

The CNMC approves a 6.44% increase in Aena's tariffs for 2026

- Aena charges airlines certain amounts for using specific services at its airports, such as terminals, runways, boarding bridges, aircraft parking, security services, etc.
- These tariffs are passed on to passengers in the price of airline tickets.
- In the last decade (2015–2025), there has been a legal restriction that limited tariff increases, which will no longer apply in 2026.

Madrid, 20 November 2025. Airport tariffs are amounts that Aena charges airlines for using its terminals, runways, boarding bridges, security checkpoints, etc. (see table below), and they have an impact on the price of airline tickets. The CNMC is responsible for supervising Aena's tariff proposal and ensuring that it complies with the legal framework.

In the past decade, there has been a legal restriction that limited tariff increases ad hoc, and which will no longer apply in 2026. The CNMC has approved Aena's proposal whereby, on average, these tariffs will increase by 6.44% compared with 2025 ([STP/DTSP/038/25](#)).

Maximum income per passenger

The CNMC has revised upward Aena's traffic forecast for 2026, so the applicable Adjusted Maximum Income per Passenger (IMAAJ) is set at 11.02 euros per passenger.

In July 2025, the CNMC had already supervised one of the components of the tariff variation formula: the P Index, which updates the price of services that Aena does not directly control (public staff salaries, air navigation, electricity or local taxes) ([STP/DTSP/041/25](#)).

During the regulatory periods from 2017 to 2021 and from 2022 to 2025, the tariffs remained stable or decreased from one year to the next, except from 2023 to 2024, when they increased by 4.09%, following the approval by the Council of Ministers of a P index of 3.5%.

Tariff modulation

To achieve tariff balance between the revenues and the costs of the services, the 2026 increase is not uniform and is distributed asymmetrically among them, as detailed in the table:

Claim payment	Change in tariff
Landing	7.25%
Airfield transit service	5.00%
Weather Information Service	7.25%
Security	7.25%
Parking	12.00%
Infrastructure use	5.00%
Services for disabled persons	12.00%
Use of passenger boarding bridges	7.25%
Handling	5.00%
Catering	5.00%
Plane fuel	5.00%

Source: CNMC

The resolution details how the CNMC has carried out the supervision of each of the parameters of the IMAAJ calculation formula to guarantee compliance with the regulations.

The CNMC has also supervised Aena's consultation process with the airlines for the 2026 tariffs and has verified that it complies with the law.

Related content:

- [STP/DTSP/038/25](#)
- [STP/DTSP/041/25](#)
- [Press release](#) (05/02/2024): The CNMC approves a 4.09% increase in Aena's tariffs for 2024
- [Press release](#) (05/12/2024): The CNMC freezes Aena's charges for next year