL CASES	FINE
2014	16	€3,048,788.34
2015	16	€6,693,425
2016	21	€1,501,800
2017	13	€6,570,530
2018	11	€249,400
2019	7	€249,000
2020	8	€633,200
2021	9	€1,858,120
2022	11	€3,649,600
2023	7	€205,900
2024	3	€5,040

<sup>51</sup> (\*) 5 infringement cases with final judgments upholding the fine are not included, and 2 infringement cases with final judgments partially upholding the fine are included with the amounts of the final fines.

<sup>52</sup> (\*) 4 infringement cases with final judgments upholding the decision are not included and 3 infringement cases with final judgment partially upholding the decision are included with the amounts of the final fines.

**Audiovisual<sup>53</sup>**

YEAR (*)	TOTAL CASES	FINE
2014	7	€708,502.00
2015	14	€2,908,340.50
2016	21	€4,197,157.00
2017	4	€812,290.40
2018	8	€2,517,853.80
2019	10	€1,199,546.00
2020	6	€808,550.00
2021	8	€557,003.00
2022	4	€866,981.60
2023	0	0 ,00 €
2024	6	€1,346,020.80

**Postal sector**

YEAR	TOTAL CASES	FINE
2017	1	€2,400.00
2018	3	€82,626
2019	3	€75,720
2020	1	€160,000
2021	1	€80,001
2022	0	€0
2023	0	€0
2024	3	€625,668.55

<sup>53</sup> (\*) 14 infringement cases with final judgments upholding the decision are not included and 4 infringement cases with final judgments partially upholding the decision are included with the amounts of the final fines.

## Railway

YEAR	TOTAL CASES	FINE
2020	2	€12,600.00
2021	0	€0
2022	0	€0
2023	0	€0
2024	1	€11,800.00

## APPENDIX XI: SANCTIONS IMPOSED IN 2024

### Competition

CASE	NAME	FINE
<a href="#">S/0001/21</a>	ELECTRONIC AUCTION PLATFORM	€2,465,859
<a href="#">S/0005/21</a>	BOOKING	€413,240,000
<a href="#">S/0016/21</a>	FOOD SUPPLY	€3,313,600
<a href="#">S/0641/18</a>	DAMA-UNISON RIGHTS VS SGAE	€6,387,819
TOTAL		€425,407,278

### Fines recalculated in enforcement of judgments

CASE	NAME	FINE
<a href="#">VS/0562/15</a>	LV/MV CABLES	€1,140,248
<a href="#">VS/0562/15</a>	LV/MV CABLES	€70,000
<a href="#">VS/0562/15</a>	LV/MV CABLES	€2,806,103
<a href="#">VS/0646/08</a>	AXION/ABERTIS	€2,549,137

## Energy

CASE	NAME	FINE
<a href="#">SNC/DE/002/23</a>	ENÉRGYAVM GESTIÓN DE ENERGÍA, SLU	€1,000,000.00
<a href="#">SNC/DE/004/24</a>	AVANZALIA ENERGIA COMERCIALIZADORA, S.A.	€17,400.00
<a href="#">SNC/DE/011/23</a>	E. MILUZ SIE, S.L.	€6,000.00
<a href="#">SNC/DE/017/23</a>	REMIT INFRINGEMENT PROCEEDINGS	€865,201.60
<a href="#">SNC/DE/018/23</a>	AXPO IBERIA S.L.	€1,500,000.00
<a href="#">SNC/DE/018/24</a>	GAOLANIA SERVICIOS S.L	€18,000.00
<a href="#">SNC/DE/019/23</a>	GESTERNOVA S.A.	€6,000,000.00
<a href="#">SNC/DE/019/24</a>	HOLALUZ-CLIDOM, S.A.	€57,600.00
<a href="#">SNC/DE/020/24</a>	IBERDROLA CLIENTES, S.A.U.	€30,000.00
<a href="#">SNC/DE/022/24</a>	PEPE ENERGY, S.L.	€57,600.00
<a href="#">SNC/DE/023/24</a>	TOTALENERGIES MERCADO ESPAÑA, S.A.U.	€9,600.00
<a href="#">SNC/DE/027/24</a>	RESPIRA ENERGIA ESPAÑA S.L.	€18,000.00
<a href="#">SNC/DE/028/23</a>	SMART ELECTRIC ENGINEERING P2P	€200,000.00
<a href="#">SNC/DE/032/24</a>	EUROENERGO ESPAÑA, S.L.	€108,000.00
<a href="#">SNC/DE/036/24</a>	SOLAR EAAS, S.L.	€15,000.00
<a href="#">SNC/DE/040/23</a>	GESTERNOVA, S.A.	€6,000,000.00
<a href="#">SNC/DE/041/23</a>	ETERNAL ENERGY, S.L.	€56,000.00
<a href="#">SNC/DE/042/23</a>	SOLWE ENERGÍA, S.L.	€36,000.00
<a href="#">SNC/DE/043/23</a>	ENET ENERGY, S.A.	€600,000.00
<a href="#">SNC/DE/059/23</a>	CARVISA ENERGÍA, S.L.	€31,200.00
<a href="#">SNC/DE/060/23</a>	ROMA ENERGÍAS, S.L.	€10,000.00
<a href="#">SNC/DE/063/23</a>	ENDESA ENERGÍA	€75,000.00
<a href="#">SNC/DE/069/23</a>	IBERDROLA CLIENTES	€45,000.00

CASE	NAME	FINE
<a href="#">SNC/DE/071/23</a>	SOLAR EAAS, S.L.	€10,000.00
<a href="#">SNC/DE/078/23</a>	TOTALENERGIES MERCADO ESPAÑA, SAU	€18,000.00
<a href="#">SNC/DE/079/23</a>	ENDESA ENERGÍA S.A.U	€480,000.00
<a href="#">SNC/DE/084/24</a>	GAOLANIA SERVICIOS S.L	€18,000.00
<a href="#">SNC/DE/127/22</a>	ENDESA ENERGÍA, S.A	€120,000.00
<b>TOTAL</b>		<b>€17,401,601.60</b>

## Telecommunications

CASE	NAME	FINE
<a href="#">SNC/DTSA/010/24</a>	WICOM INFORMATION PROVISION REPORTING OBLIGATIONS	€1,800
<a href="#">SNC/DTSA/011/24</a>	TOXO	€1,320
<a href="#">SNC/DTSA/050/23</a>	VOICE CLOUD PORTABILITY	€1,920
<b>TOTAL</b>		<b>€5,040</b>

## Audiovisual

CASE	NAME	FINE
<a href="#">SNC/DTSA/007/24</a>	DAZN	€109,518.6
<a href="#">SNC/DTSA/031/23</a>	CRTVE	€72,000
<a href="#">SNC/DTSA/055/23</a>	ATRESMEDIA	€347,624.40
<a href="#">SNC/DTSA/062/23</a>	CRTVE	€405,000
<a href="#">SNC/DTSA/072/23</a>	ATRESMEDIA	€103,348.80
<a href="#">SNC/DTSA/008/24</a>	TECHPUMP	€308,529.00
<b>TOTAL</b>		<b>€1,346,020.80</b>

**Postal**

CASE	NAME	FINE
<a href="#">SNC/DTSP/025/24</a>	CORREO INTELIGENTE POSTAL, S.L. AND HISPAPOST SAU	€230,668.55
<a href="#">SNC/DTSP/033/24</a>	TEATRO DE OPERACIONES, S.L.	€40,000
<a href="#">SNC/DTSP/034/24</a>	EXPRESS POSTAL, S.L.	€355,000
<b>TOTAL</b>		<b>€625,668.55</b>

**Railway**

CASE	NAME	FINE
<a href="#">SNC/DTSP/035/23</a>	ADIF ALTA VELOCIDAD	€11,800.00
<b>TOTAL</b>		<b>€11,800.00</b>

**APPENDIX XII: DOCUMENTARY RESOURCES AND KNOWLEDGE MANAGEMENT****Evolution of service levels**

EVOLUTION OF SERVICE LEVELS	2023	2024	EVOLUTION (%)
Total consultations processed	1,655	1,544	-6.7%
Internal consultations processed	1,488	1,308	-12%
Outpatient consultations processed	167	236	41%
Total loans made	985	1,074	9%
Number of Documentary News Bulletins	14	14	=
Compliance with the Service Charter	99.4%	99.7%	0.3%
Annual quality of service survey (out of 5)	4.85	4.84	=

## Development of documentary collections

DEVELOPMENT OF DOCUMENTARY COLLECTIONS	2023	2024	EVOLUTION (%)
Titles of Books, Monographs and Reference Works	11,375	11,487	1%
Titles of Studies and Reports	15,538	16,358	5.3%
Magazine articles	8,734	9,353	7.1%
Yearbook titles and statistical series	1,437	1,604	11.6%
Magazines and Databases	621	628	1.1%
National and regional news	1,658,961	1,884,251	13.6%
Presentations given by CNMC staff	873	985	12.8%
ARIAE Search engine (Energy Regulation in Ibero-America)	2,622	2,627	0.2%
Search engine "Energy in the Autonomous Communities"	1,270	1,276	0.5%
Annual Report Series and Company Account Deposits	780	780	=
Telecommunications and Audiovisual Legislation and Jurisprudence	2,826	2,826	=
NEC Resolutions and Reports	2,412	2,412	=
Decisions of the DGPEM	21,293	21,293	=

## Digital Library usage data

CNMC DIGITAL LIBRARY USAGE DATA	2023	2024	EVOLUTION (%)
Number of electronic information resources	585	595	1.7%
Resource utilisation: number of accesses	32,523	40,808	25.5%
Duration: total usage time in hours	5,077	8,095	59.4%
Number of pages viewed	159,044	174,390	9.6%
Number of e-mail alerts sent	11,660	12,203	4.6%
Selective dissemination of information: number of existing e-mail distribution lists (in use)	177	169	-4.5%
Selective dissemination of information: total existing supply of e-mail distribution lists	177	182	2.8%





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